GAMBLING COMMISSION

Gambling Survey for Great Britain: Stakeholder engagement panels

July 2023



What we'll cover

- Welcome and introductions
- Developing the Gambling Survey for Great Britain
- Update on experimental stage
 - Including findings from topical reports
- Next steps
- Questions



Consultation 2020/21

Project timeline

Stage 1

Methodology pilot

Test suitability of a 'push to web' methodology and understand impact of methodology change

Oct 2021-March 2022

Stage 2

Experimental phase

Test and refine methodology
Step 1,2 and
3 experiments

July 2022-June 2023

Stage 3

Official statistics

Implement new methodology on a permanent basis

Data collection July 2023 onwards



Gambling Survey for Great Britain



One high quality population survey for the whole of Great Britain



Robust random probability sample



Push to web approach with postal survey option



Large sample size n=20,000 per annum



New question development- participation, harms



Gambling Survey for Great Britain



Continuous data collection and timely reporting of statistics



Data available via UKDA



Ability to recontact participants



BUT this development means there will be a break in the trend data

Stage 2: Experimental Phase



The experiments

1a. Household selection

1b. Gambling harms scaled response options

2. Ways of collecting gambling participation data



1a. Household selection



Universal improvements in household selection



In most households, all eligible adults take part (70%+)



>>> Past year gambling rates similar to those observed in the pilot



No differences between households selecting 2 vs 4 adults - and some evidence that the latter might have more gambling behaviour clustering



1b. Harms



Testing two different answer options for 6 question: yes/no vs never/occasionally/fairly often/often



Improved pattern of responses compared with pilot data



Patterns of response very similar between those saying "yes" and those saying "fairly often/often"



Those who report doing things occasionally would likely say no when given a yes/no answer option, except for: "Lies to friends and family to hide the extent of gambling"



2. Ways of asking gambling participation



Importance of the paper self-completion in getting quality



Drives design decisions



Long list approach: evidence of primacy effects?



Hierarchical approach – do people include what they are supposed to?



Chunked approach - a hybrid - does this work?



Topical reports

- Expenditure
- Reasons for gambling
- Attitudes towards gambling

Next steps



Next steps

- Progress to Stage 3 in August 2023 (Data collection for official statistics)
- Analyse Step 3 experimental findings August
- Share Step 3 experimental findings September/October
- Publication of first set of official statistics Feb 2024 (based on data collected Aug-Oct 2023)
- Publish timetable with future publication dates



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