

Trustpilot Analyst Consensus (mean)				
Date:	23-Aug-2025			
	H1 25	FY25	FY26	FY27
No. of analysts	4	11	11	10
Bookings (\$m)	140	279	324	373
<i>Reported growth</i>	19.1%	16.2%	15.8%	14.8%
<i>CC growth</i>	17.4%	15.6%	15.3%	15.2%
Max	140	287	339	392
Min	140	266	310	346
Revenue (\$m)	121	252	293	340
<i>Reported growth</i>	21.4%	19.6%	16.3%	15.4%
<i>CC growth</i>	21.4%	17.7%	15.4%	15.6%
Max	123	260	308	363
Min	117	241	277	309
Adj. EBITDA (\$m)	16.3	34.6	44.5	56.2
<i>Adj. EBITDA margin</i>	13.5%	13.7%	15.2%	16.5%
Max	16.8	36.3	48.6	66.3
Min	16.0	31.2	41.4	49.1
Adj. diluted EPS (\$c)	1.0	4.2	5.5	7.1
<i>Reported growth</i>	-43%	23%	27%	26%
Max	1.5	5.6	7.0	9.1
Min	0.5	3.0	4.9	6.1
FCF (\$m)	9.5	24.5	30.1	39.1
<i>Reported growth</i>	61%	40%	23%	30%
Max	21	34	39	50
Min	(1)	17	18	27
<i>Note: Company compiled consensus; analyst count at adj. EBITDA metric; n/a where too few forecasts were recorded</i>				