

Include your LinkedIn to provide additional context to your professional self.

John Doe

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EDUCATION

Jopwell University, Location
Bachelor of Science, Finance
Cumulative GPA: 3.2/4.0

In addition to including your major, list your relevant coursework.

Expected May 2023

COURSEWORK

Corporate Finance, Accounting, Economics, Entrepreneurship, Statistical Business Analytics

EXPERIENCE

Summer Finance Analyst, Finance Company #3, Location June 2021 – Aug 2021

- Researched and identified companies specifically aligning with the fund’s investment criteria, leading to an increase of 10% follow up meetings scheduled.
- Participated in modeling workshops and assisted with financial forecasts LBO models collaborating with the lead principal and fellow colleagues.

Financial Planning Intern, Company #2, Location Jan 2021 – Apr 2021

- Analyzed monthly bills and expense reports to develop and recommend strategies to meet clients' objectives.
- Assisted clients personally, professional approach that focused on risk management, private wealth

Equity Research Analyst, Finance Company #1, Location Sept 2020 – Dec 2020

- Work with fellow analysts to manage portfolio, prepare for a
- Introductory investing education program, comparable accounting, comparable company analysis, revenue project

Internships aren't the only way to show your knowledge and expertise! Include professional conferences and programs where you've networked with experts in the field.

CONFERENCES & PROGRAMS

Diverse Leaders Program, Finance Company #2

- Three-day conference involving networking opportunities with executives and students, case study reviews, and technical skills training

Career Exploration Program, Finance Company #1

- Gained deeper insights into the career opportunities in various offices
- Participated in workshops and lectures from senior professionals, culture activities, and networked with other program participants

Don't forget to note the different clubs or activities that demonstrate your passion, dedication, and willingness to learn!

LEADERSHIP

Treasurer – Jopwell University, Consulting Club 2021 – Present

Participant – Finance Company, Case Competition Jan 2021

Member – Jopwell University, Investment Club Sept 2020 – Present

Member – Jopwell University, ALPFA Sept 2020 – Present

SKILLS

Technical: Bloomberg Market Concepts, Financial Model Certificate, Canva

Languages: Conversational & Written Spanish

Interests: Travel, Baseball, Creative Writing, Cooking

List the skills you have that are most applicable to the internship. You can also choose to add some personality by including a few interests and hobbies.