blueconic



Transform customer relationships and unleash growth



It's a pleasure to be here







Nicky PetersePrincipal Customer Success Manager

blueconic

BlueConic is proud to partner with Pernod Ricard



Make a new friend every day."

Paul Ricard, creator of Ricard, co-founder of Pernod Ricard







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BlueConic transforms the way business teams operate and use data to interact with customers and drive growth in the privacy-first era.

Trusted by top brands, worldwide





























Join us on this journey

Build a single customer view



Move as fast as your customers do



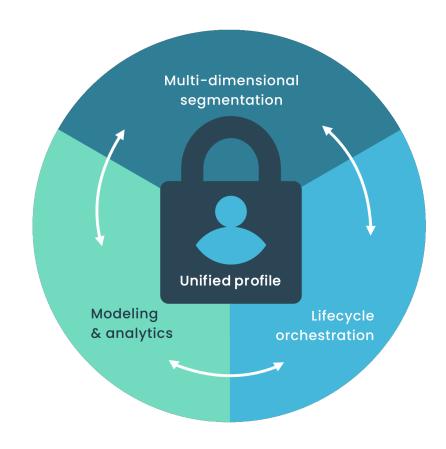
Power your growth initiatives with data

Designed for speed, scale, and flexibility

Our customer data platform gives you access to unified, actionable, and consented first-party data.

Confidence and utility whenever and wherever you need it.

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CORE CAPABILITIES

Unified Profiles

Segmentation

Lifecycle Orchestration

Modeling & Analytics

Connections

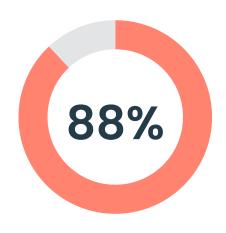
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BlueConic was the technology we needed to enable an entirely new way of working that eliminated previous data bottlenecks and supported cross-functional collaboration."

Head of Marketing Technology & Personalization



Major trends driving the demand for CDPs



Shift from third- to first-party data

88% of marketing, analytics, and tech executives say collecting more first-party data is a high priority in the next 6-12 months.

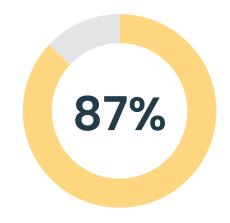
– Merkle CustomerEngagement Report



Increased business agility & resilience

92% of C-level executives believe organizational agility is critical to business success, yet only 27% consider their companies highly agile.

- Forbes Insights/PMI



Customer relationship transformation

87% of business leaders say digitalization is a company priority, yet only 40% of organizations have brought digital initiatives to scale.

Gartner DigitizationReport

What is, and isn't, a CDP?

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	Customer Data Platform	Data Management Platform	Customer Relationship Management Software	Data Warehouse	Campaign Management Software	Marketing Cloud	Master Data Management Software	Business Intelligence & Analytics Tools
Data Integrity	Person-level profiles based on all customer attributes and behaviors	Segment-level only based on de-identified audience data	Person-level customer records based on identifiable data only	Person-level customer records based on identifiable data only	Person-level records, identified based on identified email addresses only	Segment-level only, person-level customer records siloed in each application	Person-level profiles based on all customer attributes and behaviors	Segment-level only based on de-identified audience data
Marketer Control	Marketers have complete control over data access, and integrations with other tools	Marketers have complete control over data access, and integrations with other tools	Marketers have minimal access to data and no control over integrations with other tools	Marketers have no access to data and no control over integrations with other tools	Marketers have complete access to data and no control over integrations with other tools	Marketers have total control over data access but often lack control over integrations	Marketers have no access to data and no control over integrations with other tools	Marketers have some control over data access but often lack control over integrations
Accessibility	Connects with tools that provide or accept identifiable and/or de-identified data	Integration with external tools that provide or accept deidentified audience data only	Integration with external tools that provide or accept de-identified audience data only	Does not easily integrate with all external marketing platforms at all	Integration with external tools that provide or accept deidentified audience data only	Does not easily integrate with all external marketing platforms at all	Integration with external tools that provide or accept de-identified audience data only	Integration with external tools that provide or accept de-identified audience data only

What is, and isn't, a CDP?

