

**TELUS Corporation**  
**Supplemental Investor Information (Unaudited)**

**Segmented Data**

	Qtr 2				Qtr 2 YTD			
	2003	2002	Change	% Change	2003	2002	Change	% Change
<b>Revenues (millions)</b>								
TELUS Communications	\$ 1,232.6	\$ 1,286.5	\$ (53.9)	-4.2%	\$ 2,464.5	\$ 2,559.3	\$ (94.8)	-3.7%
TELUS Mobility	568.0	491.8	76.2	15.5%	1,104.1	943.0	161.1	17.1%
Less: Intersegment revenue	(27.3)	(30.3)	3.0	9.9%	(54.4)	(56.3)	1.9	3.4%
Operating revenues	1,773.3	1,748.0	25.3	1.4%	3,514.2	3,446.0	68.2	2.0%
<b>EBITDA (millions)</b>								
TELUS Communications	\$ 518.5	\$ 502.2	\$ 16.3	3.2%	\$ 1,010.7	\$ 968.9	\$ 41.8	4.3%
TELUS Mobility	201.3	118.8	82.5	69.4%	379.9	241.4	138.5	57.4%
Total	719.8	621.0	98.8	15.9%	1,390.6	1,210.3	180.3	14.9%
<b>EBITDA margin</b>								
TELUS Communications	42.1%	39.0%	3.1		41.0%	37.9%	3.1	
TELUS Mobility	35.4%	24.2%	11.2		34.4%	25.6%	8.8	
Consolidated	40.6%	35.5%	5.1		39.6%	35.1%	4.5	
<b>Capital expenditures (millions)</b>								
TELUS Communications	\$ 227.4	\$ 407.9	\$ (180.5)	-44.3%	\$ 380.9	\$ 717.0	\$ (336.1)	-46.9%
TELUS Mobility	78.1	140.7	(62.6)	-44.5%	132.4	237.5	(105.1)	-44.3%
Capital expenditures - general	305.5	548.6	(243.1)	-44.3%	513.3	954.5	(441.2)	-46.2%
<b>Capital expenditure intensity <sup>1</sup></b>								
TELUS Communications	18.4%	31.7%	(13.3)		15.5%	28.0%	(12.5)	
TELUS Mobility	13.8%	28.6%	(14.8)		12.0%	25.2%	(13.2)	
Consolidated	17.2%	31.4%	(14.2)		14.6%	27.7%	(13.1)	
<b>Total employees</b>								
TELUS Communications	19,459	24,625	-5,166	-21.0%	19,459	24,625	-5,166	-21.0%
TELUS Mobility	5,254	5,458	-204	-3.7%	5,254	5,458	-204	-3.7%
	24,713	30,083	-5,370	-17.9%	24,713	30,083	-5,370	-17.9%
<b>Full Time Equivalent (FTE) employees</b>								
TELUS Communications	18,923	23,801	-4,878	-20.5%	18,923	23,801	-4,878	-20.5%
TELUS Mobility	5,033	5,211	-178	-3.4%	5,033	5,211	-178	-3.4%
	23,956	29,012	-5,056	-17.4%	23,956	29,012	-5,056	-17.4%

