

FAIRWINDS

Money Milestone 9

Donate your time, talent, and treasure



How to Achieve This Milestone

☐ Celebrate Your Success & Live Generously

Congratulations on reaching financial freedom. Take time to reflect, then use it to live generously and impact others.

- **Donate Your Time:** Volunteer when you can.
- **Donate Your Talent:** Use your skills to help others.
- **Donate Your Treasure:** Support causes you care about.

☐ Keep Your Budget on Track

Your budget got you here. Continue using it to stay in control.



Build a Budget Guide

Create a plan you
can stick to



Budget Calculator

See your finances
at a glance



Goals & Budgets

Track spending and
stay on course

☐ Protect What You've Built

- Open a Trust Account to manage and pass on your assets
- Explore insurance options to protect what matters most
- Meet with your financial advisor to review your legacy plan



Explore even more tools to help you

fairwinds.org/milestone9