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Data Integrity



Person-level profiles based on all customer attributes and behaviors



Marketer Control

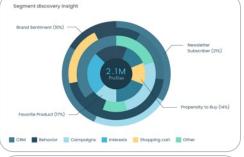


Marketers have complete control over data access, and integrations with other tools



Accessibility

Connects with tools that provide or accept identifiable and/or de-identified data





BlueConic helps drive critical business outcomes



Achieving full CDP value will be a journey



TIME

What you measure will change over time and stage

- Can you do something you've never done before? (**Zero-to-one**)
- Can do you more of that, more quickly, for the same effort? (One-to-many)
- Can you optimize for it at scale? (Many-to-infinite)

Foundation Expansion Replication Diversification Innovation + + + +

Sample Metrics:

- Recognition Ratio
- Net-new segments
- Hours saved in the period
- Privacy regulations met

Sample Metrics:

- Decreased time-tovalue per additional brand/region
- Number of new campaigns refined by segment
- Increase in conversion due to personalization

Sample Metrics:

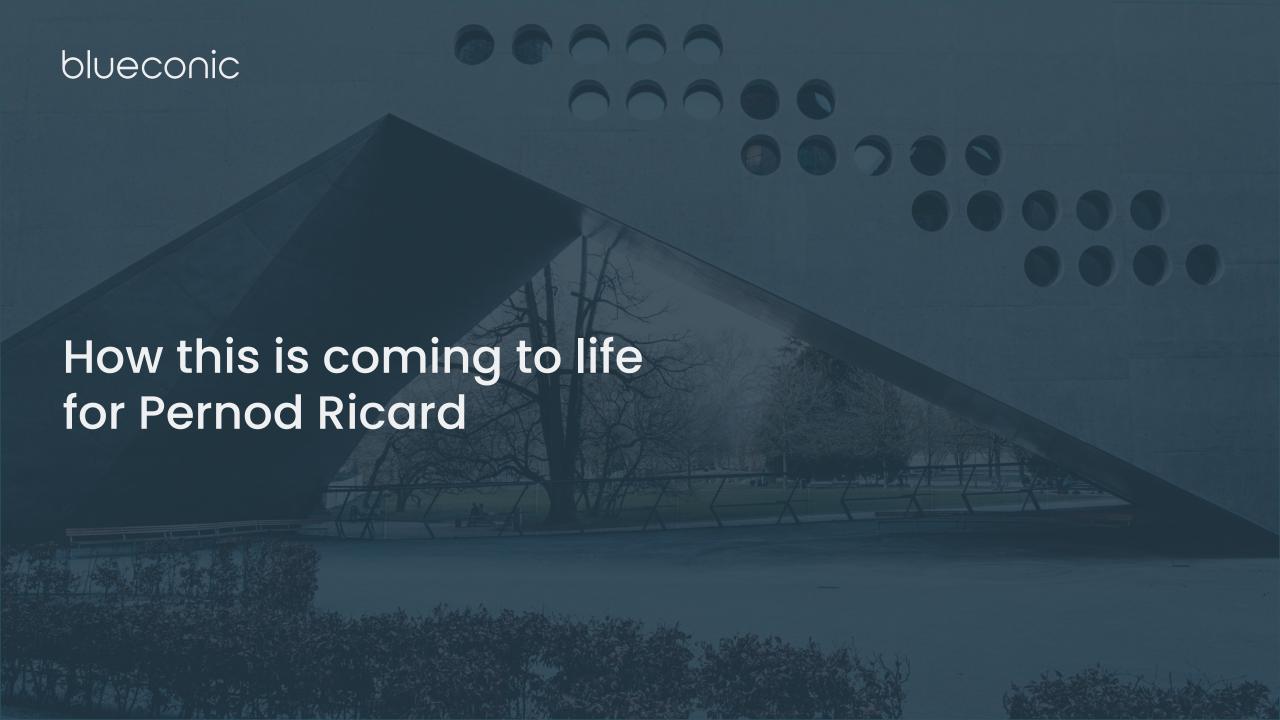
- Number of teams using shared customer data
- Increased revenueper-customer-per program
- Consumer interaction points added

<u>Sample Metrics:</u>

- Experiments run in the period
- New verticals entered
- Cost savings from technology consolidation
- Second-party data exchanges

Sample Metrics:

- New products launched
- Organizational structure redesigned around consumer segments unlocks new revenue



Pernod Ricard UK has an impressive vision

Become a data-driven, digitally-led media and entertainment company by offering a superior personalized experience across all customer touchpoints.



