

AI Tools Legal Checklist

This checklist is for informational purposes only and is not legal advice. The controls listed are not universal and you'll need to customize this based on your specific circumstances.

Principle	Controls	Assessment of Supplier
Limited Data Use Rights	<ul style="list-style-type: none"><input type="checkbox"/> Supplier's right to use customer data is limited to only providing the service to us<input type="checkbox"/> Express prohibition on use of our data for model training or product improvement without our consent<input type="checkbox"/> Express prohibition on sharing output based on our data with third parties without our consent	
In-Product Data Controls	<ul style="list-style-type: none"><input type="checkbox"/> Product includes admin controls to disable model training<input type="checkbox"/> Product includes admin controls to disable AI features<input type="checkbox"/> Product includes opt-in controls to use customer data for model training<input type="checkbox"/> AI features are not on by default and require additional enablement/opt-in	
Consistent with Our Customer Commitments	<ul style="list-style-type: none"><input type="checkbox"/> Supplier's data deletion/retention policies align with ours<input type="checkbox"/> Supplier's data locality commitments align with ours<input type="checkbox"/> Supplier has DPA<input type="checkbox"/> Supplier has subprocessor BAA	

Principle	Controls	Assessment of Supplier
	<input type="checkbox"/> Supplier indemnifies for third party IP infringement claims based on output of generative AI features	
Audited Security Controls	<input type="checkbox"/> SOC 2 Type 2 <input type="checkbox"/> ISO 27001 <input type="checkbox"/> Annual penetration test <input type="checkbox"/> Fedramp <input type="checkbox"/> HIPAA security rule	
Transparency	<input type="checkbox"/> Supplier publicly documents how our data is used with AI features	