

Terms and Conditions

Promotion summary

Sharesies Limited (**Promoter**) is giving Sharesies customers a chance to win a return trip for two to New York (**Promotion**). The Promotion opens at 6am 9th October and closes at 12:01am 3rd December (**Promotion Period**).

Conditions of entry

- You must be a Sharesies customer and hold at least \$1USD in a US listed investment and/or be an Eligible Sharesies KiwiSaver Scheme member to be eligible to participate in the Promotion.
- Eligible Sharesies KiwiSaver Scheme members are those persons who are Sharesies KiwiSaver members on 3rd December 2024 having joined before 11th November 2024. These members will get an automatic entry into the Promotion.
- Eligible Sharesies customers will need to enter the Promotion by subscribing to updates on our landing page or in app.
- The email address you use to sign up to the Promotion must be the same email address as you use for your Sharesies account.
- Participation in the Promotion is generally limited to one entry per person, unless entrants are also Eligible Sharesies KiwiSaver Scheme Members (as described above) in which case they will get an additional automatic entry.
- To enter you must also be a New Zealand resident and over the age of 18.
- The Promoter, its employees and their immediate families are ineligible to enter. The Promoter reserves the right to verify the validity of entries.
- Entries must be received during the Promotion Period. Any entries received after the closing time will be ineligible for entry.
- The Promoter collects entrants' personal information in order to conduct the promotion. If the information requested is not provided, the entrant may not participate in the promotion. Please refer to our Privacy Policy <https://www.sharesies.nz/privacy-policy> regarding the collection, use, disclosure and storage of personal information.
- Entry into the Promotion is deemed acceptance of these terms and conditions.

Winner

- One winner will be randomly drawn from one prize pool on 3rd December 2024. Attempts will be made to notify the winner by phone at the contact telephone number provided with their Sharesies account. If the Promoter, having used reasonable efforts, is unable to contact the winner prior to 5 days after prize draw then the prize is forfeited and a further draw(s) will be conducted. The judge's decision is final and no correspondence will be entered into.

- The winner of the Promotion agrees to film some promotional material on the trip for the purpose of Sharesies using the content to promote their products and services. The winner agrees that this promotional material can be shared by Sharesies on its platform including on social media.

Prize details

- The Prize is a return trip for two to New York in Premium Economy class during the period of 1 May - 20 June 2025. The Promoter can work with the winner to sort the best dates within this period.
- The Prize includes accommodation for two for [5] nights, a tour of Wall St and surrounding areas, a Private tour of the floor at the NYSE and \$1,000USD spending money.
- The winner and the winner's travel companion must be eligible to travel to USA and must organise their own ESTA visa.
- Any change to accommodation and airfares must be done at the winner's own expense.
- The winner is responsible for paying all additional costs associated with the prize that are not specifically included (as stated above), including (where applicable) transport, meal costs, spending money, insurance and all other incidentals.
- Travel Insurance is not included but is strongly recommended. It is the prize winner's responsibility to ensure they have met all the correct health and visa requirements for travel to their transit and final destinations.
- The prize cannot be converted into cash and is not transferable.
- The Promoter reserves the right to substitute the prize in whole (or any of its components), with a substitute prize of equal or greater value.
- Neither the Promoter nor any other person or party associated with this promotion shall be liable for any loss or damage whatsoever suffered (including but not limited to indirect or consequential loss) or personal injury suffered or sustained in connection with either participation in this Promotion or with any prizes offered.