<sup>1</sup> Capital expenditures as a percentage of revenues

**TELUS Communications**  
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Operations (millions)	Qtr 2				Qtr 2 YTD			
	2003	2002	Change	% Change	2003	2002	Change	% Change
<b>Revenues</b>								
Voice - local	\$ 525.3	\$ 531.6	\$ (6.3)	-1.2%	\$ 1,048.2	\$ 1,056.5	\$ (8.3)	-0.8%
Voice - contribution	16.0	19.4	(3.4)	-17.5%	31.9	37.9	(6.0)	-15.8%
Voice - long distance	239.2	254.5	(15.3)	-6.0%	490.3	519.9	(29.6)	-5.7%
Data <sup>1</sup>	352.4	353.8	(1.4)	-0.4%	695.2	694.5	0.7	0.1%
Other	76.3	101.1	(24.8)	-24.5%	152.1	202.5	(50.4)	-24.9%
<b>Total external revenue</b>	<b>1,209.2</b>	<b>1,260.4</b>	<b>(51.2)</b>	<b>-4.1%</b>	<b>2,417.7</b>	<b>2,511.3</b>	<b>(93.6)</b>	<b>-3.7%</b>
Intersegment revenue	23.4	26.1	(2.7)	-10.3%	46.8	48.0	(1.2)	-2.5%
<b>Total operating revenues</b>	<b>1,232.6</b>	<b>1,286.5</b>	<b>(53.9)</b>	<b>-4.2%</b>	<b>2,464.5</b>	<b>2,559.3</b>	<b>(94.8)</b>	<b>-3.7%</b>
Operations expenses before contribution	702.4	774.2	(71.8)	-9.3%	1,430.6	1,565.7	(135.1)	-8.6%
Contribution expense	11.7	10.1	1.6	15.8%	23.2	24.7	(1.5)	-6.1%
<b>Total operating expense</b>	<b>714.1</b>	<b>784.3</b>	<b>(70.2)</b>	<b>-9.0%</b>	<b>1,453.8</b>	<b>1,590.4</b>	<b>(136.6)</b>	<b>-8.6%</b>
<b>EBITDA <sup>2</sup></b>	<b>\$ 518.5</b>	<b>\$ 502.2</b>	<b>\$ 16.3</b>	<b>3.2%</b>	<b>\$ 1,010.7</b>	<b>\$ 968.9</b>	<b>\$ 41.8</b>	<b>4.3%</b>
<b>EBITDA margin</b>	<b>42.1%</b>	<b>39.0%</b>	<b>3.1</b>		<b>41.0%</b>	<b>37.9%</b>	<b>3.1</b>	
<b>Capital expenditures</b>	<b>\$ 227.4</b>	<b>\$ 407.9</b>	<b>\$ (180.5)</b>	<b>-44.3%</b>	<b>\$ 380.9</b>	<b>\$ 717.0</b>	<b>\$ (336.1)</b>	<b>-46.9%</b>
<b>Capital expenditure intensity</b>	<b>18.4%</b>	<b>31.7%</b>	<b>(13.3)</b>		<b>15.5%</b>	<b>28.0%</b>	<b>(12.5)</b>	
<b>EBITDA less capex</b>	<b>\$ 291.1</b>	<b>\$ 94.3</b>	<b>\$ 196.8</b>	<b>208.7%</b>	<b>\$ 629.8</b>	<b>\$ 251.9</b>	<b>\$ 377.9</b>	<b>150.0%</b>
<b>Notes:</b>								
<sup>1</sup> Data normalized for Price Caps	\$ 358.1	\$ 353.8	\$ 4.3	1.2%	\$ 709.9	\$ 694.5	\$ 15.4	2.2%

<sup>2</sup> Q2 2002 EBITDA included the receipt of Investment Tax Credits (ITC) of \$40 million. Excluding this non-recurring item, normalized EBITDA growth is 12.2%.

Non-ILEC Operations (millions)	Qtr 2				Qtr 2 YTD			
	2003	2002	Change	% Change	2003	2002	Change	% Change
<b>Second quarter results</b>								
Revenues	\$ 138.6	\$ 122.6	\$ 16.0	13.1%	\$ 279.3	\$ 239.1	\$ 40.2	16.8%
EBITDA	(6.1)	(29.8)	23.7	79.5%	(20.6)	(66.2)	45.6	68.9%
Capital expenditures	35.0	83.5	(48.5)	-58.1%	53.6	123.3	(69.7)	-56.5%
<b>Historical Trend</b>								
	<b>2002</b>				<b>2003</b>			
Revenue	\$ 116.5	\$ 122.6	\$ 135.9	\$ 152.2	\$ 140.7	\$ 138.6		
EBITDA	(36.4)	(29.8)	(23.3)	(17.6)	(14.5)	(6.1)		
Capital expenditures	39.8	83.5	50.3	40.7	18.6	35.0		

