

# Financial Reporting and Budgeting for Aptean Ross ERP

# Streamlined Financial Control and Reporting

Financial Reporting and Budgeting for Aptean Ross ERP provides transparency, data integrity, and regulatory compliance of your company's financial position with a single, centralized financial data warehouse, enabling integrated reporting, planning, budgeting, forecasting, and GL analysis. The financial reporting supports customized filtering, drill down analysis, and report scheduling capability while reducing the cost of administration and ownership. The intuitive and personally-tailored, real-time solution provides an insightful and precise review of financial statements and related departmental reports and is available anywhere, anytime via browser access.

# **Streamlined Financial Reporting**

Ross ERP offers Advanced Reporting as a powerful, easy-to-use tool equipped with browser access and designed to streamline financial and operational reporting to give you a competitive edge through increased productivity and visibility. More functional than a simple General Ledger (GL) report writer, Advanced Reporting is a comprehensive solution for organizations that need quick and easy access to the financial data necessary for making critical business decisions.

Advanced Reporting enables you to easily create financial reports based on financial data within Ross ERP. It allows for easy drill down to source transaction data, building of reporting hierarchies and filters based on your GL structure, and generating reports for any period of time. Users can easily create graphs and dashboards, perform multi-company consolidation activities, and schedule and distribute reports. Advanced Reporting will improve your company's long-term performance by giving you the ability to find answers to vital business questions and empowers you to understand how your business is doing, recognize issues, and take corrective action when needed.

# **Accurate Budgeting with Real-Time Data**

Budgeting for Aptean Ross ERP is the cutting-edge financial and business management tool designed to cut your budgeting time in half and ensure you make the best decisions about the future growth and profitability of your business. Utilizing a direct connection to your database, Budgeting delivers real-time data and dramatically

increases the accuracy of company-wide budgets.

Budgeting allows you to easily create — without IT assistance — multiple template budgets by account number, account segment, and operational data. However, unlike traditional spreadsheets, Budgeting pulls actuals (previous years, periods, etc.) directly from your database and empowers you with complete drill-down functionality right into the account details for the most accurate budgets possible. With Budgeting for Aptean Ross ERP, the entire budgeting process can be performed with simple point-and-click processes, and with unparalleled accuracy.

Between these financial management tools for budgeting and reporting, Ross ERP offers the tools to streamline your financial management and improve transparency across your organization. Take a look at just a few of the benefits of using Ross ERP for your financial management.



### **Increase Transparency**

Automate budgeting and reporting with the ability to synchronize departmental/company data into enterprise-wide reports, instantly run reports to publish/distribute them, and much more.



## **Improve Accuracy**

Create reports/budgets that easily identify issues that require corrective action by pulling data directly from Ross, drilling down to the source, and analyzing the information.



# **Real-Time Integration**

Immediately begin creating reports/budgets to identify trends with the ability to access real-time data from Ross ERP. Financial reports can be easily created without any existing knowledge of your underlying database.

To learn more about Financial Reporting and Budgeting for Aptean Ross ERP, email us at info@aptean.com.



Aptean provides very specific industries with very specific ERP, supply chain management, and customer experience solutions. In today's fast-paced, highly competitive economy, organizations don't have time to waste forcing homegrown software, spreadsheets, and one-size-fits-all solutions to do things they were never designed to do. Aptean is on a mission to end those workarounds – with industry-specific solutions instead of generic software, expert support instead of making you go it alone, and a steady influx of new ideas instead of the status quo. For more information, visit **www.aptean.com**.