

FINANCIAL RESULTS

INTERIM REPORT JANUARY–SEPTEMBER 2026
4 NOVEMBER 2026

CONTINUED STRONG RECOVERY

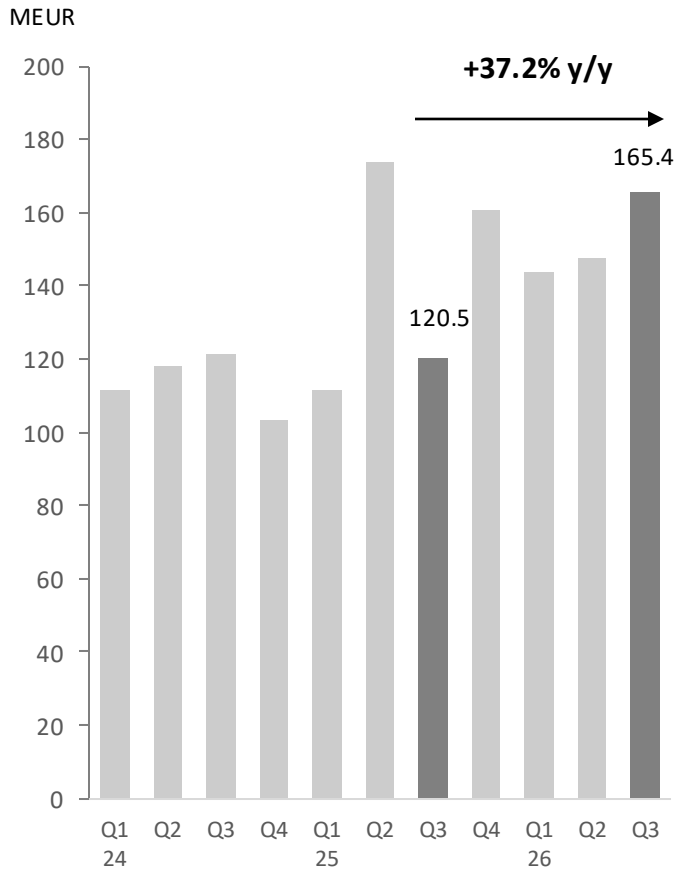
Highlights of Q3 2026

- Customer activity remained at a high level across most mining markets
- Strong order intake, sales growth and improved profitability
- Equipment business line's order backlog reached a record high of EUR 205.6 million (143.4)
- Profitability increased on back of strong delivery volumes and improved cost efficiency, especially in Equipment and Services
- On-going transformation project to improve efficiency and profitability, including an annual cost savings target of EUR 20 million
  - Significant part of the savings have been realized, the remaining expected to be achieved by the end of 2026

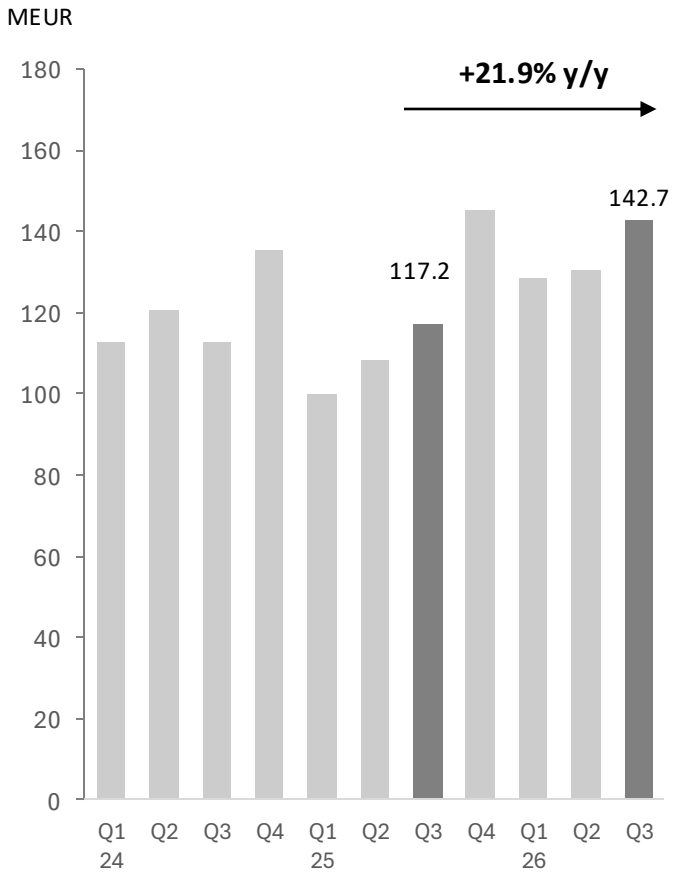
Order intake Q3/26 **165.4** **MEUR** **+37.2%**	**Net sales Q3/26** **142.7** **MEUR** **+21.9%**
Order intake 1–9/26 **456.7** **MEUR** **+12.5%**	**Net sales 1–9/26** **402.0** **MEUR** **+23.4%**
Comparable EBITA Q3/26 **25.6** **MEUR** **+192.5%**	**Comparable EBITA Q3/26** **18.0%** **Margin** **+10.5 pp**
Comparable EBITA 1–9/26 **61.1** **MEUR** **+172.3%**	**Comparable EBITA 1–9/26** **15.2%** **Margin** **+8.3 pp**