And a clear path for success



Strategic Objective:

Enable digital performance marketing, eCommerce, and CRM programs with easy-to-use data capabilities

Key Initiatives:

- Data Collection: Scale first and second-party consumer data in digital and offline
- Data Delivery: Deliver deterministic and modeled data readily to marketers
- **Experimentation**: Drive, test, and learn programs in marketing and ecommerce
- Advanced Analytics: Data science-driven visual analytics to drive experimentation

Pernod Ricard's CDP ROI has two dimensions

Performance & Revenue

3x lower CPC

+3% personalized placement CTR

+56% sales from CDP audience vs. direct to Amazon

41k profiles

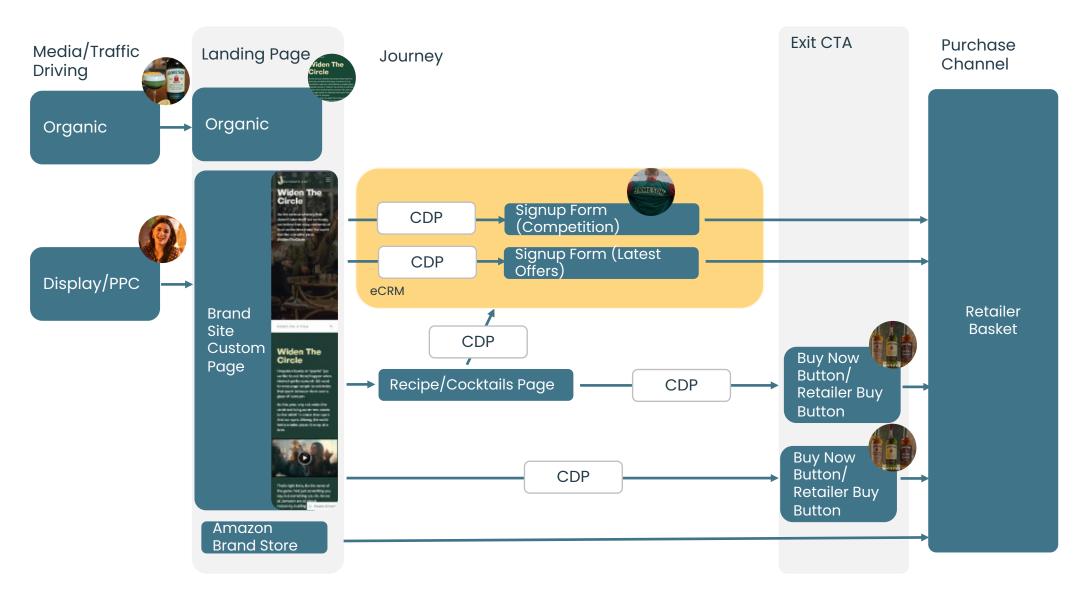
3.2% CVR of identified individuals owned channels to purchase



