

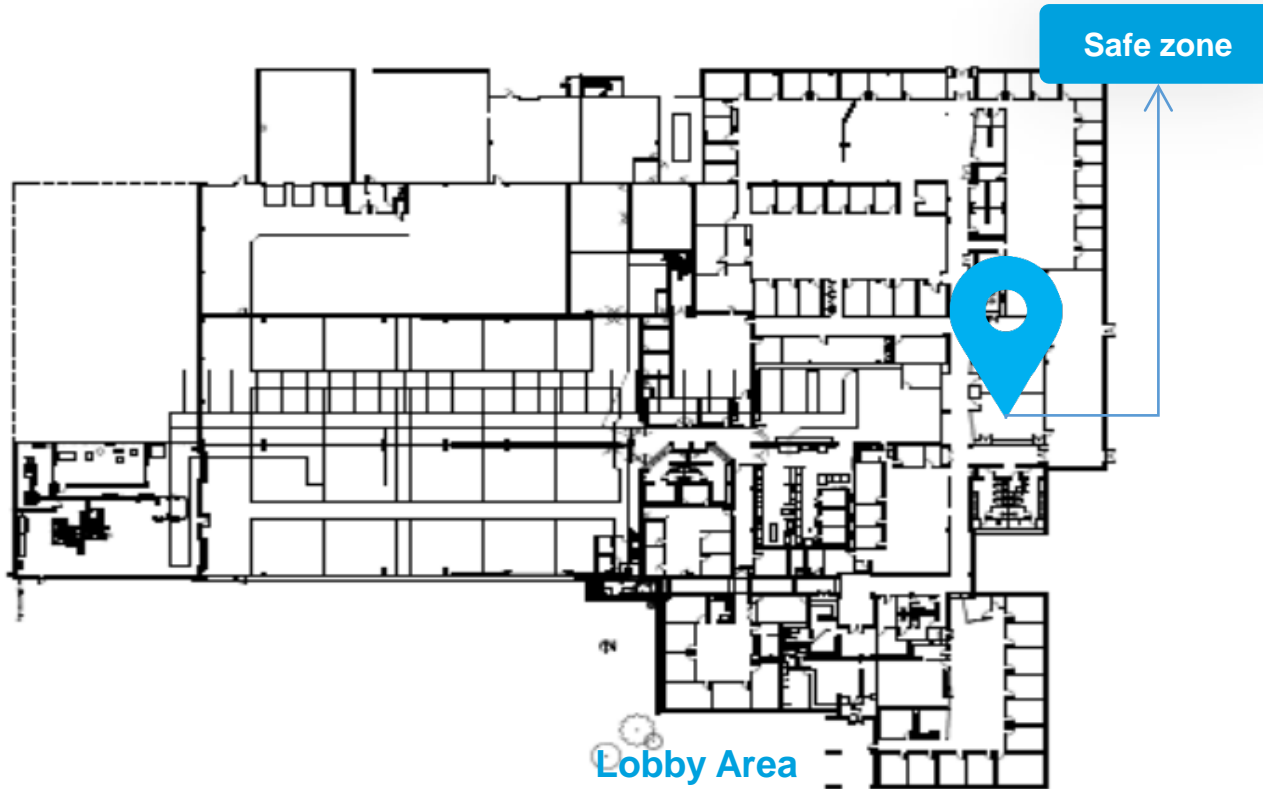


***amcor***

Amcor Rigid Plastics  
June 2017

- 1 Safety briefing
- 2 Amcor Rigid Plastics
  - a Key Messages
  - b Leadership Team
  - c Business Overview
  - d Latin America Update
- 3 Amcor Rigid Plastics North America
  - f Key Messages
  - g Business Overview
- 4 Summary



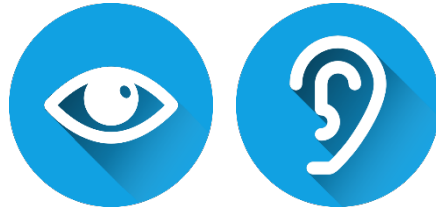


### Safety instructions for fire emergency:

- Exit through cafeteria
- Walk away from the building
- Turn left, proceed to safe zone

## Take Action, Take Care! is Amcor's safety philosophy and a cornerstone of staying safe in our site.

If you see something you think is unsafe during your visit, Take Action by telling your guide. Take Care of yourself and others by staying with your guide at all times, not touching anything, and following a few basic rules:



**Listen to your guide and pay attention to signs.**  
Obey all instructions (verbal or written)



**No jewelry**  
Consult your guide in case of concern



**No mobile phones**



**No cameras allowed on site**  
Except by special permission



**Pay attention to vehicles and stay in pedestrian walkways**  
Make eye contact with drivers before crossing pathways



**Don't touch machinery or equipment**



**Hold the handrails on stairs**

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## Amcor Rigid Plastics Key Messages

06



**Safety is always the top priority**



**Outstanding leaders committed to outperformance and delivering value to stakeholders**



**Strong position: footprint, markets, technology and customers**



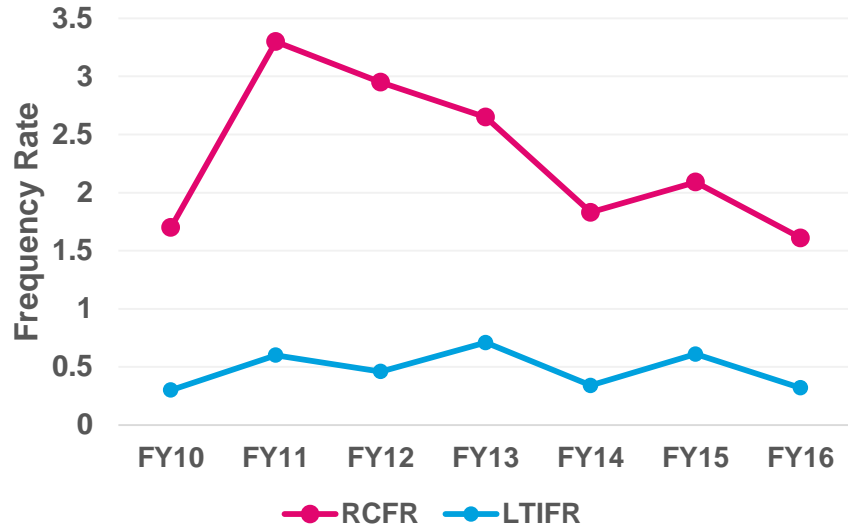
**In attractive segments**



**With substantial growth potential**

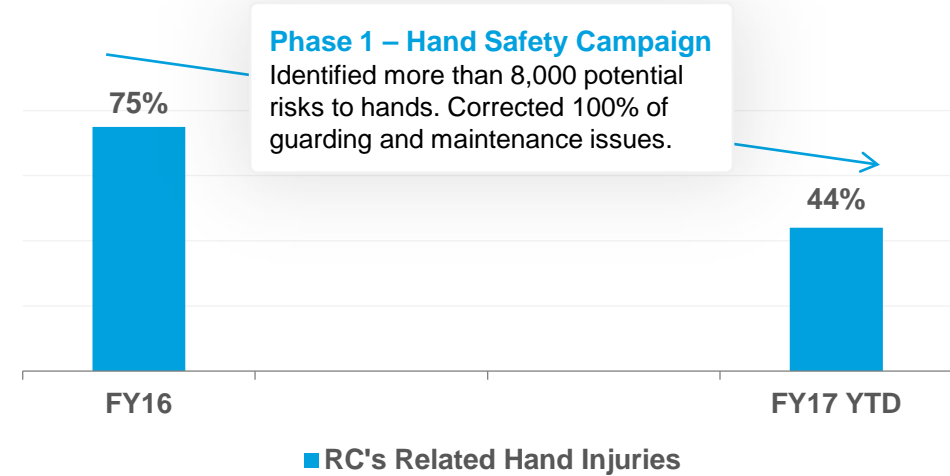


## Co-worker safety is always our top priority.



## Actioned hand safety as a major area for improvement.

In FY16, 75% of all recordable cases were hand related. For FY17, we have seen notable improvement.



**LTIR** – Lost Time Incident Rate  
**RCFR** – Recordable Case Frequency Rate  
**RC** – Recordable Cases

Phase 2 of the hand safety campaign will focus on awareness, behaviors and communication.







**Mike Schmitt**  
President  
Amcor Rigid Plastics



**Mike Bieringer**  
Vice President  
Human Resources



**Robert Collins**  
Vice President  
Procurement



**Garry Noonan**  
Vice President  
and Chief  
Financial Officer



**Ann O'Hara**  
Vice President and  
General Manager,  
Specialty  
Containers



**Ashish Saxena**  
Vice President and  
General Manager,  
LiquiForm, LLC



**David Andison**  
Vice President and  
General Manager,  
Bericap  
North America



**Jennifer Bourgoin**  
Vice President and  
General Counsel



**Bastian Wonschik**  
Vice President Strategy and  
Business Development



**Brian Carvill**  
Vice President  
Research, Development  
and Advanced Engineering



**Larry Weber**  
Vice President and  
General Manager,  
Beverage



**Ricardo Vasi**  
Vice President and  
General Manager,  
Latin America



# Amcor Rigid Plastics Comprehensive and Strategic Locations

## A Strong Position

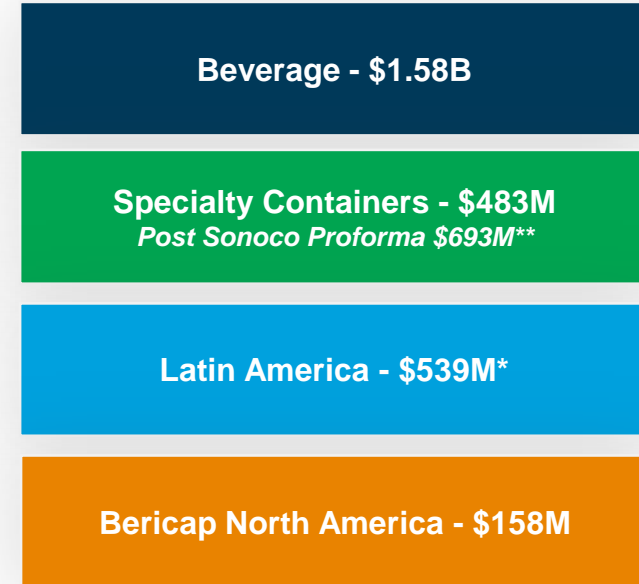


### Rigid Plastics

**69** plants  
**12** countries  
**US\$2.8** billion\*  
**6,500** employees

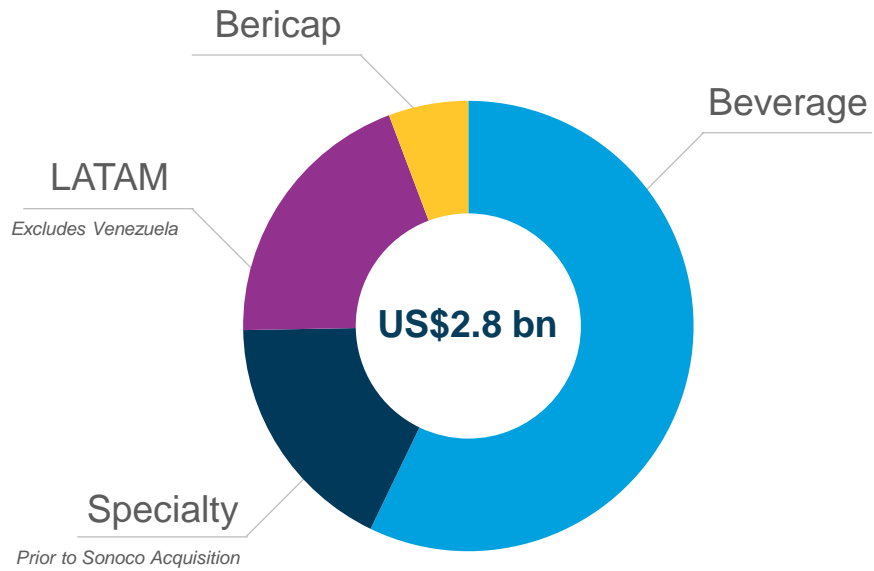
\*Excludes Venezuela

### FY16 - Four Business Units



\*\*Based on FY16 Actual of \$483M and a full year of Sonoco sales of \$210M.

