Smartposti Woocommerce plugin installation instructions

Functionality

- Parcel delivery service to Smartposti parcel shop pickup points (hereinafter referred to as "parcel shop") located in Finland, Lithuania, Latvia, Estonia;
- Parcel delivery by a courier within the European Union;
- Parcel collection from the Smartposti parcel shops in Lithuania;
- It is possible to print out either parcel labels and manifest from the e-shop's administrative environment;
- It is possible, from the administrative e-shop environment, to call a courier for parcel collection;
- COD (cash on delivery service).

Server requirements

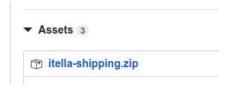
The plugin is compatible with 7.2 and higher PHP versions. Before installing the plugin it is important to find out whether 7.2 or higher PHP version is installed in the server.

Smartposti shipping plugin

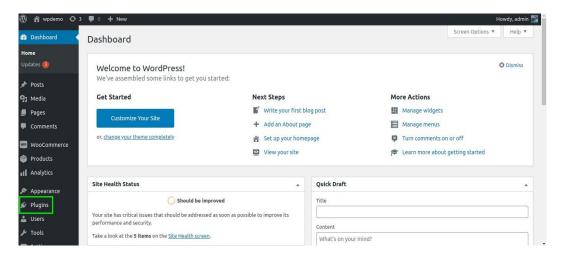
Before installing the Smartposti plugin make sure you have the login credentials (username and password) for the Smartposti API.

Installation

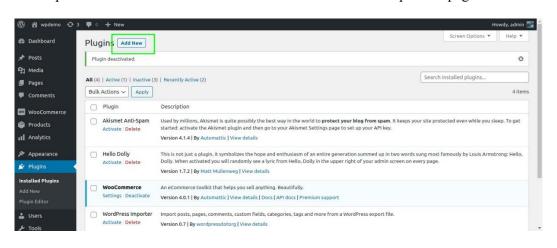
In the preinstallation stage in order to install Smartposti shipping plugin download the latest Smartposti Shipping plugin version. This can be done on the plugin version download page¹ by clicking on the **Assets** section. When the dropdown of assets extends click *itella-shipping.zip* to download.



Then login to the Wordpress admin area (dashboard) and click **Plugins** section from the menu.

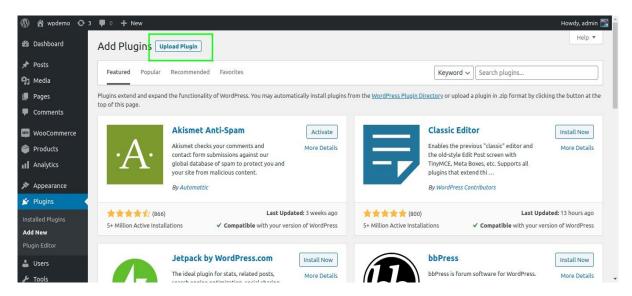


In an opened window click the button Add New located on the top of the page.

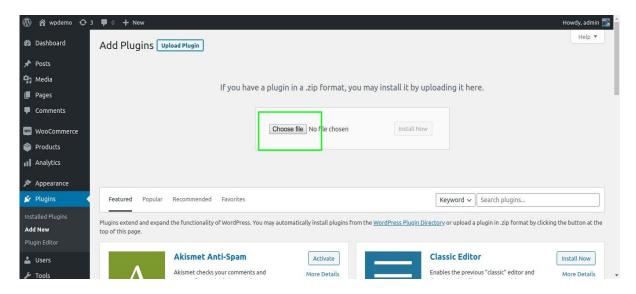


¹ https://github.com/ItellaPlugins/itella-shipping-woocommerce/releases

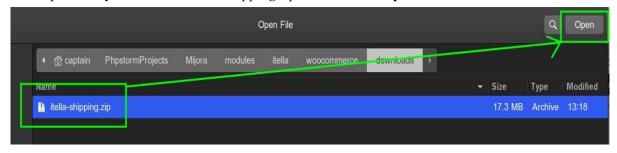
Then click Upload Plugin button.