Operational Efficiency

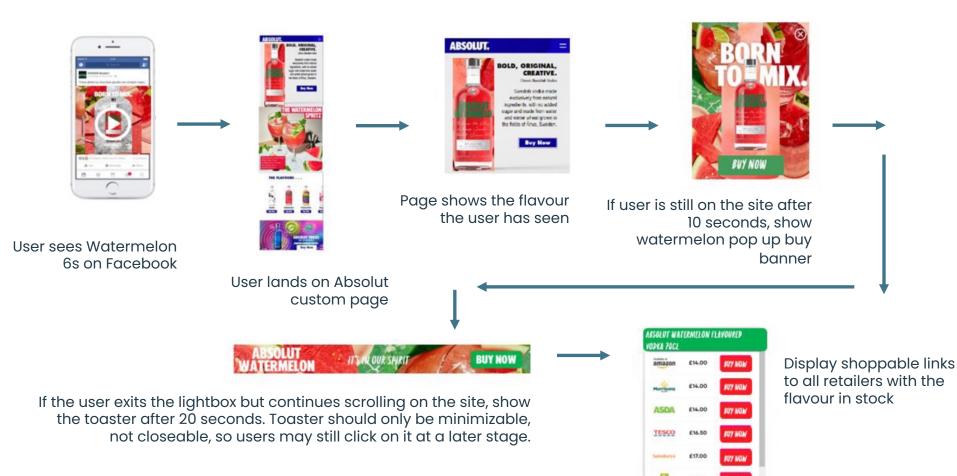
- Increased speed to market
- Marketeers can create, manage and discover data-driven segments
- One single source of truth to push real-time segments to activation systems (fully automated)
- On-site activation and A/B Testing using first-party data
- Standardized ways of working
- Reduction in manual tasks

Journey Map example: Jameson



User Journey example: Absolut

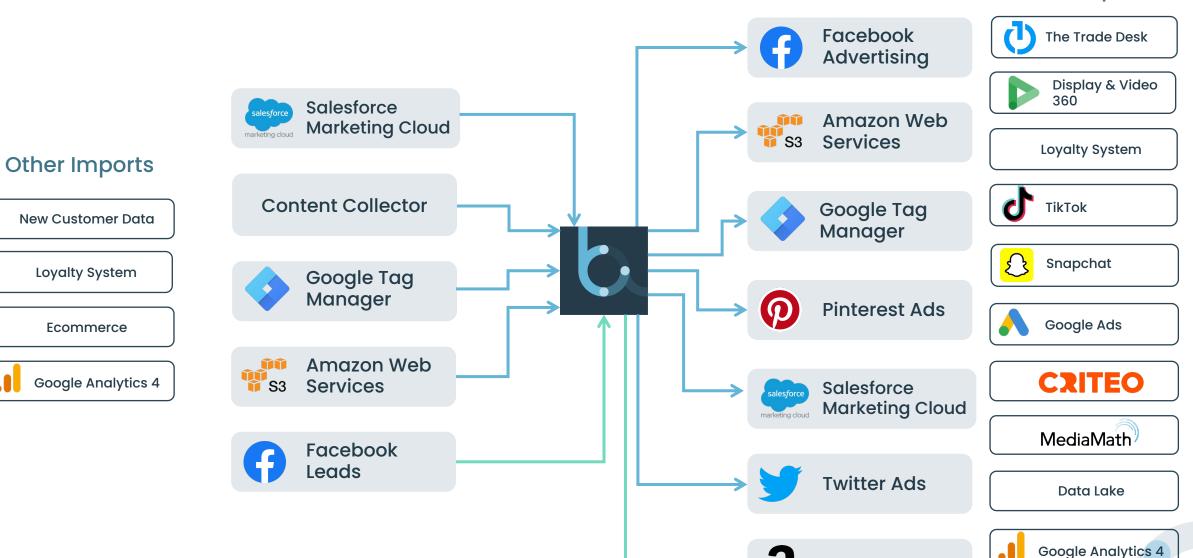




* Cap this experience at once per day

Where BlueConic fits in your tech stack

Other Exports



Amazon DSP

Machine Learning using BlueConic Al Workbench

Extensive AI and machine learning capabilities are built into the platform with options for business users and data scientists alike. Apply pre-built notebooks or bring in your own models.

