# Seeking views on how gambling companies interact with their customers (Short survey)

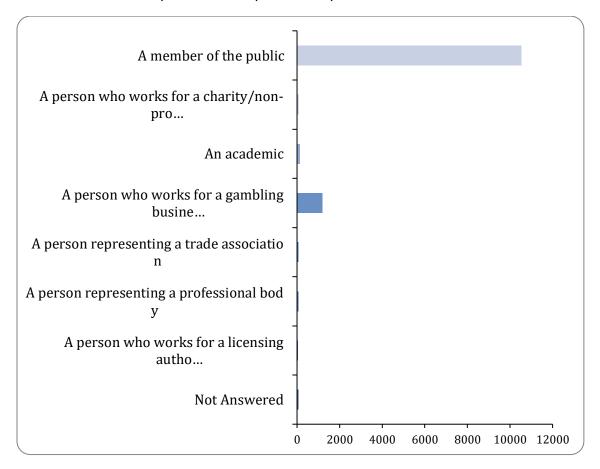
<u>Seeking views on how gambling companies interact with their customers (Short survey) - The Gambling Commission - Citizen Space</u>

The activity ran from 18/01/2021 to 09/02/2021

Responses to this survey: 12125

#### Tell us a little bit about you to help us understand your perspective. Are you:

There were 12066 responses to this part of the question.

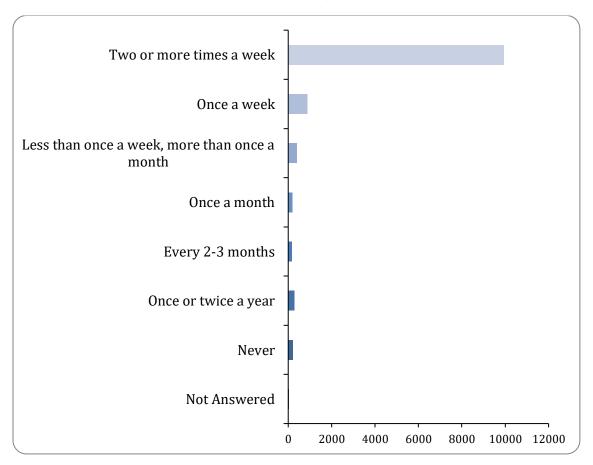


Option	Total	Percent
A member of the public	10537	86.90%
A person who works for a charity/non-profit	61	0.50%

An academic	124	1.02%
A person who works for a gambling business	1196	9.86%
A person representing a trade association	48	0.40%
A person representing a professional body	67	0.55%
A person who works for a licensing authority or other regulator	33	0.27%
Not Answered	59	0.49%

## How often do you gamble?

There were 12098 responses to this part of the question.

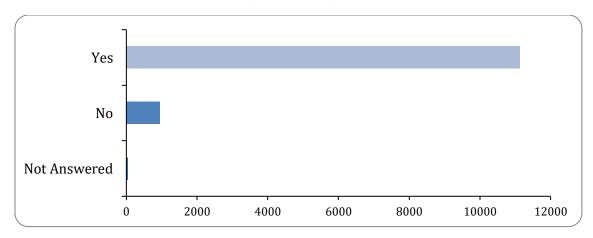


Option	Total	Percent
Two or more times a week	9934	81.93%
Once a week	892	7.36%
Less than once a week, more than once a month	408	3.36%
Once a month	188	1.55%

Every 2-3 months	179	1.48%
Once or twice a year	278	2.29%
Never	219	1.81%
Not Answered	27	0.22%

## Have you gambled online in the past 4 weeks?

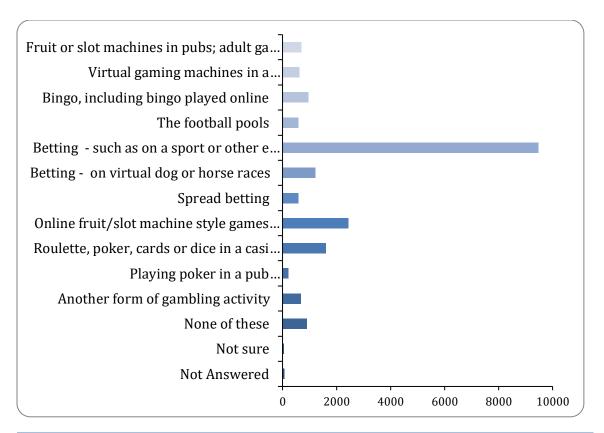
There were 12077 responses to this part of the question.



