FAIRWINDS

Money Milestone 7

Invest 15% of your income

How to Achieve This Milestone

☐ Schedule a Meeting with Your Advisor

Investing 15% starts with a plan. Meet with an advisor to align your strategy and plan your next steps.

☐ Update Your Budget

A strong budget makes investing easier. Update yours to stay on track.

Build a Budget Guide
Create a plan you can stick to

Budget Calculator
See your finances at a glance

Goals & Budgets
Track spending and stay on course

☐ Max Out Your 401(k)/403(b)

Each year, you can contribute up to a set amount to your 401(k) or 403(b), depending on your age. Maxing it out helps secure your future. To help get there, automatically increase your contribution by 1% each year.

Explore tools and take the next step

fairwinds.org/milestone7