

# Case Study

# Major Contracting Company

A major contractor simplifies over 3,000 transactions each month by going digital with ExpenseTrack.



#### CASE STUDY

Industry: Construction ERP: Viewpoint Vista

Vertical: General Contracting Annual Revenue: \$300M+

#### Client Profile

This general contractor takes on everything from massive infrastructure projects to specialized builds, keeping quality and efficiency at the forefront. With deep roots in the Southwest, they're known for delivering great work while staying committed to their people, partners, and community.

# Challenges

Before upgrading their system, managing expenses was a slow, manual, and frustrating process. Coding and reconciling thousands of transactions every month took a long time, and mistakes were common. "It was a nightmare to get the coding, import, and everything else done," said one accounts payable (AP) team member. Getting data into their Viewpoint Vista ERP was another battle, making it tough to track spending accurately.

With over 300 credit cards spread across different teams and projects, sorting through receipts manually just wasn't cutting it. The bottlenecks were piling up, slowing down the AP team and making expense management a daily struggle.

"ExpenseTrack is a simple solution; it's easy to take a picture of the receipt, and it does it all automatically. The ease of use and having all the information at your fingertips – that's what has us sold on it."

AP Team Member, Top Construction Firm

## Solution

To fix the chaos, the company rolled out Corpay's ExpenseTrack tool, an easy-to-use solution that digitized expense tracking and made life simpler for the entire team. Employees could snap a picture of their receipts and categorize expenses on the go, cutting down on paperwork and making it easier for the team to stay on top of things.

"Other apps I've seen aren't as user-friendly. ExpenseTrack makes it easy. You just take a picture of the receipt

and it's done," said one team member. Seamless integration with Viewpoint Vista meant expenses were automatically imported and reconciled — no more messy spreadsheets or manual data entry. "It's easy to use, saves us time, and keeps everything up to date," they added.



3,000+ transactions automatically imported and reconciled each month



300+ credit cards managed effortlessly



Significant reduction in manual coding time

### Results

Since making the switch to Corpay, the company has seen big improvements, including:

- Automated coding and reconciliation mean the AP team spends less time on data entry and more time on higher-value tasks
- Field teams can submit receipts and code expenses straight from their phones, keeping things moving without delays
- Expenses flow directly into Viewpoint Vista, eliminating data entry errors and keeping financials accurate
- With 300+ credit cards in play, ExpenseTrack easily scales to handle it all without adding extra work

# **About Corpay**

Corpay (NYSE: CPAY) is a global leader in payments, helping businesses of all sizes better track and manage spend. Through its unified spend management platform, Corpay Complete, Corpay offers a range of solutions, including Payments Automation, Invoice Automation, Procure-to-Pay, Expense Management, and Commercial Card programs. These solutions empower clients to automate, secure, and streamline business payments while reducing overall costs. An S&P 500 and Fortune 1000 company, Corpay processes 1.9 billion transactions annually and is the #1 B2B commercial Mastercard® issuer in North America. Learn more at www.corpay.com.

