

TELUS Corporation

Supplemental Investor Information (Unaudited)

Segmented Data

Qtr 1

Revenues (millions)	2003	2002	Change	% Change
TELUS Communications	\$ 1,231.9	\$ 1,272.8	\$ (40.9)	-3.2%
TELUS Mobility	536.1	451.2	84.9	18.8%
Less: Intersegment revenue	(27.1)	(26.0)	(1.1)	4.2%
Operating revenues	1,740.9	1,698.0	42.9	2.5%

EBITDA (millions)	2003	2002	Change	% Change
TELUS Communications	\$ 492.2	\$ 466.7	\$ 25.5	5.5%
TELUS Mobility	178.6	122.6	56.0	45.7%
Total	670.8	589.3	81.5	13.8%

EBITDA margin	2003	2002	Change
TELUS Communications	40.0%	36.7%	3.3
TELUS Mobility	33.3%	27.2%	6.1
Consolidated	38.5%	34.7%	3.8

Capital expenditures (millions)	2003	2002	Change	% Change
TELUS Communications	\$ 153.5	\$ 309.1	\$ (155.6)	-50.3%
TELUS Mobility	54.3	96.8	(42.5)	-43.9%
Capital expenditures - general	207.8	405.9	(198.1)	-48.8%

Capital expenditure intensity ¹	2003	2002	Change
TELUS Communications	12.5%	24.3%	(11.8)
TELUS Mobility	10.1%	21.5%	(11.4)
Consolidated	11.9%	23.9%	(12.0)

¹ Capital expenditures as a percentage of revenues

Total employees	2003	2002	Change	% Change
TELUS Communications	19,734	25,155	-5,421	-21.6%
TELUS Mobility	5,292	5,334	-42	-0.8%
	25,026	30,489	-5,463	-17.9%

Full Time Equivalent (FTE) employees	2003	2002	Change	% Change
TELUS Communications	19,215	24,226	-5,011	-20.7%
TELUS Mobility	5,021	5,088	-67	-1.3%
	24,236	29,314	-5,078	-17.3%

TELUS Communications

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Operations (millions)	Qtr 1			
	2003	2002	Change	% Change
Revenues				
Voice - local	\$ 522.9	\$ 524.9	\$ (2.0)	-0.4%
Voice - contribution	15.9	18.5	(2.6)	-14.1%
Voice - long distance	251.1	265.4	(14.3)	-5.4%
Data ¹	342.8	340.7	2.1	0.6%
Other	75.8	101.4	(25.6)	-25.2%
Total external revenue	1,208.5	1,250.9	(42.4)	-3.4%
Intersegment revenue	23.4	21.9	1.5	6.8%
Total operating revenues	1,231.9	1,272.8	(40.9)	-3.2%
Operations expenses before contribution	728.2	791.5	(63.3)	-8.0%
Contribution expense	11.5	14.6	(3.1)	-21.2%
Total operating expense	739.7	806.1	(66.4)	-8.2%
EBITDA	\$ 492.2	\$ 466.7	25.5	5.5%
EBITDA margin	40.0%	36.7%	3.3	
Capital expenditures	\$ 153.5	\$ 309.1	\$ (155.6)	-50.3%
Capital expenditure intensity	12.5%	24.3%	(11.8)	
EBITDA less capex	\$ 338.7	\$ 157.6	\$ 181.1	114.9%
<u>Additional Disclosure</u>				
¹ Normalized for Price Caps	\$ 351.8	\$ 340.7	\$ 11.1	3.3%

Non-ILEC Operations (millions)	Qtr 1			
	2003	2002	Change	% Change
First quarter results				
Revenues	\$ 140.7	\$ 116.5	\$ 24.2	20.8%
EBITDA	(14.5)	(36.4)	21.9	60.2%
Capital expenditures	18.6	39.8	(21.2)	-53.3%
Historical trend				
	2002			
	Q1	Q2	Q3	Q4
Revenue	\$ 116.5	\$ 122.6	\$ 135.9	\$ 152.2
EBITDA	(36.4)	(29.8)	(23.3)	(17.6)
Capital expenditures	39.8	83.5	50.3	40.7