### Revenues by Business Unit FY16



### Markets Served



Custom beverage



Spirits



Home and personal care



Soft drinks and water



Food



Pharmaceutical



# Amcor Rigid Plastics Customers A Strong Position



12

Diversified portfolio of well-known blue chip, multi-national, consumer goods companies

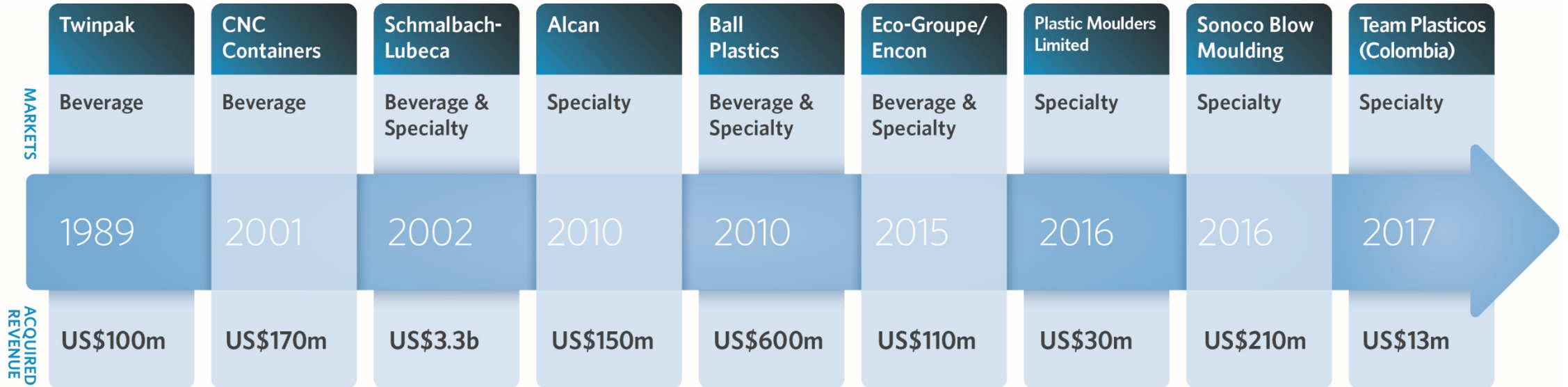


E. & J. Gallo Winery



# Evolution of Amcor Rigid Plastics A Strong Position

Strategic acquisitions have built a strong business in beverage and specialty segments.





Technologies gained through acquisitions diversify our capabilities and increase our offerings to customers.

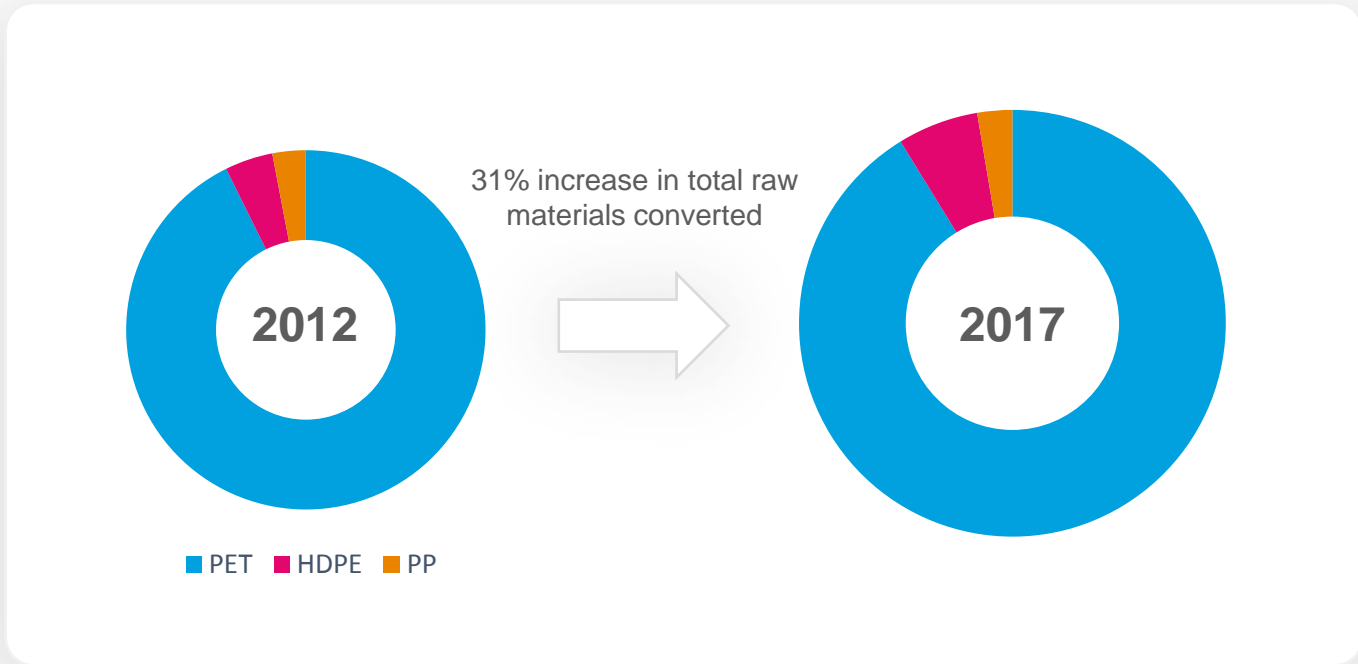
## 2010

Injection Molding	Injection Stretch Blow Molding 2 step
Injection Blow Molding 1.5 step	Injection Blow Molding 1 step
Extrusion Molding (Shuttles/Wheels)	

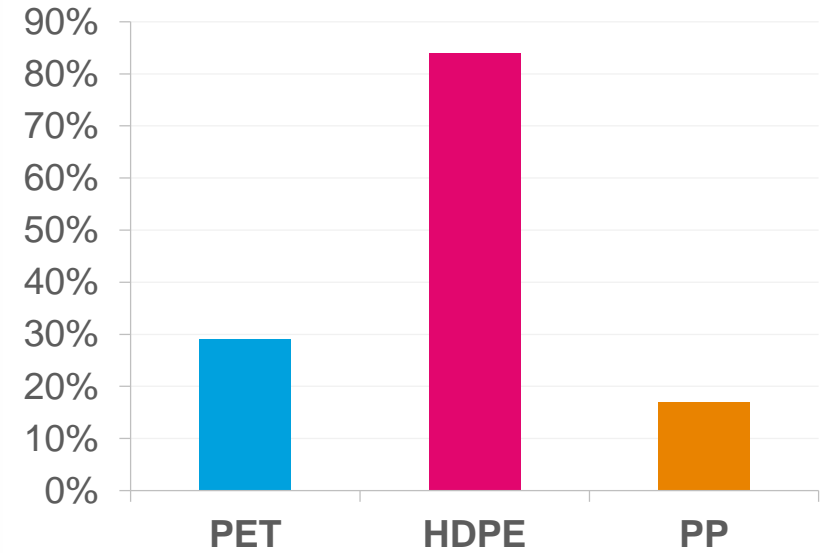
## 2016

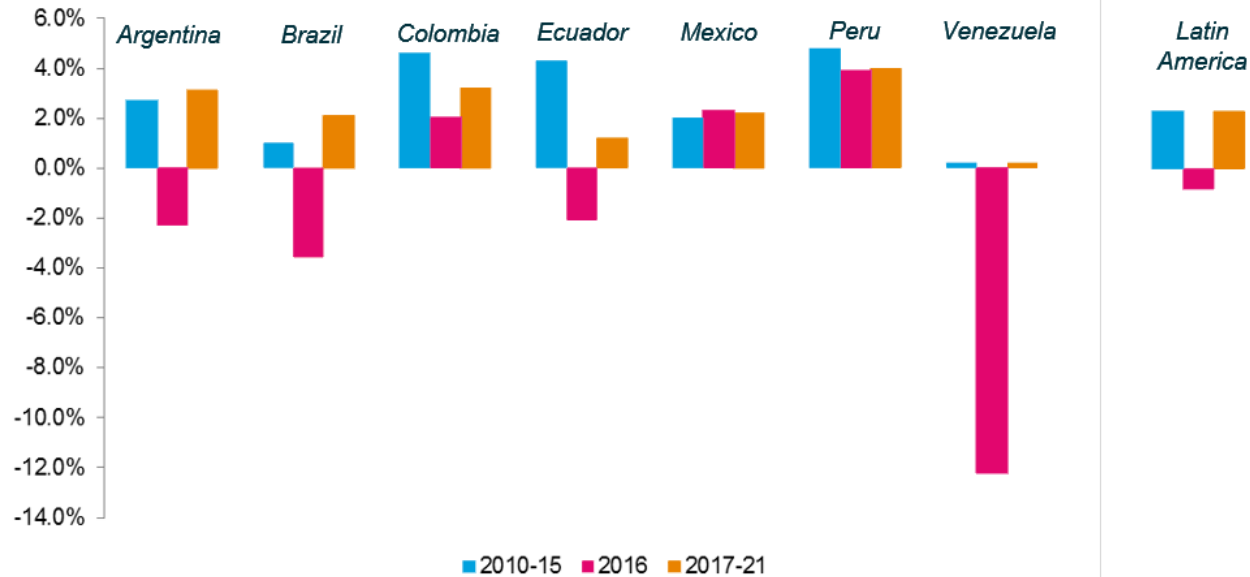
Injection Molding	Small Volume Injection	Large Footprint for Extrusion Molding	Extrusion Molding (Shuttles/Wheels)
Injection Stretch Blow Molding 2 step	Modular Molds	Decorating Capabilities	
Injection Blow Molding 1 step	Compression Blow Form	Precision Injection Molding	
Injection Blow Molding 1.5 step	Thin wall injection	In-Mold Labelling	

While PET accounts for the majority of resin processed, acquisitions have increased our material offerings to customers.



