

How to file your 83(b) election

Print, complete, sign, and mail your 83(b) election within 30 calendar days of your stock purchase date. This is a hard IRS deadline, they make no exceptions.

Instructions

1. Print 83(b) election form on page 2.
2. Fill it out and sign. Make copies or take a photo of the signed form for your records.
3. Mail the original signed form to the IRS within 30 calendar days of your stock purchase date. Send it via USPS Certified Mail with Return Receipt (or another private delivery service [authorized by the IRS](#)). Address it using the table on the last page. We also recommend enclosing a copy of the form with a self-addressed, stamped envelope so the IRS can mail you back a date-stamped copy.
4. Keep one copy with the company's records, and keep one copy (along with the mailing return receipt) for your own records. Photos work as well.

Important Note: The 83(b) election form has been pre-filled with the information you have provided to Stripe Atlas. Please ensure the information is accurate before mailing this form. Consult with your legal/tax advisor as needed – an incorrectly completed form may make your election invalid.

How to fill out the 83(b) election

You'll need a few pieces of info about you, the company, and your shares. The *Board Approval (Founder Stock)* for the company and your *Common Stock Purchase Agreement* in your [Atlas documents dashboard](#) have all the information you need.

#	Question	What should I write?
1	Personal taxpayer information	Your legal name, SSN/ITIN, and home address. <i>Tip: If you don't have a SSN or ITIN, you will need to apply for one and write in "APPLIED FOR".</i>
2	Transfer date & Taxable year	Transfer date: The signature date on your <i>Common Stock Purchase Agreement</i> . Taxable year: The tax year of the transfer date.
3	Company name	The official name of the company, including the suffix, exactly as it appears on the title of the <i>Board Approval (Founder Stock)</i> .
4	Number of shares	The number of shares issued to you. Find it in the <i>Board Approval (Founder Stock)</i> , Exhibit A in the Initial Stock Issuance Table, under "Shares and Price".
5	Fair market value	The <i>total</i> value of your shares. See the <i>Board Approval (Founder Stock)</i> Initial Stock Issuance Table in Exhibit A under "Amount and Form of Consideration".
6	Amount paid	The amount of cash you paid for your shares (in USD). <i>Tip: It should be the same as the #5 Fair market value, above.</i>

ELECTION UNDER SECTION 83(B) OF THE INTERNAL REVENUE CODE OF 1986

Department of the Treasury
Internal Revenue Service Center

Re: Election under Code Section 83(b)

Dear Sir or Madam: I hereby make an election pursuant to Section 83(b) of the Internal Revenue Code of 1986, as amended, with respect to certain restricted stock received by me. The following information is submitted as required by Treas. Reg. § 1.83-2(e):

1. Personal taxpayer information

Full name: _____

Taxpayer Identification Number: _____

Street 1: _____

Street 2: _____

City: _____ State: _____ ZIP: _____

2. Date of transfer and taxable year

The date the property was transferred: _____

Taxable year for which this election is made: _____

3. Company name

The name of the company, a Delaware C Corporation, is: _____

4. Number of shares

The property for which this election is made is the following number of shares of Common Stock of the Company: _____

5. Fair market value

Fair market value at time of transfer: \$ _____

6. Amount paid

Amount paid for the property: \$ _____

Stock Restrictions

The property has the following restrictions: Repurchase option at cost in favor of the Company upon termination of taxpayer's employment or consulting relationship.

A copy of this election has been furnished to the Corporation.

Very truly yours,

Your signature

Date

Where to mail your form

Mail your signed form to the IRS via USPS using Certified Mail with a Return Receipt, so that you get a tracking number.

If you live in...	Mail to...
Alabama, Arizona, Florida, Georgia, Louisiana, Mississippi, New Mexico, North Carolina, South Carolina, Tennessee, Texas	Department of the Treasury Internal Revenue Service Austin, TX 73301-0002
Connecticut, Delaware, District of Columbia, Illinois, Indiana, Iowa, Kentucky, Maine, Maryland, Massachusetts, Minnesota, Missouri, New Hampshire, New Jersey, New York, Pennsylvania, Rhode Island, Vermont, Virginia, West Virginia, Wisconsin	Department of the Treasury Internal Revenue Service Kansas City, MO 64999-0002
Alaska, California, Colorado, Hawaii, Idaho, Kansas, Michigan, Montana, Nebraska, Nevada, Ohio, Oregon, North Dakota, South Dakota, Utah, Washington, Wyoming	Department of the Treasury Internal Revenue Service Ogden, UT 84201-0002
Arkansas, Oklahoma	Department of the Treasury Internal Revenue Service Austin, TX 73301-0045
Foreign country, U.S. possession or territory (American Samoa, Puerto Rico, Guam, the U.S. Virgin Islands, or the Northern Mariana Islands)	Department of the Treasury Internal Revenue Service Austin, TX 73301-0215

Note: The IRS periodically updates the mailing address on their website. It is important that you confirm the mailing address at <https://www.irs.gov/filing/where-to-file-addresses-for-taxpayers-and-tax-professionalsfiling-form-1040>.

If you choose not to use USPS, then pick one of the authorized private delivery services listed at <https://www.irs.gov/filing/private-delivery-services-pds> and use the following mailing addresses:

If the above table says mail to...	Send your private delivery to...
Austin, TX	Austin - Internal Revenue Submission Processing Center 3651 S IH35, Austin TX 78741
Kansas City, MO	Kansas City - Internal Revenue Submission Processing Center 333 W. Pershing, Kansas City, MO 64108
Ogden, UT	Ogden - Internal Revenue Submission Processing Center 1973 Rulon White Blvd. Ogden, UT 84201

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