

## Terms and Conditions

The Sharesies NZ\$10,000 advised portfolio giveaway (**Competition**) is run by Sharesies Limited (**Sharesies**) and is covered by the following Competition Terms and Conditions (**Terms**).

### Prizes:

1. There is one main prize and a number of spot prizes (each a **Prize**) available during the Competition:
  - One lucky winner will receive a NZ\$10,000 Sharesies advised portfolio (the **Main Prize**).
  - Sharesies will also award a total of NZ\$2,500 in spot prizes, by way of 50 NZ\$50 Wallet top-ups (each a **Spot Prize**).

### Eligibility:

2. To be eligible for the Competition, you must:
  - be a New Zealand resident currently residing in New Zealand;
  - be 16 or older;
  - have a current, verified adult Sharesies account;
  - not be a Sharesies staff member or part of their immediate family; and
  - opt in to the Competition during the Competition Period in accordance with clause 4 below (**Eligible Participant**).

### Competition:

3. The competition opens at 9:00AM on Monday 4 May 2026 and closes at 11:59PM on Sunday 31 May 2026 (**Competition Period**).
4. You will be able to opt in to the Competition by following the prompts in the Sharesies app. Opting in to the Competition will provide an Eligible Participant with one entry into the Competition. Eligible Participants can receive additional entries into the Competition during the Competition Period by:
  - **Wallet top-ups:** every NZ\$10 (after any applicable bank or card processing fees) that is deposited into an Eligible Participant's Sharesies Wallet will earn an additional entry. This is capped at a maximum of 10 additional entries (NZ\$100). Top ups are threshold based with carryover; for example, a \$25 top up earns two entries, and if you subsequently top up your Wallet with another \$5 this would earn a third entry. Top-ups can be made via bank transfer, automatic payment, card top-up, or redemption of a Sharesies Gift. Referral bonuses, dividend payments, and any other transfer into a Wallet (including from a Spend account) do not count as qualifying deposits.
  - **Funding advised portfolios:** every NZ\$10 that is invested into an Eligible Participant's advised portfolio(s) will earn an additional entry. This is capped at a maximum of 10 entries (NZ\$100) per Eligible Participant, regardless of the number of advised portfolios held. Investments are threshold based with carryover; for example, \$25 invested into your advised portfolio earns two entries, and if you subsequently invest another \$5 into that advised portfolio this would earn a third entry.

- **Successful referrals:** every referral of a new Sharesies customer who signs up using an Eligible Participant's unique referral link will earn an additional five entries. A referral is successful when the new customer completes their first Wallet top-up of NZ\$5 or more (after any applicable bank or card processing fees).
  - **Sharesies Protect:** each new Sharesies Insurance by Cove policy (car or pet) that an Eligible Participant purchases earns an additional entry.
5. At various times during the Competition Period, Sharesies will draw winners of the Spot Prizes at random from the pool of Eligible Participants. Winners of a Spot Prize will receive a Wallet top-up directly, and will remain in the pool for the Main Prize (but won't be eligible for any further Spot Prizes). We'll send Spot Prize winners a message in-app to confirm their Prize.
  6. Within five business days of the Competition Period ending, Sharesies will draw at random an Eligible Participant from the pool of Eligible Participants to receive the Main Prize. Sharesies will contact that Eligible Participant via phone and/or email using the contact details associated with their Sharesies account. Once Sharesies has discussed or communicated with the successful Eligible Participant, that Eligible Participant must, within five business days, create a Sharesies advised portfolio to receive the Main Prize. Once Sharesies can validate the creation of an advised portfolio, Sharesies will apply the NZ\$10,000 prize to that advised portfolio.
  7. If Sharesies has not received any communication from the successful Eligible Participant regarding the Main Prize within 48 hours of initial contact by Sharesies, or that Eligible Participant does not create an advised portfolio within five business days of first communicating with Sharesies, Sharesies may in its discretion:
    - deem that Eligible Participant to have forfeited the Main Prize; and
    - draw another Eligible Participant to receive the Main Prize from the remaining pool of Eligible Participants.
  8. Sharesies can choose not to award either the Main Prize or any Spot Prize if we reasonably suspect any winning entry to involve fraudulent, misleading or deceptive conduct. If we do not award a Prize in such a case, we will select another Eligible Participant for that Prize in accordance with these Terms.
  9. Sharesies' decision on all matters related to the Competition (including regarding the eligibility of participants, the awarding of any Prize, and the operation of the Competition) is final and binding, and no correspondence will be entered into.
  10. The Prizes are not refundable, and cannot be transferred or exchanged. Each winner is solely responsible for any fees or charges, or individual tax obligations, related to the acceptance or use of any Prize.
  11. Sharesies reserves the right to disqualify any Eligible Participant who, in Sharesies' sole discretion, is abusing the Competition, behaving inappropriately, or otherwise failing to comply with our Community Code of Conduct.

12. You agree that any responses you submit in opting in to the Competition will be owned by Sharesies. If you win the Main Prize, you consent to Sharesies using your name for publicity purposes associated with the Competition (any such use of your personal information will be in accordance with Sharesies [Privacy Policy](#)). Any further use of personal information will be as agreed with the Main Prize winner.
13. This Competition is in no way sponsored, endorsed, administered by, or associated with any social media platform used to promote it.
14. Sharesies may suspend, change or cancel this Competition or these Terms at any time without notice in its sole discretion. These Terms apply in addition to [Sharesies General Terms and Conditions](#) and [Privacy Policy](#), and any other Sharesies terms and conditions that may be applicable to entering the Competition or the Prize(s). By entering the Competition, you agree to these Terms, and any other applicable Sharesies terms and conditions, including in relation to advised portfolios.