FINANCIAL RESULTS

HALF-YEAR REPORT JANUARY–JUNE 2026
26 AUGUST 2026

RECOVERY IN NET SALES AND PROFITABILITY CONTINUED IN Q2 2026

Highlights of April–June 2026

- Market activity continued at a high level in the mining industry with order intake growth in Services
- Overall order intake remained at a healthy level despite a strong comparison period
- Equipment business line's order backlog reached a record high of EUR 189.6 million (148.6)
- Strong sales growth with significant margin improvement
- Profitability increased due to strong delivery volumes and improved cost efficiency, especially in Equipment and Services
- On-going transformation project to improve efficiency and profitability, including an annual cost savings target of EUR 20 million
    - Part of the savings has been realized, the remaining expected to be achieved by the end of 2026

Order intake Q2/26
147.7
MEUR
-15.0%

Net sales Q2/26
130.6
MEUR
+20.4%

Order intake H1/26
291.3
MEUR
+2.1%

Net sales H1/26
259.3
MEUR
+24.3%

Comparable EBITA Q2/26
19.5
MEUR
+103.6%

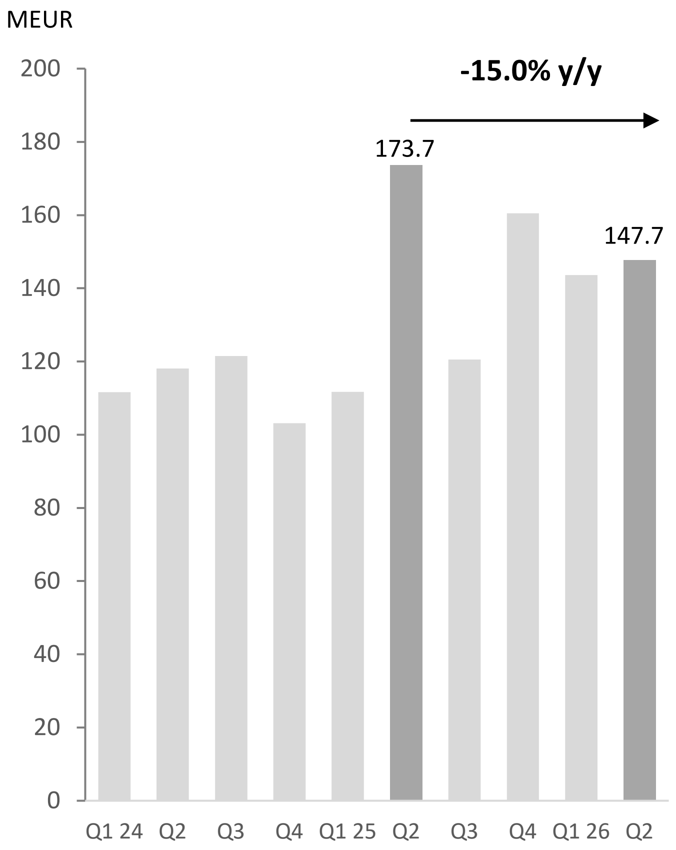
Comparable EBITA Q2/26
15.0%
Margin
+6.2 pp