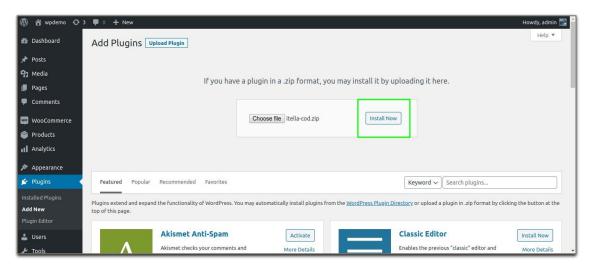
Will see the field intended for file upload. Click Choose file button.



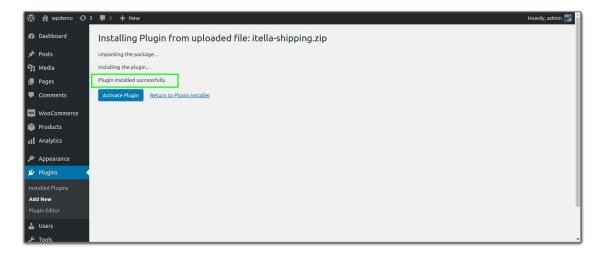
Select previously downloaded itella-shipping.zip file and click Open button.



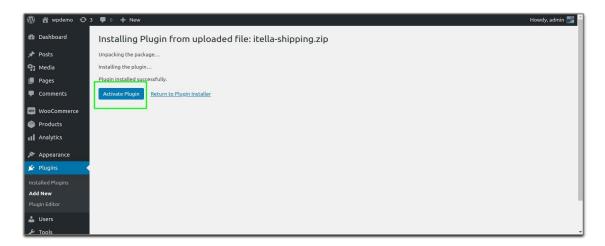
In order to finish installation procedure click button Install Now.



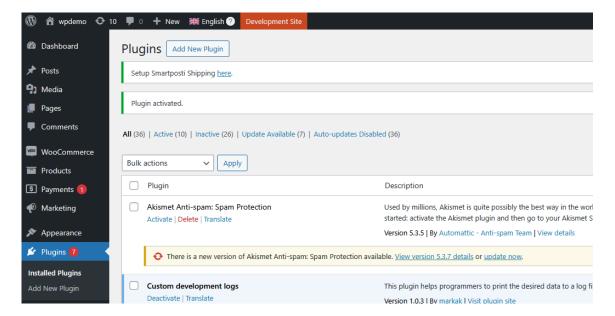
The Smartposti Shipping plugin should be now installed. The message of the successful installation will be visible in the window.



The plugin must be activated. In order to do that need to click **Activate Plugin** button immediately after installation.

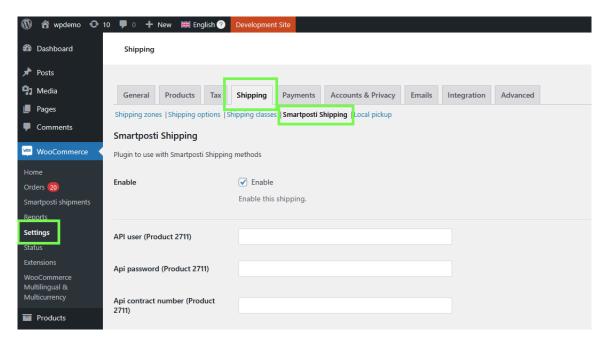


Now Smartposti Shipping requires setup. Click on the link "Setup Smartposti Shipping here".

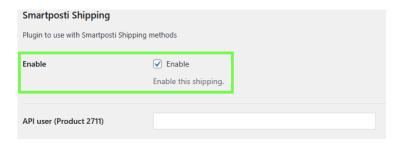


Configuration

The plugin settings are available in the admin by going to "Woocommerce" → "Settings" → "Shipping" → "Smartposti shipping".



In an opened window will see Enable/Disable option, leave checkbox checked to enable plugin.



