Posti Pro How to make an order

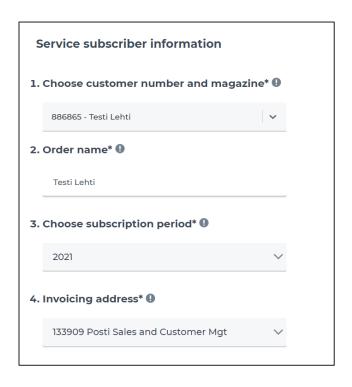
Magazine Pro Economy Publication



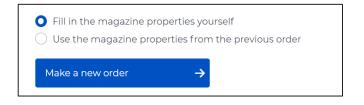




Start by selecting the customer number and publication. Check the other information and update if needed. Give the order a unique name of your choosing.



2. Choose how you want to fill in the information.





3. If you choose to Fill in the magazine properties yourself, click *Make a new order*.

If you choose to Use the magazine properties from the previous order, click *Check the magazine properties*.

When using the magazine properties, an overlay will open with the prefilled information. Check all the information and update if needed. Save the properties for future orders and then continue by clicking *Plan a new order*.





Start **New Order**



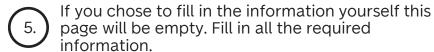
Create Make an order

Customise Supplementary services

Finalize Order Acceptance

Ready **Mailing Plan**

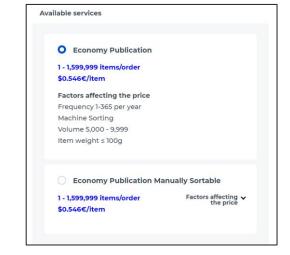
Summary Issues in the order



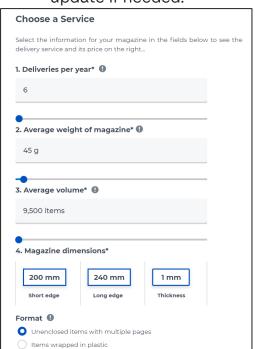
If you chose to use the magazine properties, this



Available services will be listed on the right-hand side of the page. If you change the magazine properties, the list will be updated accordingly. Choose a service.



page will be prefilled. Check the information and update if needed.

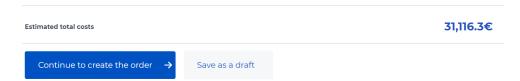


Additional services will be listed below. You can add them here and see how they affect the price.



Please note that Manual sorting and Code error are only available for Economy Manually Sortable service.

Estimated total costs of the order is show at the bottom (as list prices). You can save the order as draft and continue later. When you're finished with the page, click Continue to create the order.





3

Start

New Order

Plan Choose a Service



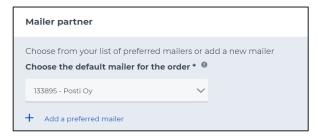
Customise

Supplementary services

Finalize Order Acceptance

Ready **Mailing Plan** Summary Issues in the order

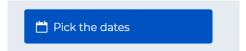
Choose the mailer. If your preferred mailer is not on the list, you can add them here.



Define the schedule. You can choose if you want to select the delivery dates or the mailing dates.



Click Pick the dates.





Publishing frequency* 9 Other 10.02.2021 🗙 11.01.2021 X 20.01.2021 X 04.03.2021 X 10.03.2021 X 26.02.2021 X





Choose a date by clicking it. Another click cancels the selection.

> There is an option to show both mailing dates and delivery dates on the same calendar view.

After choosing the dates, save the selection by closing the window.

The chosen dates are shown on the scheduling section. You can delete dates here or return to calendar view for editing.

