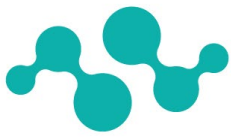


AirLink[®] Bulletin: Canadian Tariff Update and Impact

OVERVIEW Upcoming Price Impact to TAA SKUs for AirLink RV55 and XR60

DATE ISSUED:	06-Mar-2025
ISSUED BY:	Semtech AirLink [®] Product Management
PRODUCTS AFFECTED:	AirLink RV55 and XR60 TAA Router SKUs
FOR DISTRIBUTION TO:	General Distribution
	<p>Dear Valued Customer,</p> <p>We want to inform you about recent developments that affect some of our products you rely on. Due to new tariffs announced by the U.S. administration, effective March 4, 2025, there is a 25% tariff imposed on all goods imported from Canada. This tariff may be reduced during on-going negotiation. This tariff impacts specific TAA-compliant product SKUs manufactured at our facility in Richmond, British Columbia, Canada.</p> <p>Affected products include our TAA SKUs for AirLink RV55 and XR60 models. Despite the challenges, Semtech is working diligently to mitigate the financial impact on our customers and partners and are not passing on the cost of the tariffs at this time. If the tariffs persist, Semtech will institute a price increase to pass through the added tariff costs.</p> <p>Until the tariff situation is clarified, Semtech will absorb the additional costs incurred by these tariffs until the next release of our price book. Depending on the tariff negotiations, the next price may be released at the beginning of April 2025, with new prices taking effect in May 2025.</p>



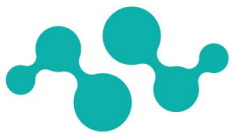
We will continue to closely monitor this situation and provide you with timely updates. Your continued support is invaluable as we navigate these changes.

For any questions or further information, please reach out to your Semtech AirLink account representative.

The affected AirLink routers are detailed below.

AFFECTED PART NUMBERS

Part No.	TTA Router Description
1105234	XR60, 5G Router, Global (TAA), Serial, Ethernet, includes 5-year AirLink Complete
1105235	XR60, 5G Router, Global (TAA), Serial, Ethernet, Wi-Fi, includes 5-year AirLink Complete
1105232	XR60, 5G Router, Global (TAA), Dual Ethernet, includes 5-year AirLink Complete
1105233	XR60, 5G Router, Global (TAA), Dual Ethernet, Wi-Fi, includes 5-year AirLink Complete
1105186	RV55, 4G LTE-A Pro Router, North America (TAA), Wi-Fi, includes 1-year AirLink Complete
1105183	RV55, 4G LTE-A Pro Router, North America (TAA), includes 1-year AirLink Complete



CONTACT

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REVISION HISTORY

06-Mar-2025

Initial Release