

Appendix 4D Rule 4.2A.3

**Half yearly report**

**AMCOR LIMITED**  
**ABN 62 000 017 372**

**1. Details of the reporting period and the previous corresponding period**

Reporting Period: Half-Year Ended 31 December 2009  
Previous Corresponding Period: Half-Year Ended 31 December 2008

**2. Results for announcement to the market**

				\$A million
2.1 Revenues from ordinary activities				
• From Continuing Operations	down	15.6%	to	4,082.5
• From Discontinued Operations	n/a	n/a	to	n/a
2.2 Net profit from ordinary activities after tax but before significant items, attributable to members	up	3.0%	to	172.5
2.3 Net profit for the period after significant items, attributable to members	up	2.3%	to	95.0

Dividends	Amount per security	Franked amount per security
<i>Current period</i>		
2.4 Interim dividend payable 31 March 2010	12.5 cents	Nil
2.4 Final dividend (in respect of prior year) paid 18 September 2009	17.0 cents	Nil
<i>Previous corresponding period</i>		
2.4 Interim dividend	17.0 cents	nil
2.5 Record date for determining entitlements to the dividend	Interim dividend – 9 March 2010	

**2.6 Brief explanation of figures in 2.1 to 2.4 –:**

- i) Dividends in the current period and previous corresponding period are unfranked.
- ii) Dividends to foreign holders are subject to with-holding tax and the declaration that 100% of the dividend is sourced from the Conduit Foreign Income Account.
- iii) Refer to attached press release for further details relating to 2.1 to 2.4.

**3. Net tangible assets**

	31 December 2009	30 June 2009	31 December 2008
Net tangible asset backing per ordinary security	\$2.25	\$1.61	\$1.60

**4. Control gained over entities having a material effect – refer attached, Note 5 Acquisitions and disposals and Note 10 Events subsequent to balance date**

**5. Details of individual dividends and payment dates – refer attached, Note 7 Dividends**

**6. Details of dividend reinvestment plan**

The Dividend Reinvestment Plan (DRP) is in operation. Issue price will be calculated on the arithmetic average of the volume weighted average price for the nine ASX Business Days from 11 to 23 March 2010 inclusive. The last date for receipt of election notices for the DRP is 9 March 2010.

**7. Details of associates and joint venture entities**

At 31 December 2009 the group had a 38.9% interest in AMVIG Holdings Ltd ('AMVIG'), a tobacco packaging company listed on the Hong Kong Stock Exchange. In the six months to 31 December 2009 the group recognised a share of associates profit of \$11.4 million (six months to 31 December 2008: \$17.3 million profit) relating to the associate investment.

On 12 February 2010, subsequent to 31 December 2009 but prior to the signing of the Interim financial report, the shareholders of AMVIG approved resolutions for the acquisition of the remaining 45% equity interest in Famous Plus Group Limited, the connected transaction involving the disposal of Brilliant Circle Holdings International Limited and the proposed off-market share repurchase. Following implementation of these transactions, Amcor's shareholding in AMVIG will move from 38.95% to 45.99%. Refer attached, Note 10 Events subsequent to balance date for further information.

In addition, at 31 December 2009 the group also had a 37.0% interest in Silgan White Cap de Venezuela S.A, a metal and plastics closures company incorporated in Venezuela. In the six months to 31 December 2009 the group recognised a \$1.0 million loss (six months to 31 December 2008: \$0.7 million profit) relating to this associate investment.

**8. Not applicable**

**9. The accounts are not subject to audit dispute or qualification (a copy of the review report is included in the half-year accounts attached).**

*Julie McPherson*

Julie McPherson  
Company Secretary

Date: *23/2/10*