



# PREFACE

## APPROACH

Very few books stand the test of time. We are pleased that the approach we took with this text over thirty-six years ago has indeed stood that test. Since the very first edition, our approach to a litigation textbook for paralegals has been to include information on all areas of civil litigation, even though, due to time constraints, not all areas are covered in a litigation course. The purpose for including this additional information is to allow you to use this book not only as a text for learning, but as a reference book once you are in practice.

We have found that civil litigation can often be oversimplified, which hinders the learning and understanding process; on the other hand, although civil litigation is very rule-oriented and can be complex, easy-to-follow steps can be given to help you learn the rules. Thus, we attempt to strike a balance between giving sufficient detail for you to learn and understand this area of law, and, at the same time, making the steps as clear as possible. You will find that the text breaks down each civil procedure rule into easy-to-follow steps. Each step explains the process so that you are not just following the rules, but understanding them as well. We believe that as you progress through your litigation course and through your career, you will come to appreciate even more the detailed approach taken.

## ORGANIZATION

This book takes you through each stage of the litigation process, from the initial fact-gathering stage through post-judgment proceedings. Because there are alternative ways to resolve disputes through either arbitration or mediation, the book also covers these topics. Each chapter is designed to give you a thorough understanding of the procedural rules governing the litigation process, as well as a system for transferring your knowledge of

the procedural rules into the litigation skills necessary to draft litigation documents such as pleadings, discovery requests, and motions. Excerpts from case law are also provided in each chapter so that you can see how the concepts and rules discussed in each chapter are applied by the court to real situations.

Always remember that behind every litigation case, there are clients who are either suing or being sued and witnesses who have knowledge of the facts and events surrounding the dispute. Thus, important skills for collecting data, interviewing clients, and taking witness statements are not only discussed, but are also demonstrated throughout the text. Checklists for locating witnesses, including Internet resource sites, are also provided.

## KEY FEATURES

You will note that many of the legal terms that are central to the discussion in any given chapter appear in boldface type. Each of these boldfaced terms is defined in the margin of the book where the word appears and also in the Glossary at the end of the book. The Glossary also provides definitions of the other legal terms that are used in the text; should you encounter any legal term that is unfamiliar, you can refer to the Glossary for an explanation.

At the beginning of each chapter, you will find two sections. The first section is an outline of the chapter. You may use this section to obtain a quick overview of the chapter and also to help you locate a particular area. The next section identifies the chapter's objectives. Keep these objectives in mind as you go through the chapter.

At the end of each chapter, you will find five important sections. The first section is a "Chapter Summary," which highlights the primary concepts in each chapter. The Summary, of course, should never be used as a substitute for reading the chapter. However, the Summary is useful when you wish to review the content of each chapter.

The "Chapter Checklist" section is meant to ensure that you have identified and understood the legal terms that were defined and explained in the chapter. The third section at the end of each chapter is a series of questions. The "Review Questions" may be used as a study guide to further test your understanding of the main concepts discussed in each chapter. You will also find sections on "Research Questions" and "Additional Resources." These sections are designed to help you integrate your legal research skills with the litigation concepts you are learning in the text. The sites and publications listed are not necessarily endorsed by the authors, but are provided to you as a convenience.

Each chapter also includes an excerpt of a case that demonstrates that chapter's concepts. After each case is a list of questions designed to help you understand the case and rules set forth in the chapter.

In addition to the review questions in this book, a workbook is available at the companion website that accompanies the book. The workbook gives you an opportunity to work thoroughly with the rules and concepts discussed in the text and contains additional questions and assignments. The eleventh edition has been expanded and amended to complement the changes in the main text.

As technology has changed, so has the way we conduct litigation. You will find throughout this text sections that specifically address electronic information and the role it plays in a litigation practice. In addition, the chapter on social media and AI continues to be updated to include best practices for using the sites and AI for discovery and litigation purposes.

## TEXTBOOK RESOURCES

Additional resources to accompany this text are available at the product page that accompanies the text. Students can download the electronic workbook that helps bridge the gap between knowledge and application. The workbook tests understanding of the concepts presented in the textbook and allows application of those concepts to a variety of litigation matters. In addition, the exercises in this workbook offer practice in drafting litigation documents, including pleadings, motions, and discovery requests. Instructor's resources include a comprehensive Instructor's Manual, Test Bank, and PowerPoint slides to help with classroom preparation.

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