Comparable EBITA H1/26
35.5
MEUR
+159.4%

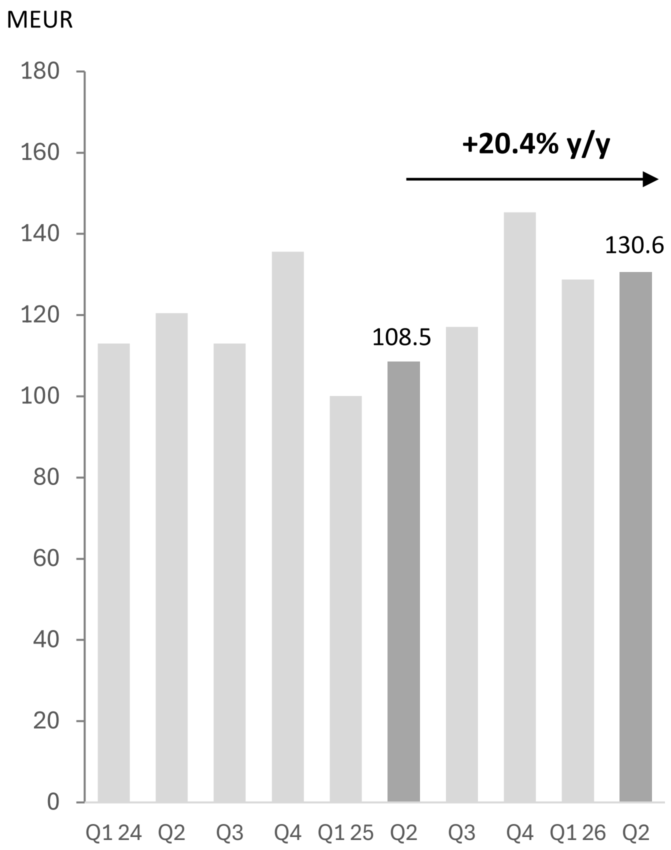
Comparable EBITA H1/26
13.7%
Margin
+7.1 pp

