

# Pacific Life & Ann Co

**Group Affiliation:** Pacific Life Group  
**Address:** 700 Newport Center Drive  
 Newport Beach CA 92660-6397  
**Phone:** 949-219-3011

**Domicile:** AZ  
**NAIC Number:** 97268  
**Year Established:** 1982  
**Company Type:** Stock

## Ratings

A.M. Best Company(Best's Rating, 15 ratings) A+  
 Standard & Poor's(Fin. Strength, 20 ratings) AA-  
 Moody's(Fin. Strength, 21 ratings) A1  
 Fitch Ratings(Fin. Strength, 21 ratings) A+  
 Comdex Ranking(Percentile in Rated Companies) 90

## Assets & Liabilities

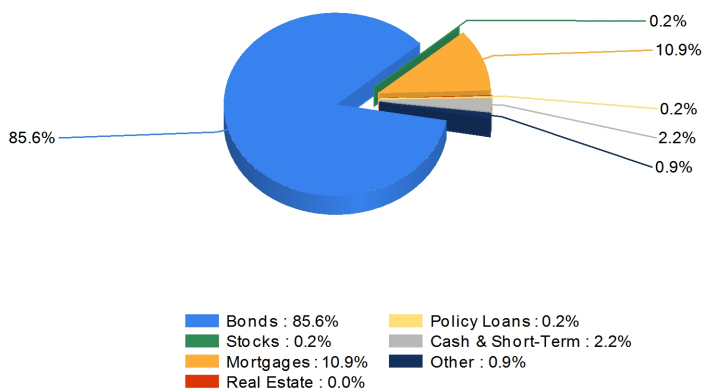
Total Admitted Assets 7,125,281  
 Total Liabilities 6,584,662  
 Separate Accounts 2,921,740  
 Total Surplus & AVR 555,459  
 As % of General Account Assets 13.2%

## Invested Asset Distribution

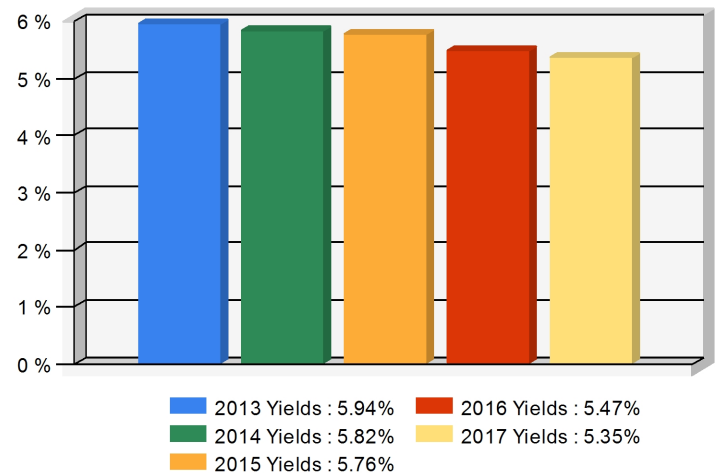
Total Invested Assets 4,132,051

## 5 Year Investment Yields

5 Year Average 5.67%



Distribution of the invested assets



Net yield on mean invested assets

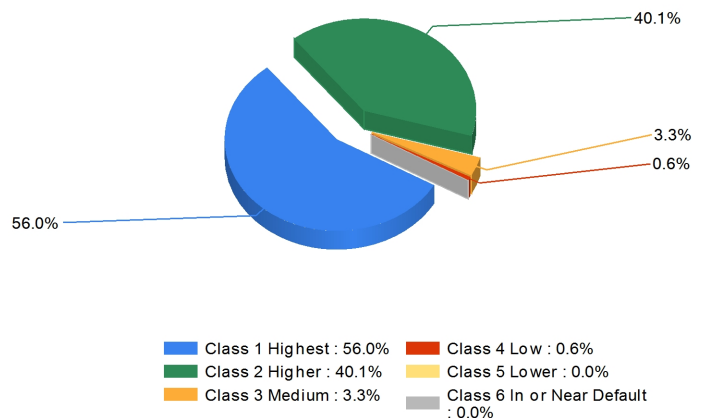
## Non-Performing Assets

Bonds In or Near Default 0.0%  
 Problem Mortgages 0.0%  
 Real Estate Acquired by Foreclosure 0.0%  
 Total Non-Performing Assets/Surplus & AVR 0.0%  
 As a Percent of Invested Assets 0.0%

