

PRESIDENTS' MEETING

10 SEP - 12 SEP 2021 | MUNICH GERMANY





EXPLORE AND COMMUNICATE ADDITIONAL

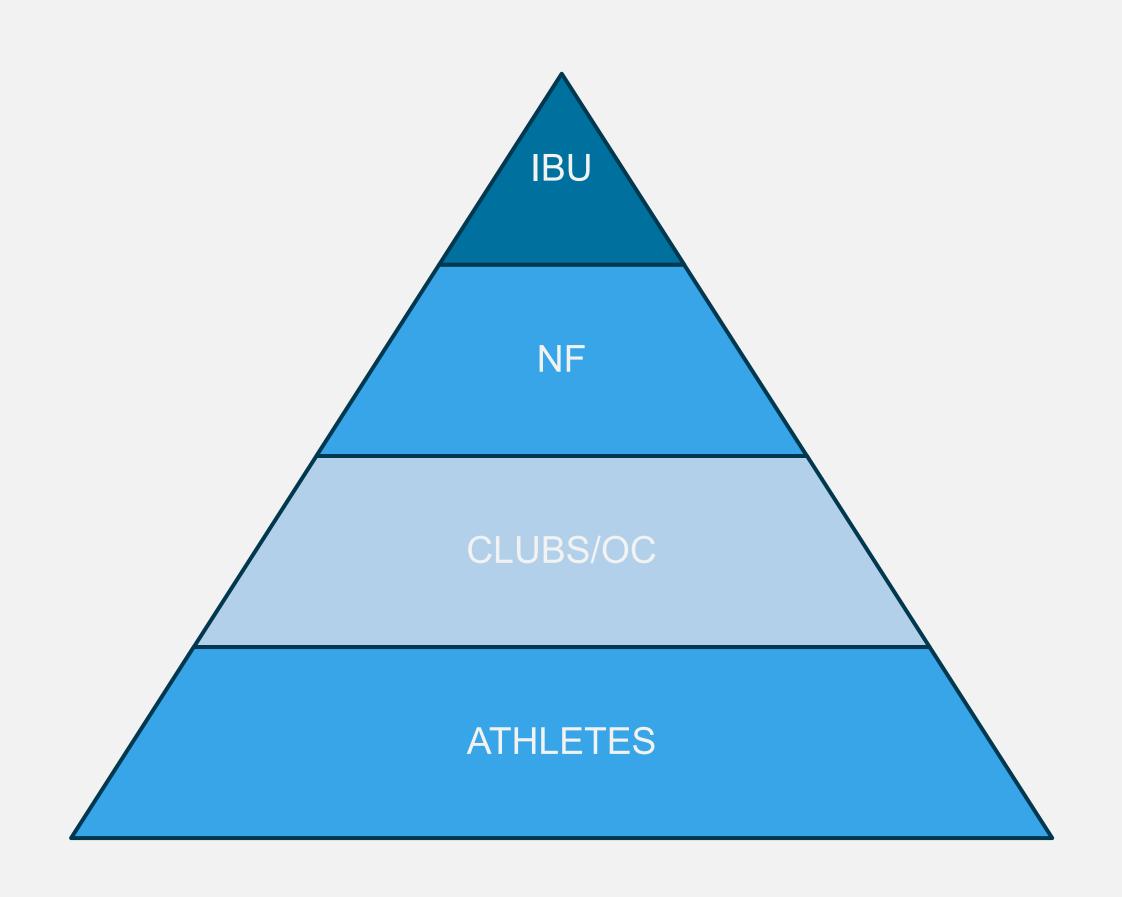
FUNDING OPPORTUNITIES FOR MEMBER

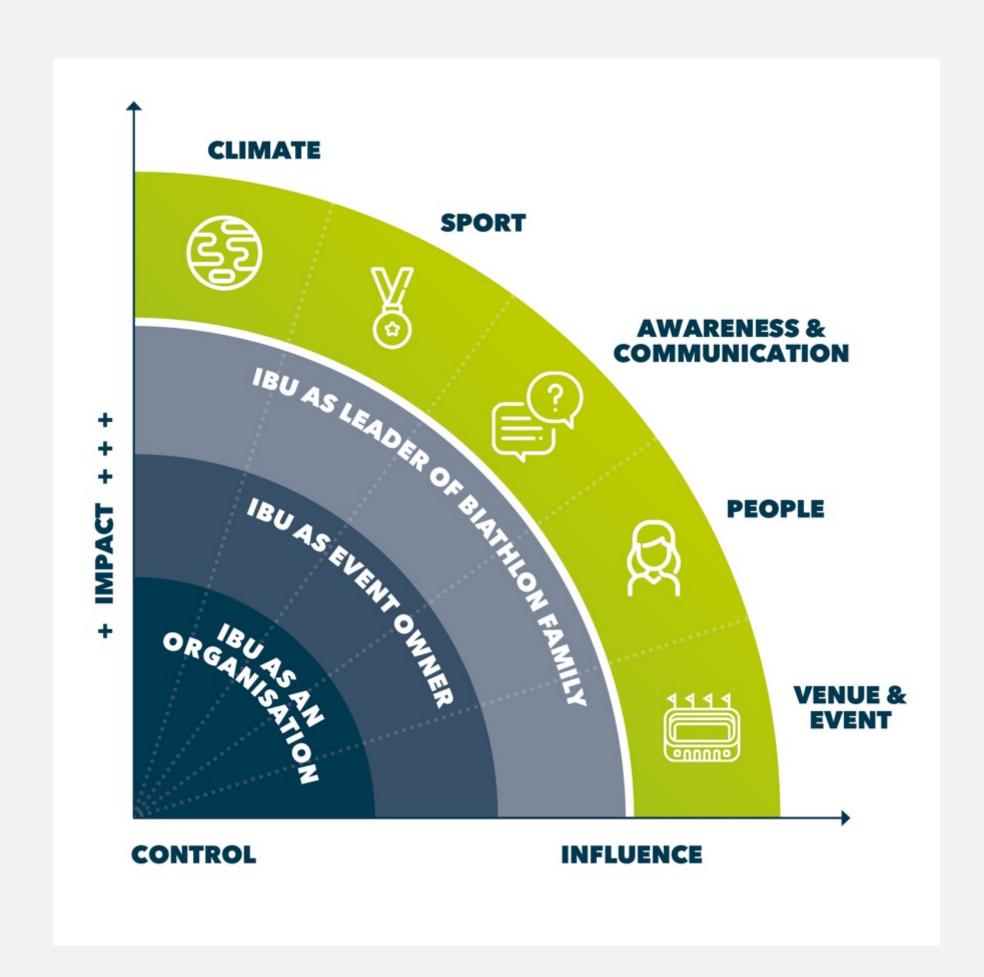
FEDERATIONS FROM THIRD PARTY SOURCES



REVENUES AND RESOURCES

- We are a small sport
- Big commercial interest in a few countries
- Thanks to our financial support, we can show solidarity, and help many to develop
- To grow/expand/develop we need resources
- We need to review, explore and maybe innovate to increase resources.