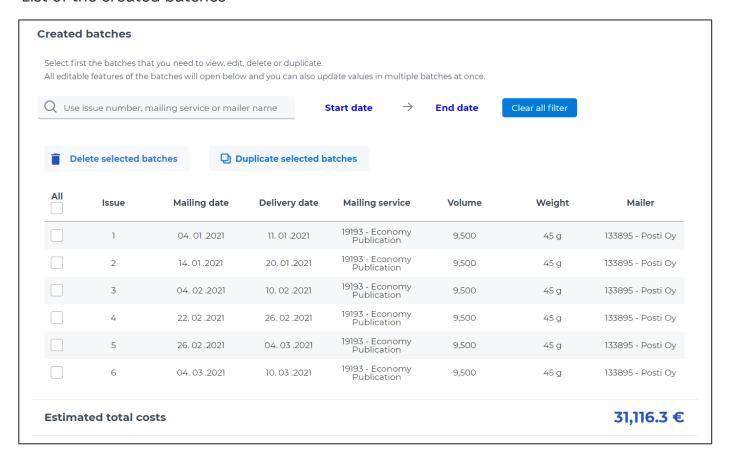
Insert the issue number of the first magazine to be delivered in 2021.

Click Create batches.



Start Plan Create Customise Finalize Ready
New Order Choose a Service Supplementary services Acceptance

List of the created batches





All issues now have identical batches (excl. issue numbers and dates).

Summary

order

Issues in the

Estimated total costs is shown.

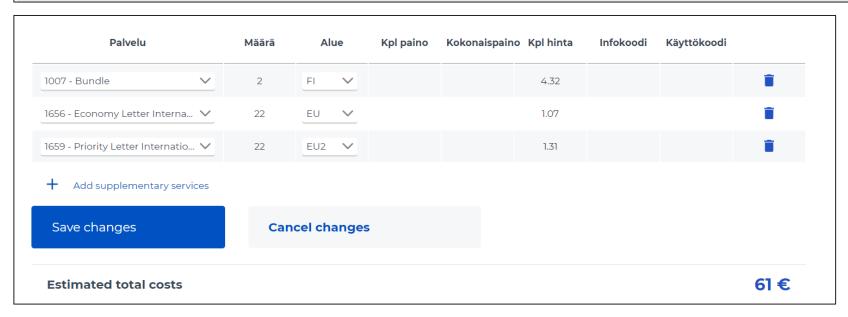
You can add (duplicate) or delete batches. Add also all special issues and provide them with specific measurements and other information.

Later at *Finalize*, *Order Acceptance* page you'll find more extensive editing options.

Click to Continue to customize the order.



New Order C	Plan Choose a Service	Create Make an order	Customise Supplementary services	r Finalize Order Acceptance	Ready Mailing Plan	Summary Issues in the order
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Supplementary services can also be added to the order by the mailer at a later stage of the order. You can skip this section if you want and proceed to finalize the order.

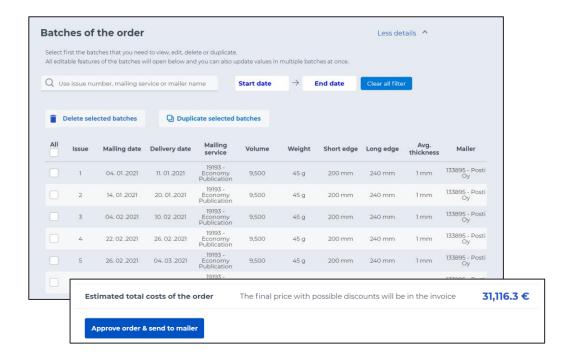
Add supplementary services, such as international publications (letters), bundle service etc. These services are added to all batches. Estimated total costs of supplementary services is shown.

You can update and edit the information at a batch level at the next step.

Save changes and continue to finalize the order.



Finalize Plan Create Customise Ready Summary Start Supplementary Order **Mailing Plan** Choose a Make an order Issues in the **New Order** services Service **Acceptance** order





All batches are shown here in chronological order.

Go through and check all the information. Edit if needed.

Under the list you can find all details of the order by sections. Select *All* if you want to see the details and edit all batches.

Add customer and mailer contact information, if they are not already filled in.

When everything is okay, *Approve the order & send to mailer* for further handling.

At this page you can edit one or multiple or all batches, and all the details regarding the order and the batches.

How to edit batches is covered in detail in a separate instruction material. There we will go through cases such as:

- Double issues numbering
- Magazine B-numbers
- Batches where batch size or measurements are different from the norm.





Phone Mon-Fri 8:00 a.m. – 6:00 p.m., Saturdays 9:00 a.m. – 4:00 (We will charge a local network charge or mobile charge for queuing)

Chat Contact us in OmaPosti Pro

<u>Log in to OmaPosti Pro</u>