

**ILLIMITY ORDINARY SHARES ADMITTED FOR TRADING
ON THE STAR SEGMENT OF THE ITALIAN STOCK EXCHANGE**

Milan, 3 September 2020 – illimity Bank S.p.A. (“illimity” or the “Bank”) announces it has received today, with provision n. 8688 dated 2 September 2020, the approval from Borsa Italiana to trade its ordinary shares on the STAR segment (“*Segmento Titoli con Alti Requisiti*” – High Requirements Shares Segment) of the Electronic Stock Exchange (“MTA - Mercato Telematico Azionario”) organized and managed by the Italian Stock Exchange (“Borsa Italiana”).

Trading on the MTA of the Italian Stock exchange since 5 March 2019, illimity’s ordinary shares will start to trade from 10 September on the STAR segment of the Italian Stock Exchange; this is the market segment of Borsa Italiana’s equity market (MTA) dedicated to midsize companies with exceptional standards in terms of transparency and communication, liquidity and corporate governance.

With a market capitalization of approximately 540 million euro and a widespread shareholder structure, illimity largely meets the technical market requirements for the STAR qualification. In addition, from the outset illimity adopted a governance system in line with the highest domestic and international best practices and reported positive economic results with a net profit of 15 million euro in the first half of 2020.

Corrado Passera, illimity CEO, commented: “*A little more than a year after the admission to listing on the Italian Stock exchange, we are very satisfied to have been admitted to the STAR segment. This confirms once again the quality of the decisions made in terms of governance and transparency, as well as from a strategic and operational perspective, in the creation and development of a new paradigm bank*”.

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illimity Bank S.p.A.

illimity is the high-tech banking group founded and headed by Corrado Passera that was created with the aim of responding to specific market needs by way of an innovative and specialist business model. More specifically, illimity extends financing to high-potential SMEs, purchases distressed corporate loans and services these through its platform, neprix, provides digital direct banking services through illimitybank.com and, with illimity SGR, over the next few months will set up and manage the first Alternative Investment Fund for corporate loans. The story of illimity began in January 2018 with the launch of the special purpose acquisition company SPAXS S.p.A., which ended with a record 600 million euro being raised on the market. SPAXS subsequently acquired Banca Interprovinciale S.p.A., with the resulting merger between the two, giving rise to “illimity Bank S.p.A.” which began trading on Borsa Italiana’s MTA exchange on 5 March 2019 (ticker “ILTY”). The banking group, headquartered in Milan, can already count on 500 employees and closed its first year of activity with assets of 3 billion euro.