# TELUS Communications

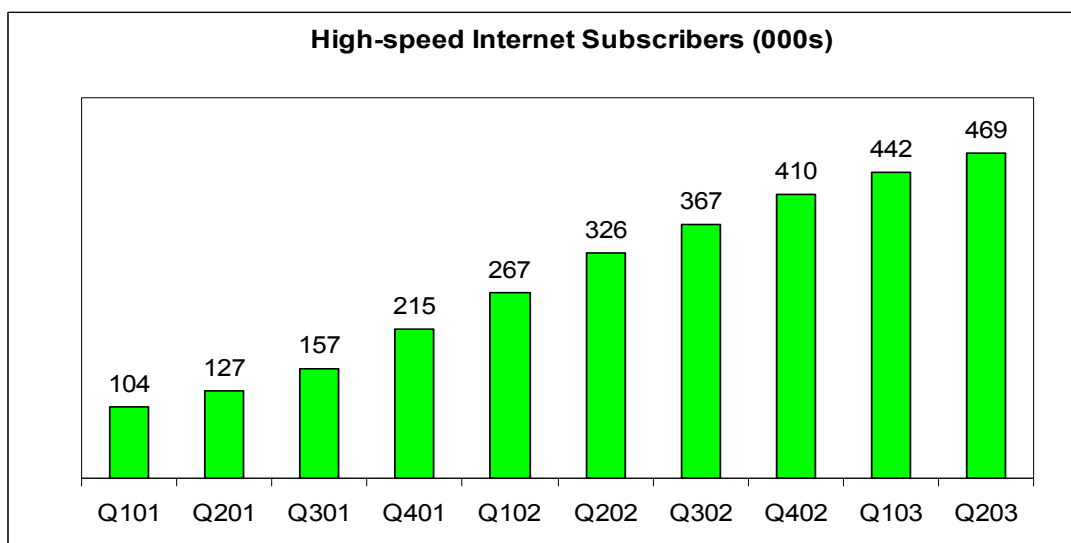
## Supplemental Investor Information (Unaudited)

Operating Statistics	Qtr 2				Qtr 2 YTD			
	2003	2002	Change	% Change	2003	2002	Change	% Change
<b>Internet subscriber net adds (000s) <sup>1</sup></b>								
Dial-up	(20.3)	(8.7)	(11.6)	-133.3%	(39.9)	(23.5)	(16.4)	-69.8%
High-speed	26.7	59.0	(32.3)	-54.7%	58.8	111.2	(52.4)	-47.1%
Total	6.4	50.3	(43.9)	-87.3%	18.9	87.7	(68.8)	-78.4%
<b>Internet subscribers (000s) <sup>1</sup></b>								
Dial-up					351.8	431.6	(79.8)	-18.5%
High-speed					468.8	326.1	142.7	43.8%
Total					820.6	757.7	62.9	8.3%
<b>Network access lines (000s)</b>								
Business					1,791	1,795	(4)	-0.2%
Residential					3,096	3,119	(23)	-0.7%
Total					4,887	4,914	(27)	-0.5%
<b>Long distance market share (ILEC) <sup>2</sup></b>					78%	78%	0	
<b>Local market share (ILEC)</b>					96%	97%	(1)	
<b>Total employees</b>					19,459	24,625	-5,166	-21.0%
<b>Full Time Equivalent (FTE) employees</b>					18,923	23,801	-4,878	-20.5%

**Notes:**

<sup>1</sup> Internet subscriber counts and net additions for Q2 and Q2 YTD are net of reductions of approximately 6,400 and 13,000 dial-up subscribers, respectively, and approximately 1,600 and 4,700 high-speed Internet subscribers, respectively, as a result of an ongoing subscriber audit.

