



**EXTRAORDINARY SHAREHOLDERS' MEETING HELD ON JULY 10<sup>TH</sup>, 2014**  
**SUMMARY REPORT OF THE VOTES**

SAFILO GROUP S.p.A. informs that at the Extraordinary Shareholders' Meeting held on July 10<sup>th</sup>, 2014 the following proposal of resolution has been voted with the results indicated herein after:

**1. Authorization of the convertibility, of the equity-linked bond named "Safilo Group S.p.A. Euro 150 million, 1.25 per cent Guaranteed Equity-Linked Bonds due 2019", and capital increase, payable and in a divisible form, with the exclusion of pre-emption rights pursuant to article 2441, paragraph 5 of the Italian Civil Code, by serving the conversion of the above mentioned bond by a maximum amount of Euro 150 million, inclusive of any possible share premium, by issuing ordinary shares of Safilo Group S.p.A. with a nominal value of Euro 5.00 each; amendments to article 5 of the Articles of Association; inherent and consequent resolutions.**

Total shares present at the moment of the resolution no. 38,565,640, equal to 61.670523% of the share capital. The total shares for which voting has been expressed was no. 38,565,640, equal to 61.670523% of the share capital.

|                        | Number of Shares | % of the Share Capital | % of the Voting Capital |
|------------------------|------------------|------------------------|-------------------------|
| <b>Votes in favour</b> | 37,206,512       | 59.497134%             | 96.475806%              |
| <b>Votes against</b>   | 1,359,128        | 2.173389%              | 3.524194%               |
| <b>Abstained votes</b> | 0                | 0%                     | 0%                      |

The proposal has been approved.