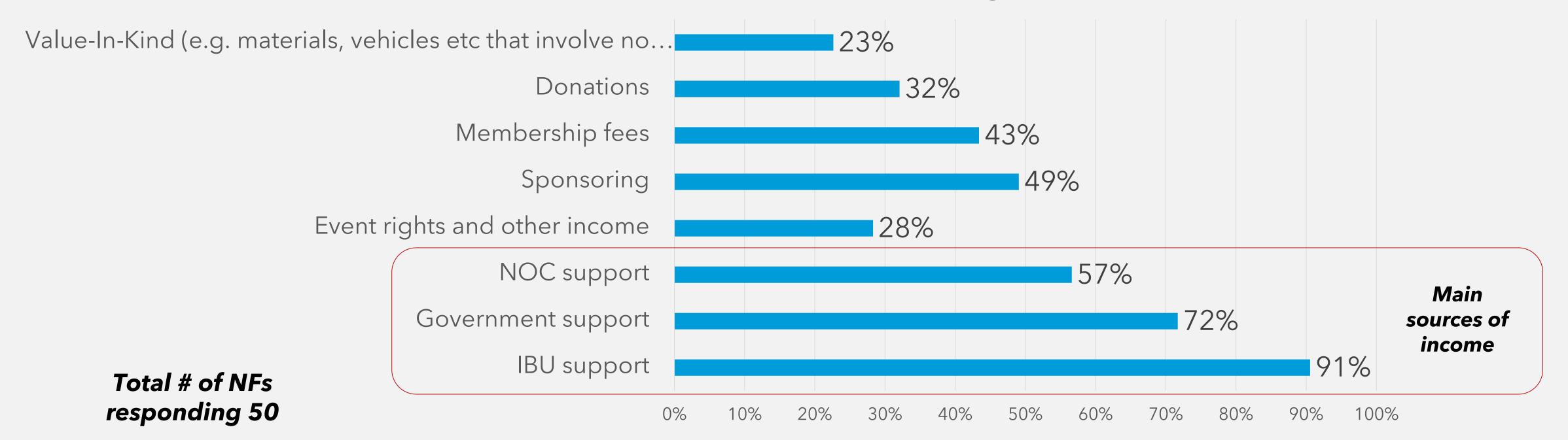






INCOME SOURCES

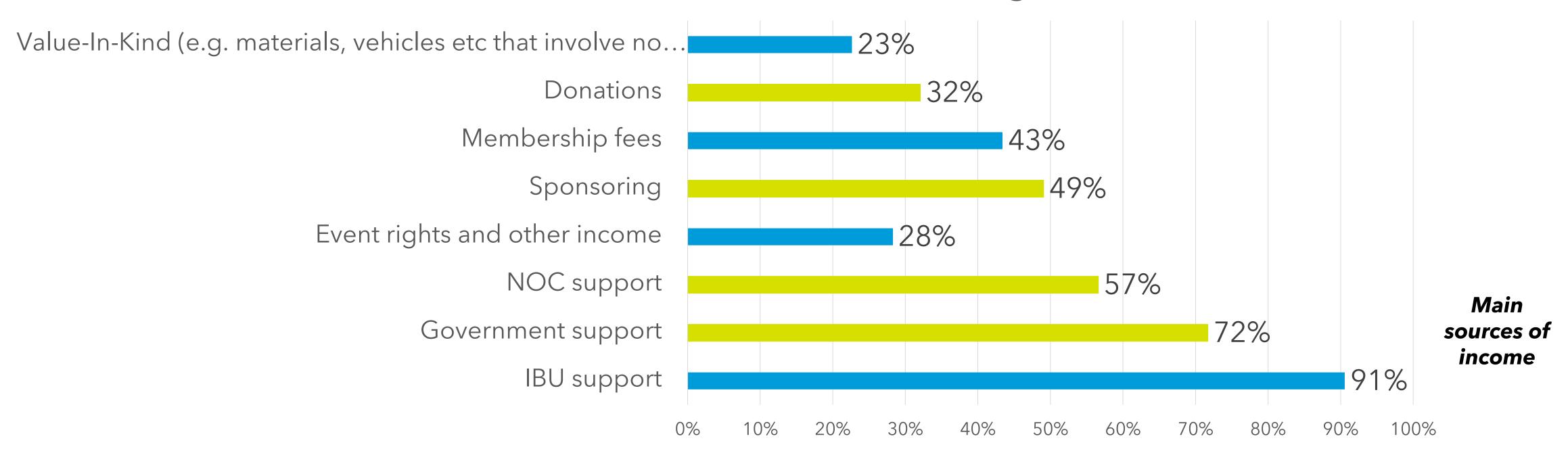
% of NFs with income from the following sources





INCOME SOURCES

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SPONSORING

- Visibility/Recognition
- Values
- Reach digital
- Knowing your Fans/Followers
- Relations



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PR, Media Relationships

Who are you? Clean Sport, Gender, Sustainability, Governance, Performance

How many and most young people get information

Age, Gender, Interests

Build networks, meet people, pitch ideas, create networks



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KEY FACTS - EXECUTIVE SUMMARY



Another record breaking season

- Continued growth across all KPI's for World Cup.
- Stable performance of World Champs despite massive competition from Australian Open tennis and FIS World Championships.
- Excellent platform not only for IBU partners but also for NF sponsors.