QUARTERLY ORDER INTAKE, NET SALES AND COMPARABLE OPERATING MARGIN

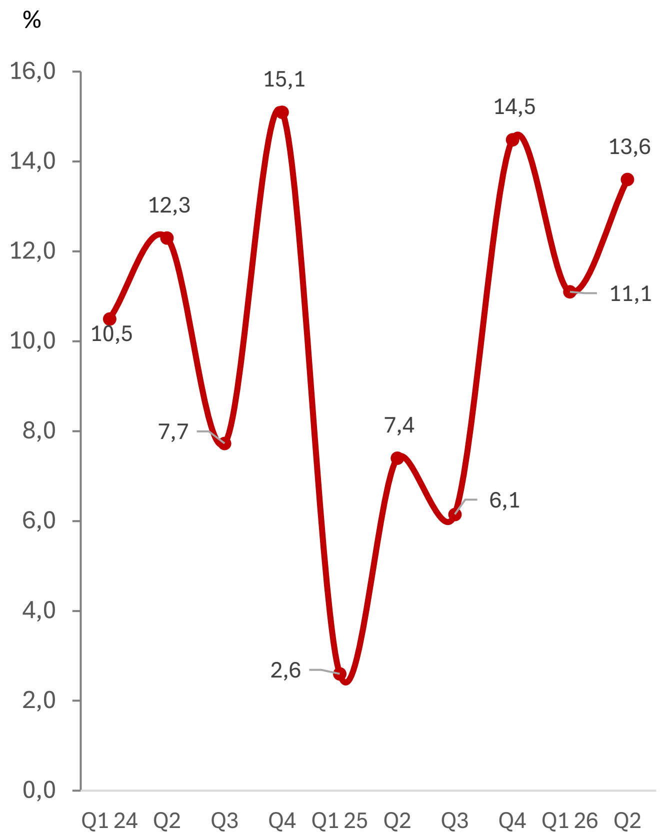
ORDER INTAKE



NET SALES

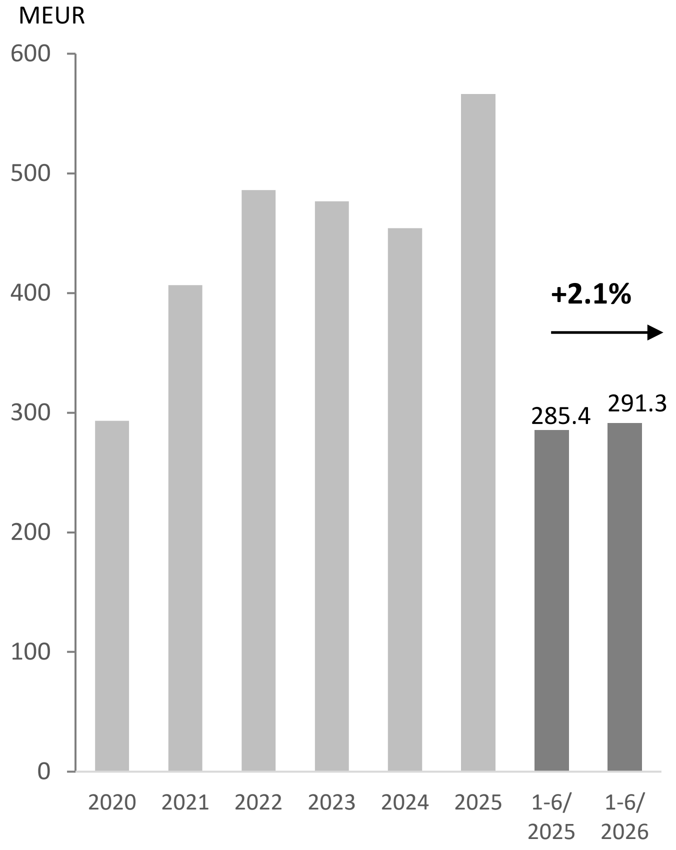


COMPARABLE OPERATING PROFIT MARGIN

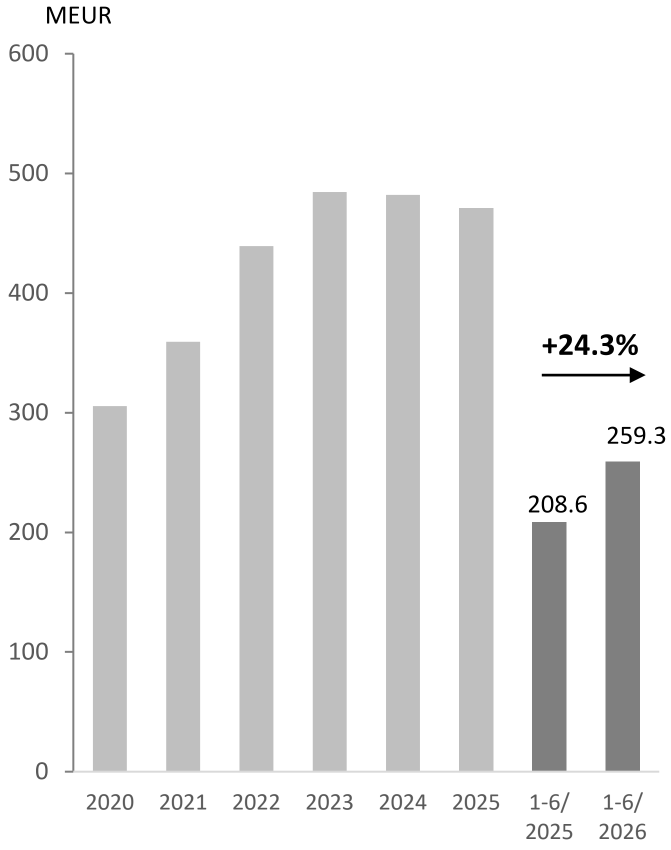


ANNUAL ORDER INTAKE, NET SALES AND COMPARABLE OPERATING MARGIN

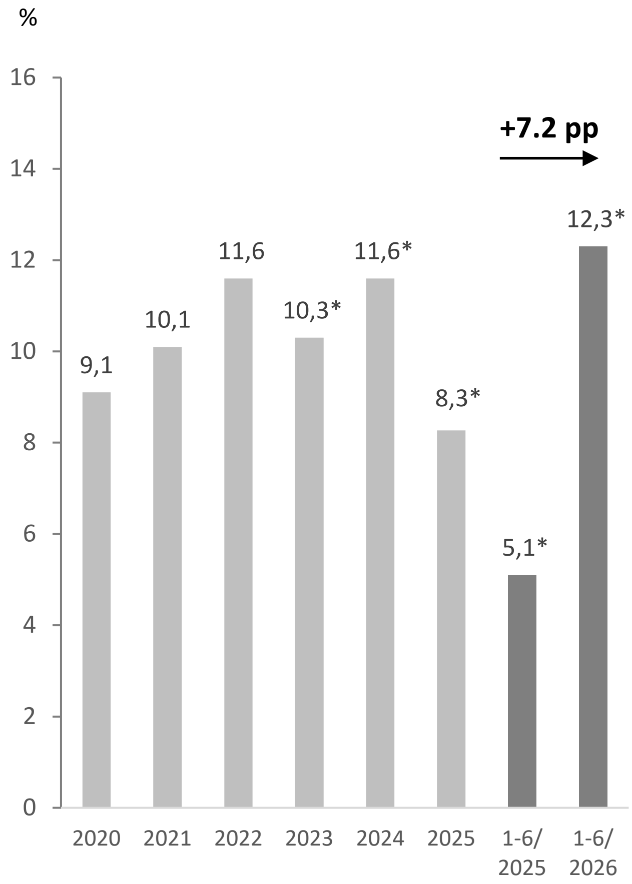
ORDER INTAKE



NET SALES



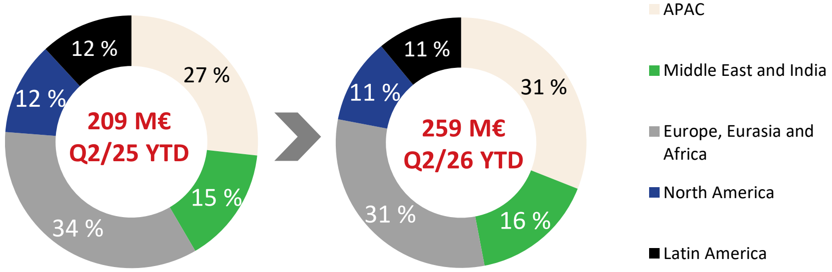
COMPARABLE OPERATING PROFIT MARGIN

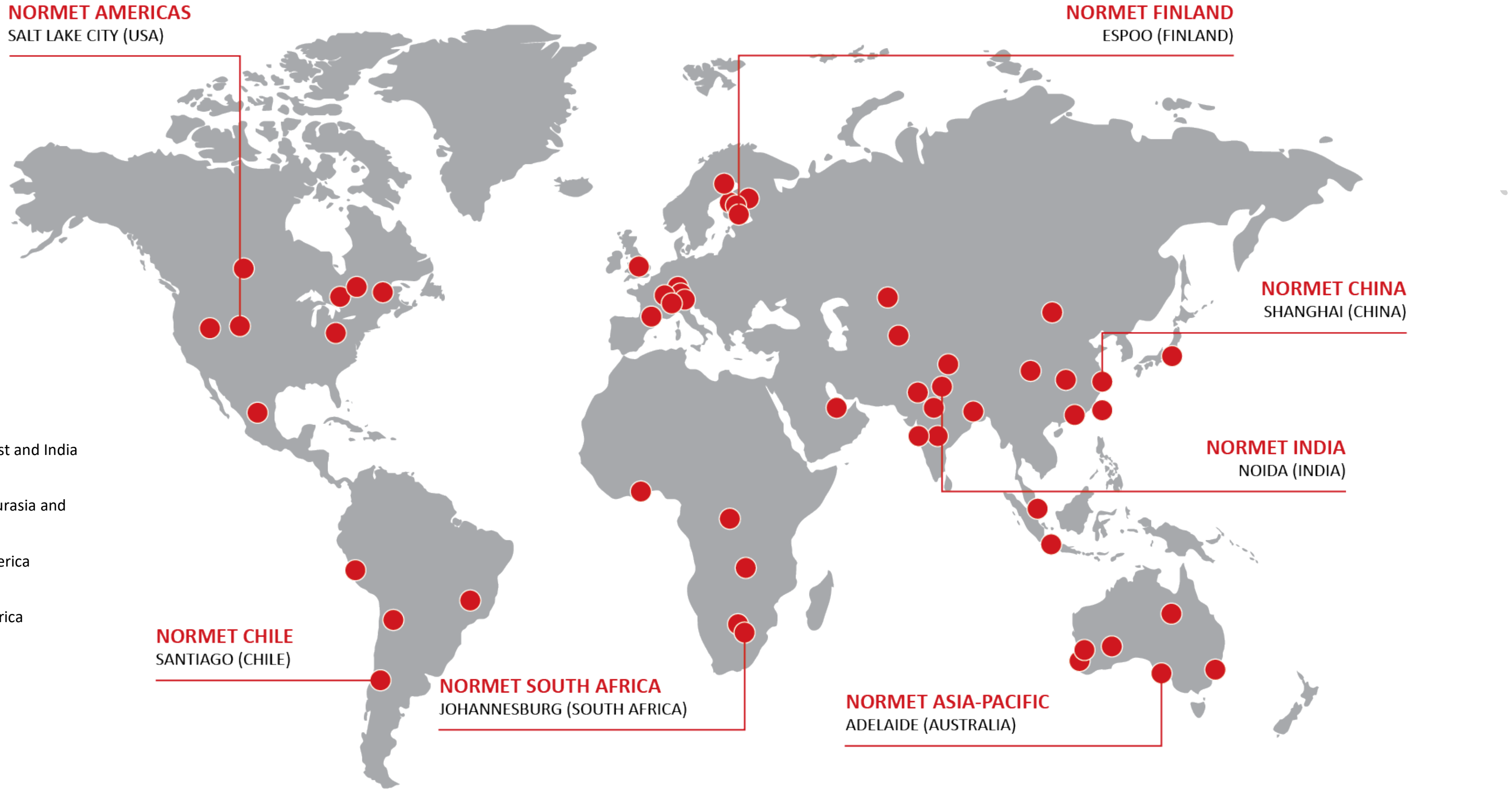


* Note that periods prior to financial year 2023 are not fully comparable.

GEOGRAPHICAL REACH IS A KEY DIFFERENTIATING FACTOR

SHARE OF NET SALES BY SALES AREA

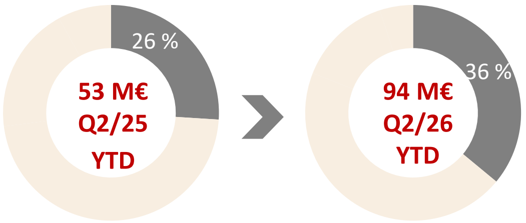




