

UNITED STATES BANKRUPTCY COURT  
MIDDLE DISTRICT OF NORTH CAROLINA

In re: Banowsky Brothers	)	
Furniture, Inc.	)	Case No. 18-CH11-XXXX
	)	
Debtor	)	Chapter 11
	)	

BALLOT FOR ACCEPTING OR REJECTING  
DEBTOR'S PLAN OF REORGANIZATION CLASS 7

Debtor-in-Possession, Banowsky Brothers Furniture, Inc. (the "Debtor") filed a plan of reorganization (the "Plan") dated July 16, 2018 in this case. The Court has approved a disclosure statement with respect to the plan (the "Disclosure Statement"). The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from the attorney for Debtor, Lisa M. Forsyth, at Forsyth & Jones, PLLC, 801 Court Avenue, High Point, North Carolina 27260, phone (336) 555-7431. Court approval of the Disclosure Statement does not indicate approval of the Plan by the court.

You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. Your claim has been placed in Class 7 under the Plan. If you hold claims or equity interests in more than one class, you will receive a ballot for each class in which you are entitled to vote.

If your ballot is not received by Banowsky Brothers Furniture, Inc., c/o Financial Balloting Service, Ltd., 757 Third Avenue, Raleigh, North Carolina 27601, on or before 4 P.M. on September 17, 2018, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned, holder of a Class 7 claim against the Debtor in the amount of \_\_\_ Dollars (\$)

(Check one box only)

☐ ACCEPTS THE PLAN

☐ REJECTS THE PLAN

Dated: \_\_\_\_\_

Print or type name: \_\_\_\_\_

Signature: \_\_\_\_\_

Title (if corporation or partnership) \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

RETURN THIS BALLOT TO: Banowsky Brothers Furniture, Inc., c/o Financial Balloting  
Service, Ltd., 757 Third Avenue, Raleigh, North Carolina 27601