QUARTERLY ORDER INTAKE, NET SALES AND COMPARABLE OPERATING MARGIN

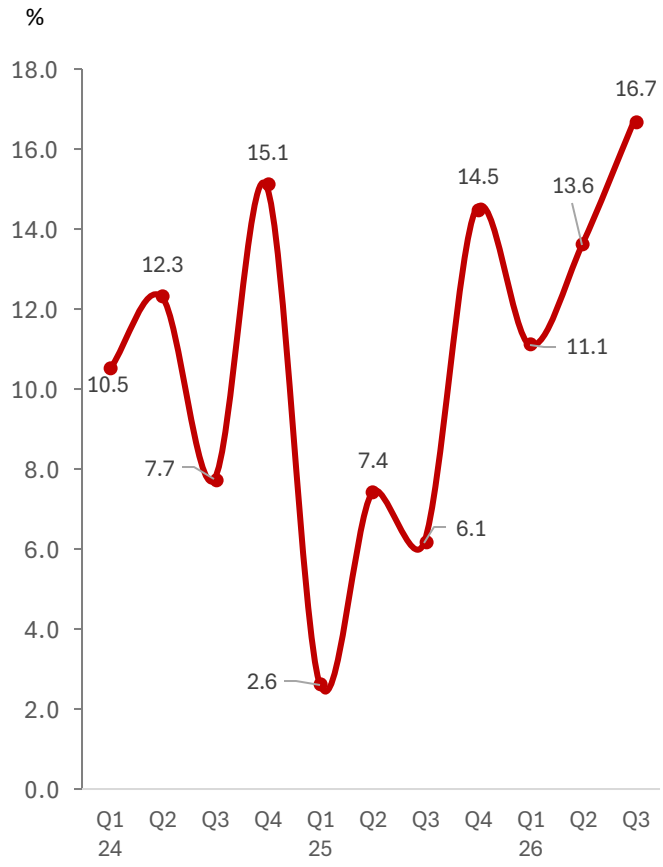
ORDER INTAKE



NET SALES

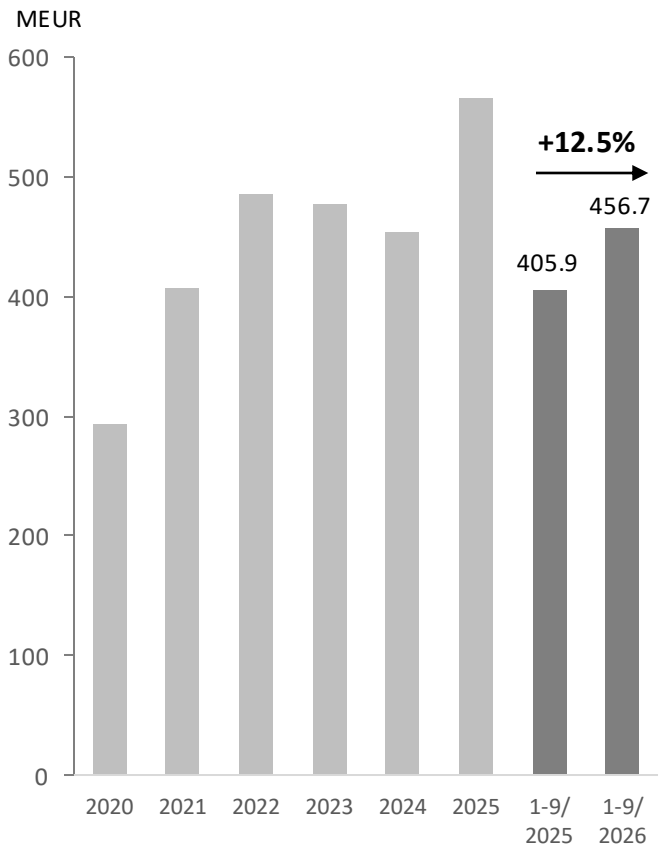


COMPARABLE OPERATING PROFIT MARGIN