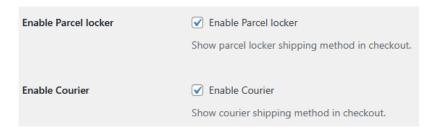
Will see API inputs with separate Product credentials (2711 product is related with parcel shops/pickup points whereas 2317 product with the courier). Enter the username, password and contract number for both product sections.

API user (Product 2711)	
Api password (Product 2711)	
Api contract number (Product 2711)	
API user (Product 2317)	
Api password (Product 2317)	
Api contract number (Product 2317)	

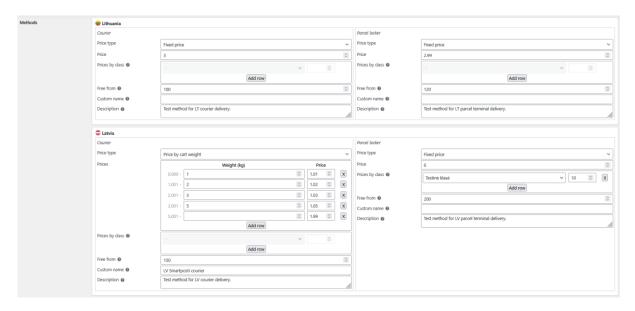
Below are the shop's information input fields. Enter Company name, Bank account, BIC (bank identifier code), the name of the shop, city and address where the shop is located. Also, will need to add an information related with shop's postal and country codes as well as the phone number of the store and email.

Company name	
Bank account	
BIC	
Shop name	
Shop city	
Shop address	
Shop postcode	
Shop country code	LT - Lithuania
Shop phone number	
Shop email	

Enable Pickup Point, Enable Courier. Check to show shipping methods in checkout.



Below are the delivery methods settings for each country.



Each country block has blocks of possible delivery methods, which have the following parameters:

Price type – it is indicated how the price of the delivery method is calculated;

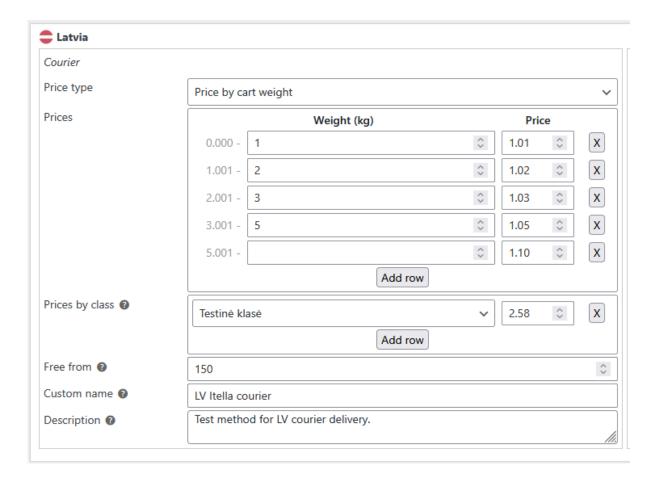
Prices – delivery prices determined according to the selected type;

Prices by class – allows to specify a different price if the products in the cart have a certain shipping class;

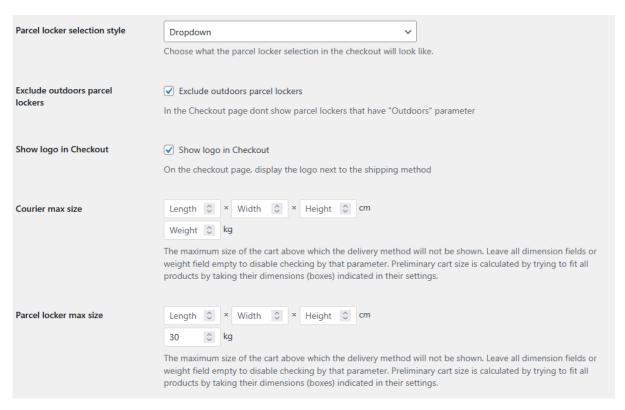
Free from – the amount of the cart from which the delivery method becomes free regardless of the prices indicated;

Custom name – allows to change the name of the delivery method;

Description – shows additional text next to the delivery method.