<sup>2</sup> Revenue-based market share



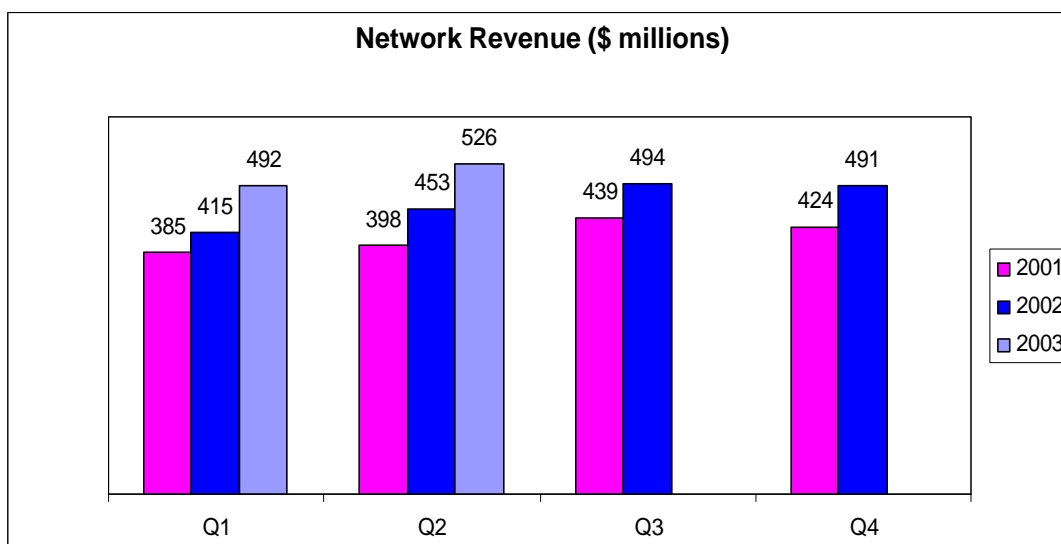
## TELUS Mobility

### Supplemental Investor Information (Unaudited)

Operations (millions)	Qtr 2				Qtr 2 YTD			
	2003	2002	Change	% Change	2003	2002	Change	% Change
<b>Revenues</b>								
Network revenue	\$ 526.4	\$ 453.4	\$ 73.0	16.1%	\$ 1,018.5	\$ 868.3	\$ 150.2	17.3%
Equipment revenue	37.7	34.2	3.5	10.2%	78.0	66.4	11.6	17.5%
<b>Total external revenue</b>	<b>564.1</b>	<b>487.6</b>	<b>76.5</b>	<b>15.7%</b>	<b>1,096.5</b>	<b>934.7</b>	<b>161.8</b>	<b>17.3%</b>
Intersegment revenue	3.9	4.2	(0.3)	-7.1%	7.6	8.3	(0.7)	-8.4%
<b>Total operating revenues</b>	<b>568.0</b>	<b>491.8</b>	<b>76.2</b>	<b>15.5%</b>	<b>1,104.1</b>	<b>943.0</b>	<b>161.1</b>	<b>17.1%</b>
<b>Total operating expense</b>	<b>366.7</b>	<b>373.0</b>	<b>(6.3)</b>	<b>-1.7%</b>	<b>724.2</b>	<b>701.6</b>	<b>22.6</b>	<b>3.2%</b>
<b>EBITDA</b>	<b>\$ 201.3</b>	<b>\$ 118.8</b>	<b>\$ 82.5</b>	<b>69.4%</b>	<b>\$ 379.9</b>	<b>\$ 241.4</b>	<b>\$ 138.5</b>	<b>57.4%</b>
<b>Acquisition COA expense<sup>1</sup></b>	<b>\$ 96.0</b>	<b>\$ 109.9</b>	<b>\$ (13.9)</b>	<b>-12.6%</b>	<b>\$ 183.5</b>	<b>\$ 205.8</b>	<b>\$ (22.3)</b>	<b>-10.8%</b>
<b>EBITDA excluding Acquisition COA</b>	<b>\$ 297.3</b>	<b>\$ 228.7</b>	<b>\$ 68.6</b>	<b>30.0%</b>	<b>\$ 563.4</b>	<b>\$ 426.2</b>	<b>\$ 137.2</b>	<b>32.2%</b>
<b>EBITDA margin (total revenue)</b>	<b>35.4%</b>	<b>24.2%</b>	<b>11.2</b>		<b>34.4%</b>	<b>25.6%</b>	<b>8.8</b>	
<b>EBITDA margin (network revenue)</b>	<b>38.2%</b>	<b>26.2%</b>	<b>12.0</b>		<b>37.3%</b>	<b>27.8%</b>	<b>9.5</b>	
<b>Retention COA spend % network revenue</b>	<b>4.7%</b>	<b>4.1%</b>	<b>0.6</b>		<b>4.1%</b>	<b>4.2%</b>	<b>(0.1)</b>	
<b>Capital expenditures</b>	<b>\$ 78.1</b>	<b>\$ 140.7</b>	<b>\$ (62.6)</b>	<b>-44.5%</b>	<b>\$ 132.4</b>	<b>\$ 237.5</b>	<b>\$ (105.1)</b>	<b>-44.3%</b>
<b>Capital expenditure intensity</b>	<b>13.8%</b>	<b>28.6%</b>	<b>(14.8)</b>		<b>12.0%</b>	<b>25.2%</b>	<b>(13.2)</b>	
<b>EBITDA less capex</b>	<b>\$ 123.2</b>	<b>\$ (21.9)</b>	<b>\$ 145.1</b>	<b>662.6%</b>	<b>\$ 247.5</b>	<b>\$ 3.9</b>	<b>\$ 243.6</b>	<b>6246.2%</b>

