



# 6 Ways ERP Boosts Customer Service

## for Wholesale & Distribution Companies

Serve customers better and faster with these six ERP-powered plays—each designed to cut errors, save time and drive repeat business.

### 1. Make Ordering Easy

- Connect every order channel (phone, email, online, EDI) to one system
- Use customer-specific product recognition & quick-order templates
- Check stock, pricing and credit limits in real time



### 2. Keep Quotes Current

- Store all quotes in a single searchable hub
- Auto-update pricing when costs change
- Convert approved quotes to orders with one click



### 3. Tailor Customer Pricing

- Apply customer-specific rates automatically
- Manage volume breaks, promotions and branch-specific pricing
- Track contract expiries and view margins instantly



### 4. Prevent Product Stock-Outs

- Set automated restock triggers for fast-moving items
- Track real-time inventory across every site
- Use barcode scanning to maintain accurate counts



### 5. Deliver with Precision

- Offer narrow delivery windows and live driver updates
- Link split shipments back to the original order
- Capture proof of delivery on the spot with ePOD tools



### 6. Spot Opportunities & Risks

- Monitor buying patterns and flag at-risk accounts
- Segment customers by spend or sector for smarter outreach
- Use ERP analytics to uncover cross-sell opportunities



## All These Plays Are Easy To Achieve With Merlin ERP

Merlin ERP industry-tailored wholesale and distribution software unites pricing, inventory, orders and analytics — so your business runs on accurate, real-time data.

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Improve Your Wholesale & Distribution Customer Service

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