

# American Equity Invest Life

**Group Affiliation:** American Equity Investment Grp  
**Address:** P.O. Box 71216  
 Des Moines IA 50325  
**Phone:** 515-221-0002

**Domicile:** IA  
**NAIC Number:** 92738  
**Year Established:** 1980  
**Company Type:** Stock

## Ratings

A.M. Best Company(Best's Rating, 15 ratings) A-  
 Standard & Poor's(Fin. Strength, 20 ratings) A-  
 Fitch Ratings(Fin. Strength, 21 ratings) BBB+  
 Comdex Ranking(Percentile in Rated Companies) 60

## Assets & Liabilities

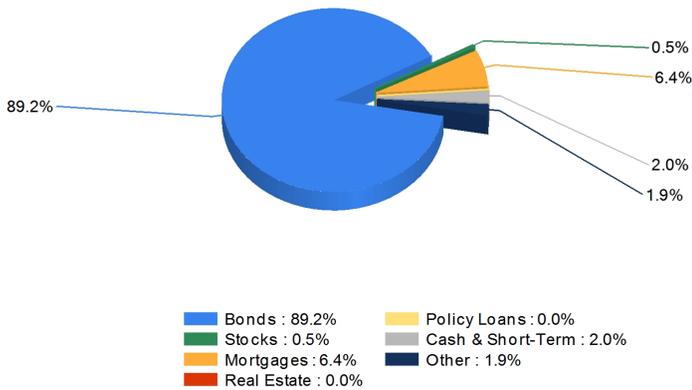
Total Admitted Assets 47,580,207  
 Total Liabilities 44,853,543  
 Separate Accounts 0  
 Total Surplus & AVR 2,930,617  
 As % of General Account Assets 6.2%

## Invested Asset Distribution

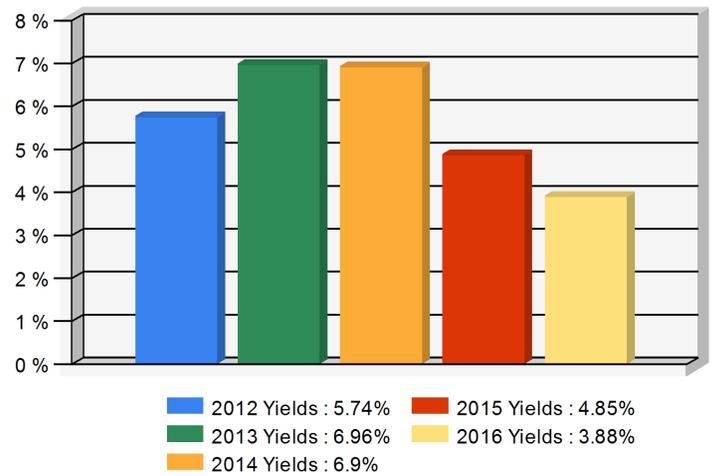
Total Invested Assets 46,755,220

## 5 Year Investment Yields

5 Year Average 5.67%



Distribution of the invested assets



Net yield on mean invested assets

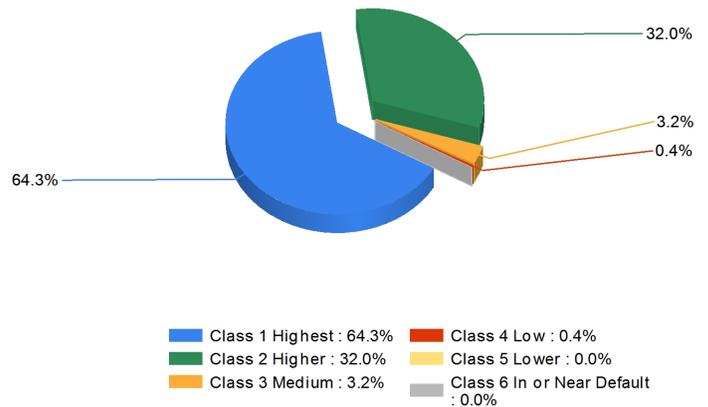
## Non-Performing Assets

Bonds In or Near Default 0.3%  
 Problem Mortgages 0.0%  
 Real Estate Acquired by Foreclosure 0.0%  
 Total Non-Performing Assets/Surplus & AVR 0.3%  
 As a Percent of Invested Assets 0.0%