TELUS Communications

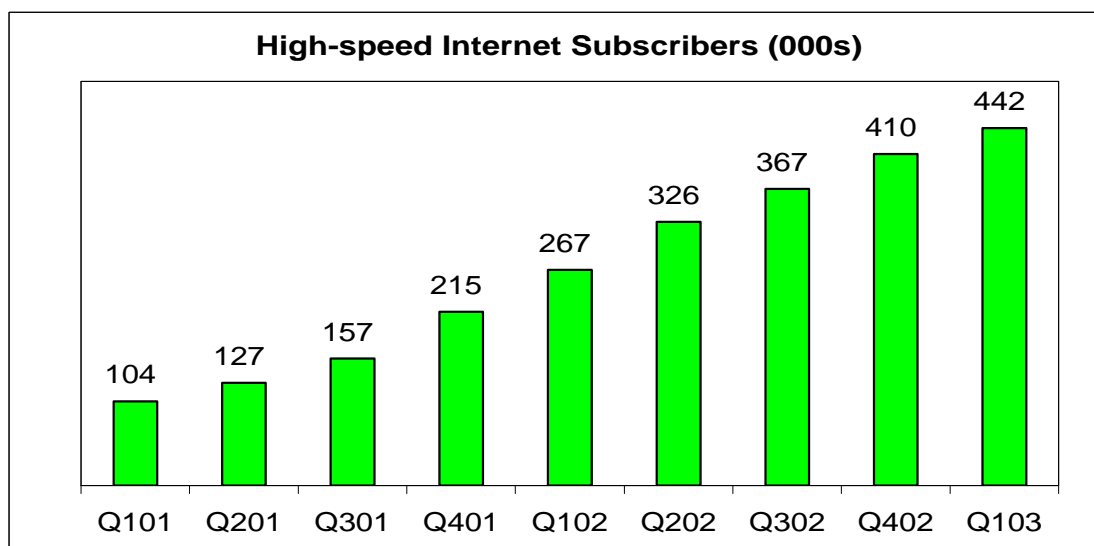
Supplemental Investor Information (Unaudited)

Operating Statistics	Qtr 1			
	2003	2002	Change	% Change
Internet subscriber net adds (000s) ¹				
Dial-up	(19.6)	(14.8)	(4.8)	-32.4%
High-speed	32.1	52.2	(20.1)	-38.5%
Total	12.5	37.4	(24.9)	-66.6%
Internet subscribers (000s) ¹				
Dial-up	372.1	440.3	(68.2)	-15.5%
High-speed	442.1	267.0	175.1	65.6%
Total	814.2	707.3	106.9	15.1%
Network access lines (000s)				
Business	1,793	1,800	(7)	-0.4%
Residential	3,120	3,146	(26)	-0.8%
Total	4,913	4,946	(33)	-0.7%
Long distance market share (ILEC) ²	78%	79%	(1)	
Local market share (ILEC)	97%	97%	0	
Total employees	19,734	25,155	-5,421	-21.6%
Full Time Equivalent (FTE) employees	19,215	24,226	-5,011	-20.7%

Notes:

¹ Internet net additions and subscriber counts for 2003 are net of reductions of approximately 6,400 dial-up and approximately 3,000 high-speed Internet subscribers as a result of a post-implementation review following billing system conversions.

² Revenue-based market share



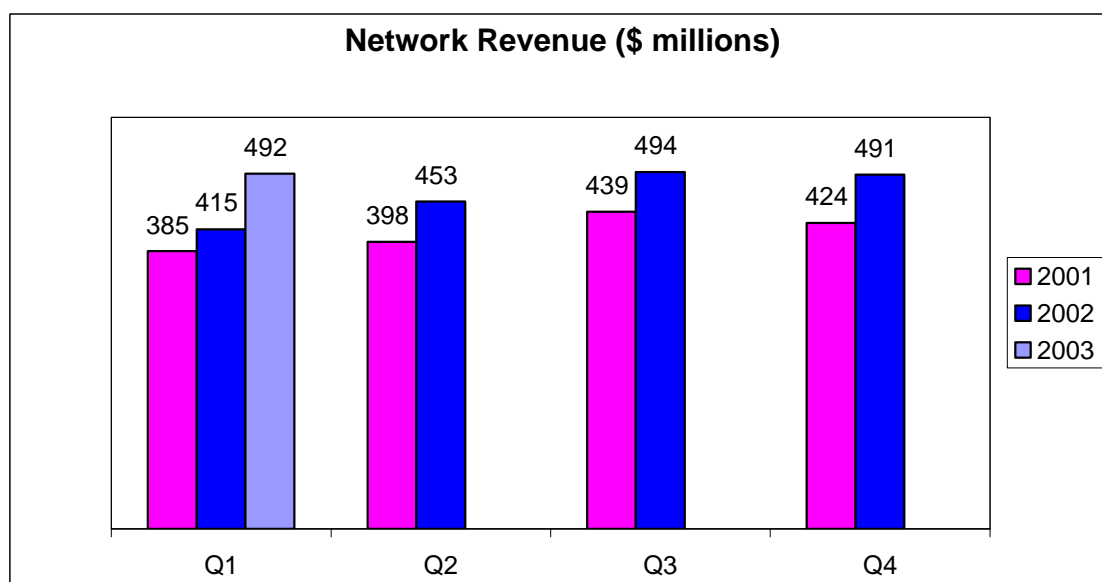
TELUS Mobility

Supplemental Investor Information (Unaudited)