% Increase in Materials by Type  
2012 - 2017





Source: Focus Economics 2017



Business conditions remain challenging in the region



Amcor continues to be bullish for the long-term as the region is expected to return to solid GDP growth



We continue to invest and look for well-priced acquisitions



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## Strong Position

- Focused on achieving no injuries
- Seasoned and disciplined management team
- Focused and well-developed key account strategies
- Extensive footprint strategically located and co-located with key customers
- Extensive scale with beverage operations; strong customer partnerships
- Superior R&D capabilities
- Highly engaged workforce / talent



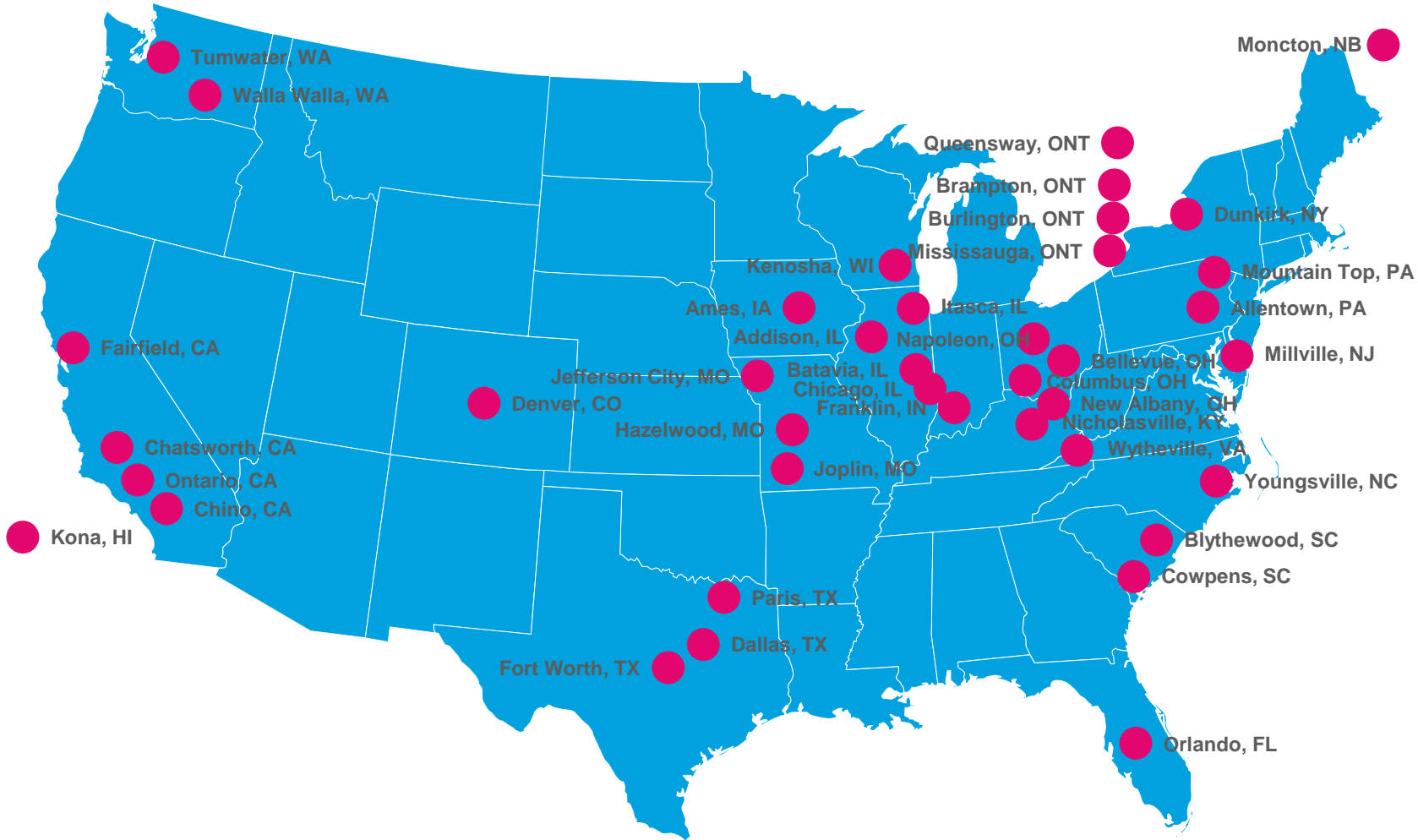
## In Attractive Segments

- Businesses focused on segments and customers that will enable delivery of Amcor values and strategic objectives
- Liquid refreshment beverage market in PET format continues growth Y-O-Y
- Ability to differentiate to service emerging consumer preferences
- Value proposition underpinned by proprietary technology, quality and service



## With Substantial Growth Potential

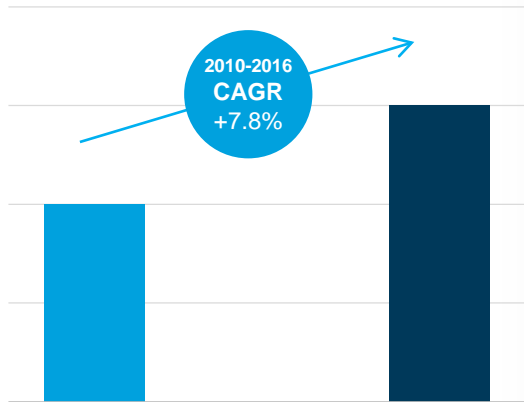
- Focus segments
  - Specialty Products
  - Closures
- Value adding service models
- Sustainable product and material development, such as light-weighting
- Advance LiquiForm



## 40 North American Plants

- 9 – Specialty Containers
- 15 – Beverage & Specialty
- 10 – Beverage on or near-site
- 3 – Specialty on-site
- 3 – Bericap NA

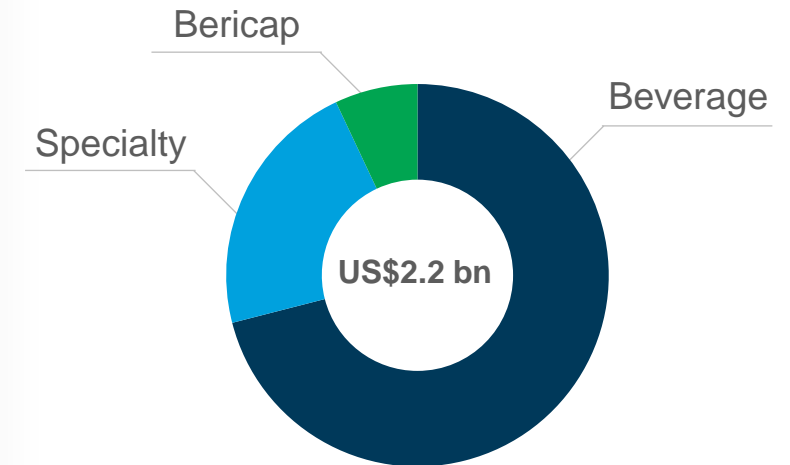
## Revenue



## Growth Drivers

- Organic growth with key customers
  - Beverage:** focused on the right segments, sharpest cost to produce
  - Specialty:** focused on growing segments; extensive footprint
  - Bericap:** focused on technology and materials; building on Amcor relationships
- Strategic acquisitive growth

## Business Breakdown FY16



*\*Prior to Sonoco acquisition*



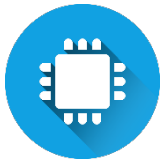
### Sustainable Packaging

- Collaborating with raw material supplier to provide customers with post consumer resin (PCR) solutions, including consistent supply and pricing
- Continuous improvement with light-weighting for all product segments
- Creating sustainability ambassadors for 7,000 co-workers throughout ARP



### Personalized Packaging

- Convenience and “on-the-go options,” individual sizing, dispensing ease features
- eCommerce driving toward lighter (e.g., glass to plastic), more efficient packaging options for streamline distribution



### Enhanced Packaging Performance

- Interactive technology (e.g., Closures, RFD, traceability)
- Barrier technologies for products with sensitive ingredients

ARP is well-positioned with innovative packaging solutions to capitalize on emerging consumer needs.





### Objectives



### Guiding Principles



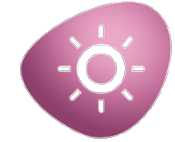
### Outcome

**Profitable Growth**

**Best in Class  
Cost to Produce  
(CTP)**

- Organic Growth
- Acquisitive Growth
  
- Procurement Excellence
- Operational Excellence

-  **Commercial excellence**
  - Strong partnerships with our key customers
  - Be known for our industry leading innovation capabilities
-  **Portfolio expansion through acquisitions**
  - Customers, technologies and capabilities
-  **Deliver value through ProcurePlus**
  - Work with suppliers to bring innovation
  - New processes and programs to streamline procurement activities
-  **Operational leadership**
  - Achieve best in class CTP via manufacturing refresh, optimal footprint, capacity utilization and continuous improvements



**Customer:**

Method Products

**Customer need:**

100% rPET container for laundry detergent. Due to concentration of cleaning ingredients, laundry detergent is not compatible with PET.

**Amcor approach:**


Collaborate with Method to understand incompatibility issues. Offer product testing capabilities, design services and, validate rPET materials.

**Outcome:**

First of it's kind 100% rPET container for laundry detergent. This PET package meets high standards for sustainable packaging, including a 35% lower carbon footprint and 78% lower life cycle energy consumption than a virgin PET alternative.



## Helping people flourish and the environment thrive



January 17, 2017 UPDATED 1/17/2017

### Unilever sets 2025 goal for sustainable plastic packaging

One of the world's largest consumer packaged goods companies is making a big push toward more sustainable plastic packaging.

Unilever, owner of many well-known brands such as Dove, Axe and Hellmann's, wants to make sure all plastic packaging the company uses is reusable, recyclable or compostable by 2025, the firm said.

Unilever is renewing membership in the Ellen MacArthur Foundation, which has gained traction with its drive to capture more plastics for reuse and divert the material from disposal through its New Plastics Economy initiative. The foundation has reported only 14 percent of all global plastic packaging is recycled.

Unilever, as part of its work with the foundation and its initiative, said it will publish what it calls a full palette of the plastics the company uses in packaging by 2020.

"By committing to ambitious circular economy goals for plastic packaging, Unilever is contributing to tangible system change and sends a strong signal to the entire fast-moving consumer goods industry. Combining upstream measures on design and materials with post-use strategies demonstrates the system-wide approach that is required to turn the New Plastics Economy into reality," MacArthur said in a statement.


Unilever previously revealed plans to reduce packaging weight by one third by 2020 and increase recycled plastic content by at least 25 percent by 2025 compared with 2015 numbers.

Part of the company's work is finding a way to recycle "multi-layer sachets," or pouches, and then sharing that solution with the industry. This work is particularly important for coastal areas to help keep these plastics from entering oceans, Unilever said.

### Breaking News L'Oréal USA Announces Advancements in Sustainability

April 28, 2017

The company has improved packaging, while meeting its sustainability goals ahead of schedule.



L'Oréal USA announced major milestones in its sustainability efforts, achieving 100 percent renewable electricity for its U.S. manufacturing, reducing its carbon emissions by 84 percent, water usage by 52 percent, waste per finished product by 43 percent, and making considerable improvements in package design.

L'Oréal's key projects include solar projects in Arkansas and Kentucky, wind turbines in Texas, and an eco-design tool used to assess the environmental impact of each product's life cycle. These efforts helped the company achieve a 67 percent reduction in carbon emissions worldwide from a 2005 baseline, while increasing production by 29 percent.

Jean-Paul Agon, chairman/CEO, states in the company's 2016 Progress Report, which was released today, "We have achieved and even exceeded our target of a 50 percent reduction in CO2 emissions, four years ahead of schedule. This is the result of an immense amount of work by all the teams concerned. It also sends out a strong signal: we are continuing to decouple our growth from our environmental impact," he said. "While climate change is a major challenge, and we are already seeing its effects on the most vulnerable populations, our commitment is stronger than ever."