The next parameters are for displaying delivery methods and parcel locker selection on the Checkout page.



There are also parameters for registering shipments and downloading labels.

In the "... *label comment*" fields, you can use variables that are written below the field on a darker background. After the dash, it is explained what will be inserted in place of the variable. This text will be displayed on the label.

Courier label comment	Testing order #{order_id}.
	Add custom comment to label. {order_id} - Order ID
Parcel locker label comment	Testing order #{order_id}.
	Add custom comment to label. {order_id} - Order ID

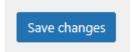
And finally, the parameters for calling a courier.

The "Smartposti XX email" fields must contain the Smartposti email address to which the courier invitation is sent.

Smartposti email subject – the title of the email sent to Smartposti when calling a courier.

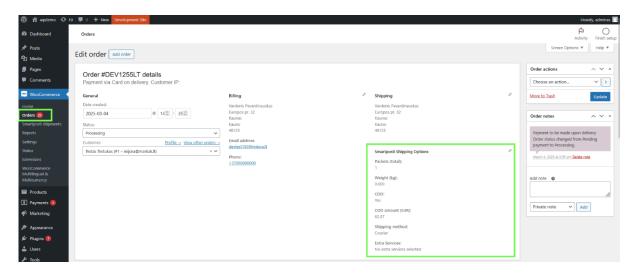
Smartposti LT email	smartship.routing.lt@itella.com
Smartposti LV email	smartship.routing.lv@itella.com
Smartposti EE email	smartship.routing.ee@itella.com
Smartposti FI email	smartship.routing.fi@itella.com
Smartposti email subject	E-com order booking

After making any changes to the parameters, you must click the Save changes button.

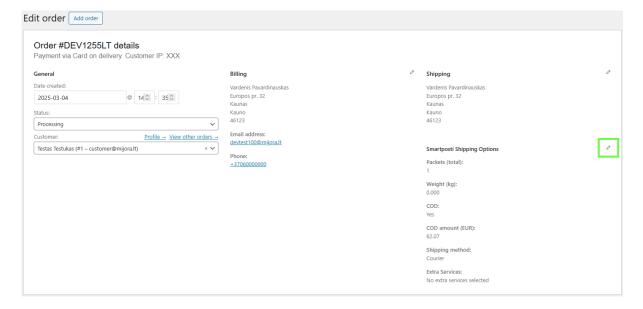


Editing order's shipping settings

When receiving the order, go to "Woocommerce" \rightarrow "Orders" and <u>click on the concrete order</u> that needs editing or want simply view order related information. Below will see an example of the order in edit mode. Only orders that made with Smartposti Shipping method can be edited as well as the order related information/details can be seen.



Will see a block containing order information named *Smartposti Shipping Options*. Click *edit* button located on the top right corner of the previously mentioned order information block.



Will see following information:

Packets – select how many packages are per order.

Multi Parcel – if in the Packets section selected value is more than one, then the order is automatically assigned to the multi parcel category. In this case, this field will appear which cannot be unchecked.

Weight – the weight of the packages. In the case of multi parcel, this value is divided by the number of packets.

COD – selected if cash on delivery service will be used.

COD amount – the amount of C.O.D. in euro.

Carrier – allows to select the shipping type of the order.

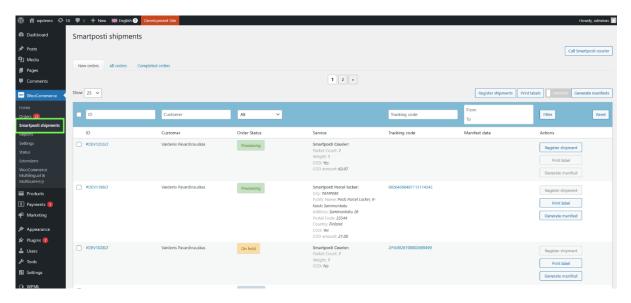
Parcel locker – if a parcel locker is selected then the specific address of the parcel locker is selected as well. In the example the Parcel locker input cannot be edited because in the Carrier section the courier was selected.