Option	Total	Percent
Yes	11131	91.80%
No	946	7.80%
Not Answered	48	0.40%

## Have you spent any money on any of these gambling activities in the past four weeks?

There were 12069 responses to this part of the question.

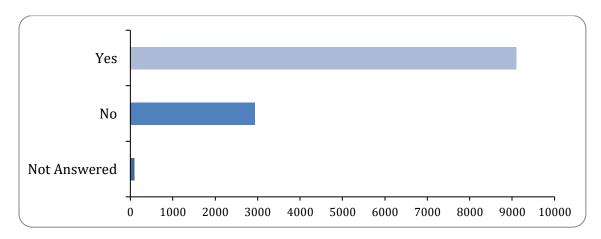


Option	Total	Percent
Fruit or slot machines in pubs; adult gaming centres/arcades; casinos; bingo halls	700	5.77%
Virtual gaming machines in a bookmaker's to bet on virtual roulette, poker, blackjack or other games	623	5.14%
Bingo, including bingo played online	957	7.89%
The football pools	577	4.76%
Betting - such as on a sport or other event	9477	78.16%
Betting - on virtual dog or horse races	1214	10.01%
Spread betting	584	4.82%
Online fruit/slot machine style games or online instant win games (excl. National Lottery products)	2435	20.08%
Roulette, poker, cards or dice in a casino or online	1594	13.15%
Playing poker in a pub tournament/league, or at a club	212	1.75%
Another form of gambling activity	674	5.56%
None of these	897	7.40%
Not sure	46	0.38%

Not Answered	56	0.46%	
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When gambling businesses are aware that a customer is in a vulnerable situation, should they be required to take action to support that customer?

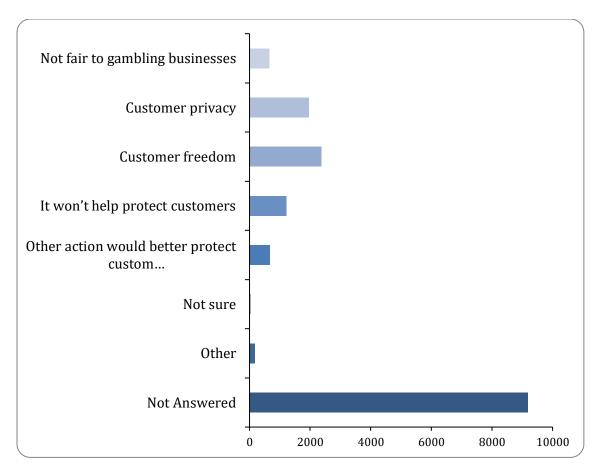
There were 12027 responses to this part of the question.



Option	Total	Percent
Yes	9096	75.02%
No	2931	24.17%
Not Answered	98	0.81%

What are your reasons for saying that gambling businesses should not take action if they are aware a customer is in a vulnerable situation? (You can select multiple options)

There were 2944 responses to this part of the question.



Option	Total	Percent
Not fair to gambling businesses	646	5.33%
Customer privacy	1959	16.16%
Customer freedom	2374	19.58%
It won't help protect customers	1220	10.06%
Other action would better protect customers	668	5.51%
Not sure	20	0.16%
Other	170	1.40%
Not Answered	9181	75.72%

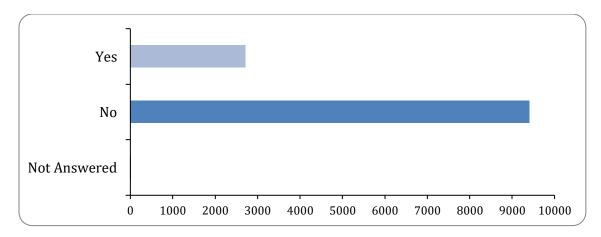
Are there situations which make a customer particularly vulnerable when gambling?

## [Free text question]

There were 4609 responses to this part of the question.