Alexandra Pall, Chief Sustainability Officer for L'Oréal, says, "The progress made by our [Sustainable Beauty 100% At](#) sustainability program reflects the innovative spirit that is hard at work at L'Oréal, especially in the United States. We remain committed to being a sustainability leader here and around the world, and look forward to exceeding our goals in the future."

#### Innovations in Sustainable Packaging

L'Oréal has pledged that 100 percent of its new or renovated products will have an improved environmental or social profile by the year 2020. As of 2016, 52% showed an improvement.



### ARP teams focused on:

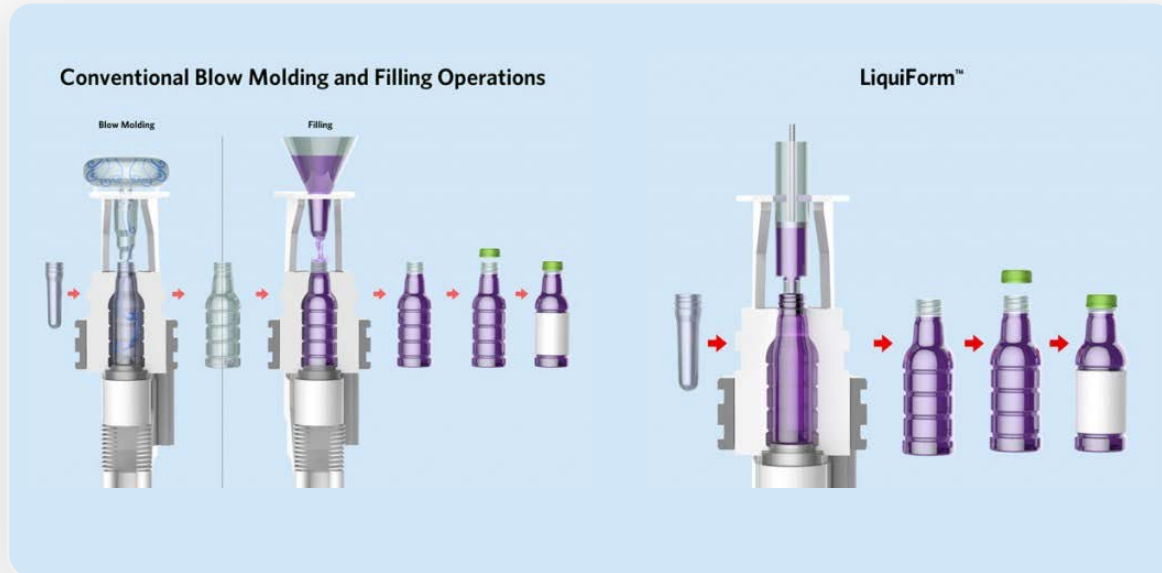
- 1) Strategies to increase PCR by 40% by 2020
- 2) Increase recovery rates of plastic materials
- 3) Minimize operational carbon footprint



Internal communications strategy to build awareness and create 7,000 ARP "ambassadors" for sustainable practices ... at work, at home and in their communities



## Current Licensees



The LiquiForm technology combines bottle forming and filling into one step. Thus, providing a more efficient manufacturing process.





### Strong Position

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- Extensive scale with beverage operations; strong customer partnerships
- Superior R&D capabilities
- Highly engaged workforce / talent



### In Attractive Segments

- Businesses focused on segments and customers that will enable delivery of Amcor Values and strategic objectives
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### With Substantial Growth Potential

- Focus segments
  - Specialty Products
  - Closures
- Value adding service models
- Sustainable product and material development, such as light-weighting
- Advance LiquiForm



***amcor***

Amcor Rigid Plastics  
Beverage (North America)

June 2017

- 1 Key messages
- 2 Safety performance
- 3 Strong position
- 4 Attractive segments
- 5 Substantial growth opportunities
- 6 Summary





### Strong position

- Operational excellence is a clear differentiator
- Well-placed and large scale manufacturing footprint
- Injection manufacturing leadership
- Productive and high quality blow molding capabilities
- Superior R&D: Design, Engineering, and Innovation
- Highly engaged and performing co-worker base



### In attractive segments

- Favorable environment to support growth
- Cold Fill and Hot Fill segments growth in PET format
- Consumers continue to favor premium and variety, leading to an increase in the development of differentiated packaging for value-added products
- Changing consumer lifestyles & preferences are leading our customers to collaborate with us on innovation
- Dedicated Regional Business Unit (RBU) established to serve attractive and profitable segments; gaining traction



### With substantial growth potential

- Leverage strong customer relationships
- Further growth potential through Regional Business Unit (RBU)
- Leverage proprietary technology and lead with first to market innovation
- Participation in adjacent markets
- Evolving Value Added Services (VAS) Model
- Continued focus on cost leadership