**Notes:**

<sup>1</sup> Q2 2002 YTD Acquisition COA of \$205.8 million excludes the \$21.0 million favourable clarification of tax legislation by the Ontario Provincial Sales Tax authorities representing a reversal of COA liability. Including the \$21.0 million PST reduction, Acquisition COA expense in Q2 2002 YTD would be \$184.8 million.



**TELUS Mobility**  
**Supplemental Investor Information (Unaudited)**

Operating Statistics	Qtr 2				Qtr 2 YTD			
	2003	2002	Change	% Change	2003	2002	Change	% Change
<b>Subscriber net adds (000s)</b>								
Postpaid	81.1	91.0	(9.9)	-10.9%	124.4	152.6	(28.2)	-18.5%
Prepaid	21.7	11.6	10.1	87.1%	45.1	40.5	4.6	11.4%
Total	102.8	102.6	0.2	0.2%	169.5	193.1	(23.6)	-12.2%
<b>Digital subscribers (000s)</b> <sup>1</sup>								
End of period					2,644.8	2,108.6	536.2	25.4%
Percentage of total subscribers					83.6%	76.1%	7.5	
<b>Subscribers (000s)</b> <sup>1</sup>								
Postpaid					2,615.0	2,341.6	273.4	11.7%
Prepaid					550.1	429.2	120.9	28.2%
Total					3,165.1	2,770.8	394.3	14.2%
<b>ARPU (\$)</b> <sup>2</sup>	\$56	\$55	\$1	1.8%	\$55	\$54	\$1	1.9%
<b>Churn rate</b> <sup>2</sup>	1.30%	1.97%	(0.67)		1.41%	1.93%	(0.52)	
<b>Average minutes of use (MOU) per subscriber</b> <sup>2</sup>	342	299	43	14.4%	329	280	49	17.5%
<b>Acquisition COA, per gross addition (\$)</b> <sup>3</sup>	\$428	\$420	\$8	1.9%	\$427	\$412	\$15	3.6%
<b>Population coverage - total (millions)</b>					25.9	25.2	0.7	2.8%
<b>Population coverage - total incl roaming/resale (millions)</b> <sup>4</sup>					28.3	26.2	2.1	8.0%
<b>Population coverage - digital (millions)</b>					25.4	24.9	0.5	2.0%
<b>Population coverage - digital incl. roaming/resale (millions)</b> <sup>4</sup>					28.0	25.9	2.1	8.1%
<b>Total employees</b>					5,254	5,458	(204)	-3.7%
<b>Full Time Equivalent (FTE) employees</b>					5,033	5,211	(178)	-3.4%

**Notes:**

<sup>1</sup> Digital subscriber figures are included in the subscriber totals

<sup>2</sup> Based on combined postpaid and prepaid figures

<sup>3</sup> Q2 2002 YTD Acquisition COA of \$412 excluded the \$21.0 million favourable clarification of tax legislation by the Ontario Provincial Sales Tax authorities representing a reversal of COA liability in Q1/02. Including the reduction, Q2 2002 YTD Acquisition COA would be \$370.

<sup>4</sup> TELUS Mobility has not activated all digital roaming regions. In Q2 2003, TELUS Mobility PCS Digital Population Coverage was 21.5 million (excluding the roaming/resale agreement) and 28.0 million including the roaming/resale agreement with Bell Mobility and Aliant Telecom Wireless. TELUS Mobility PCS and Mike Digital Population Coverage was 25.4 million.

