



TSX: GMIN  
OTCQX: GMINF

## Important Tax Notice to US Shareholders of G Mining Ventures Corp.

This tax notice is provided for certain United States (“US”) shareholders of G Mining Ventures Corp. (“GMIN” or the “Corporation”) who are US citizens, US residents, and other persons classified as “US persons” (hereinafter referred to as the “US Holder”) under the Internal Revenue Code of 1986, as amended (“IRC”). Investors in the Corporation should consult with their tax advisers to determine whether they are classified as a US Holder with respect to the Corporation.

GMIN believes that it was not classified as a Passive Foreign Investment Company (“PFIC”), as defined in IRC § 1297(a), for the tax year ended December 31, 2024. However, the determination as to whether any corporation was, or will be, a PFIC for a particular tax year depends, in part, on the application of complex US federal income tax rules, which are subject to differing interpretations and uncertainty. Accordingly, there can be no assurance that the US Internal Revenue Service (“IRS”) will not challenge GMIN’s views concerning its PFIC status for the tax year ended December 31, 2024. In addition, whether any corporation will be a PFIC for any tax year depends on its assets and income over the course of such tax year, and, as a result, GMIN’s PFIC status for its current tax year and for any future tax year cannot be predicted with certainty.

You can find information on US tax rules applicable to investments in a PFIC on the IRS website.





**THE US TAX RULES REGARDING PFICS ARE VERY COMPLEX AND US HOLDERS ARE STRONGLY URGED TO CONSULT THEIR OWN TAX ADVISORS REGARDING THE US TAX CONSEQUENCES OF THE PFIC RULES WITH REGARD TO THEIR INVESTMENT IN THE SHARES OF GMIN.**

G Mining Ventures Corp.

(s) Julie Lafleur

Julie Lafleur  
VP Finance & Chief Financial Officer  
February 3, 2025



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