## Do you think gambling businesses should be required to assess if gambling is affordable?

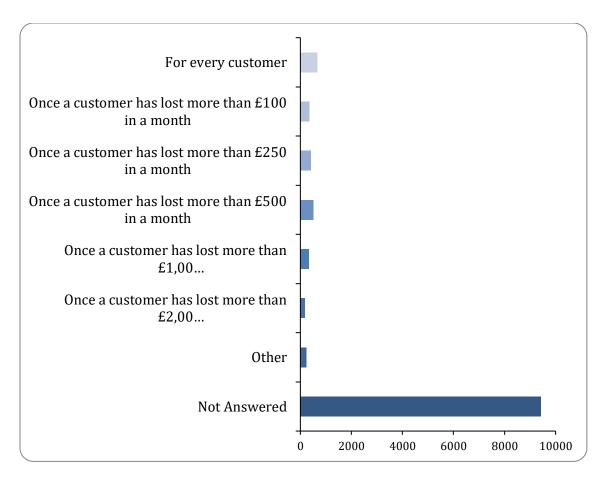
There were 12124 responses to this part of the question.



Option	Total	Percent
Yes	2713	22.38%
No	9411	77.62%
Not Answered	1	0.01%

At what level do you think gambling businesses should be required to assess if gambling is affordable?

There were 2692 responses to this part of the question.



Option	Total	Percent
For every customer	665	5.48%
Once a customer has lost more than £100 in a month	355	2.93%
Once a customer has lost more than £250 in a month	411	3.39%
Once a customer has lost more than £500 in a month	510	4.21%
Once a customer has lost more than £1,000 in a month	333	2.75%
Once a customer has lost more than £2,000 in a month	173	1.43%
Other	245	2.02%
Not Answered	9433	77.80%

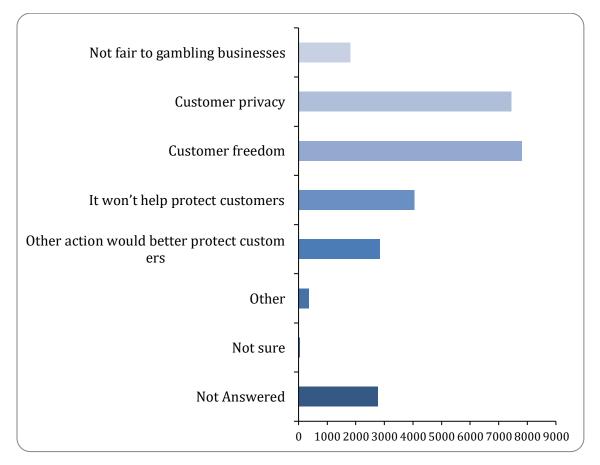
Do you have any other comments or suggestions about thresholds for doing an affordability check?

#### [Free text question]

There were 1101 responses to this part of the question.

What are your reasons for saying that gambling businesses should not assess if gambling is affordable? You can select multiple options.

There were 9360 responses to this part of the question.



Option	Total	Percent
Not fair to gambling businesses	1818	14.99%
Customer privacy	7445	61.40%
Customer freedom	7811	64.42%
It won't help protect customers	4051	33.41%
Other action would better protect customers	2845	23.46%
Other	351	2.89%

Not sure	51	0.42%
Not Answered	2765	22.80%

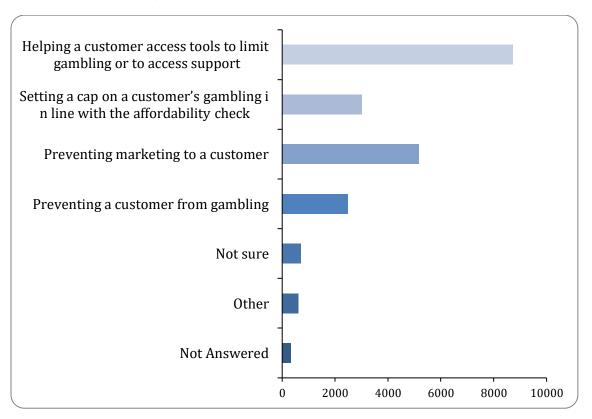
#### Other comments - no afford

#### [Free text question]

There were 3942 responses to this part of the question.

What action should gambling businesses be required to take if there are signs of harm? This could be after an affordability check or if there is other information which may be a risk flag.

There were 11801 responses to this part of the question.



