

LTSE LISTING APPLICATION

LISTING OF A NEW CLASS OF SECURITIES BY A LISTED COMPANY

Instructions: Please complete all parts of this form. If an item is not applicable indicate N/A. Attach additional sheets if necessary.

PART I: CORPORATE INFORMATION

General Information		
Date:		
Company Name (the "Company"):		
Address of Principal Executive Offices:		
Address Line 2:		
City/Province:	State:	Zip/Postal Code:
Country:	Phone:	Fax:
Website:		
State of Incorporation:		
Country of Incorporation:		
Date of Incorporation:		
Date of Fiscal Year End:		
SEC File Number:	Central Index Key (CIK) Code:	
Foreign Private Issuer (yes/no):	DRS Eligible (yes/no):	
Company Description:		

PART II: CORPORATE CONTACTS

Please provide information for a primary and an alternate contact and authorized outside legal counsel for the purposes of processing this application.

Primary Company Contact	
Name:	Title:
Phone:	Email:
U.S. Business Hours Contact (if located outside of the U.S.):	
Alternate Company Contact	
Name:	Title:
Phone:	Email:
U.S. Business Hours Contact (if located outside of the U.S.):	
Outside Legal Counsel	
Firm Name:	Contact Name:
Phone:	Email:
U.S. Business Hours Contact (if located outside of the U.S.):	

PART III: SECURITIES/ACCOUNTING

Investment Banker Or Market Maker Contacts			
	Lead Underwriter	Underwriter 2	Underwriter 3
Firm Name:			
Primary Contact:			

Phone:			
Email:			

Transfer Agent
Firm Name:

PART IV: OFFERING AND SECURITY INFORMATION

Description Of Offering
Type of Offering:
Expected effective date of registration statement:
Expected date of initial trading on LTSE:
Expected closing date of offering:
<p>Will delivery of stock certificates (to the members of the underwriting group for distribution) be within three business days of initial inclusion on LTSE?</p> <p>Yes <input type="checkbox"/> No <input type="checkbox"/></p> <p>If "No", please note that this will result in a "when-issued" trading market.</p>
<p>Will the stock certificates contain any restrictive legends?</p> <p>Yes <input type="checkbox"/> No <input type="checkbox"/></p> <p>If "Yes", please describe:</p>
Security Information
<p>Will the CUSIP number(s) be included in the file of eligible issues of a registered securities depository upon the commencement of trading?</p> <p>Yes <input type="checkbox"/> No <input type="checkbox"/></p>

Security Information

Does the Company have any class of common stock or other security entitling the holder(s) to differential voting rights, dividend payments, or other preferences?

Yes No

If "Yes", please provide a complete description of such rights or preferences.

Is there an existing public market for the issues(s) covered by this application?

Yes No

PART V: ISSUE-SPECIFIC INFORMATION

	Primary Issue	Additional Issue	Additional Issue
Issue Type:			
Issue Class:			
CUSIP:			
Par Value:			
Par Value Currency:			
Number of Votes per Share:			
Anticipated Shares Outstanding after the Offering:			
Anticipated Roundlot Shareholders after the Offering:			
Anticipated Beneficial Shareholders after the Offering:			
Number of Votes per Share:			
Unit Components:			
Timing of Unit Separation:			
Reserved Trading Symbol:			

Is the Security Book Entry Only?			
For American Depositary Shares (ADS):			
Name of Depositary Bank:			
Confirm that the ADS have been issued in a sponsored program: Yes <input type="checkbox"/> No <input type="checkbox"/>			
Provide the ratio of Underlying Shares:			

PART VI: REGULATORY REVIEW

Other
Provide a detailed description of any ongoing, undisclosed investigations involving either the Company or any of its executive officers or directors being conducted by the SEC, FINRA, the CFTC, the Department of Justice or any other federal or state criminal authority (attach additional information if necessary).

The fact that an applicant may meet LTSE’s numerical guidelines does not necessarily mean that its application will be approved. In connection with the review of any application, and as set forth in the LTSE Listing Rules, LTSE reserves the right to request additional information or documentation, public or non-public, deemed necessary to make a determination regarding a security’s qualification for initial inclusion, including, but not limited to, any material provided to or received from the Securities and Exchange Commission or other regulatory authority.

PART VII: SUPPORTING DOCUMENTATION

In addition to a completed Listing Application, prior to approval, LTSE will require additional information and supporting documentation. The table below lists the specific documents LTSE will require prior to approval of your application. Required documentation must be provided prior to approval, but is not required at the time of original submission.