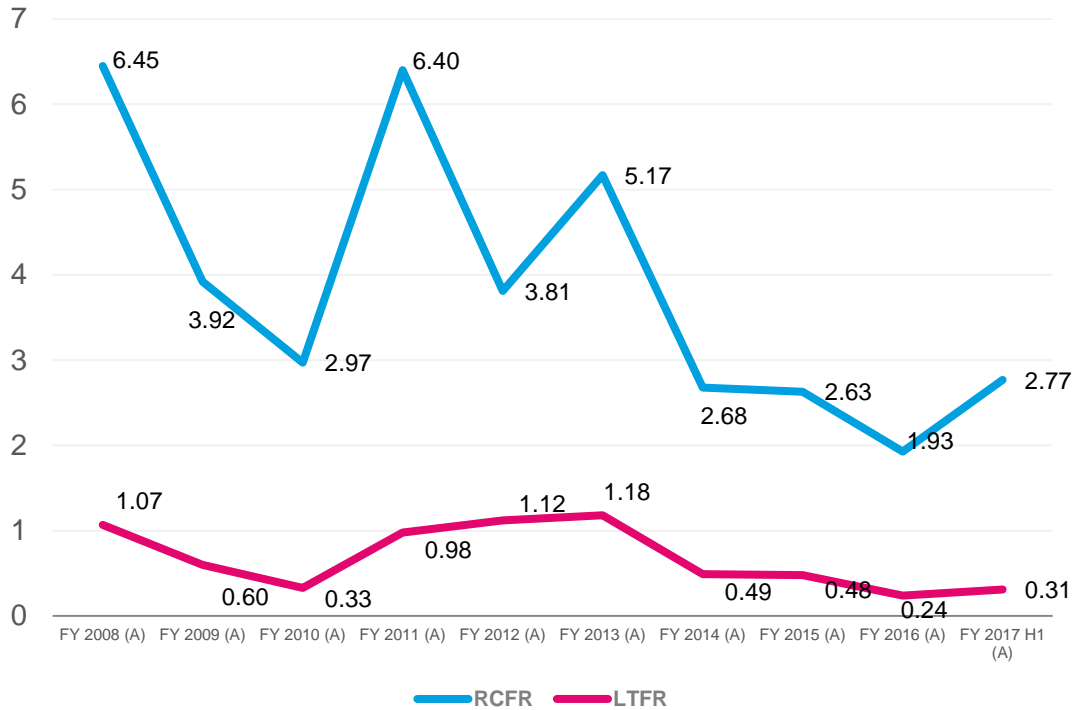


# Amcor Rigid Plastics – Beverage (North America)

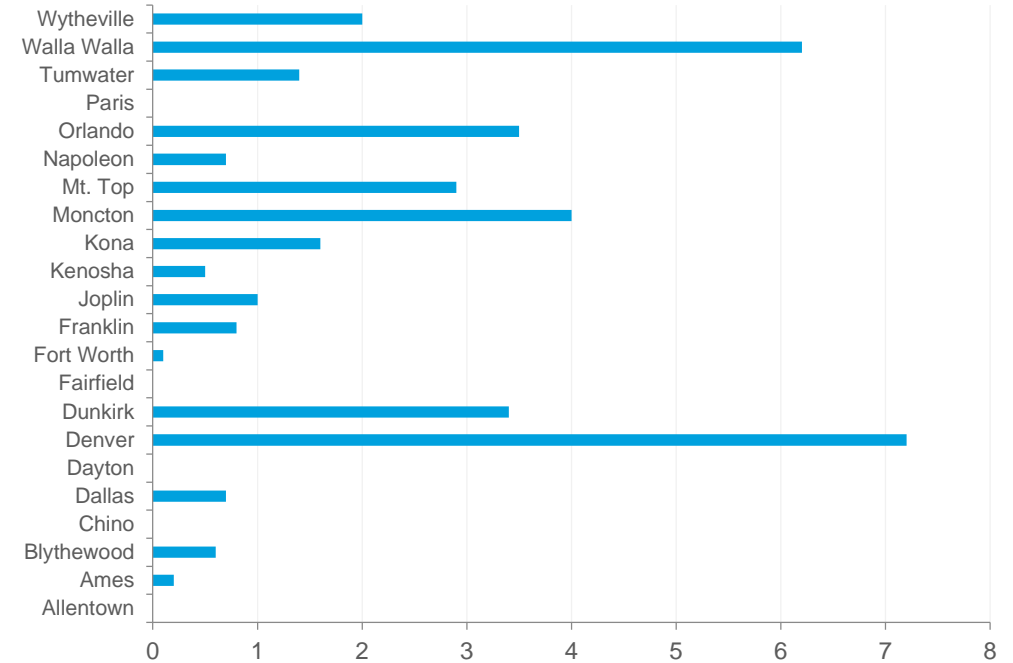
## Safety highlights



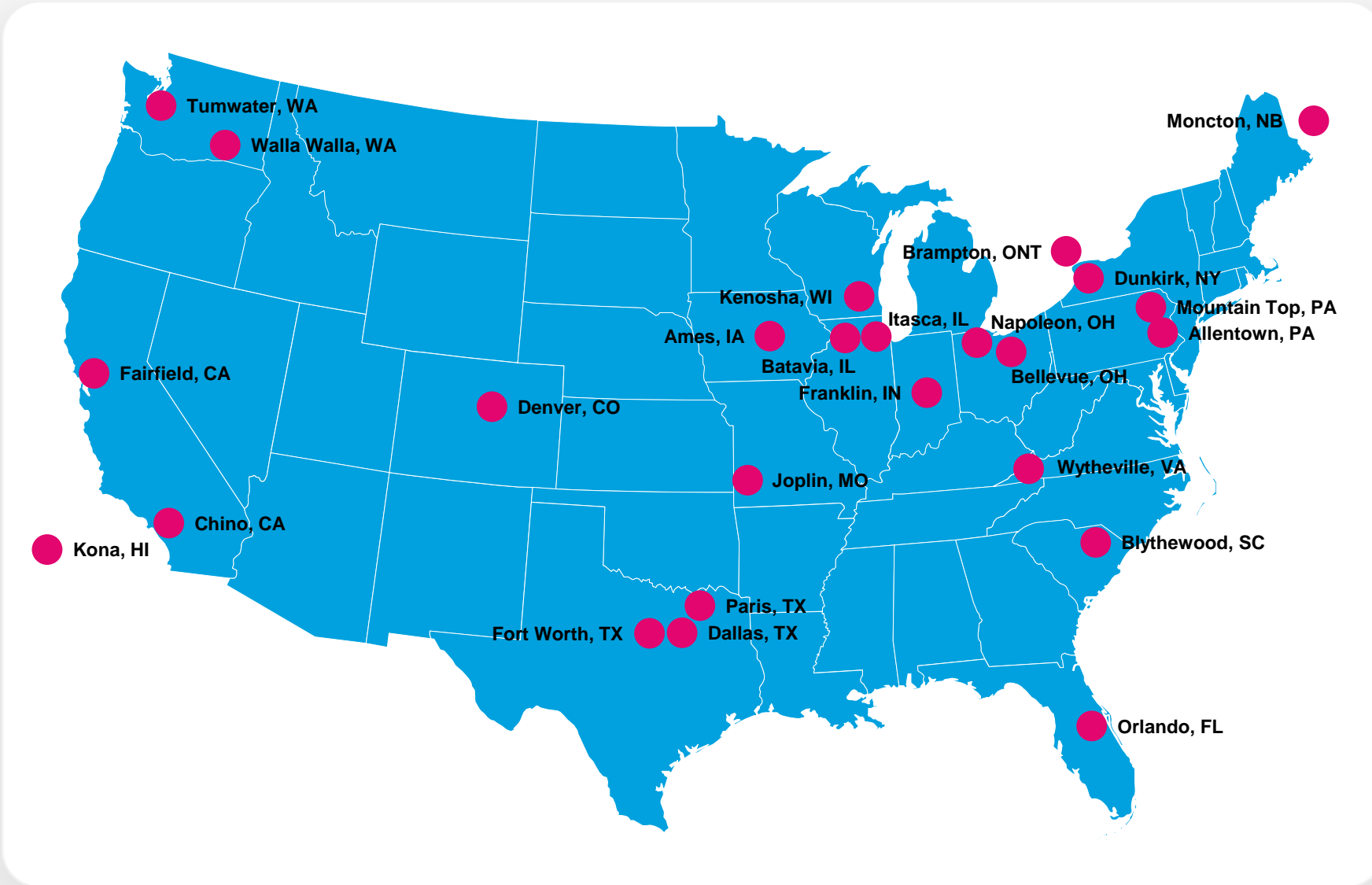
### Injury Rate Trend



### Years Working Safe



LTIR – Lost Time Incident Rate  
RCFR – Recordable Case Frequency Rate



**● North American Plants**

15 – Beverage & Specialty

10 – Beverage On or Near-sites

## KEY PILLARS

1



**Manufacturing Network**

2



**Asset Productivity**

3



**Process & Quality Management**

4



SCADA

**Factory Systems**

5



**Technology Differentiation**

## STRENGTHS

- Broad North American footprint
- Plant locations in most key regional markets

- Strong injection asset base
- Productive and high quality blow molding asset

- Industry leading process control management
- VOC feedback indicates quality leadership

- Solid IT ERP platform
- Developing SCADA systems
- Automation opportunities

- Unique collaboration with machine manufacturers
- Exclusive hot fill injection & blow molding technology





# Amcor Rigid Plastics – Beverage leadership

A strong position



**Larry Weber**  
VP & GM  
Beverage



**Gail Ray**  
Executive Assistant



**Steve Sahl**  
VP, Operations Engineering



**Tod Eberle**  
VP, Quality Systems and  
Engineering Systems  
Operations



**Doug Wrathall**  
VP, Supply Chain



**Denise Hansen**  
VP, Human Resources



**Dean Martin**  
VP, Strategy and Business  
Development



**Patrick Dedoyard**  
VP, Sales & Marketing



**Steve Ellington**  
VP, Operations

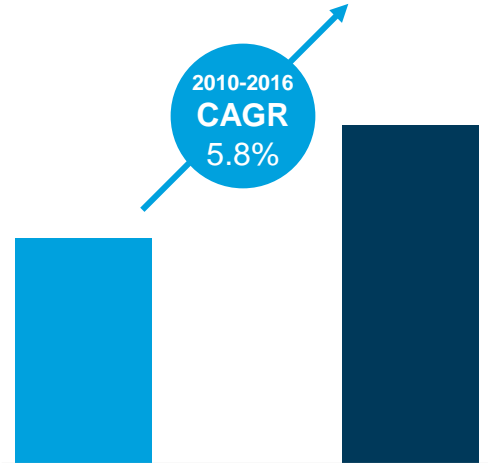


**Marcia Hickman**  
VP, Finance



**Steve Butler**  
VP, Commercial Finance

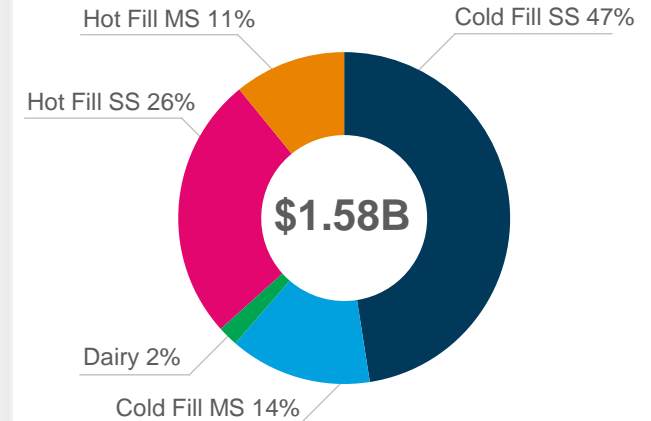
## Revenue Growth (\$M)



## Growth Drivers

- Hot Fill Growth
  - Sport Drinks: strong organic growth from leading brands / new entrant in BodyArmor
  - RTD Tea: category success from Lipton PureLeaf and Gold Peak
- Cold Fill Growth
  - Sparkling Water: category success from Talking Rain
  - Refrigerated Juice: category success from Bolthouse Farms / Naked Juice
  - Plain / Enhanced Water
  - CSD Single Serve
- Regional Business Unit growth
- Acquisitions
  - Encon October 2015
  - Ball June 2010

## FY2016







Cold Fill includes water (still & flavored, sparkling, enhanced), CSD, Juice, RTD Tea

## Hot Fill



## Cold Fill



Beverage market trends	Underlying customer needs	Associated packaging trends
 <p><b>Changing lifestyles &amp; preferences</b></p>	<ul style="list-style-type: none"> <li>On the Go</li> <li>Premium-ization</li> <li>Variety</li> <li>Increasing blurring categories</li> </ul>	<ul style="list-style-type: none"> <li>Single serve &amp; dispensing features</li> <li>Packaging needs to be right sized for consumers, their families, and shifting use occasions</li> <li>Value added product development</li> </ul>
 <p><b>Sustainability</b></p>	<ul style="list-style-type: none"> <li>Consumers are increasingly turning to eco and alternative attributes as deciding factor</li> <li>Consumers expect transparency on all fronts – from production practices to ingredients</li> </ul>	<ul style="list-style-type: none"> <li>Increasing usage of PCR</li> <li>Light weight while maintaining &amp; enhancing structure</li> </ul>
 <p><b>Health &amp; wellness / functional</b></p>	<ul style="list-style-type: none"> <li>Today's consumers want healthier refreshments and variety</li> <li>Assured freshness</li> </ul>	<ul style="list-style-type: none"> <li>Consumers demand for clear and concise labeling</li> <li>HPP / Aseptic process technology</li> </ul>
 <p><b>Connectivity</b></p>	<ul style="list-style-type: none"> <li>E-commerce and online grocers are playing an increasingly important role</li> <li>Brands are communicating directly with consumers</li> <li>Personalization</li> </ul>	<ul style="list-style-type: none"> <li>eCommerce packaging requirements</li> <li>Integrate different sensory elements</li> <li>Packaging differentiation from mass market offerings</li> </ul>



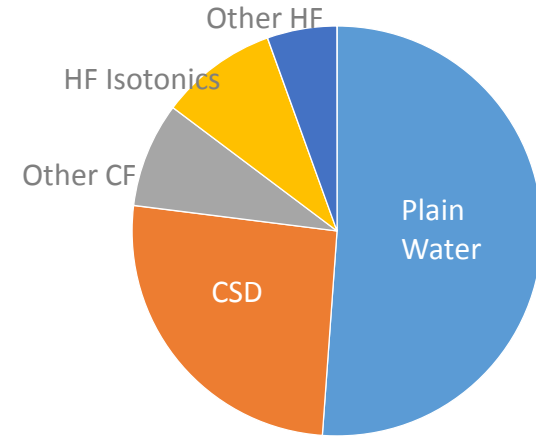
# Amcor Rigid Plastics – Beverage market landscape

## Attractive segments

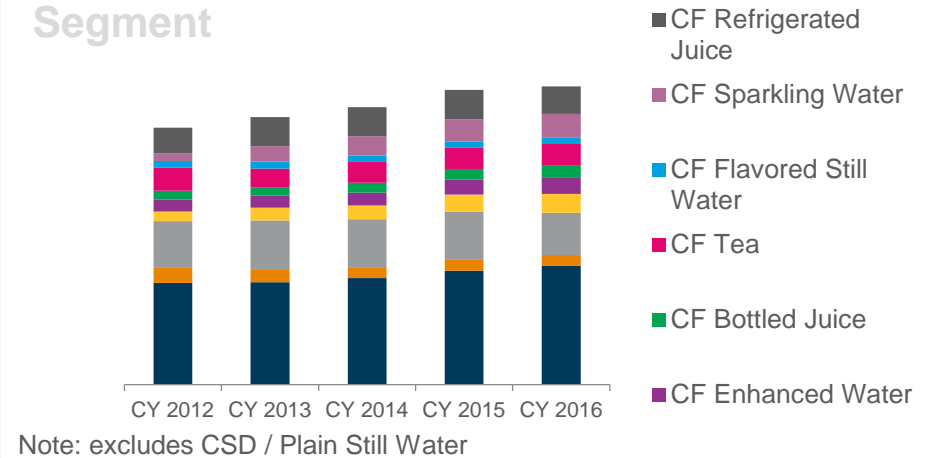
	Total US Market Size – PET (2016)	
	B units	CAGR '10-'16
<b>Hot Fill (PET)</b>	15B	2.3%
Isotonics	9.4B	4.9%
Juice	3.3B	-4.2%
RTD Tea	1.5B	23.0%
Enhanced Water	0.8B	-7.3%
<b>Cold Fill (PET)</b>	82B	5.2%
Plain Still Water	52B	6.8%
CSD – Single Serve	16.9B	2.1%
CSD – Multi-Serve	4.7B	-4.2%
Juice	3.1B	3.9%
Sparkling Water	1.8B	24.9%
Other Water	1.8B	5.9%
RTD Tea	1.7B	-3.7%
<b>Total (PET)</b>	<b>97B</b>	<b>4.8%</b>

