



UNIVERSAL MUSIC GROUP

<i>in € million</i>	1Q20	2Q20	3Q20	4Q20	FY2020	1Q21	2Q21	3Q21	4Q21	FY2021	1Q22
Revenue	1,769	1,690	1,855	2,118	7,432	1,809	2,022	2,153	2,520	8,504	2,199
Recorded Music Revenue	1,432	1,339	1,481	1,715	5,967	1,483	1,654	1,711	1,975	6,822	1,721
Subscription and Streaming Revenue	908	906	992	1,027	3,833	1,008	1,122	1,131	1,219	4,481	1,209
of which streaming	219	184	218	275	896	247	279	306	353	1,186	309
of which subscription	689	722	774	752	2,937	761	843	825	866	3,295	900
Downloads and Other Digital Revenue	137	101	86	89	413	81	72	82	89	324	68
Physical Revenue	196	152	256	341	945	213	250	280	379	1,121	237
License and Other Revenue	191	180	147	258	776	181	210	218	288	896	207
Music Publishing Revenue	271	302	303	310	1,186	271	293	363	408	1,335	375
Performance	85	78	98	63	324	76	54	91	76	297	91
Synchronization	43	36	39	44	162	46	45	48	60	199	62
Digital	112	162	129	168	571	126	156	184	232	698	191
Mechanical	20	17	29	22	88	18	20	32	25	95	23
Other	11	9	8	13	41	5	18	8	15	46	8
Merchandising and Other Revenue	70	51	74	97	292	59	79	84	141	363	107

The information included in these supplemental materials is unaudited. This document should be read in conjunction with UMG's Q1 2022 earnings release, 2021 Annual Report and prospectus dated September 14, 2021