Olympics - key opportunity

- Single most relevant factor to introduce new fans to the sport across all markets.
- Crucial opportunity to grow the sport outside of the core markets - in many strategic markets (e.g. US or UK) it is the only event with live coverage on FTA TV.



Impact of Covid-19

- Fan interest and engagement grew during pandemic - this needs to be sustained now, given the Olympic opportunity.
- As for many other sports, fans want to get back to attending events.
- Event organisers need to analyse data to develop best comms approach.



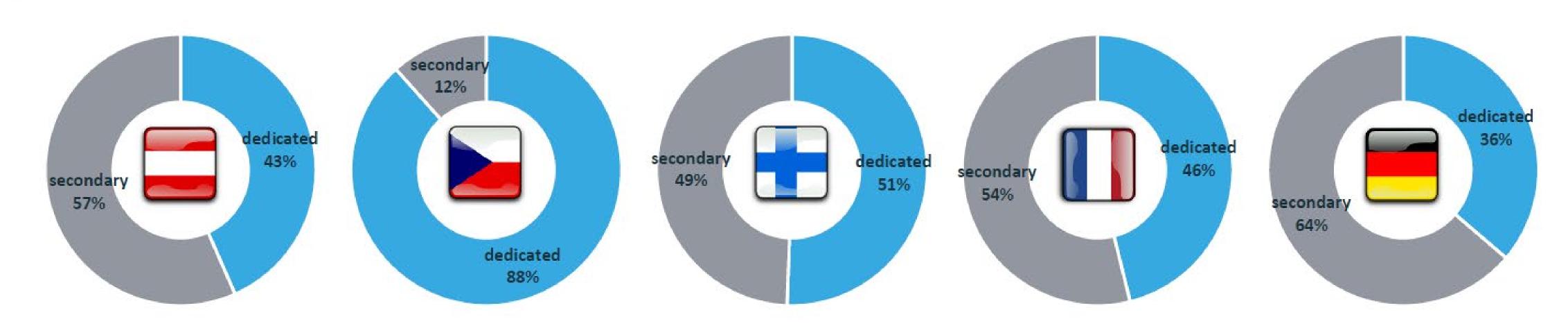
Digital

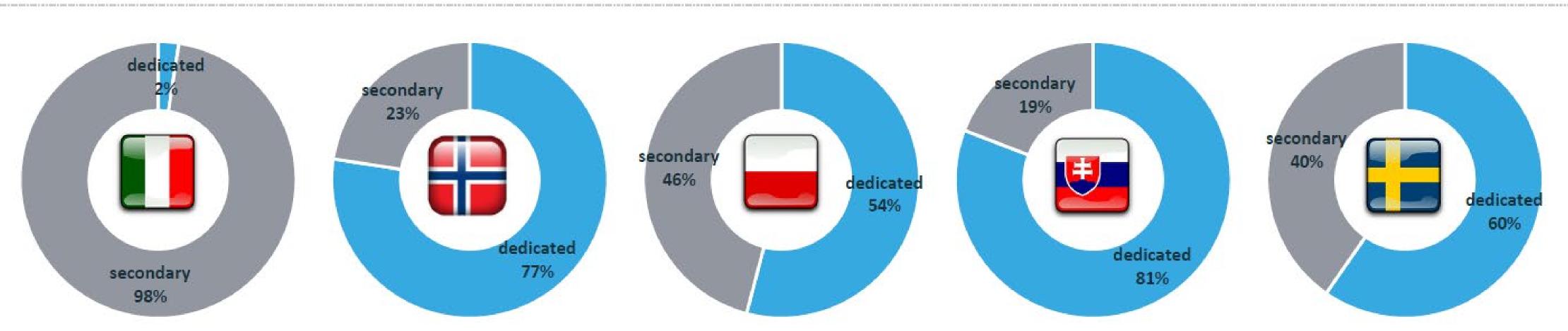
- Social media performance will determine long-term success of the sport to ensure continued growth in younger demographics.
- Current offer is well received very healthy engagement levels and good earned media KPI's.
- Clear fan expectations for app launch.