## Income & Earnings

Total Income 8,497,132  
 Net Premiums Written 5,160,064  
 Earnings Before Dividends and Taxes 133,917  
 Net Operating Earnings 89,738

## Bond Quality



Distribution of bond classes

A Best's Financial Strength Rating opinion addresses the relative ability of an insurer to meet its ongoing insurance obligations. It is not a warranty of a company's financial strength and ability to meet its obligations to policyholders. View our Important Notice: Best's Credit Ratings for a disclaimer notice and complete details at <http://www.ambest.com/ratings/notice>.

Data for Year-End 2016 from the life insurance companies' statutory annual statements. All dollar amounts are in thousands. All ratings shown are current as of June 01, 2017.

Presented by: Seixas Milner, Milner Group, 833 Hurricane Shoals Road, Lawrenceville, GA 30043 Phone: (800) 926-9206 Email: [Support@milnergroup.com](mailto:Support@milnergroup.com)

# List of Company Ratings

**Company:** American Equity Invest Life  
**Domicile:** IA  
**Established:** 1980

## A.M. Best Company Rating

**A-**

Excellent. Assigned to companies that have, in our opinion, an excellent ability to meet their ongoing obligations to policyholders.

## Standard & Poor's Financial Strength Rating

**A-**

An insurer rated 'A' has STRONG financial security characteristics, but is somewhat more likely to be affected by adverse business conditions than are insurers with higher ratings.

## Fitch Ratings' Insurer Financial Strength Rating

**BBB+**

Good. 'BBB' IFS ratings indicate that there is currently a low expectation of ceased or interrupted payments. The capacity to meet policyholder and contract obligations on a timely basis is considered adequate, but adverse changes in circumstances and economic conditions are more likely to impact this capacity.

## Comdex Ranking - VitalSigns Composite Index

**60**

The Comdex gives the average percentile ranking of this company in relation to all other companies that have been rated by the rating services. The Comdex Ranking is the percentage of companies that are rated lower than this company.

A Best's Financial Strength Rating opinion addresses the relative ability of an insurer to meet its ongoing insurance obligations. It is not a warranty of a company's financial strength and ability to meet its obligations to policyholders. View our Important Notice: Best's Credit Ratings for a disclaimer notice and complete details at <http://www.ambest.com/ratings/notice>.

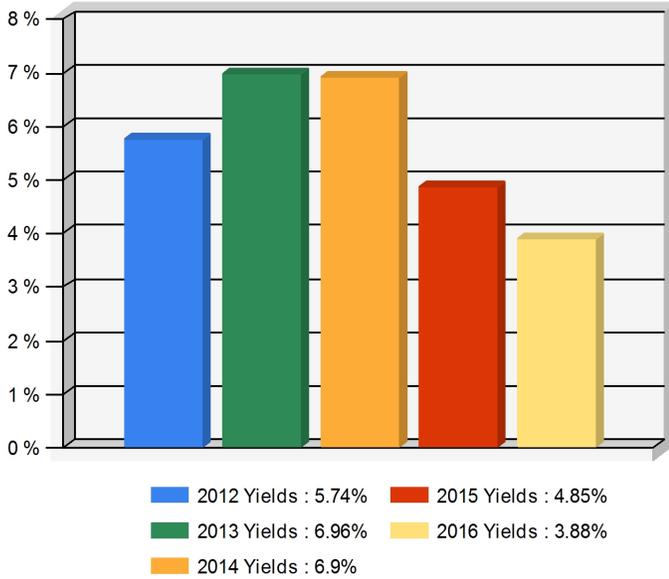
Watch list identifiers follow the ratings if the company is on the rating service's watch list. The identifier indicates a possible upgrade (w+), downgrade (w-), or unknown change (w).

The ratings on this report are current as of June 01, 2017. These ratings have been selected by your life insurance advisor from among the ratings assigned to this insurer.