NORTH AMERICA	SOUTH AMERICA	EUROPE	AFRICA	MIDDLE EAST	EURASIA	INDIA	APAC
Canada	Brazil	Austria	Botswana	Qatar	Kazakhstan		Australia
Mexico	Chile	Finland	Democratic Republic of Congo		Mongolia	CHINA	Hong Kong
USA	Peru	France	Ghana		Uzbekistan		Indonesia
		Sweden	South Africa				Japan
		Switzerland	Zambia				Singapore
		United Kingdom					Taiwan

NET SALES GROWTH LED BY EQUIPMENT AND SERVICES

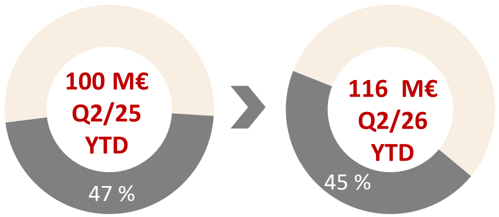
EQUIPMENT, net sales



Share of Group net sales

- Net sales increased y/y by 76% on strong deliveries (YTD)
- Positive market sentiment in mining continued
- Order intake declined due to exceptionally strong comparison period including several large orders
- Order backlog at a record high of EUR 198.6 million

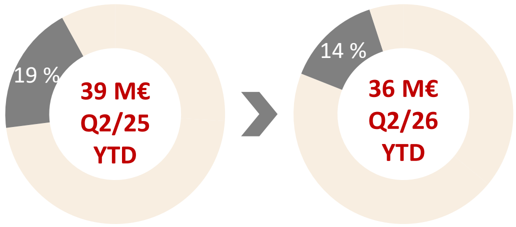
SERVICES, net sales



Share of Group net sales

- Net sales increased y/y by 15% on good demand (YTD)
- Order intake increased

GCCT, net sales



Share of Group net sales

- Net sales decreased y-o-y by 8% (YTD) as the business shifted more focus on specialized ground support and stability solutions in deep underground mining
- Order intake decreased, partly due to postponed ordering
- Improved sales development in H2 2026 expected

Xrock, net sales

Share of Group net sales

- Net sales decreased y/y by 14% (YTD) due to longer decision cycles on new projects
- Lower order intake, partly due to postponed ordering
- Improved sales development in H2 2026 expected

NET SALES DEVELOPMENT BY BUSINESS LINE