Forethought Life Ins Co

Group Affiliation: Global Atlantic Group

Address: 300 North Meridian St Ste 1800

Indianapolis IN 46204

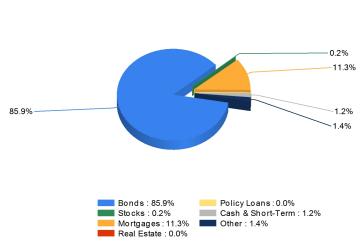
Phone: 317-223-2700

Ratings

A.M. Best Company(Best's Rating, 15 ratings)	A-	Total Admitted Assets
Standard & Poor's(Fin. Strength, 20 ratings)	A-	Total Liabilities
Moody's(Fin. Strength, 21 ratings)	A3	Separate Accounts
Comdex Ranking(Percentile in Rated Companies)	62	Total Surplus & AVR

Invested Asset Distribution

Total Invested Assets 21,576,173



Distribution of the invested assets

Non-Performing Assets

Bonds In or Near Default	0.0%
Problem Mortgages	15.4%
Real Estate Acquired by Foreclosure	0.0%
Total Non-Performing Assets/Surplus & AVR	15.4%
As a Percent of Invested Assets	1.2%

Income & Earnings

6,398,435
5,416,246
134,873
106,568

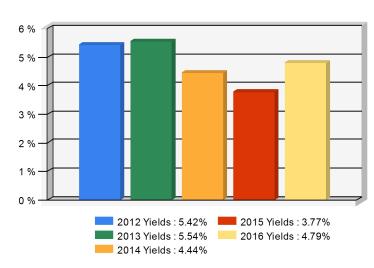


Assets & Liabilities

Total Admitted Assets	24,910,992
Total Liabilities	23,278,823
Separate Accounts	3,094,339
Total Surplus & AVR	1,711,508
As % of General Account Assets	7.8%

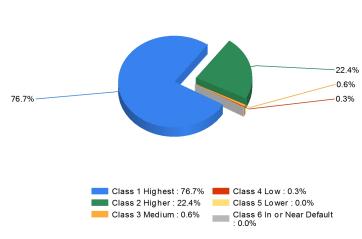
5 Year Investment Yields

5 Year Average 4.79%



Net yield on mean invested assets

Bond Quality



Distribution of bond classes

A Best's Financial Strength Rating opinion addresses the relative ability of an insurer to meet its ongoing insurance obligations. It is not a warranty of a company's financial strength and ability to meet its obligations to policyholders. View our Important Notice: Best's Credit Ratings for a disclaimer notice and complete details at http://www.ambest.com/ratings/notice.

Data for Year-End 2016 from the life insurance companies' statutory annual statements. All dollar amounts are in thousands. All ratings shown are current as of June 01, 2017.

List of Company Ratings

Company: Forethought Life Ins Co

Domicile: IN Established: 1980

A.M. Best Company Rating

Α-

Excellent. Assigned to companies that have, in our opinion, an excellent ability to meet their ongoing obligations to policyholders.

Standard & Poor's Financial Strength Rating

Α-

An insurer rated 'A' has STRONG financial security characteristics, but is somewhat more likely to be affected by adverse business conditions than are insurers with higher ratings.

Moody's Financial Strength Rating

A3

Insurance companies rated A offer good financial security. However, elements may be present which suggest a susceptibility to impairment sometime in the future.

Comdex Ranking - VitalSigns Composite Index

62

The Comdex gives the average percentile ranking of this company in relation to all other companies that have been rated by the rating services. The Comdex Ranking is the percentage of companies that are rated lower than this company.

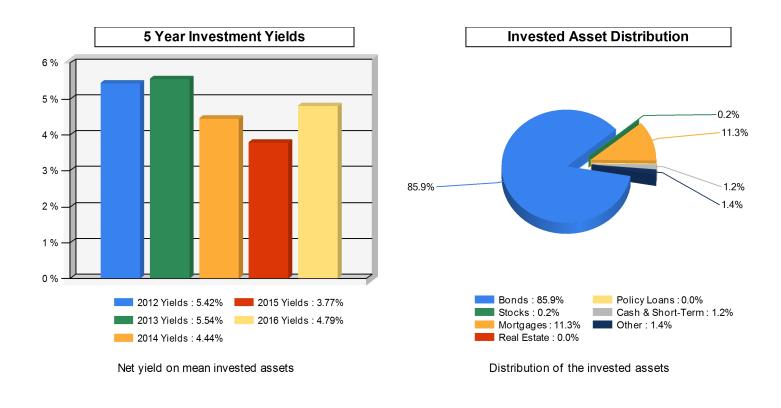
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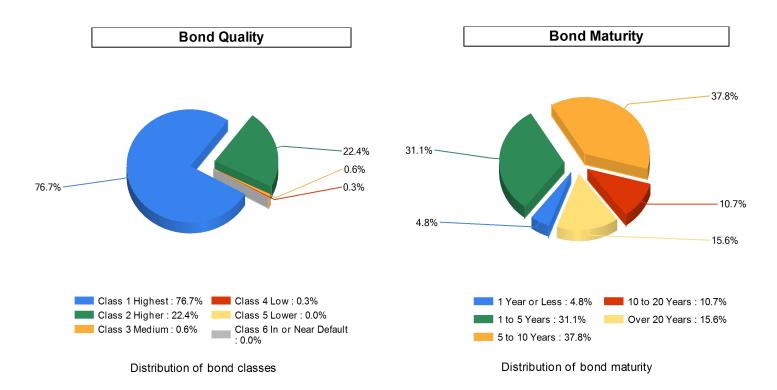
Watch list identifiers follow the ratings if the company is on the rating service's watch list. The identifier indicates a possible upgrade (w+), downgrade (w-), or unknown change (w).

The ratings on this report are current as of June 01, 2017. These ratings have been selected by your life insurance advisor from among the ratings assigned to this insurer.

Presented by: Seixas Milner, Milner Group, 833 Hurricane Shoals Road, Lawrenceville, GA 30043 Phone: (800) 926-9206 Email: Support@milnergroup.com

Forethought Life Ins Co





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