## Income & Earnings

Total Income 786,710  
 Net Premiums Written 520,554  
 Earnings Before Dividends and Taxes 66,124  
 Net Operating Earnings 48,843

## Bond Quality



Distribution of bond classes

A Best's Financial Strength Rating opinion addresses the relative ability of an insurer to meet its ongoing insurance obligations. It is not a warranty of a company's financial strength and ability to meet its obligations to policyholders. View our Important Notice: Best's Credit Ratings for a disclaimer notice and complete details at <http://www.ambest.com/ratings/notice>.

Data for Year-End 2017 from the life insurance companies' statutory annual statements. All dollar amounts are in thousands. All ratings shown are current as of June 01, 2018.

Presented by: Sexias Milner, Milner Group, 833 Hurricane Shoals Road, Littleton, CO 80120 Phone: (800) 926-9206 Email: [support@milnergroup.com](mailto:support@milnergroup.com)

## List of Company Ratings

**Company:** Pacific Life & Ann Co  
**Domicile:** AZ  
**Established:** 1982

### A.M. Best Company Rating

**A+**

Superior. Assigned to companies that have, in our opinion, a superior ability to meet their ongoing obligations to policyholders.

### Standard & Poor's Financial Strength Rating

**AA-**

An insurer rated 'AA' has VERY STRONG financial security characteristics, differing only slightly from those rated higher.

### Moody's Financial Strength Rating

**A1**

Insurance companies rated A offer good financial security. However, elements may be present which suggest a susceptibility to impairment sometime in the future.

### Fitch Ratings' Insurer Financial Strength Rating

**A+**

Strong. 'A' IFS ratings denote a low expectation of ceased or interrupted payments. They indicate strong capacity to meet policyholder and contract obligations. This capacity may, nonetheless, be more vulnerable to changes in circumstances or in economic conditions than is the case for higher ratings.

### Comdex Ranking - VitalSigns Composite Index

**90**

The Comdex gives the average percentile ranking of this company in relation to all other companies that have been rated by the rating services. The Comdex Ranking is the percentage of companies that are rated lower than this company.

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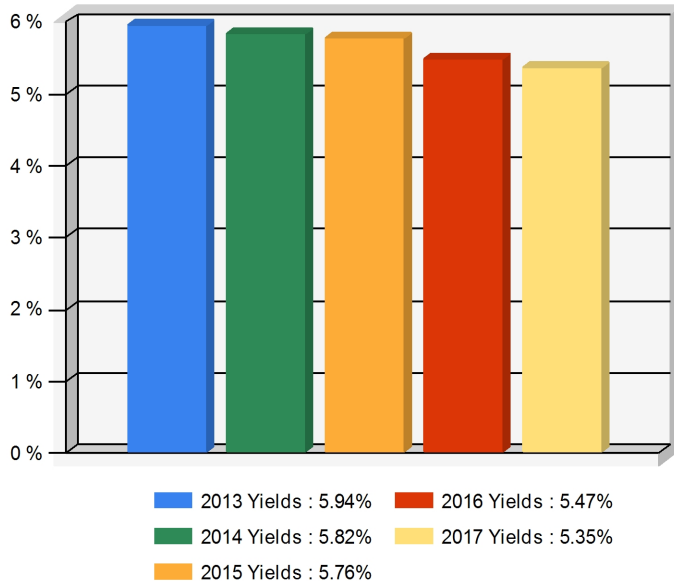
Watch list identifiers follow the ratings if the company is on the rating service's watch list. The identifier indicates a possible upgrade (w+), downgrade (w-), or unknown change (w).