MANAGEMENT SUMMERY

SPLIT BY DEDICATED & SECONDARY (REACH)



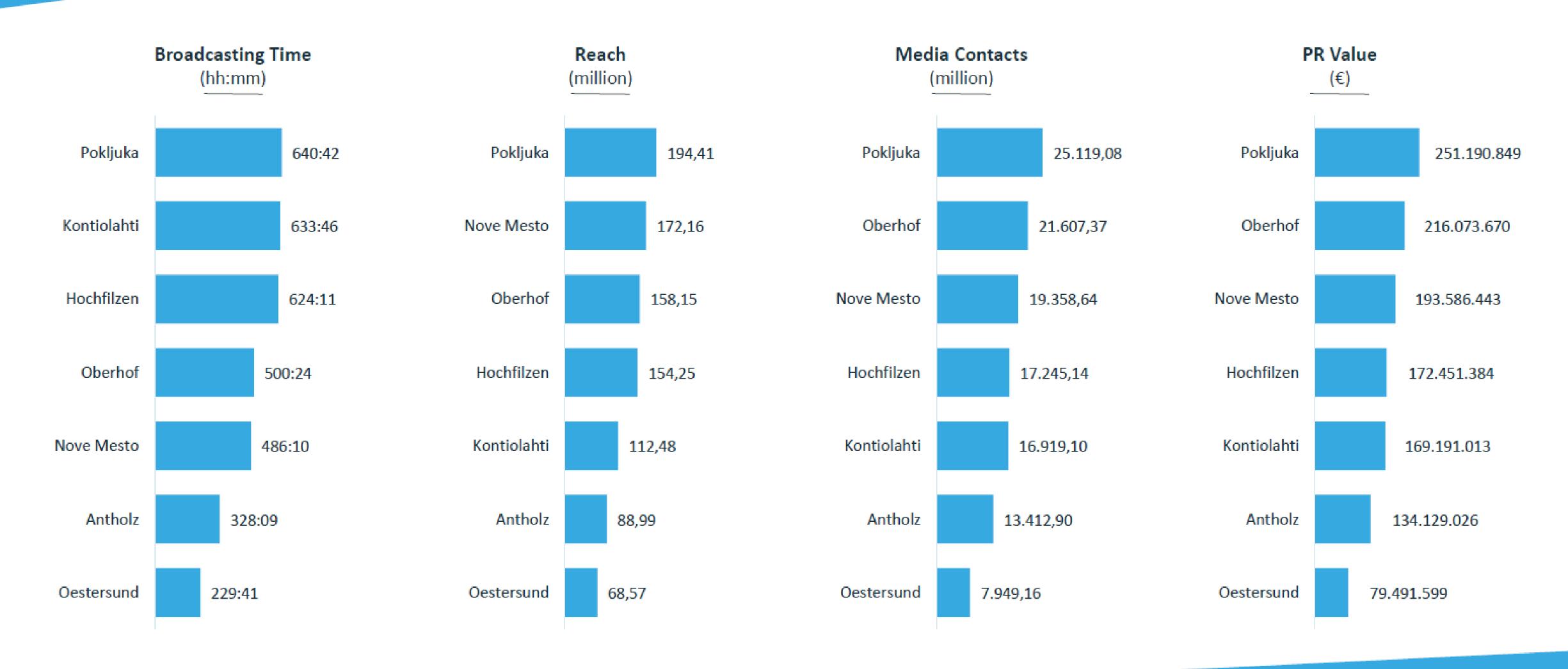




TV MEDIA EVALUATION

BY EVENT-VENUE (TV ONLY)