Additional Documents Required
Shareholder Confirmation Documents

Please note that in addition to the documentation above, the Exchange may request additional information or documentation, public or non-public, deemed necessary to make a determination regarding a security's initial listing, including, but not limited to, any material provided to or received from the Securities and Exchange Commission or Other Regulatory Authority. A company's security may be denied listing if the company fails to provide such information within a reasonable period of time or if any communication to the Exchange contains a material misrepresentation or omits material information necessary to make the communication to the Exchange not misleading.

PART VIII: AFFIRMATION

I have been authorized by the Company and have the legal authority to provide information on the Company's behalf; to the best of my knowledge and belief, the information provided is true and correct as of this date; and the Company will promptly notify LTSE of any material changes.

Signature of Duly Authorized Representative

Date

Print Name

Title

Applicants have a continuing duty to update responses to each of the questions on this application whenever there is an addition to or change in information previously furnished.

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Please use these sheets to provide additional information necessary to complete Parts I-VII and, if providing any additional information, sign the additional affirmation at the end.

PART I: CORPORATE INFORMATION – ADDITIONAL INFORMATION



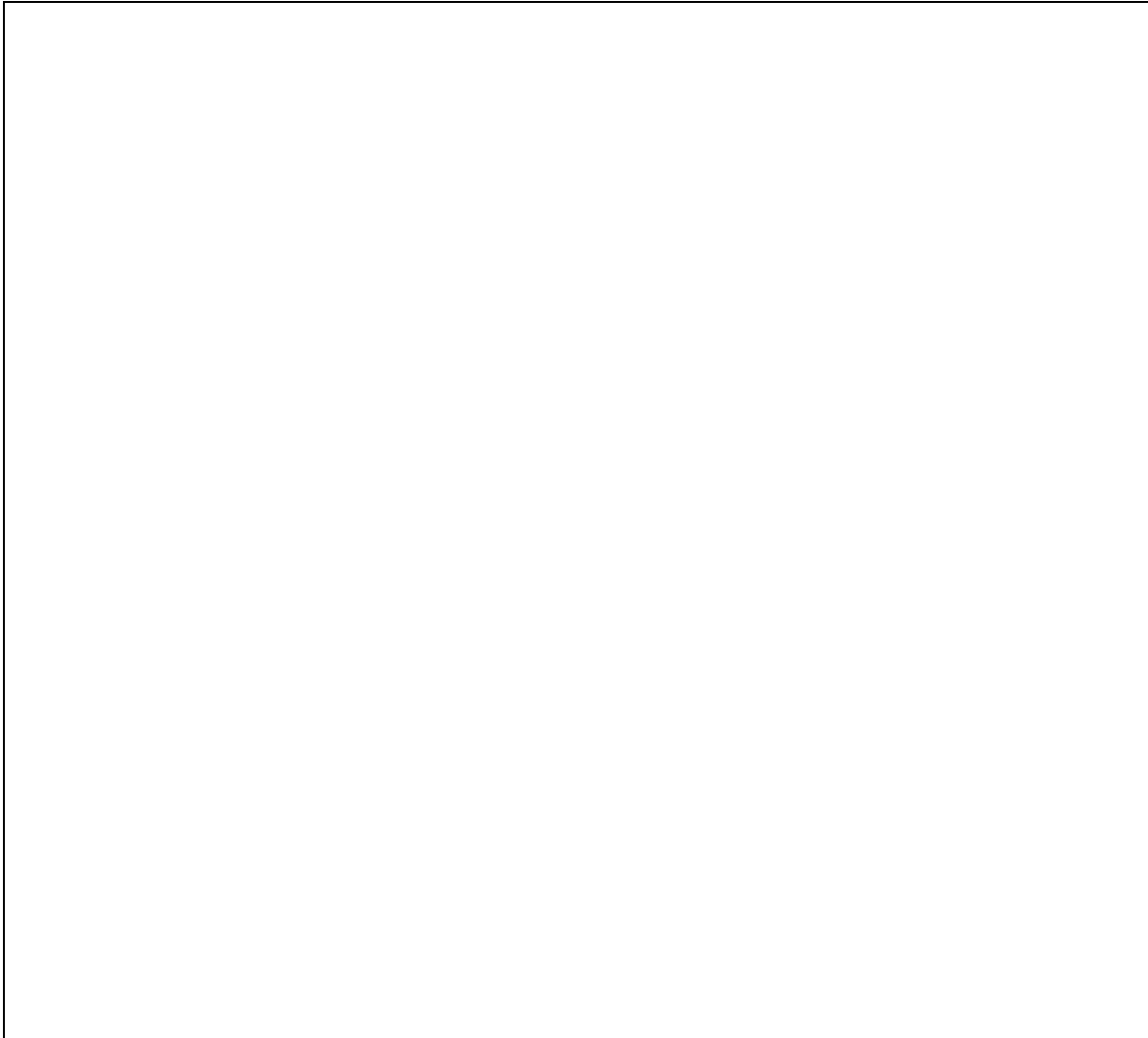
PART II: CORPORATE CONTACTS – ADDITIONAL INFORMATION




PART III: SECURITIES/ACCOUNTING – ADDITIONAL INFORMATION



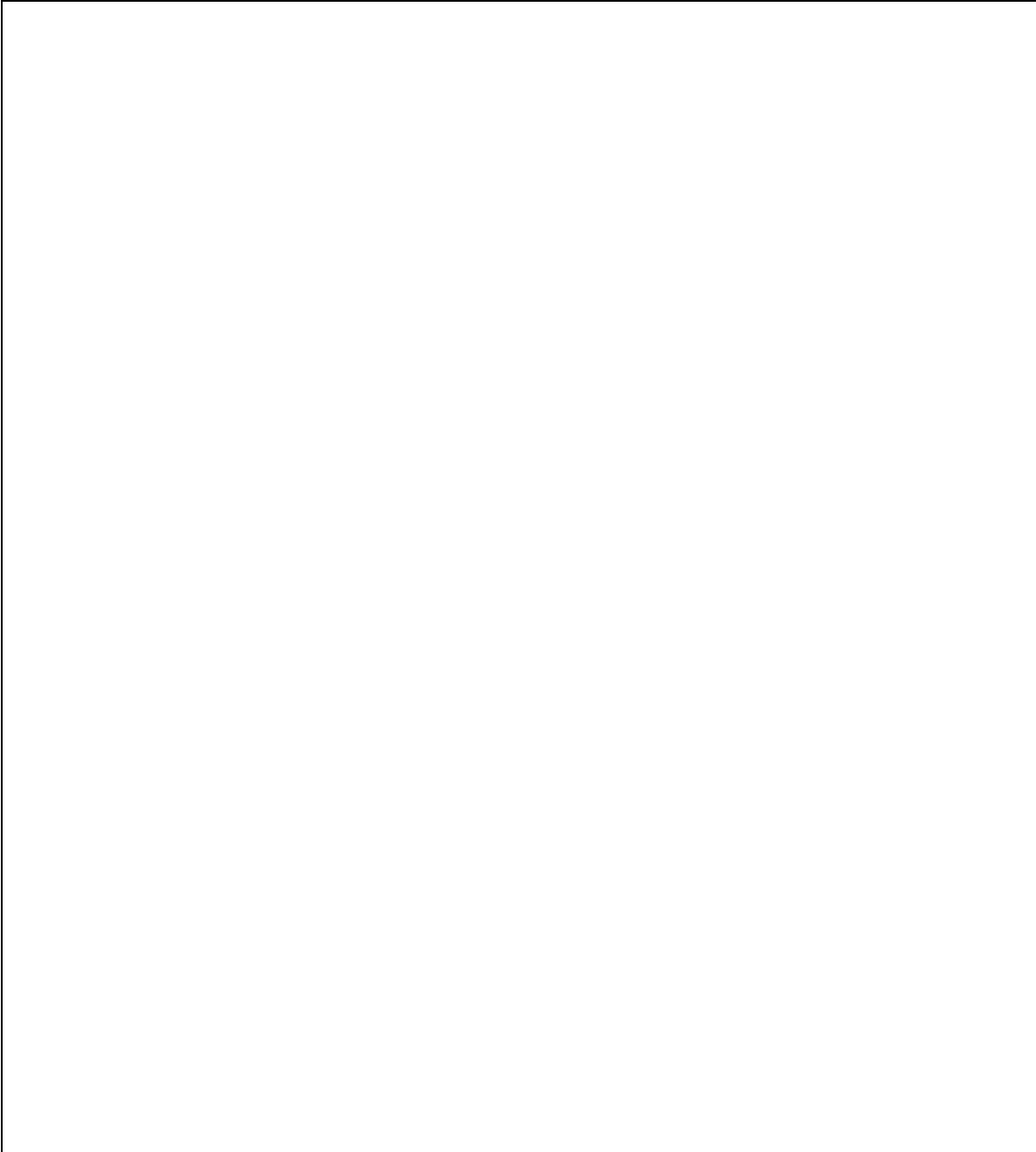
PART IV: OFFERING AND SECURITY INFORMATION – ADDITIONAL INFORMATION



PART V: ISSUE-SPECIFIC INFORMATION – ADDITIONAL INFORMATION

A large, empty rectangular box with a thin black border, intended for providing additional information related to the issue-specific information.

PART VI: REGULATORY REVIEW – ADDITIONAL INFORMATION



PART VII: SUPPORTING DOCUMENTATION – ADDITIONAL INFORMATION



PART VIII: AFFIRMATION – ADDITIONAL INFORMATION

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