Extra Services – in the Carrier section selecting the Courier as value opens additional service fields that are optional (all additional services have their own prices): Oversized; Call before delivery; Fragile.

Smartposti Shipping Options	
Packets (total):	
2	~
Multi Parcel	
✓ If more than one packet is selected, then a multi parcel service is mandatory	
Weight (kg)	
0	
COD:	
Yes	~
COD amount (EUR):	
62.07	
Carrier:	
Courier	~
Select Parcel locker:	
-	~
Extra Services	
Oversized	
Call before delivery	
Fragile	

Register shipment and download label

In order to view all Smartposti orders go to "Woocommerce" \rightarrow "Smartposti Shipments". On this page can be seen the tracking numbers of registered shipments for each order.



The Smartposti orders table contains the following information:

ID – the unique order number that is assigned when the new order is saved for the first time.

Customer – the ordering customer who formed the order.

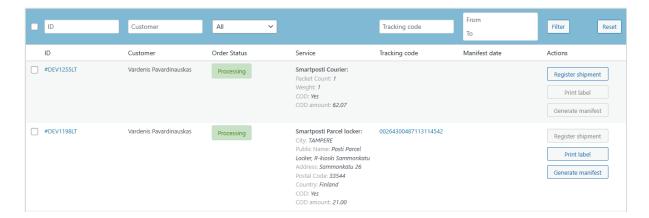
Order Status - Woocommerce order status.

Service – method of shipment delivery and delivery-related information. In the case of a parcel locker, the name and address of the parcel locker are indicated.

Tracking code – tracking number received after registration of the shipment (obtained when the *Register shipment* button was pressed in the order part).

Manifest date – the date when the manifest was generated.

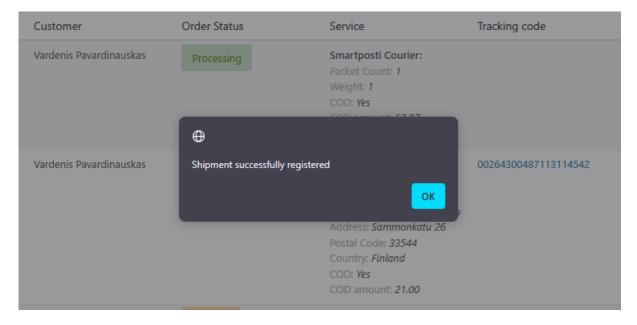
Actions – actions required for shipment registration and send.



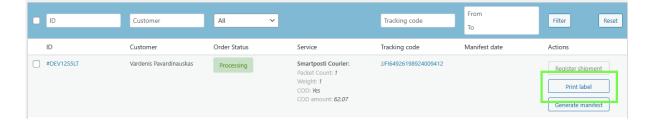
If want to register the shipment press *Register shipment* button located on the right side of the table.



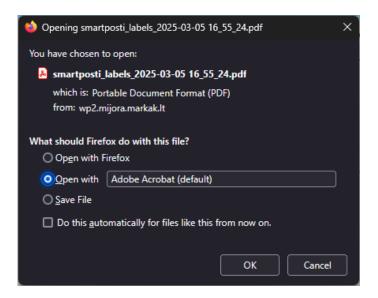
Once the shipment has been successfully registered, a confirmation message is displayed.



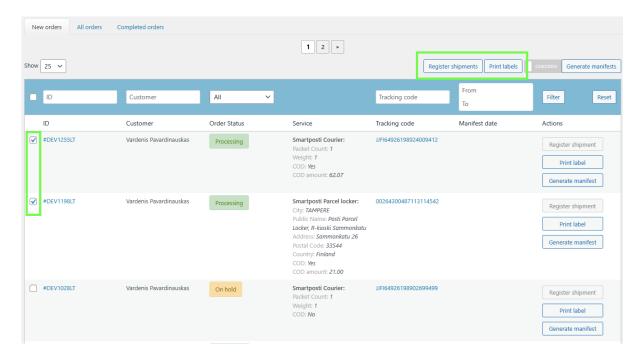
Label printing action can be performed as well. Make sure that the concrete order has its own registered tracking number press *Print label* button on the right side of the table.



