## Annual Report and Website Publication Requirements
## Takeovers Regulations

### Summary

At the 2025 ASM, Sharesies Group Limited shareholders approved certain share allocations to be made on exercise of options issued under employee incentive plans. Below is the information required to be published in accordance with Takeovers Regulations 2000, section 19B(2) and (3).

### ALLOTMENT REPORTING

| **Shareholder** | Voting securities already allotted to the allottee under the approved allotment package | Voting securities on issue that are held or controlled by the allottee, and the percentage of all voting securities on issue that that number represents | Aggregate percentage of all voting securities that are held or controlled by the allottee and the allottees associates | Maximum percentage of all voting securities that could be held or controlled by the allottee on completion of all the allotments | Maximum aggregate percentage of all voting securities that could be held or controlled by the allottee and the allottees associates on completion of all the allotments |
|---|---|---|---|---|---|
| Brooke Roberts | 0 | 167,184 (4.69%) | 28.78% | 5.52% | 32.65% |
| Leighton Roberts | 0 | 167,184 (4.69%) | 28.78% | 5.52% | 32.65% |
| Sonya Williams | 0 | 167,184 (4.69%) | 27.27% | 5.49% | 31.21% |
| Martyn Smith | 2,491 | 122,251 (3.43%) | 28.72% | 4.24% | 32.59% |
| Richard Clark | 0 | 119,760 (3.36%) | 25.73% | 4.24% | 29.60% |
| Angus Watson | 239 | 3,465 (0.10%) | 23.67% | 0.15% | 26.73% |
| Donovan Jones | 40 | 9,461 (0.27%) | 23.91% | 0.29% | 26.96% |
| James Sutherland | 126 | 1,477 (0.04%) | 23.71% | 0.05% | 26.77% |
| John Scully | 288 | 10,489 (0.29%) | 22.25% | 0.30% | 25.39% |
| Hardy Michel | 0 | 2,269 (0.06%) | 23.90% | 0.08% | 26.95% |
| Mark Davey | 0 | 0 (0.00%) | 23.67% | 0.01% | 26.73% |
| Matthew Bilton | 0 | 2,544 (0.07%) | 22.25% | 0.07% | 25.39% |

### Assumptions

The particulars set out in the above tables above have been calculated in accordance with the following assumptions:

(i) that the number of voting securities in the Company is 3,564,753, being the number of voting securities on issue on the calculation date, 31 March 2026;

(ii) that there is no change in the total number of voting securities on issue between the calculation date and the end of the allotment period (other than as a result of the approved allotments); and

(iii) that, in relation to the particulars disclosed in the fourth and fifth column of the above tables, that all allottees are allotted the approved maximum number of voting securities under the respective approved allotments.