



illimity Bank S.p.A. - Registered Office Via Soperga 9, Milano
Share Capital Eur 50,288,411.49, of which Euro 48,791,740.15 subscribed and paid up
Milano-Monza-Brianza-Lodi Business Register - REA MI no. 2534291
Tax Code no. 03192350365 - ABI Code 03395 - enrolled in the Register of Banks no. 5710
Parent Company of the Group illimity Bank S.p.A. enrolled in the Banking Groups Register no. 245
Web site: www.illimity.com

NOTICE OF THE PUBLICATION OF DOCUMENTS

Milan, 25 February 2020 – Notice is hereby given that, also in view of the next Annual general meeting of illimity Bank S.p.A. (the “**Bank**”) scheduled for April 2021, the “*Report of the Board of Directors on the quali-quantitative composition of the illimity Bank S.p.A. Board of Directors*”, is available – according to the terms and in compliance with the provision of the pro tempore legislation in force – at the Banks’s Registered Office in Milan, via Soperga no. 9, as well as on the authorized storage mechanism “*SDIR 1INFO*”, available at www.1info.it and on its website www.illimity.com (“*Investor Relations / Corporate Governance*” section).