A label will be downloaded after clicking (how and where it is downloaded depends on the browser used and its settings).

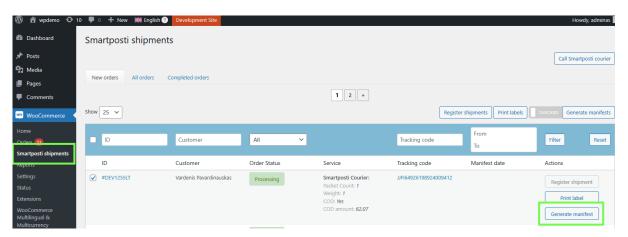


Can also register shipments and print labels for multiple orders. Need to mark the desired orders and click the bulk button above the table.

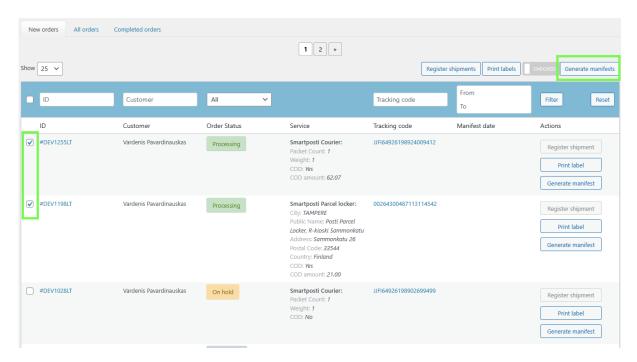


Generate manifest

On the "Woocommerce" \rightarrow "Smartposti Shipments" page, in the orders table, click the *Generate manifest* button.



Can also generate manifest for multiple orders. Need to mark the desired orders and click the bulk button above the table.

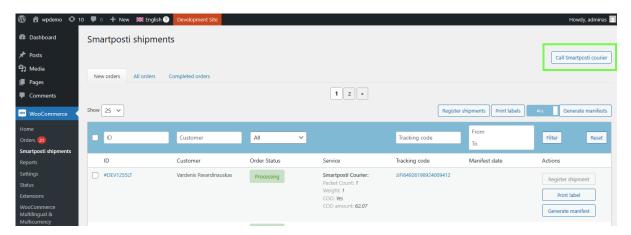


Alternatively, a manifest can be generated at once for all orders visible on the page that have registered shipments. Next to the *Generate manifests* button above the table, need to toggle the switch to the *All* state and click the *Generate manifests* button.

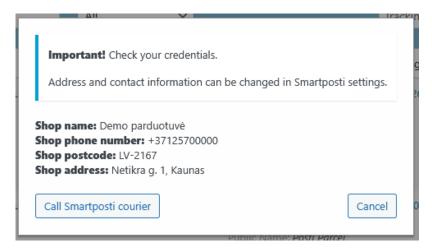


Call courier

When everything related with the label and manifest generation is done call Smartposti courier.



Make sure that all necessary credentials are correct and simply press *Call Smartposti courier* button for shipment collection.

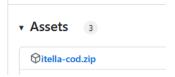


Smartposti COD plugin

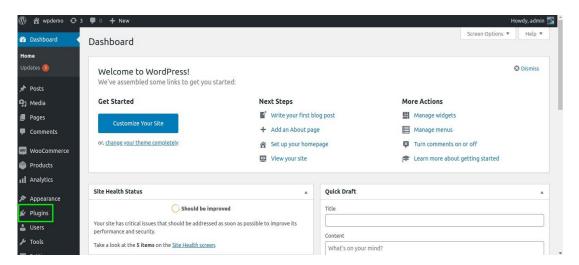
The plugin is designed to be used together with the Smartposti Shipping plugin when want to have Card On Delivery (COD) payment method.

