



NZX Limited - HALF YEAR SHAREHOLDER METRICS HY 2016

These Shareholder Metrics represent the key features of NZX's operations in each of its core businesses. The Metrics focus on what drives the revenue performance of NZX, so as to give a consistent and transparent comparison across time periods for each business line.

Markets

NZX Listed Issuers	30.06.16	Change YoY
Total Equity Securities	172	0.0%
Total Listed Debt Securities	96	21.5%
Total Other Securities	27	92.9%
Total Listed Securities	295	11.3%
Total NZX Main Board Issuers	168	9.8%
Total NZAX Issuers	19	-13.6%
Total NXT Issuers	4	n/a
Total NZDX Issuers	41	7.9%

Capital Raising	HY 2016	Change YoY
New Capital Listed		
IPOs and Compliance Listings	\$0.84 b	438.1%
New Debt Listings	\$3.15 b	162.2%

Secondary Capital Raisings		
Total Capital Raised By All Issuers	\$1,257 m	3.1%
Total Equity Raised - Primary Issuers	\$586 m	-13.3%
Total Equity Raised - Dual & Secondary Issuers	\$246 m	-27.9%
Total Debt Raised	\$425 m	112.1%
Number of Capital Raising Events	123	41.4%
Capital Raised < \$0.5m	53	82.8%
Capital Raised > \$0.5m < \$10m	48	17.1%
Capital Raised > \$10m < \$100m	20	53.8%
Capital Raised > \$100m	2	-50.0%

Market Capitalisation	30.06.16	Change YoY	% of GDP
All Equity	\$117.8 b	17.6%	47.4%
All Debt	\$22.5 b	71.1%	9.1%

NZX Indices Performance	30.06.16	Change YoY
S&P/NZX 50 Index	6,898	20.4%
S&P/NZX 50 Portfolio Index	4,248	19.7%
S&P/NZX A-Grade Bond Index	4,879	6.2%
S&P/NZX All Swap Index	196	8.0%

Cash Market Trading	HY 2016	Change YoY
Total Trades	923,237	35.8%
Daily Average Trades	7,506	34.7%
Total Trades < \$50k	862,215	36.3%
Total Value Traded	\$22.7 b	27.1%
Daily Average Value Traded	\$185 m	26.1%

Total Equity Transactions		
Total Trades	904,540	35.8%
Value Traded	\$21.8 b	25.7%

Total Debt Transactions		
Total Trades	18,697	38.5%
Value Traded	\$921 m	76.9%

Clearing House / Depository	HY 2016	Change YoY
Gross Value of Cleared Trades over Period	\$22.7 b	24.5%
Collateral Held At Period End	\$40.0 m	16.5%
Depository Transactions	12,236	13.0%
Assets Under Custody In Depository	\$354 m	21.9%
Value of Stock Lent Over Period	\$1,187 m	-17.0%

Wholesale Data	30.06.16	Change YoY
Terminal Numbers - Professional*	6,048	-0.3%
Terminal Numbers - Retail*	1,238	27.6%
Licences - Value > \$20k pa	28	3.7%
Licences - Value < \$20k pa	63	5.0%

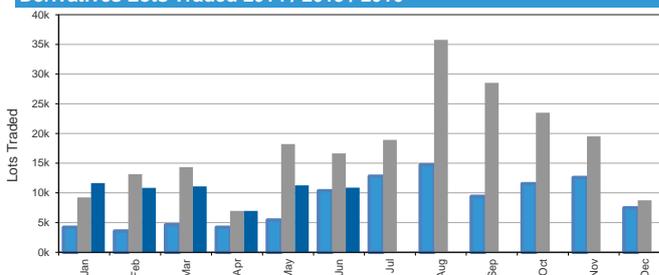
* 3 month average

Direct Data Products	30.06.16	Change YoY
Proprietary Security Subscription Products	356	-9.9%
- Products ≥ \$3,000 p.a.	135	2.3%
- Products < \$3,000 p.a.	221	-16.0%

Derivatives	HY 2016	Change YoY
Lots Traded	62,742	-20.2%
Open Interest as at 30.06.16	23,833	-27.3%

Energy Contracts	30.06.16
Operating / Technology Contracts	15
- Contracts > = \$500k p.a.	4
- Contracts < \$500k p.a.	11

Derivatives Lots Traded 2014 / 2015 / 2016



Funds Services

SuperLife	30.06.16	Change YoY
Funds Under Management - KiwiSaver	\$538 m	26.6%
Funds Under Management - Other	\$964 m	6.8%
Total	\$1,502 m	13.1%

Smartshares	30.06.16	Change YoY
Funds Under Management - External	\$468 m	6.9%
Funds Under Management - SuperLife funds	\$1,113 m	572%
Total	\$1,581 m	162%
Units on Issue	714 m	145.8%

NZX Wealth Technologies	30.06.16	Change YoY
Funds Under Administration	\$1,311 m	2.8%

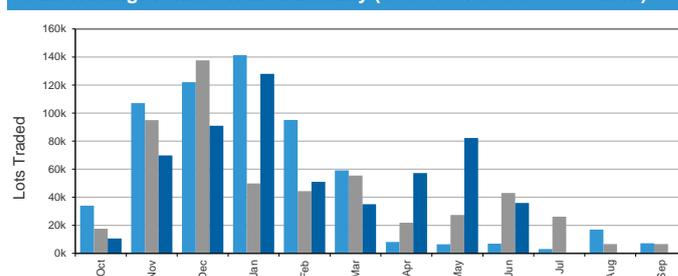
Renamed from Apteryx

Agri

Grain Trading	HY 2016	Change YoY
Tonnes Traded	389,376	61.0%

Direct Data Products	30.06.16	Change YoY
Dairy Information Subscriptions	9,134	-4.1%
Grain Information Subscriptions	1,827	-0.8%
General Agri Subscriptions	11,756	1.5%
Total Paid Advertising Page Equivalents HY 2016	889	-11.1%

Grain Trading: Tonnes Traded Monthly (13/14 v 14/15 v 15/16 Season)



Notes

1. All figures are measured at the end of the last trading day of the month unless otherwise stated. Change refers to the change since the same period last year unless otherwise stated i.e. Change YoY is change versus the same period last year.
2. All Equity Market Capitalisation includes all securities quoted on the NZX Main Board, NZX Alternative Market and NXT Market.
3. Market Capitalisation for the NZX Debt market is the total nominal (face) value of all quoted securities excluding New Zealand Government Stock.
4. The Grain Trading season in Australia runs from October to September.
5. NZX Limited wishes to remind readers that the above operational statistics are based on the Group's internal records, which are unaudited. Differences may arise between this data and that disclosed in subsequent audited financial statements.

To enquire about NZX products or services, please contact: NZX Data on +64-4-471 4390
or email: info@nzx.com

To enquire about information listed on this sheet, please email info@nzx.com