Operations (millions)	Qtr 1			
	2003	2002	Change	% Change
Revenues				
Network revenue	\$ 492.1	\$ 414.9	\$ 77.2	18.6%
Equipment revenue	40.3	32.2	8.1	25.2%
Total external revenue	532.4	447.1	85.3	19.1%
Intersegment revenue	3.7	4.1	(0.4)	-9.8%
Total operating revenues	536.1	451.2	84.9	18.8%
Total operating expense	357.5	328.6	28.9	8.8%
EBITDA	\$ 178.6	\$ 122.6	\$ 56.0	45.7%
Cost of acquisition (COA) expense ¹	\$ 104.2	\$ 114.1	\$ (9.9)	-8.7%
EBITDA excluding COA	\$ 282.8	\$ 215.7	\$ 67.1	31.1%
EBITDA margin (total revenue)	33.3%	27.2%	6.1	
EBITDA margin (network revenue)	36.3%	29.5%	6.8	
Capital expenditures	\$ 54.3	\$ 96.8	\$ (42.5)	-43.9%
Capital expenditure intensity	10.1%	21.5%	(11.4)	
EBITDA less capex	\$ 124.3	\$ 25.8	\$ 98.5	381.8%

Notes:

¹ Q1 2002 COA expense of \$114.1 million excludes the \$21.0 million favourable clarification of tax legislation by the Ontario Provincial Sales Tax Authorities representing a reversal of COA liability. Including the \$21.0 million PST reduction, COA expense in Q1 2002 was \$93.1 million.



TELUS Mobility
Supplemental Investor Information (Unaudited)

Operating Statistics	Qtr 1			
	2003	2002	Change	% Change
Subscriber net adds (000s)				
Postpaid	43.3	61.6	(18.3)	-29.7%
Prepaid	23.4	28.9	(5.5)	-19.0%
Total	66.7	90.5	(23.8)	-26.3%
Digital subscribers (000s) ¹				
End of period	2,507.7	2,014.5	493.2	24.5%
Percentage of total subscribers	81.9%	75.5%	6.4	
Subscribers (000s) ¹				
Postpaid	2,533.9	2,250.6	283.3	12.6%
Prepaid	528.3	417.6	110.7	26.5%
Total	3,062.2	2,668.2	394.0	14.8%
ARPU (\$) ²	\$54	\$52	\$2	3.8%
Churn rate ²	1.53%	1.88%	(0.35)	
Average minutes of use (MOU) per subscriber ²	315	250	65	26.0%
COA, per gross addition (\$) ³	\$507	\$480	\$27	5.6%
COA, per gross addition (\$), excl. retention and migration spend ³	\$425	\$404	\$21	5.2%
Population coverage - total (millions)	25.9	25.1	0.8	3.2%
Population coverage - total incl roaming/resale (millions) ⁴	28.2	25.1	3.1	12.4%
Population coverage - digital (millions)	25.4	24.8	0.6	2.4%
Population coverage - digital incl. roaming/resale (millions) ⁴	27.9	24.8	3.1	12.5%
Total employees	5,292	5,334	(42)	-0.8%
Full Time Equivalent (FTE) employees	5,021	5,088	(67)	-1.3%

Notes:

¹ Digital subscriber figures are included in the subscriber totals

² Based on combined postpaid and prepaid figures

³ Q1 2002 Cost of Acquisition of \$480 and \$404 excluded the \$21.0 million favourable clarification of tax legislation by the Ontario Provincial Sales Tax authorities representing a reversal of COA liability in Q1. Including the reduction, Q1 2002 COA would be \$392 and \$315, net of retention and migration spend.

⁴ TELUS Mobility has not activated all digital roaming regions. In Q1 2003, TELUS Mobility PCS Digital Population Coverage was 21.5 million (excluding the roaming/resale agreement) and 27.9 million including the roaming/resale agreement with Bell Mobility and Aliant Telecom Wireless. TELUS Mobility PCS and Mike Digital Population Coverage was 25.4 million.