Installation

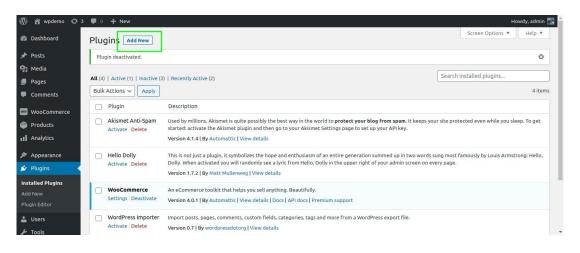
In the preinstallation stage in order to install Smartposti COD plugin download the latest Smartposti COD plugin version. This can be done on the plugin version download page² by clicking on the Assets section. When the dropdown of assets extends click *itella-cod.zip* to download.



Then login to the Wordpress admin area (dashboard) and click **Plugins** section from the menu.

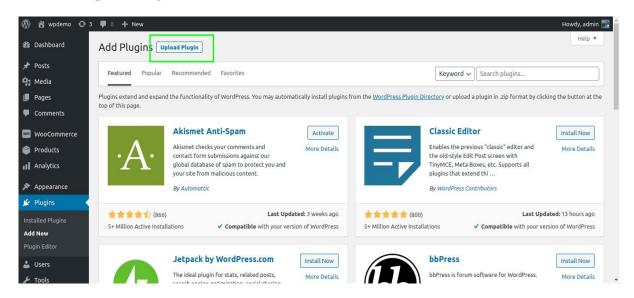


In an opened window click the button Add New located on the top of the page.

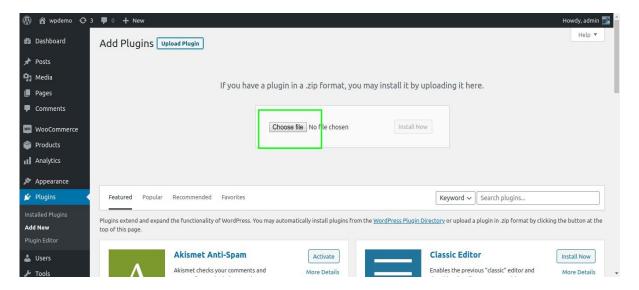


² https://github.com/ItellaPlugins/itella-cod-woocommerce/releases

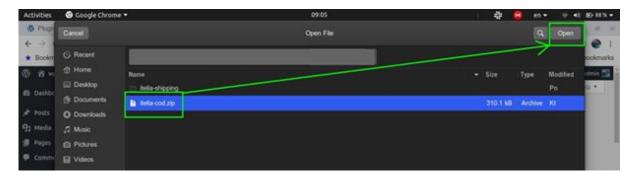
Then click Upload Plugin button.



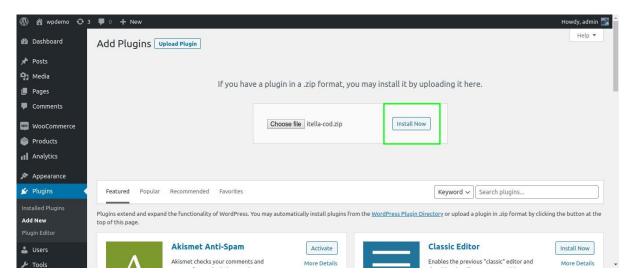
Will see the field intended for file upload. Click Choose file button.



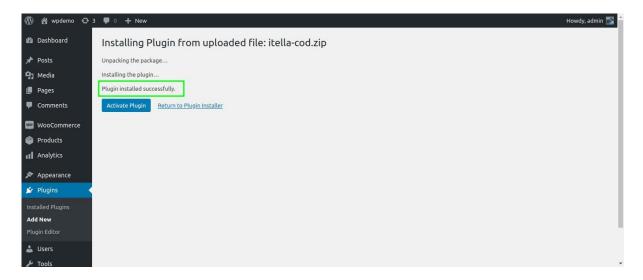
Select previously downloaded *itella-cod.zip* file and click **Open** button.