Presented by: Seixas Milner, Milner Group, 833 Hurricane Shoals Road, Lawrenceville, GA 30043 Phone: (800) 926-9206 Email: [Support@milnergroupp.com](mailto:Support@milnergroupp.com)

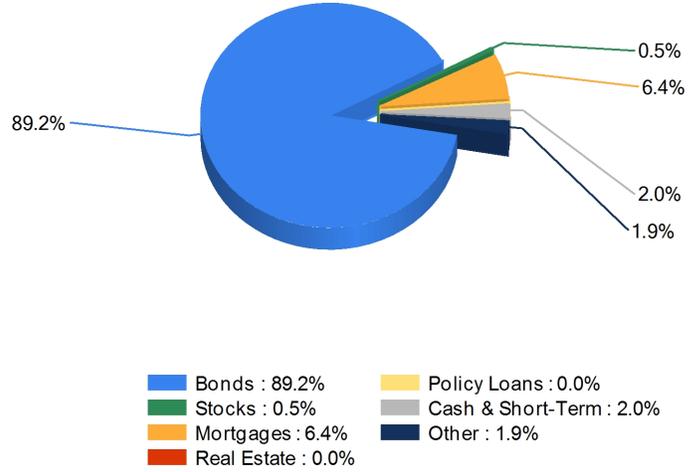
# American Equity Invest Life

**5 Year Investment Yields**



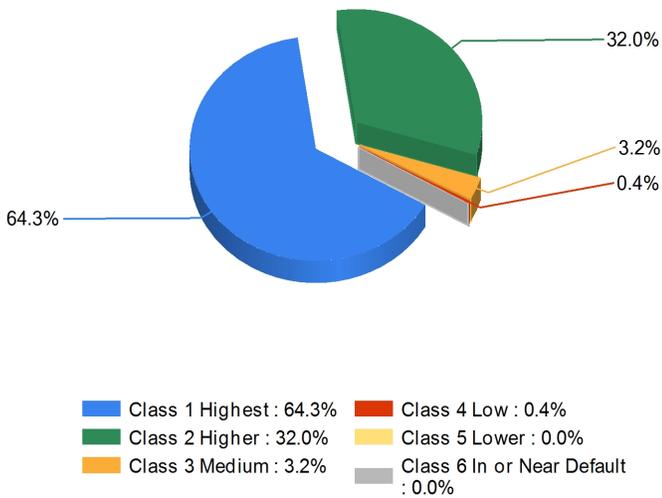
Net yield on mean invested assets

**Invested Asset Distribution**



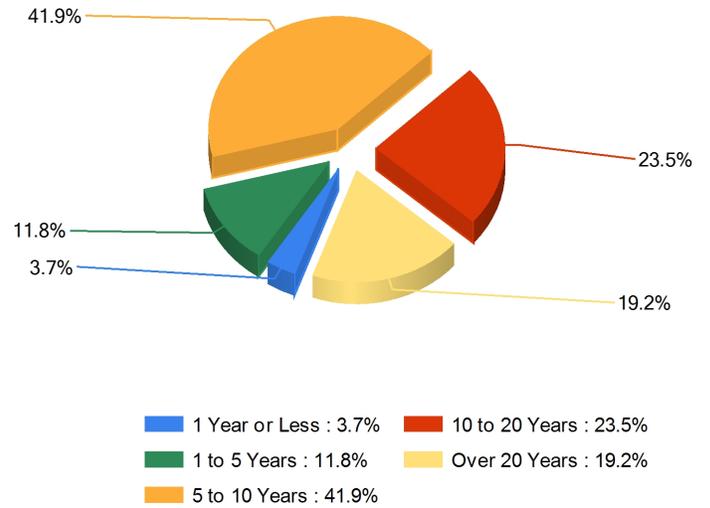
Distribution of the invested assets

**Bond Quality**



Distribution of bond classes

**Bond Maturity**



Distribution of bond maturity

Data for Year-End 2016 from the life insurance companies' statutory annual statements. This information represents only one aspect of a company's performance. All dollar amounts are in thousands.

Presented by: Seixas Milner, Milner Group, 833 Hurricane Shoals Road, Lawrenceville, GA 30043 Phone: (800) 926-9206 Email: Support@milnergroup.com