Source: Concept Catalyst, IRI

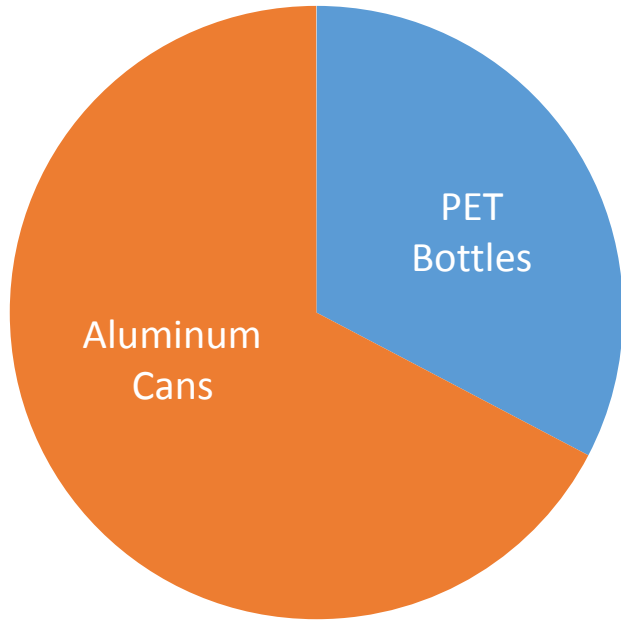
NA Beverage Market by Type



Unit Growth by Segment



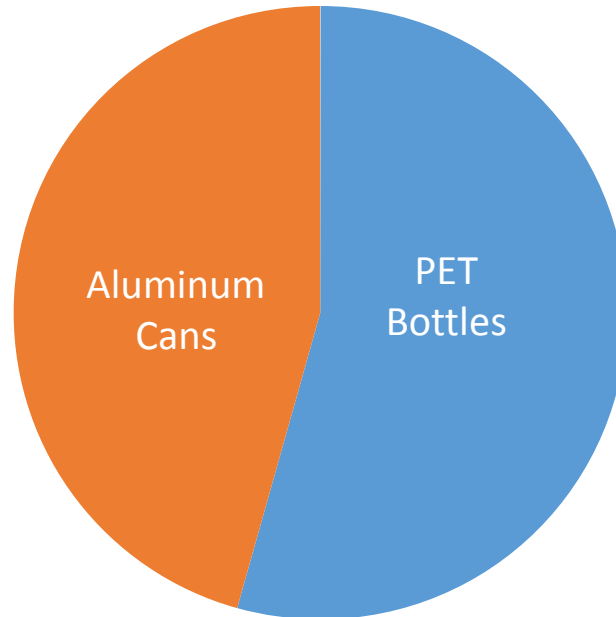
Based on unit volume



65 billion CSD units were sold in 2016. Cans continue to be the dominate package type.



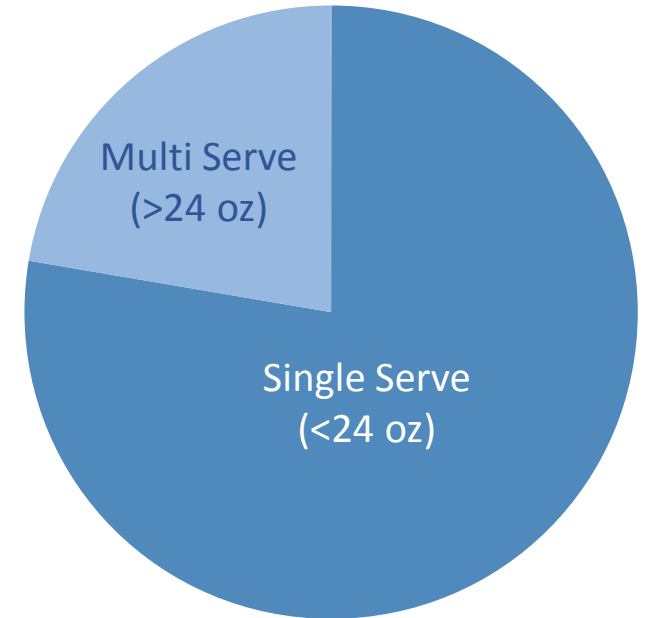
Based on fluid ounces



PET has surpassed cans with more than 55% of all fluid ounces being sold in PET.



By PET bottle type



Convenience packaging (e.g., single serve) has been growing at 2.1% CAGR from 2010 - 2016.



### Objectives

**Pursue multiple growth paths by offering competitive solutions**

**Continuing to develop highly competitive and innovation platforms**



### Guiding Principles

- Continued development of tailored account plans for key customers
- Continued focus on RBU and small volume production platform
- Adjacent Segments – Dairy / Energy as viable market segments
- Value Added Services – competitive differentiator
- Capabilities:
  - Strong commercial resources and programs
  - Superior design, R&D and Innovation
  - Excellent Engineering, Manufacturing, and Quality resources
  - Manufacturing equipment and capacity



### Outcome



#### Increase focus on customers:

- Continue to partner with our key customers
- Be known for our creativity, flexibility, and speed-to-market so as to support our customers' growth initiatives



#### Offer innovative solutions:

- Lightest weight container portfolio
- Market a differentiated value proposition for HF
- Engineering and technical resources to support



#### Operational leadership:

- Maintain / expand best-in-class injection and blow productivity and quality in North America

## New segments

### Premium fluid dairy

- Launching new stock portfolio / Aligning with Aseptic OEMs

### Energy derivatives

- Diversify major Energy brands' portfolio and provide access to new growth

### Emerging segments

- RTD Coffee and Coconut are fast growing categories utilizing aseptic PET packaging



## Innovative business models

### Regional business unit

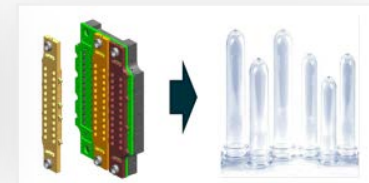
- Focused approach to winning through capturing profitable segment

### Value added services

- Integral part of future value creation and build even closer customer relationships

### Small volume production platform

- Competitive manufacturing platform





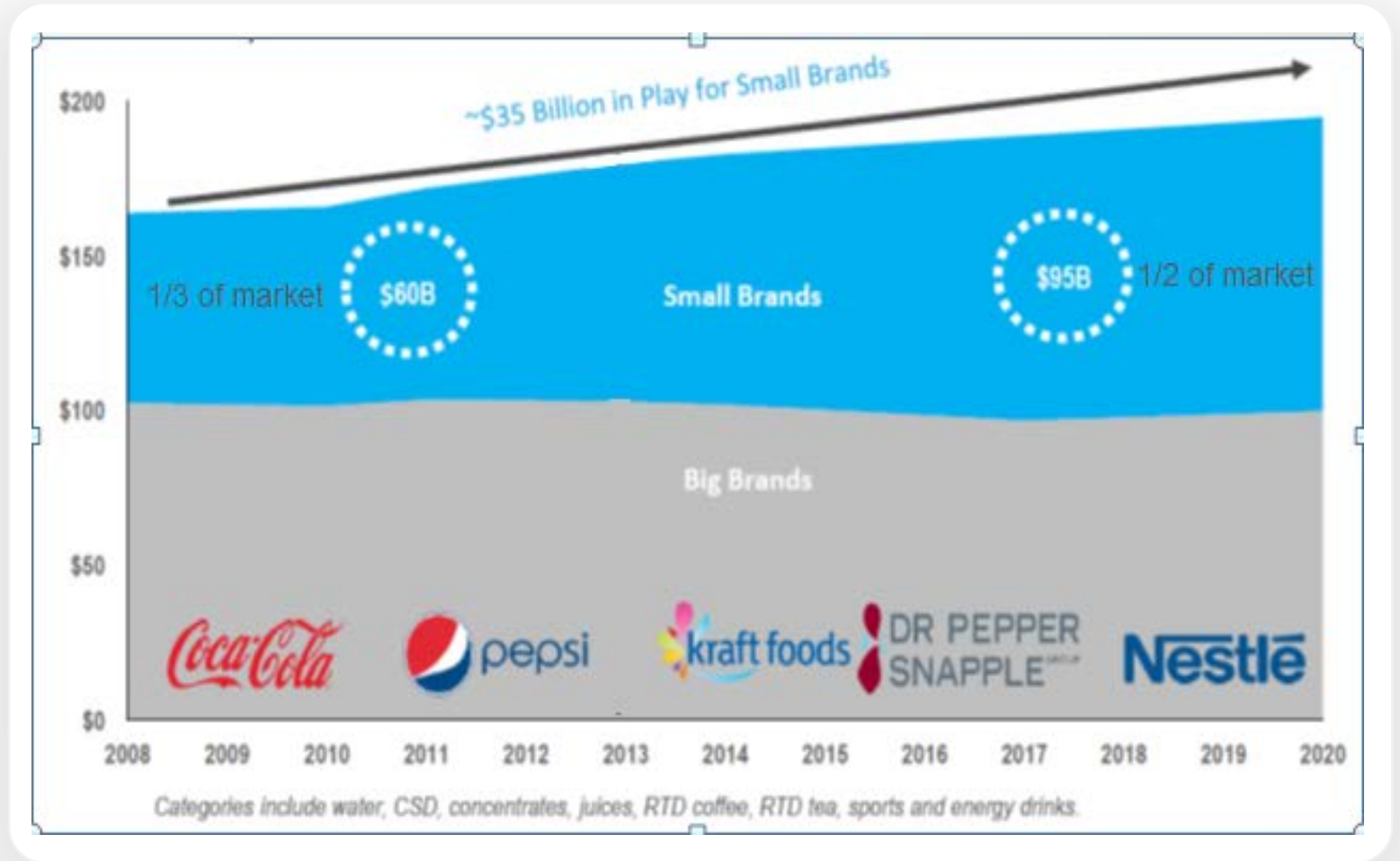


## Amcor Rigid Plastics – Beverage increasingly focused on small brands Substantial Growth Potential

15



As **non-alcoholic beverage** landscape embraces the transition to “healthier and better for you products,” emerging brands have gained significant share



Source: First Beverage Corp, IRI



## A growing regional market requires a focused approach

### Winning through capturing profitable segment

- Dedicated cross-functional support
- Strong commercial resources and programs
- Unique points of differentiation with innovation, speed-to-market, responsiveness
- Leveraging small volume production platform
- Build strategic segments: Sports & Energy Drinks, Juice, and Dairy



## Value Added Services (VAS) Model

**Integral part of future value creation and will result in building even closer customer relationships**

- Leverage customer projects and results to get in front of senior customer executives
- Demonstrate tangible results (benefits > program costs)
- System-wide applicability
- Phased approach
- Select projects which allow for value creation – ex. systematic deficiencies, service for “fee”, volume-drive opportunities



### Optimization

- Collaboration
- New Methods



### On-site

- Operations
- Consulting



### Improvement

- Streamlining
- Best in Class



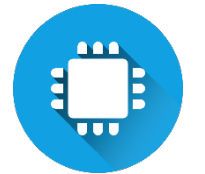
### Maintenance

- Predictive
- Preventative



### Training

- Management
- Teams



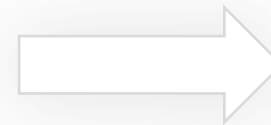
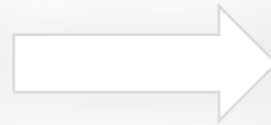
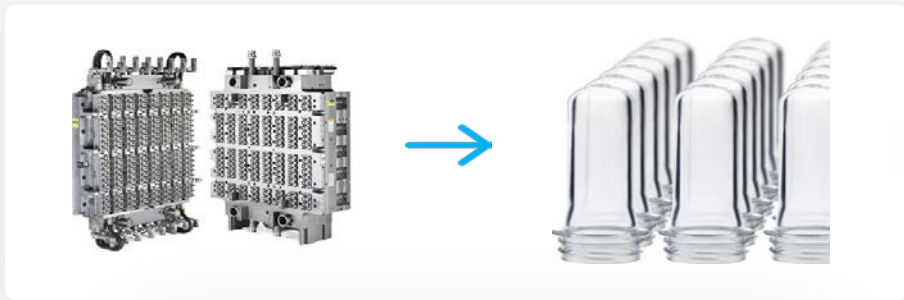
### Innovation

