

Demerger of Orora Limited



Scheme and General Meetings – 9 December 2013



amcor



Chairman – Mr Chris Roberts





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Rationale for the demerger of Orora

- Both packaging companies but different product segments and geographic focus

Amcor, post the Demerger

- Flexible and Rigid Plastics
- Global footprint

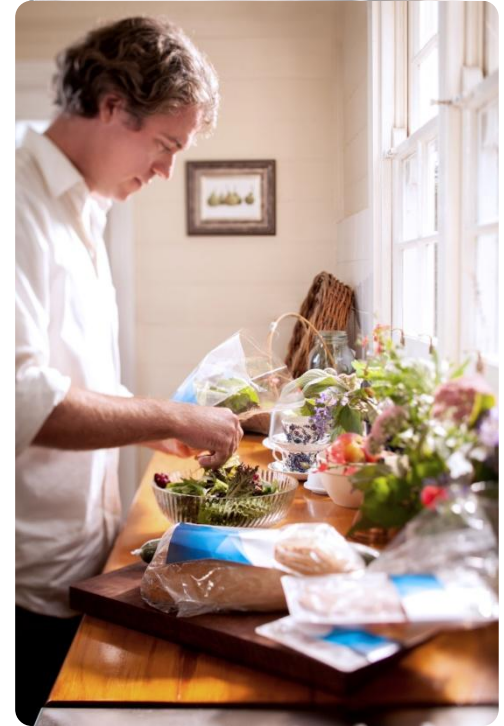
Orora

- Fibre, metal, glass, packaging distribution
- Regionally focused



Demerger will deliver greater value to shareholders

- Directors considered a range of potential options
- Advantages of the demerger outweigh the disadvantages and risks of demerger
- Independent Expert has concluded the demerger is in the best interests of shareholders



Key appointments

Orora

- Chris Roberts Chairman
- Nigel Garrard Managing Director and Chief Executive Officer
- John Pizzey Non Executive Director
- Jeremy Sutcliffe Non Executive Director

Amcor post Demerger

- Graeme Liebelt Chairman
- Ken MacKenzie Managing Director and Chief Executive Officer



Key dates

Shareholders retain their holding in Amcor and receive one share in Orora for every Amcor share held

Event

Effective date

Orora shares commence trading

Scheme Record date

Date

Tuesday 17 December 2013

Wednesday 18 December 2013

Tuesday 24 December 2013 (7.00pm AEDT)



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