

# Terms and Conditions

## Villages currently offering Summerset Moving Services

Available for sales applications signed between 1 January 2024 and 30 June 2024 for the following villages. This is set out in table 1.

Table 1: Villages

| Location                   | Village                       | Unit types  |
|----------------------------|-------------------------------|---|
| Hobsonville, Auckland      | Summerset at Monterey Park    | Clark Coastals  |
| Papamoa, Bay of Plenty     | Summerset by the Dunes        | Serviced Apartments<br>Memory Care Apartments                             |
| Te Awa, Hawkes Bay         | Summerset Palms               | Independent Living Units<br>Serviced Apartments<br>Memory Care Apartments |
| Hastings, Hawkes Bay       | Summerset in Orchard          | All homes   |
| Havelock North, Hawkes Bay | Summerset in the Vines        | All homes   |
| Napier, Hawkes Bay         | Summerset in the Bay          | All homes   |
| Bell Block, New Plymouth   | Summerset at Pohutukawa Place | Independent Living Units<br>Serviced Apartments<br>Memory Care Apartments |

Available for sales applications signed between 1 January 2024 and 31 December 2024 for the following villages. That are set out in table 2.

Table 2: Villages

| Location                 | Village                  | Unit types  |
|--------------------------|--------------------------|---|
| Milldale, Auckland       | Summerset at Milldale    | All homes   |
| St Johns, Auckland       | Summerset St Johns       | Independent Living Units<br>Serviced Apartments<br>Memory Care Apartments |
| Fitzroy, Hamilton        | Summerset down the Lane  | All homes   |
| Rototuna North, Hamilton | Summerset Rototuna       | Independent Living Units<br>Serviced Apartments<br>Memory Care Apartments |
| Cambridge, Waikato       | Summerset Cambridge      | All homes   |
| Kenepuru, Wellington     | Summerset on the Landing | Independent Living Units<br>Serviced Apartments<br>Memory Care Apartments |
| Lower Hutt, Wellington   | Summerset Boulcott       | Independent Living Units<br>Serviced Apartments<br>Memory Care Apartments |
| Blenheim, Marlborough    | Summerset Blenheim       | All homes   |

|                         |                        |   |
|-------------------------|------------------------|---|
| Avonhead, Christchurch  | Summerset at Avonhead  | Independent Living Units<br>Serviced Apartments<br>Memory Care Apartments |
| Casebrook, Christchurch | Summerset on Cavendish | Independent Living Units<br>Serviced Apartments<br>Memory Care Apartments |
| Wigram, Christchurch    | Summerset at Wigram    | Independent Living Units<br>Serviced Apartments                           |
| Prebbleton, Canterbury  | Summerset Prebbleton   | All homes   |

## Terms and Conditions - Moving Services

1. Services Provided:
  - a) A Moving Specialist will provide incoming residents with support to assist with moving into the participating Summerset village.
  - b) A full list of the support available will be discussed at the initial consultation with the Moving Specialist.
2. Additional support and third-party services:
  - a) If a resident requires additional support over and above the 20 hours provided by the Moving Specialist, the Moving Specialist will assist the resident with finding a third-party supplier to provide the services required.
  - b) Summerset has negotiated special pricing for its residents with our preferred moving company, Smart Express. Smart Express can assist with downsizing, moving, and cleaning. Residents can ask the Moving Specialist for more information about this. Any services provided to residents by a third-party supplier (including Smart Express) will be at the resident's cost, and the terms of engagement will be between the resident and that supplier.
3. This offer is non-transferable and is not redeemable for cash.
4. This service is available to existing residents transferring between units at participating Summerset Villages.
5. Summerset has the right to cancel and/or vary this incentive at any point prior to a resident signing a Sales Application for those villages and homes outlined in table 1.