

If you're running a growing business, you can't afford for costs to spiral. So how do you install your new ERP system without pain, disruption and a huge bill at the end?

To help you create a simple, effective implementation plan, here are our seven steps for a smooth ERP rollout. These steps are built on over 40 years of experience assisting thousands of businesses in transitioning to ERP software.



Make a Plan (With a **Realistic Timeline)**

- systems and processes
- a gap analysis
- Define your project goals
- ✓ Agree a deployment plan
- ✓ Set a realistic timeline



Put Together a Project Team

- Build a team with the right skills for your project
- Balance how to keep the project and your business running
- ✓ Set the cadence and method of project communications

Current Systems ✓ Plan and prepare your data for migration

Integrate New Tech with

- ☑ Define and communicate the impact of a communicate the communicate the impact of a communicate the comm the project on the whole business

☑ Build a thorough business system

integration plan



functionality tests ✓ Pressure test the system

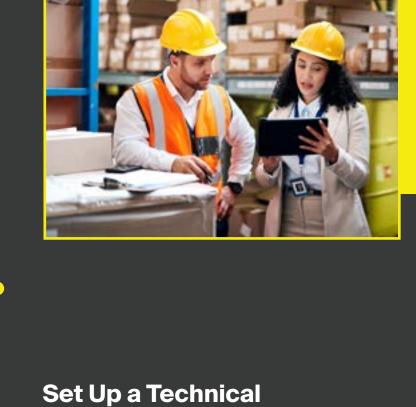
Test, Test, Test

▼ Test your system integrations

☑ Gain business 'buy-in' for the project

Train Your Team to Become

ERP Experts



Measure Your Success

✓ Set clear KPIs that serve your business

✓ Collect feedback to continue to refine

your new ERP

ongoing support

Support Programme

✓ Set follow-up training sessions

Assign key contacts for internal





Merlin is a close-knit, small business-focused company that cares deeply about our customers, now backed by the global innovation power of Aptean. It's the best of both worlds.

If you're considering ERP software, make sure you talk to the dedicated team at Merlin from Aptean.

Request Your Demo >>

Copyright © Aptean 2024. All rights reserved.