Change or correction of name

Application form

Use this form to correct or update the name on your holding—for example, after marriage, divorce, or a legal name change.

You can't use it to change who owns the securities, or to switch a holding between an individual holding and a joint holding.

Submit your form

BY EMAIL
registry@sharesies.com

BY MAIL
Sharesies Registry
PO Box 6833, Victoria Street West, Auckland 1142

A Registered holder details

CSN (or Holder Number)

Mobile number

Company/issuer in which the investment is held

Full name(s) of registered holder(s), exactly as shown on the register

Registered address, exactly as shown on the register

Unit/Level

Street number

Street name (or PO Box)

Suburb/town/city

Postcode

Country

Email address

By adding your email, you'll get your communications sooner—we'll email them instead of posting them.

B Updated name details

Attach a certified copy of the legal document that supports this change (for example, a marriage certificate, divorce order, birth certificate, name change certificate, or deed poll).

The true and correct name is

And is one and the same as the name currently on the register

C Statutory declaration and indemnity

When you sign a statutory declaration, you're declaring that something is true—you'll need to do this as part of your application.

How to make a statutory declaration:

1. Take a printout of this form and some photo ID to an authorised person who can make statutory declarations. Most people go to a Justice of the Peace as it's free. On the right are some other options you can use.
2. Get the authorised person to confirm your identity by showing them your ID.
3. Fill out and sign the section on the next page in front of the authorised person, and they'll do the same.
4. If you have any documents that need to be certified as true copies as part of this application, you can ask the authorised person to certify them.

Authorised persons

- Justice of the Peace (JP)
- registered lawyer in New Zealand
- Notary Public (fees may apply)
- Registrar or Deputy Registrar of the High Court or of any District Court

The authorised person cannot be an Executor/Administrator, or a person named in this transfer.

Statutory declaration

If more than one investor needs to change or correct their name, each investor needs to print and complete their own copy of this page.

I, Full name

of Residential address

and Occupation (e.g: bricklayer, teacher, unemployed)

solemnly and sincerely declare that:

- Ownership of the securities has not changed.
- I/We indemnify Sharesies, the issuer, and their directors, trustees, officers, and agents against all losses, claims, actions, proceedings, demands, costs, and expenses that may be made or brought against them because they acted on this request.

and I make this solemn declaration conscientiously believing the same to be true, and by virtue of the Oaths and Declarations Act 1957.

Signature of the person **making** the declaration

Witnessed by:

Full name and occupation

Declared at (Place)

Date (DD/MM/YYYY)

Signature of the person **witnessing** the declaration

Privacy: Section 87 of the Companies Act 1993 requires certain information about you as an investor (including name, address and details of securities held) to be included in the issuer's public register. Contact registry@sharesies.com for details of what we hold about you.