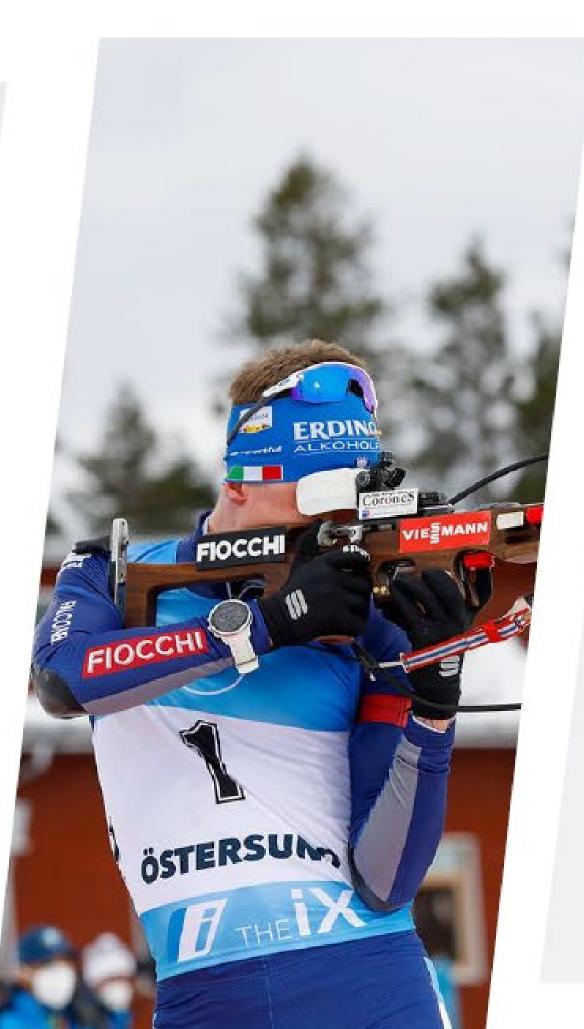


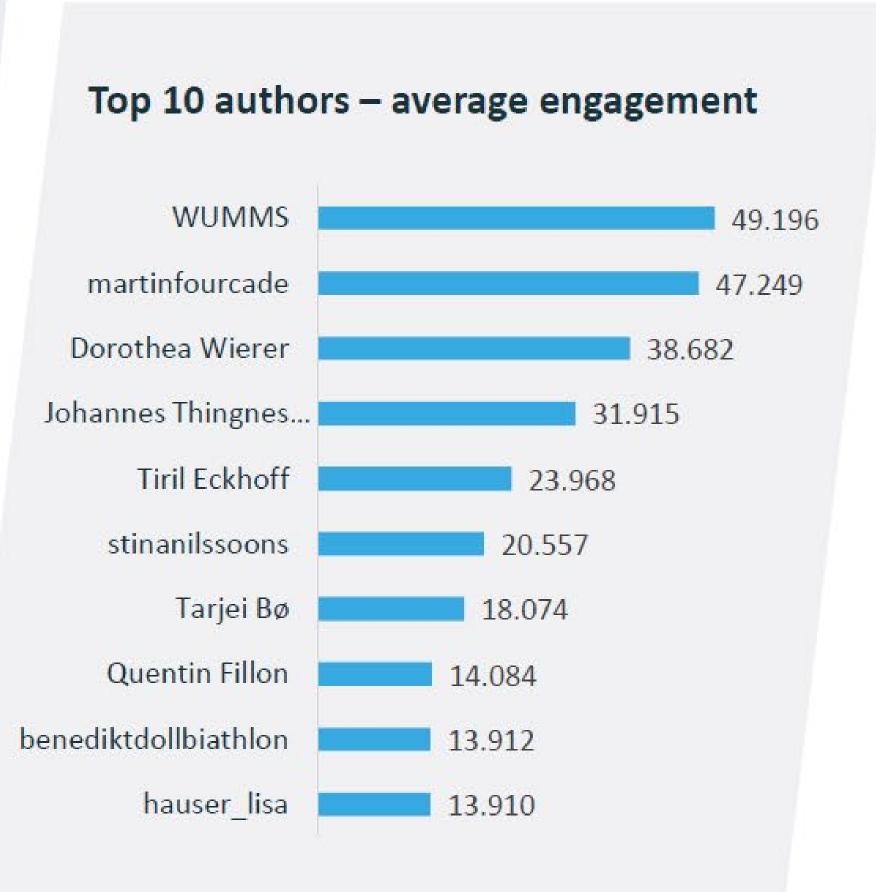
SOCIAL MEDIA EVALUATION

TOP AUTHORS - ENGAGEMENT







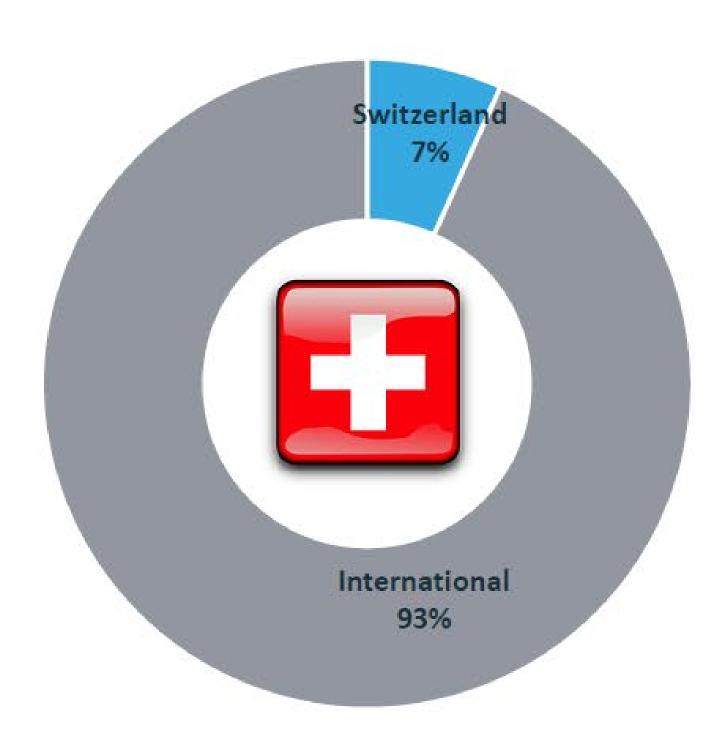


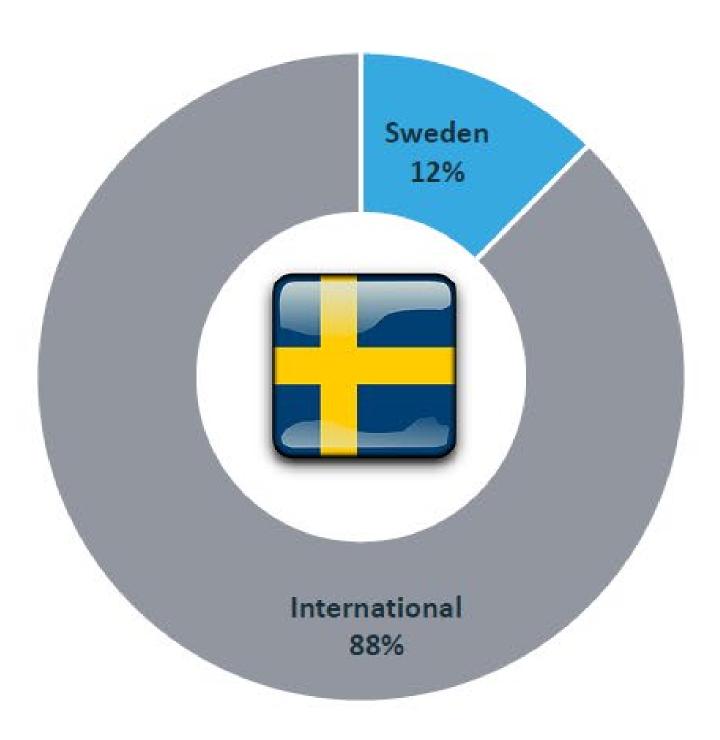
OVERALL SPONSORSHIP RESULTS

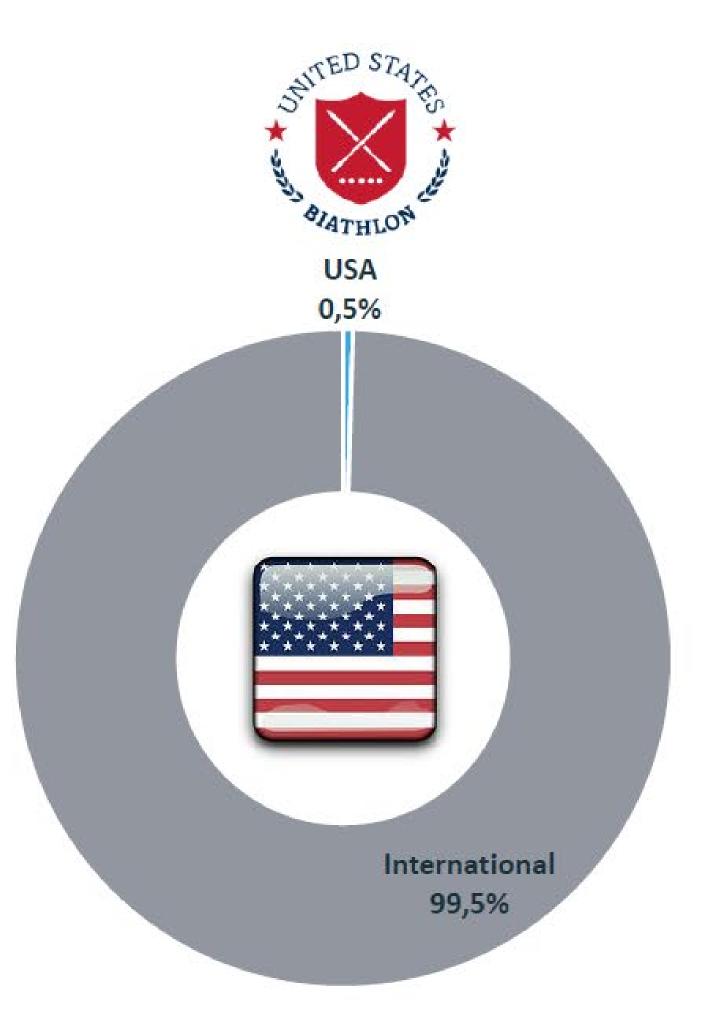
HOME MARKET VS. INTERNATIONAL BY AD EQUIVALENT VALUE











SPONSORSHIP KEY FACTS

TEAMSPONSORS







629 k



32.193 m



Overall



265 m

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Today we will cover these 8 key sections:

UNDERSTANDING BIATHLON FANS

How does affinity compare between different fan segments?

COVID-19 EFFECT

How are biathlon fans feeling since Covid-19?

POST PANDEMIC EVENT ATTENDANCE

Are fans wary or eager to return to events?

BROADCAST AND MEDIA

How does attitudes towards media consumption vary between audiences?

IMPORTANCE OF THE OLYMPICS

How important is the Olympics in growing biathlon interest?

SUSTAINABILITY

What do fans want the IBU to introduce to make events more sustainable?

APP

What consideration do the IBU need to have when developing the app?

CHANNELS & CONTENT

What content do fans want?

Government/State Support



Can we do anything to help you?

EU Funding

We have joined the EOC EU Office in Brussel Support Information sharing Education

Erasmus, cooperation among member nations

Regional Development Plans (Infrastructure)

We want to support



Olympic Solidarity

Some NF/Athletes receives support.

For help/support please reach out to development department.



New funding

Licensing

Digital Channels

Activation of sponsors VIK/MIK

Crowed Funding

Sustainability



We need to work together, share information, best practice. We compete on the field of play but outside lets be the biathlon family are.



Next step



Webinar end of October