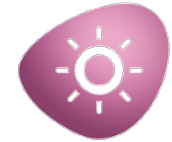
- Development
- Partnerships

## SVPP Small Volume Production Platform (SVPP)

### Scalable solutions

- Unique platform that enables customers access to Amcor's suite of capabilities as well as our manufacturing network
- Offers a cost effective way to launch new products
- Enables "right size" investment to specific growth opportunities, stagger investments over time, and be responsive
- Offers savings in capital investments versus the standard 'high volume' production scenarios





# Hot Fill



# Cold Fill





### Strong position

- Operational excellence is a clear differentiator
- Well-placed and large scale manufacturing footprint
- Injection manufacturing leadership
- Productive and high quality blow molding capabilities
- Superior R&D: Design, Engineering, and Innovation
- Highly engaged and performing co-worker base

### In attractive segments

- Favorable environment to support growth
- Cold Fill and Hot Fill segments growth in PET format
- Consumers continue to favor premium and variety, leading to an increase in the development of differentiated packaging for value-added products
- Changing consumer lifestyles & preferences are leading our customers to collaborate with us on innovation
- Dedicated Regional Business Unit (RBU) established to serve attractive and profitable segments; gaining traction

### With substantial growth potential

- Leverage strong customer relationships
- Further growth potential through Regional Business Unit (RBU)
- Leverage proprietary technology and lead with first to market innovation
- Participation in adjacent markets
- Evolving Value Added Services (VAS) Model
- Continued focus on cost leadership

**SS**

Single Serve

**NAB**

Non-Alcoholic Beverage

**PCR**

Post Consumer Recycled

**MS**

Multi-Serve

**ARP**

Amcor Rigid Plastics

**VAS**

Value Added Services

**CSDW**

Carbonated Soft Drinks & Water / Cold Fill

**SCADA**

Supervisory Control and Data Acquisition

**RTD**

Ready-to-drink

**CUSTOM BEVERAGE**

Hot Fill

**VOC**

Voice of the Customer

**RBU**

Regional Business Unit



***amcor***

Amcor Rigid Plastics

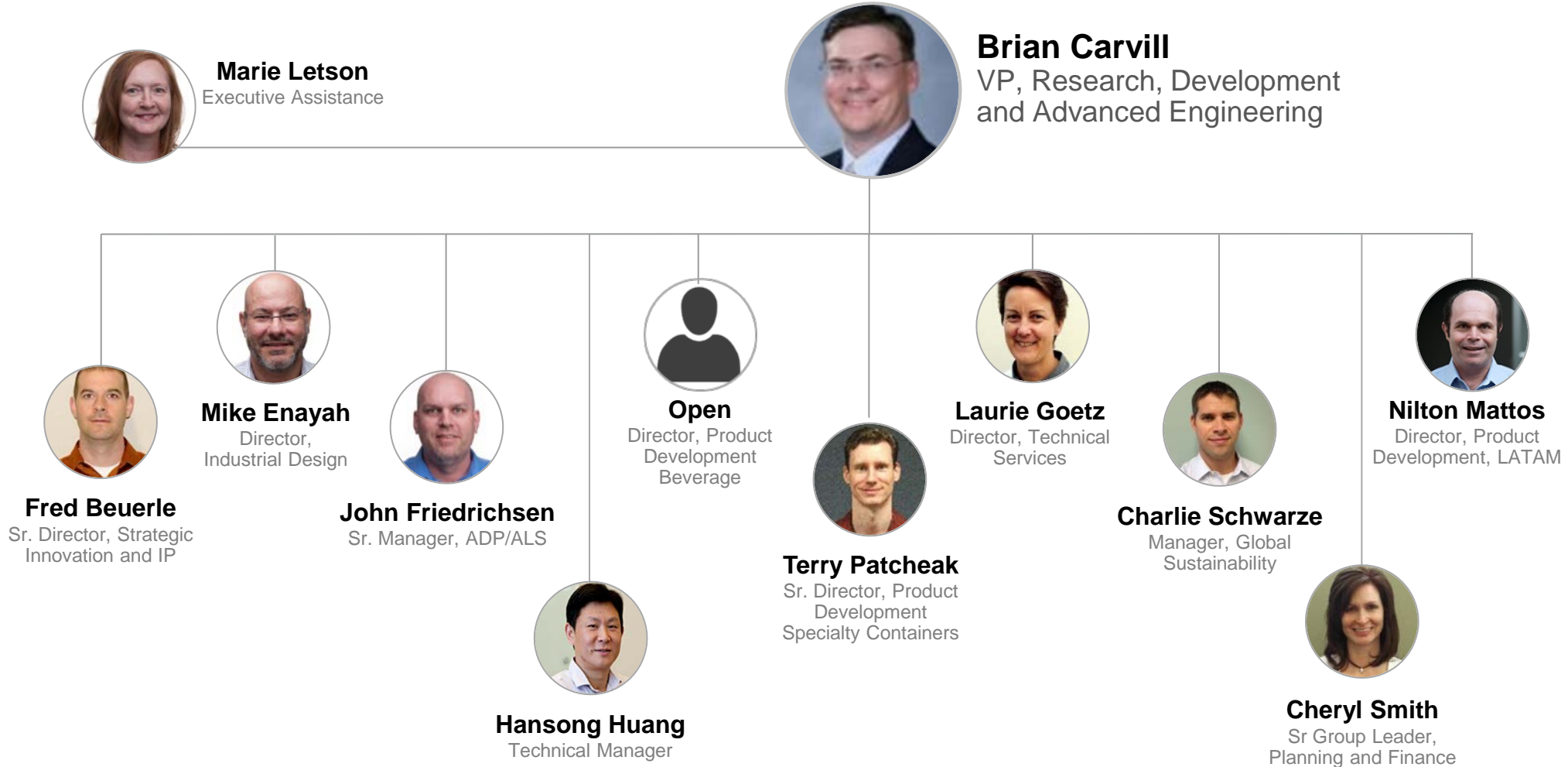
Research, Development and Advanced Engineering

June 2017



- 1 Leadership team
- 2 Key Messages
  - a Strong track record supporting substantial growth potential
  - b Creative AND aligned with customer needs
  - c Agile with strong capabilities
- 3 Summary







### Strong track record supporting substantial growth potential

- 23% of revenue from products launched within the last 3 years
- 737 total patents and applications in 36 countries
- Created 35 “Surprise and Delight” (proactive design) portfolios in FY16



### Creative AND aligned with customer needs

- 120 customer visits to R&D Center in FY16
- 300 FEA case studies evaluating container performance virtually
- More than 5 million units produced in pilot plant to validate new customer designs
- 205 new and improved products launched in FY16



### Agile with strong capabilities

- Utilizing technology roadmaps to focus innovation
- Driving sustainability via lightweighting, material conversions and recycle / reuse
- Advancing growth through key partnerships
- Investing in new manufacturing capabilities



Customers served

05



L'ORÉAL



BAUSCH+LOMB

Kraft *Heinz*

method.