A/B Testing & Optimization

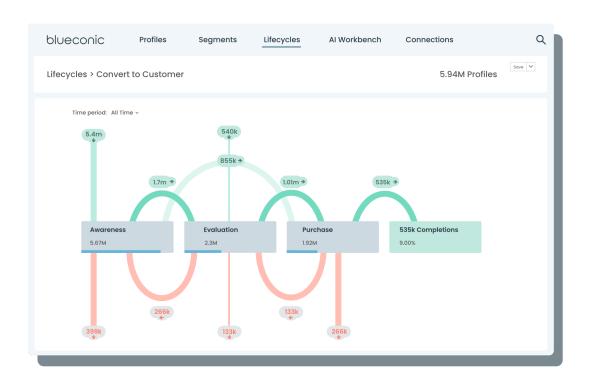
Test and optimize customer experiences from within BlueConic. Utilize traditional A/B testing techniques, automatically optimize based on what performs best, or apply more advanced models using AI Workbench.

Built to be Accessible

The user-friendly BlueConic interface offers models like CLV, propensity, and lookalike right out of the box. Pick the ones you want, apply them to your data, and schedule the models to run as often as you need.

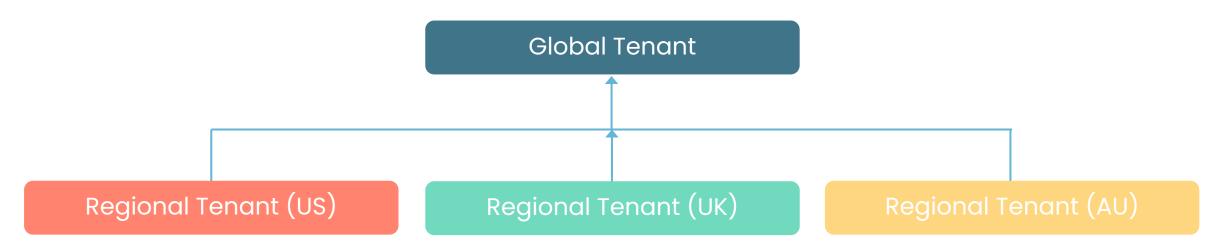
Omni-Channel Lifecycle Orchestration

- Organize, coordinate, and visualize the crosschannel marketing touchpoints.
- Personalization templates enable business users to define the who, what, when, and where to deliver the optimal message.
- Use built-in machine learning models to deliver personalized content and product recommendations to individuals based on their behaviors, interests, purchases, and preferences.
- Understand how customers enter, exit, and move across lifecycle stages, and analyze the effectiveness of personalized interactions.



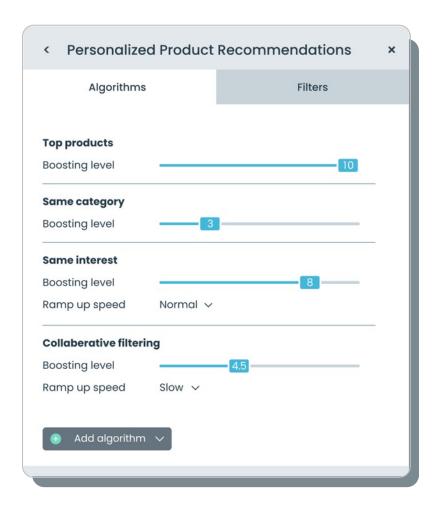
Global view of the Consumer

- Power Aggregated Data Manager with engagement data across regions and brands to create one consolidated view across regions.
- Get global insights for a single brand across countries (i.e., Jameson engagement in US vs UK in one view).
- Understanding where customer data is available to power global campaigns



On-Site Activation & A/B Testing

- Implement smarter personalization strategies by creating experiences that align with each individual's behaviors, interests, and characteristics.
- Utilize traditional A/B testing techniques, automatically optimize based on what performs best, or apply more advanced models using Al Workbench.



Celebrating your progress, excited for the future







On CDP

Active Campaigns

Future



Retailer Orchestrates New Digital Experiences and Drives Growth Among Expanding Customer Base

To keep up with its rapidly growing and increasingly digitally savvy customer base, this BlueConic peer customer needed **new ways to understand customers and interact with them**.

They could no longer exclusively rely on offering premium real-world experiences. It was time to make a shift to **offering innovative**, **valuable digital customer experiences** too.

"BlueConic has been a critical part of our strategy and mission...helping us to really know our consumers as they shift into digital experiences."

