

NOTICE OF ANNUAL GENERAL MEETING IN OMBORIGRID AB (PUBL)

The shareholders in OmboriGrid AB (publ), reg. no 556841-1333 (the “**Company**”), are convened to the annual general meeting to be held on Friday 30 June 2023 at 10:00 at the Company’s office at Saltmätargatan 8 in Stockholm.

Right to participate at the general meeting

Shareholders who wish to attend the general meeting must:

- be recorded as a shareholder in the share register prepared by Euroclear Sweden AB (“**Euroclear**”) relating to the circumstances on 21 June 2023; and
- notify their intention to attend the annual general meeting no later than 26 June 2023 by e-mail to mia.anderberg@ombori.com or by mail to OmboriGrid AB (publ), Att: Maria Anderberg, Saltmätargatan 8, 113 59 Stockholm. The notice to attend should include name and personal identification number or registration number, details on advisors (no more than two), if any, and where applicable, details of representatives or proxies.

Nominee-registered shares

Shareholders whose shares are registered in the name of a nominee must, in addition to notify their intention to attend the annual general meeting, re-register their shares in their own name so that the shareholder is recorded in the share register on 21 June 2023. Such registration may be temporary (so-called voting right registration) and is requested from the nominee in accordance with the nominee’s procedures and in such time in advance as the nominee determines. Voting right registrations duly effected by the nominee no later than 26 June 2023 will be regarded in the preparation of the share register.

Proxy

Shareholders who wish to vote through a proxy must submit a dated proxy form. If the proxy is executed by a legal person, a copy of the certificate of registration or equivalent document must be enclosed. The proxy form may not be valid for a period longer than five years from its issuance. The original proxy and certificate of registration, as applicable, should be submitted to the Company by post at the address above in due time prior to the general meeting. The Company provides a form of proxy at request, and it is also available at the Company’s website, <https://ombori.com/grid/investors>.

Proposed agenda

1. Opening of the general meeting and election of chairman of the general meeting
2. Preparation and approval of the voting list
3. Approval of the agenda
4. Election of one or two persons to verify the minutes
5. Determination of whether the meeting has been duly convened
6. Presentation of the annual report and the auditor’s report
7. Resolutions regarding
 - a) the adoption of the income statement and the balance sheet;

- b) the allocation of the Company's result according to the adopted balance sheet; and
 - c) the discharge from liability for each of the members of the board of directors and the managing director
8. Determination of remuneration to the board of directors and the auditor
 9. Election of board of directors
 10. Election of auditor
 11. Resolution on authorization for the board of directors to issue new shares, warrants and/or convertibles
 12. Close of the general meeting

Proposals to resolutions

Item 7b) – Allocation of the Company's result according to the adopted balance sheet

The board of directors does not propose any dividends for the financial year 1 January 2022–31 December 2022.

Item 8 – Determination of remuneration to the board of directors and the auditor

The board of directors proposes that no remuneration is paid to the board.

It is proposed that the remuneration to the auditor is paid according to approved notice.

Item 9 – Election of board of directors

According to the Company's articles of association, the board of directors shall consist of no less than three and no more than seven ordinary members and no more than seven deputy members. The board of directors proposes that, until the next annual general meeting, the board shall consist of six ordinary board members and one deputy board member.

It is proposed that Andreas Hassellöf, Maria Anderberg, Andréas Elgaard, Oskar Jakobsson, Johan Reventberg and Nicholas Hughes are re-elected as ordinary members of the board.

It is proposed that Björn Ström is re-elected as deputy board member.

Item 10 – Election of auditor

The board of directors proposes that the registered auditing company Öhrlings PricewaterhouseCoopers AB ("PwC") is re-elected as auditor for the time up until the next annual general meeting. PwC has informed the Company that the authorized public accountant Henrik Lindh will be auditor in charge.

Item 11 – Resolution on authorization for the board of directors to issue new shares, warrants and/or convertibles

The board of directors proposes that the general meeting resolves to authorize the board to, at one or several occasions during the time up until the next annual general meeting, resolve on new issues of shares, warrants and/or convertibles. The board shall have the right to resolve on new issues of shares, warrants and/or convertibles with deviation from the shareholders' pre-emption rights and/or with provisions on payment in kind, by set-off of claims or otherwise on such terms and conditions as referred to in Chapter 2, Section 5, second paragraph, points 1–3 and 5, of the Swedish Companies Act.

The number of shares, warrants and/or convertibles that entitle to subscription of new shares, which are issued based on or as a result of this authorization, cannot correspond to an increase of the number of shares by more than in total twenty (20) percent of the aggregate number of outstanding shares in the Company at the time of the annual general meeting 2023.

The board shall have the right to set the terms and conditions for issues under this authorization as well as to decide who shall have the right to subscribe for the new shares, warrants or convertibles. The reasons for the board to resolve on issues with deviation from the shareholders' pre-emption rights and/or with provisions on payment in kind, by set-off of claims or otherwise on such terms and conditions as referred to in Chapter 2, Section 5, second paragraph, points 1–3 and 5, of the Swedish Companies Act are to be able to carry out issues to raise capital to the Company and/or to strengthen the Company's financial position.

The CEO, or whomever the board of directors appoint, shall have the right to make any minor amendments that may be required to register the resolution with the Swedish Companies Registration Office.

A resolution in accordance with this proposal requires approval by at least two thirds (2/3) of the votes cast as well as the shares represented at the general meeting.

Documentation

The board of directors' complete proposals are set out in this notice. The board of director's complete proposals as well as other documents according to the Swedish Companies Act will also be held available at the Company's office with address Saltmätargatan 8 in Stockholm not later than two weeks before the meeting, *i.e.* not later than 16 June 2023. The documents will also be sent, without charge, to shareholders who so request and inform the Company of their postal address.

Processing of personal data

For information on the Company's processing of personal data in connection with the annual general meeting, please refer to <https://www.euroclear.com/dam/ESw/Legal/Privacy-notice-bolagsstammor-engelska.pdf>.

Stockholm in May 2023

OmboriGrid AB (publ)

The board of directors