

**SAFILO GROUP S.p.A.**

Registered office in Pieve di Cadore (BL), Piazza Tiziano, n. 8 and secondary office in Padova (PD), Via Settima Strada n. 15

Share Capital Euro 284,109,827.50

Tax code, VAT and Belluno Company's office registration number 03032950242

Belluno Chamber of Commerce no. 90811

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**COMMUNICATION OF VARIATION TO SAFILO GROUP S.P.A. SHARE CAPITAL**

We inform you of the new composition of SAFILO GROUP S.p.A. share capital, fully subscribed and paid in, resulting from the total execution of the capital increase as approved by the Extraordinary Shareholders' Meeting of Safilo Group S.p.A. held on December 15<sup>th</sup>, 2009 and recorded by the Notary Giorgio Fassanelli of Padua, in deed number 73463, file 28262.

The certification pursuant to article 2444 of the Italian Civil Code was deposited for its registration with the Belluno Company Register on March 25th, 2010.

	Present share capital			Previous share capital		
	<i>Euro</i>	<i>No of shares</i>	<i>Nominal value per share ( Euro)</i>	<i>Euro</i>	<i>No. of shares</i>	<i>Nominal value per share ( Euro)</i>
<b>Total of which:</b>	284.109.827,50	1.136.439.310	0,25	246.832.140,00	987.328.560	0,25
<b>Ordinary shares (exercise of the right: January 1, 2009) coupon no: 4</b>	284.109.827,50	1.136.439.310	0,25	246.832.140,00	987.328.560	0,25

Padova, 26th March 2010