Customer Lifecycle Marketing, Bricks & Clicks Retailer

RESULTS

5X increase

in customer lifetime value (LTV)

40% increase

in performance marketing ROI

4X increase

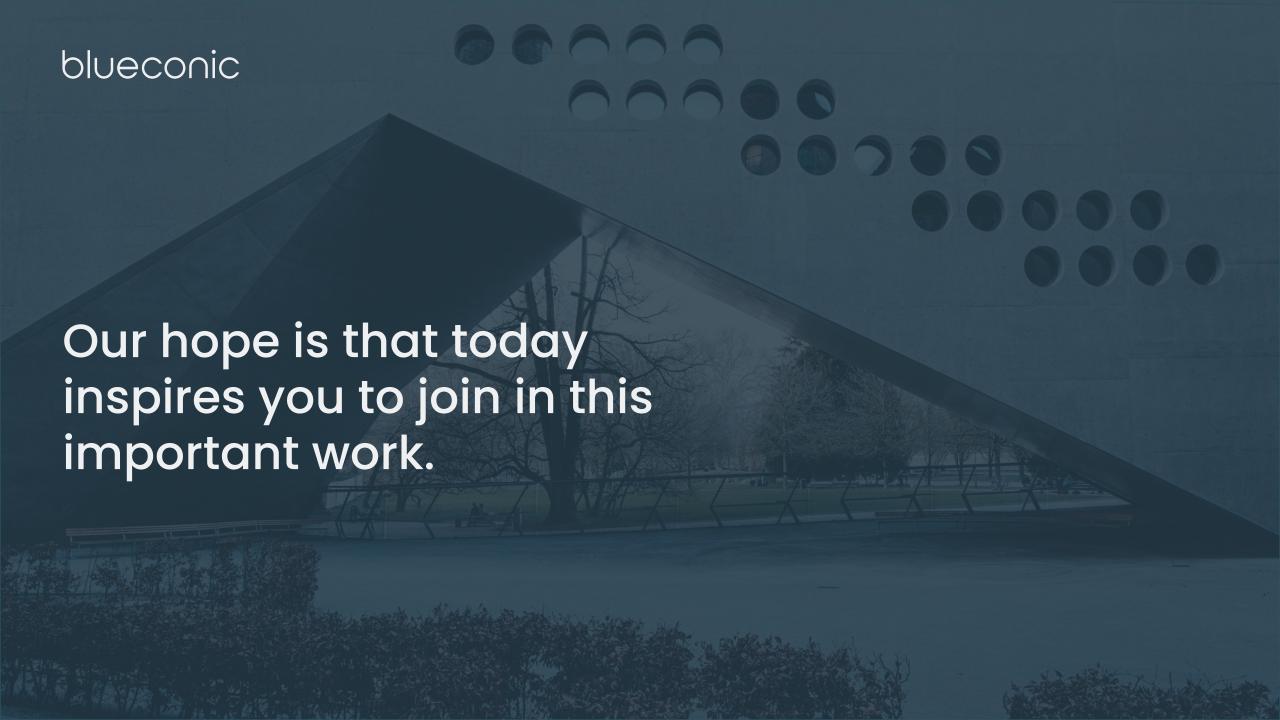
in purchases

6X increase

in customer engagement

Time saved

across the marketing and data science teams



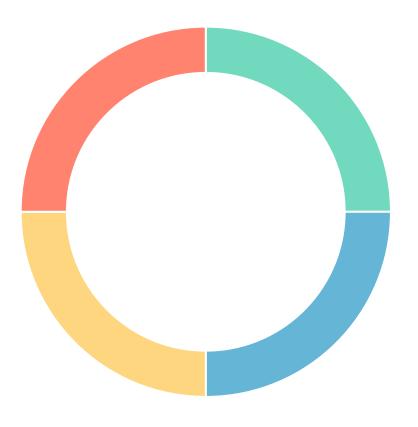
Consider how your team is positioned to get started

Profile

Industry; size; geography; and structure (e.g., brands, business units, etc.)

