

FAIRWINDS

Money Milestone 6

Set goals and save for them



How to Achieve This Milestone

☐ Give Your Goals Their Own Account

Once you set your goals, open a dedicated savings account to stay organized and on track. It's okay to work toward more than one goal at a time — use Savings Goals to track your progress.

☐ Build a Plan That Works

Reaching your goals is easier with a clear plan. Keep your budget aligned.



Build a Budget Guide

Create a plan you
can stick to



Budget Calculator

See your finances
at a glance



Goals & Budgets

Track spending and
stay on course

☐ Make Saving Easier

- Enroll in Change It Up and raise your roundup to \$1–\$5
- Set up automatic transfers to grow your savings faster



Explore tools and take the next step

fairwinds.org/milestone6