The ratings on this report are current as of June 01, 2018. These ratings have been selected by your life insurance advisor from among the ratings assigned to this insurer.

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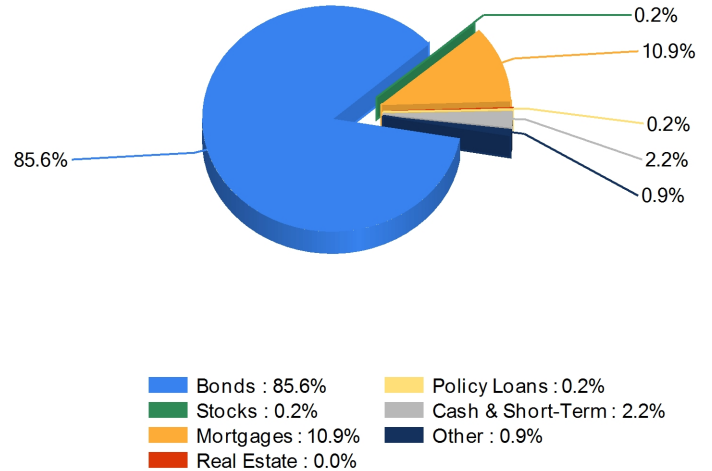
# Pacific Life & Ann Co

**5 Year Investment Yields**



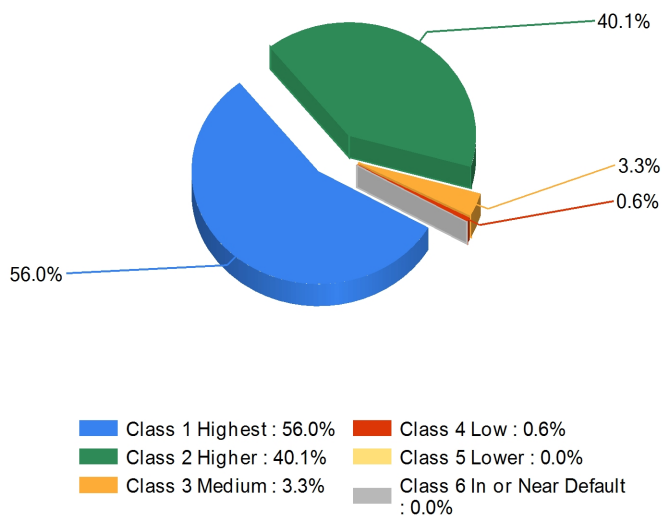
Net yield on mean invested assets

**Invested Asset Distribution**



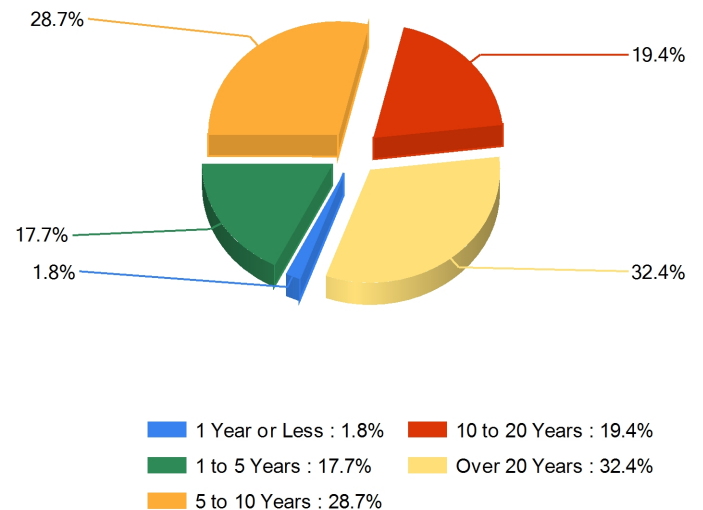
Distribution of the invested assets

**Bond Quality**



Distribution of bond classes

**Bond Maturity**



Distribution of bond maturity

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