Target Outcomes

Use cases; metrics and KPIs; business requirements; relative complexity; timing



Org Structure

Roles/functions; organizational structure; governance model; external partners; team skillsets and availability

Current State

Transformation and growth initiatives; customer data maturity; timeline and constraints; existing tech stack

Define your CDP roadmap – your focus for the next 6-12 months

Your roadmap will be defined by Use Cases.

Phase II Use Cases

Ex: Lead gen program for new subscription business

A **Use Case** describes:

- Current state
- Target outcome
- Supporting activities
- Relative complexity required to successfully reach your business goal

Implementation

Ex: Four integrations to support Lifecycle-based messaging

Phase III Use Cases

Ex: Interests-based segmentation for post-cookie deprecation advertising

Always On Use Cases and Ad Hoc Campaigns

Phase I Use Cases

Ex: St. Patrick's day campaign segmentation based on CLV model

These are some excellent examples

Brands

Business Cases

Use Cases

ABSOLUT.







- Driving conversion through personalization and retargeting
- Achieve media efficiency

- Unified profiles
- Real-Time Segmentation
- Onsite personalization & A/B
 Testing
- Combining 1st party data and 2nd/3rd party enrichment to deliver attribution and insights
- Ominchannel retargeting

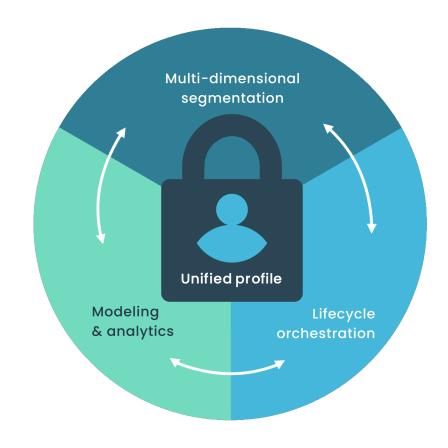


Unlock new ways of working, new forms of growth

Our customer data platform gives you access to unified, actionable, and consented first-party data.

Confidence and utility whenever and wherever you need it.

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CORE CAPABILITIES

Unified Profiles

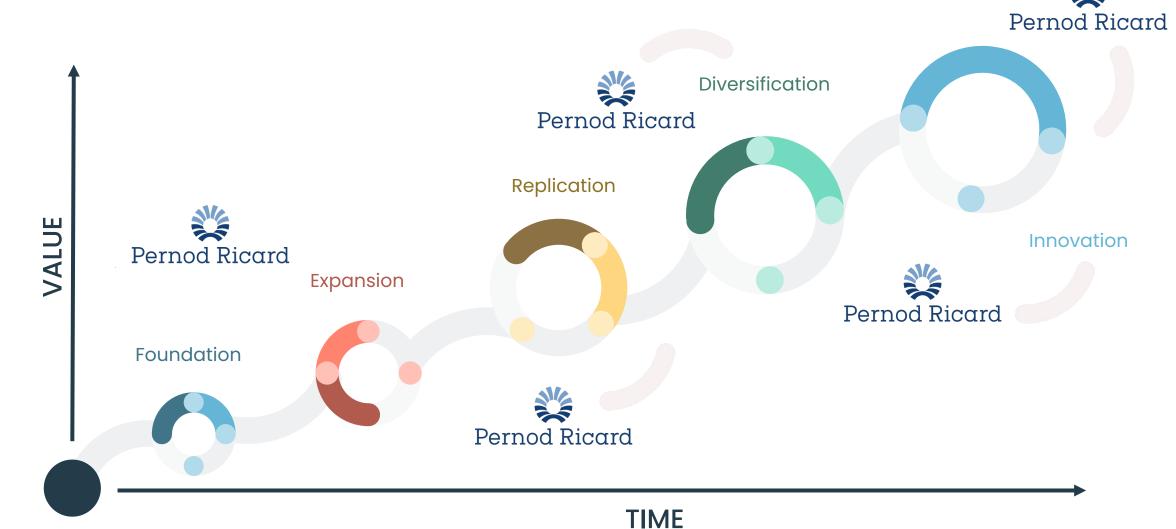
Segmentation

Lifecycle Orchestration

Modeling & Analytics

Connections

Our team is honored to be by your side



blueconic

Thank you

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