

NOTICE OF EXTRAORDINARY GENERAL MEETING IN OMBORIGRID AB (PUBL)

The shareholders in OmboriGrid AB (publ), reg. no 556841-1333 (“**Company**”) are hereby convened to the extraordinary general meeting on Thursday 21 March 2024, at 10:00 am at the Company’s office at Saltmätargatan 8 in Stockholm.

8 RIGHT TO PARTICIPATE AT THE GENERAL MEETING

The shareholder must be registered in its own name in the share register kept by Euroclear Sweden AB on the record date of the general meeting, i.e. on Wednesday 13 March 2024, to have the right to participate at the general meeting. Shareholders whose shares are registered in the name of a nominee through a bank or other trustee must thus request that their shares are registered in their own name (so-called voting rights registration) by the nominee well in advance of the record date. Voting registrations that have been completed no later than on Friday 15 March 2024 will be considered in the preparation of the share register.

To be entitled to participate in the general meeting, the shareholder must also notify his or her intention to attend the general meeting at the latest on Friday 15 March 2024. Such notification shall be made by mail to OmboriGrid AB (publ), Att: Kristina Diokno, Saltmätargatan 8, 113 59 Stockholm, or by e-mail to kristina.diokno@ombori.com. The notification shall include the shareholder’s name, personal identification number or corporate registration number (or similar), preferably address, daytime telephone number, number of shares, details on advisors (no more than two), if any, and where applicable, details of representatives or proxies.

9 PROXY

If the shareholder is a legal entity, the shareholder shall provide a verified copy of a certificate of registration and other relevant authorization documents for the individual(s) representing the shareholder at the general meeting.

Shareholders represented by proxy must submit a dated power of attorney. The power of attorney may not be valid for a period longer than one year from its issuance. The original power of attorney and relevant authorization documents should be submitted to the Company by post at the address mentioned above in due time prior to the general meeting. The Company provides a form of proxy at request, and it is also available at the Company’s website, <https://ombori.com/grid/investors>.

10 PROPOSED AGENDA

1. Opening of the general meeting and election of chairman of the general meeting
2. Preparation and approval of the voting list
3. Election of one or two persons to verify the minutes
4. Approval of the agenda
5. Determination as to whether the meeting has been duly convened
6. Resolution to adopt new articles of association
7. Resolution on authorization for the board of directors to issue new shares, warrants and/or convertibles
8. Closing of the general meeting

11 PROPOSALS TO RESOLUTIONS

Item 6 – Resolution to adopt new articles of association

The board of directors propose that the general meeting resolves to adopt new articles of association in order to change the Company's business name to Phygrid AB (publ).

The CEO, or whomever the board of directors appoint, shall have the right to make any minor adjustments which may be required in order to register the resolution with the Swedish Companies Registration Office.

Item 7 – Resolution on authorization for the board of directors to issue new shares, warrants and/or convertibles

The board of directors proposes that the general meeting resolves to authorize the board to, at one or several occasions during the time up until the next annual general meeting, resolve on new issues of shares, warrants and/or convertibles. The board shall have the right to resolve on new issues of shares, warrants and/or convertibles with deviation from the shareholders' pre-emption rights and/or with provisions on payment in kind, by set-off of claims or otherwise on such terms and conditions as referred to in Chapter 2, Section 5, second paragraph, points 1–3 and 5, of the Swedish Companies Act.

The number of shares, warrants and/or convertibles that entitle to subscription of new shares, which are issued based on or as a result of this authorization, may be a maximum of 27,361,563, which corresponds to 20 percent of the aggregate number of shares if the board of directors' resolution on new issue of shares resolved on 16 March 2024 is fully subscribed.

The board shall have the right to set the terms and conditions for issues under this authorization as well as to decide who shall have the right to subscribe for the new shares, warrants or convertibles. The reasons for the board to resolve on issues with deviation from the shareholders' pre-emption rights and/or with provisions on payment in kind, by set-off of claims or otherwise on such terms and conditions as referred to in Chapter 2, Section 5, second paragraph, points 1–3 and 5, of the Swedish Companies Act are to be able to carry out issues to raise capital to the Company and/or to strengthen the Company's financial position.

The CEO, or whomever the board of directors appoint, shall have the right to make any minor amendments that may be required to register the resolution with the Swedish Companies Registration Office.

12 MAJORITY REQUIREMENTS

Resolution under item 6 and 7 above requires approval by at least two thirds (2/3) of the votes cast as well as the shares represented at the general meeting.

13 DOCUMENTATION

Documents according to the Swedish Companies Act will be held available at the Company's office with the address mentioned above not later than two weeks before the meeting, i.e., not later than on Thursday 7 March 2024. The documents will also be sent, without charge, to shareholders who so request and inform the Company of their postal address. The documents will also be available and presented at the general meeting.

14 PROCESSING OF PERSONAL DATA

For information on the Company's processing of personal data in connection with the extraordinary general meeting, please refer to <https://www.euroclear.com/dam/ESw/Legal/Privacy-notice-bolagsstammor-engelska.pdf>.

Stockholm in February 2024

The board of directors of OmboriGrid AB (publ)