Option Total Percent	ption Total	Percent
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Helping a customer access tools to limit gambling or to access support	8719	71.91%
Setting a cap on a customer's gambling in line with the affordability check	3023	24.93%
Preventing marketing to a customer	5180	42.72%
Preventing a customer from gambling	2492	20.55%
Not sure	705	5.81%
Other	614	5.06%
Not Answered	324	2.67%

#### Other comments

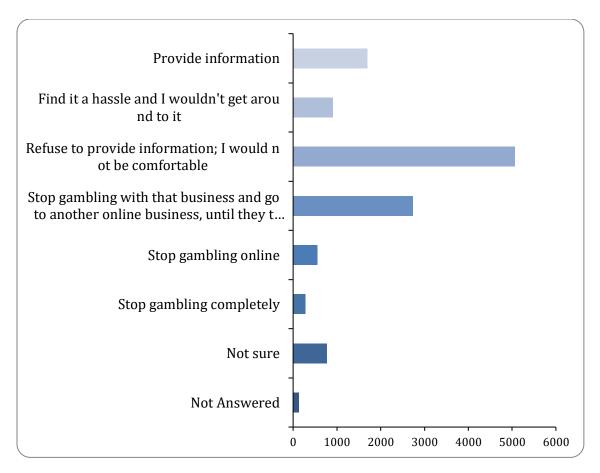
## [free text question]

There were 2678 responses to this part of the question.

If a gambling business asked for information from you to assess whether your gambling is affordable would you...?

## Would you?

There were 11989 responses to this part of the question.



Option	Total	Percent
Provide information	1696	13.99%
Find it a hassle and I wouldn't get around to it	907	7.48%
Refuse to provide information; I would not be comfortable	5066	41.78%
Stop gambling with that business and go to another online business, until they too ask me for information	2730	22.52%
Stop gambling online	550	4.54%
Stop gambling completely	275	2.27%
Not sure	765	6.31%
Not Answered	136	1.12%

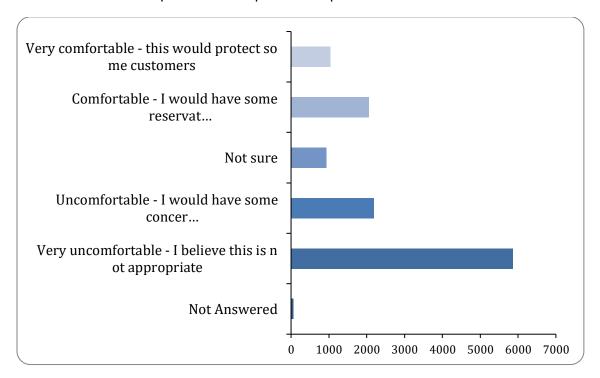
#### Other comments - would you

## [Free text question]

There were 2908 responses to this part of the question.

At the moment, gambling businesses can access limited information about customers from third parties such as credit reference agencies. How comfortable would you feel about businesses accessing more information like this as a way of completing an affordability check?

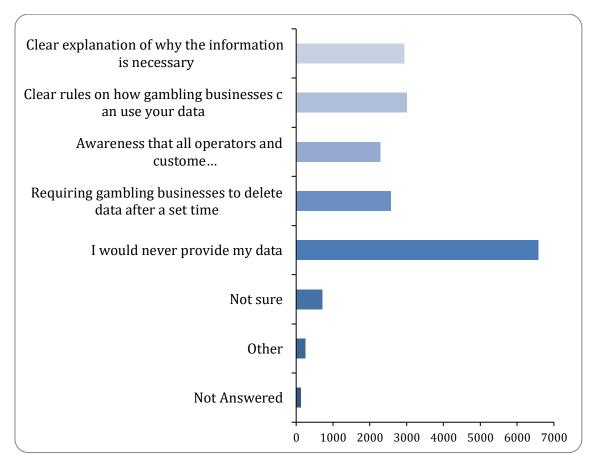
There were 12066 responses to this part of the question.



Option	Total	Percent
Very comfortable - this would protect some customers	1041	8.59%
Comfortable - I would have some reservations but understand it would be helpful	2054	16.94%
Not sure	929	7.66%
Uncomfortable - I would have some concerns	2187	18.04%
Very uncomfortable - I believe this is not appropriate	5855	48.29%
Not Answered	59	0.49%

What would make you/consumers more comfortable to provide information to a gambling business or give permission for information to be accessed?

There were 12001 responses to this part of the question.



Option	Total	Percent
Clear explanation of why the information is necessary	2937	24.22%
Clear rules on how gambling businesses can use your data	3013	24.85%
Awareness that all operators and customers will be treated the same way	2295	18.93%
Requiring gambling businesses to delete data after a set time	2568	21.18%
I would never provide my data	6583	54.29%
Not sure	708	5.84%
Other	246	2.03%
Not Answered	124	1.02%

#### Other comments-more comfortable

## [Free text question]

There were 1637 responses to this part of the question.

Do you have any comments about the balance of customer protection and customer freedom/ privacy?

## [Free text question]

There were 3650 responses to this part of the question.