*Campbell's*

SUTTER  
HOME

*Coca-Cola*





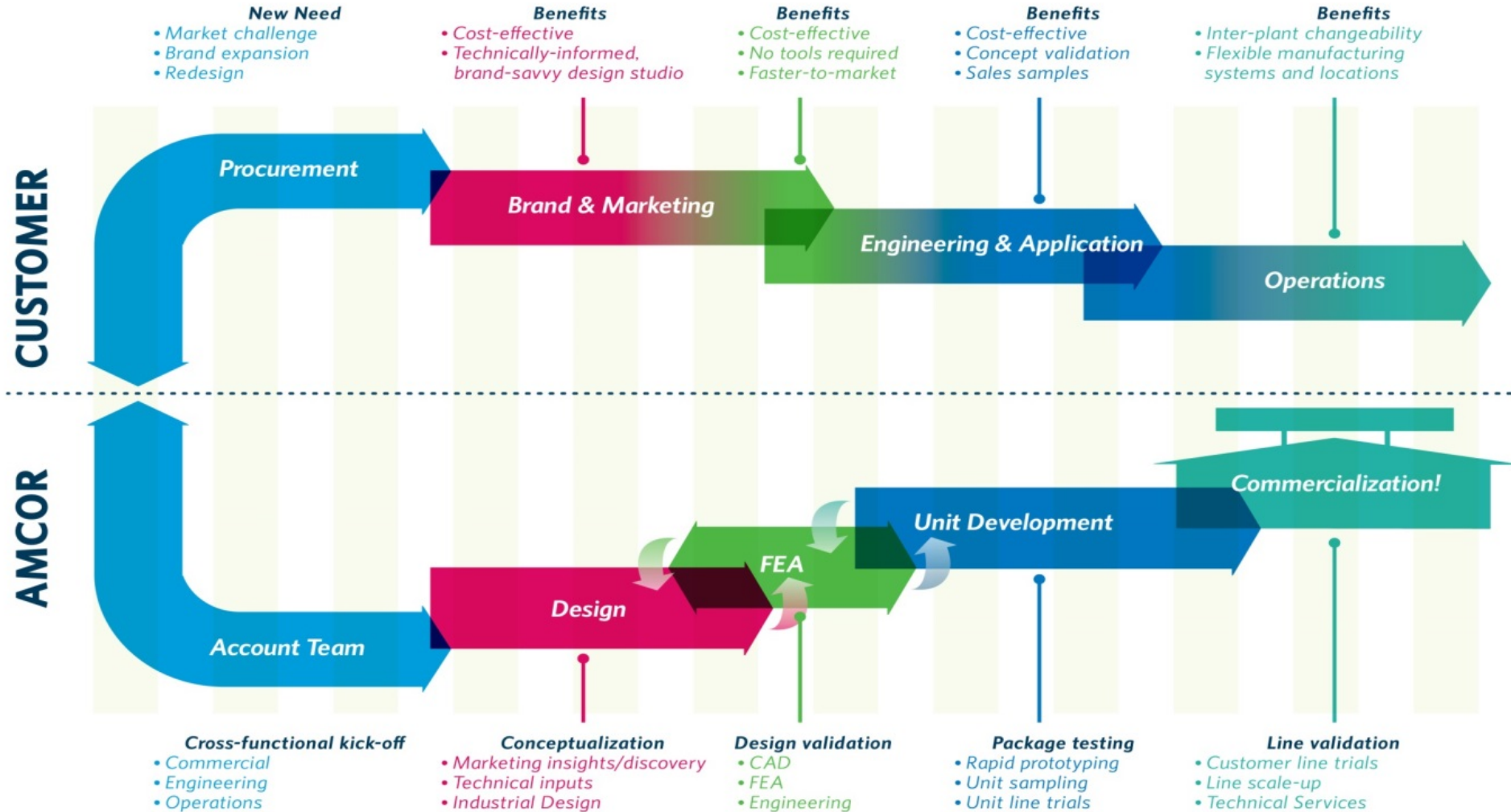


**ROPP**

For Spirits and Wine



**Quantum**





Body Armor



Blue Waters

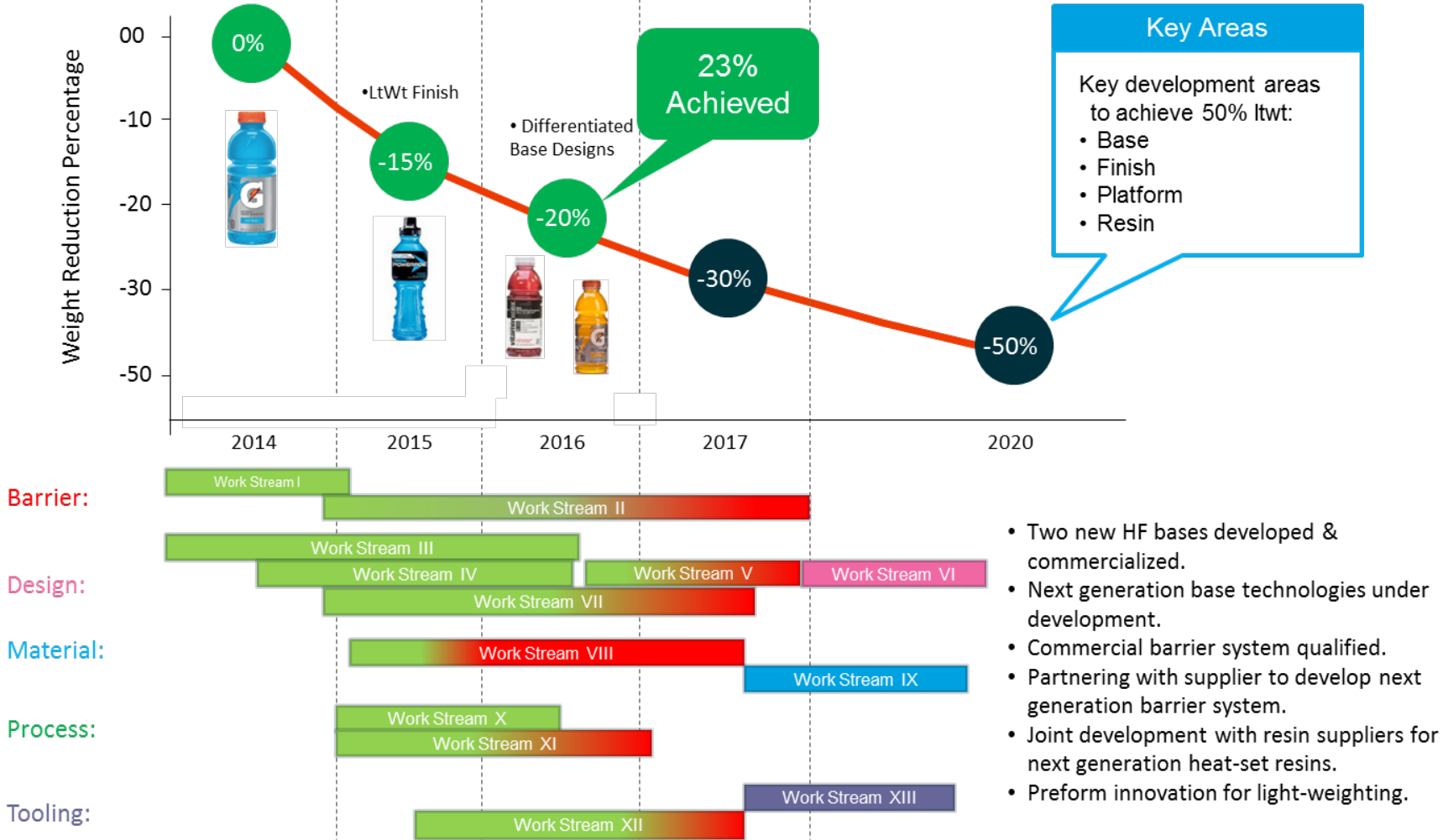


Tylenol Club  
Pack



Barefoot Wine







## PowerStrap™

- New HF base tech
- Designed for robust filling performance



## Oliva

- Creative design for ergo grip
- LW finish / base
- Lightest HF bottle in the Americas



**GOJO**

- Collapses for easy dispensing
- Lightweight panels supported by columns



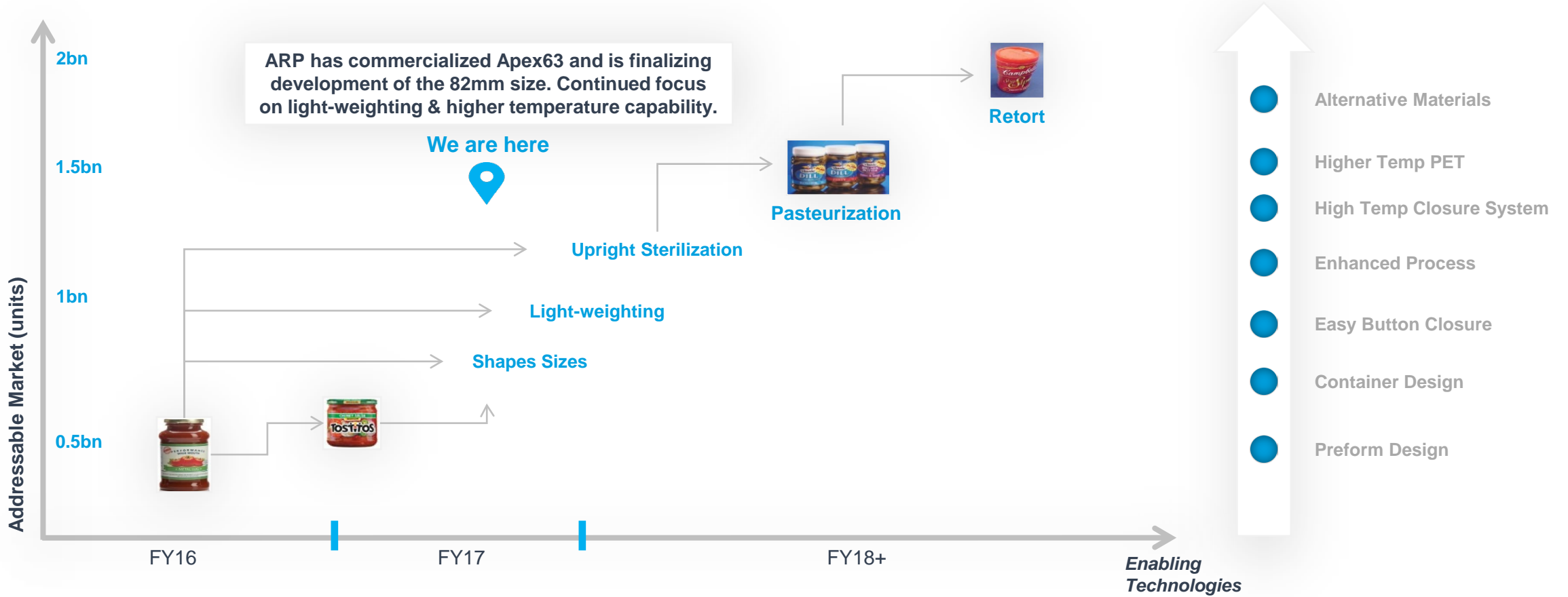
**Pandora**

- Unique design to reinforce body and enable light weighting



**2Ltr LW**

- New base/PF for ultra lightweight
- Anti-creasing feet





- Alternate to cans
- PET bottle for new Monster segment



- Conversion from HPDE
- New LATAM platform investment



- Conversion from Tetra
- Premiumization through PET

### Dairy portfolio



- Stock offering of PET designs
- Expand into Tetra / HPDE segment(s)



- Conversion from glass for iconic spirits brand
- Replicated look and feel in PET



Recycle



100% PCR



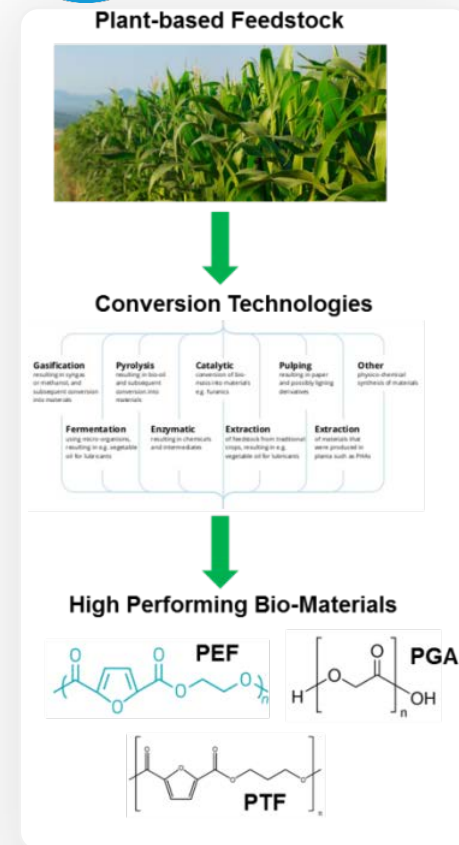
Reuse



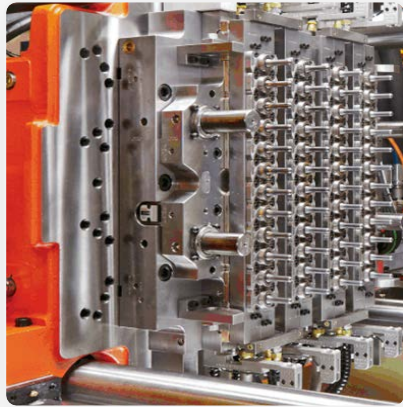
Refillable PET



Bio-resins



Renewable Polymers



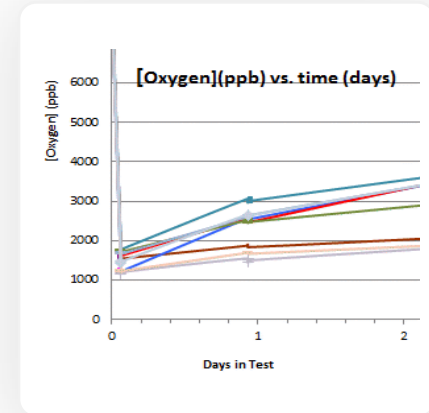
### Injection Machinery

- Enabling technology for advancement of next generation materials/barriers



### Resins and Barriers

- Collaboration with supplier for barrier for the ketchup market



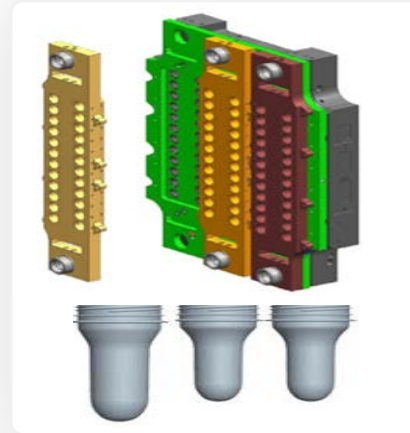
### Research Institute

- Collaboration with top-tier research institute for green chemistry
- PET compatible materials and barriers



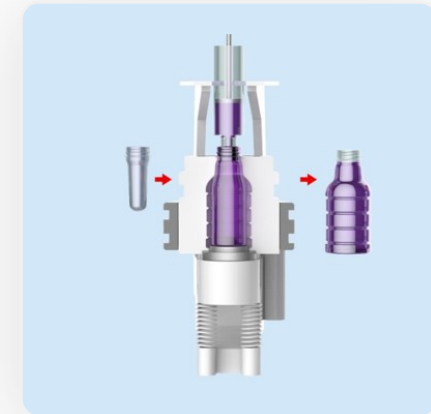
### Compression Blow Forming

- Lower cost to produce
- Higher part consistency and quality versus traditional IBM



### Amcor Versatile Tooling

- Flexible small-scale injection tooling allows for low cost custom injection tooling improving speed to market



### LiquiForm / Form Fill Solutions

- Utilize product itself to form container
- Reduced cost and carbon footprint
- Better design definition





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