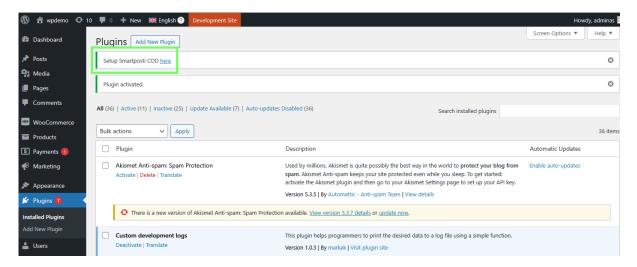
In order to finish installation procedure click button **Install Now**.



The Smartposti COD plugin should be now installed. The message of the successful installation will be visible in the window.

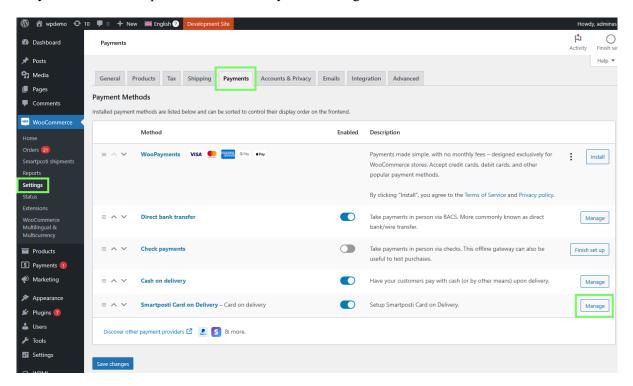


Now Smartposti COD requires setup. Click on the link "Setup Smartposti COD here".

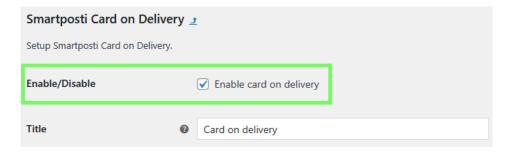


Configuration

The plugin settings are available in the admin by going to "Woocommerce" → "Settings" → "Payments" → "Smartposti Card on Delivery" → "Manage".



In an opened window will see *Enable/Disable* option, leave checkbox checked to enable plugin.



Title field is intended to show a customer the title of the payment method on the checkout.

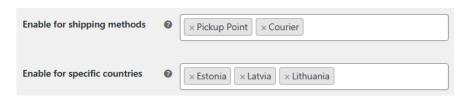
Description field is intended to show the customer the description of the payment method which is visible on checkout.

Instructions that will be added to the *Thank You* page.

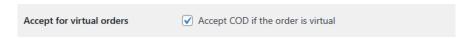


Enable for shipping methods field is for Smartposti methods selection which are eligible for Smartposti COD.

Enable for specific countries field is for country selection in which the Itella COD method will be enabled.



Accept for virtual orders - accept COD if the order is virtual.

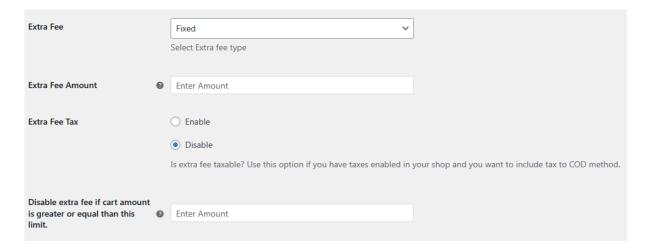


In Extra Fee field have to choose whether it is Disabled, Fixed or Percentage.

In *Extra Fee Amount* field can charge for cash on delivery service. The same principle is either for Fixed and Percentage extra fees type.

Extra Fee Tax – in order to make extra fee taxable use option to enable taxes in the shop. The tax will be also included to COD method well.

Disable extra fee if the cart amount is greater or equal than this limit – leave blank or zero if want to charge for any amount.



After making any changes to the parameters, you must click the Save changes button.

