UNITED STATES BANKRUPTCY COURT

MIDDLE DISTRICT OF NORTH CAROLINA

In re: Banowsky Brothers Furniture, Inc.	)	Case No. 18-CH11-XXXX
	)	
Debtor	)	Chapter 11
	)	

ORDER APPROVING DISCLOSURE STATEMENT AND SETTING TIME FOR BALLOT DISTRIBUTION AND CONFIRMATION HEARING

This matter came before the court on August 15, 2018 for a hearing on the adequacy of the Disclosure Statement filed by the Debtor in Possession on July 16, 2018 in connection with its proposed Plan of Reorganization filed on July 16, 2018 (the "Plan"). The Disclosure Statement having been transmitted to all holders of claims and interests and it having been determined after hearing on notice that the requirements of 11 U.S.C. §1125 have been satisfied and that the Disclosure Statement communicates adequate information within the meaning of 1I U.S.C. §1125(a)(1), the Disclosure Statement is hereby approved. It is therefore hereby

ORDERED that the deadline for filing ballots accepting or rejecting the Plan shall be September 17, 2018 at 4 p.m. And it is further

ORDERED that ballots for accepting or rejecting the Plan shall be distributed by the Debtor to holders of all claims and interests entitled to vote no later than August 20, 2018. And it is further

ORDERED that a hearing on the confirmation of the Plan is scheduled for September 20, 2018 at 10 a.m.

ENTER: August 15, 2018

/s/ _____
United States Bankruptcy Judge