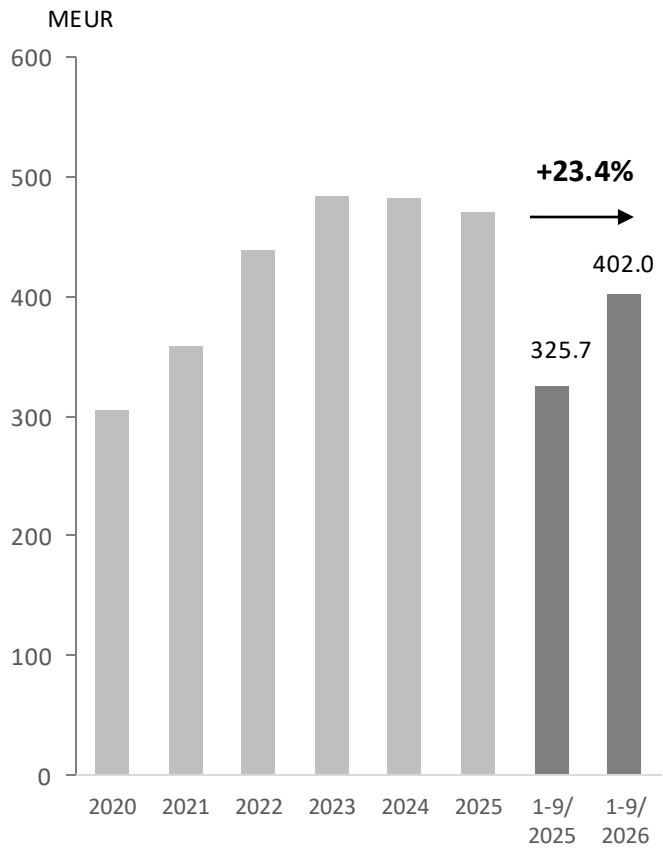


YTD ORDER INTAKE, NET SALES AND COMPARABLE OPERATING MARGIN

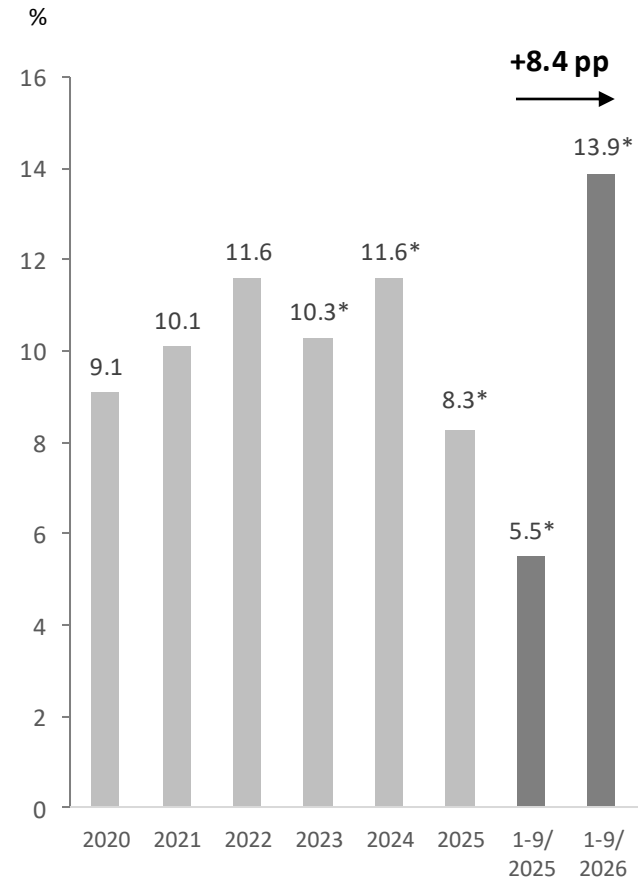
ORDER INTAKE



NET SALES



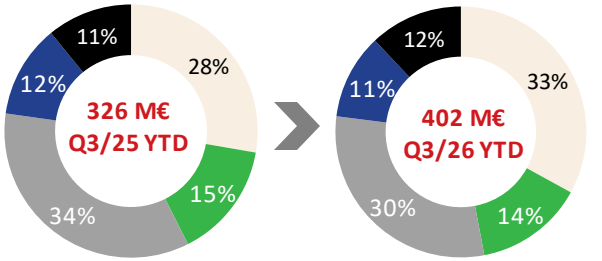
COMPARABLE OPERATING PROFIT MARGIN



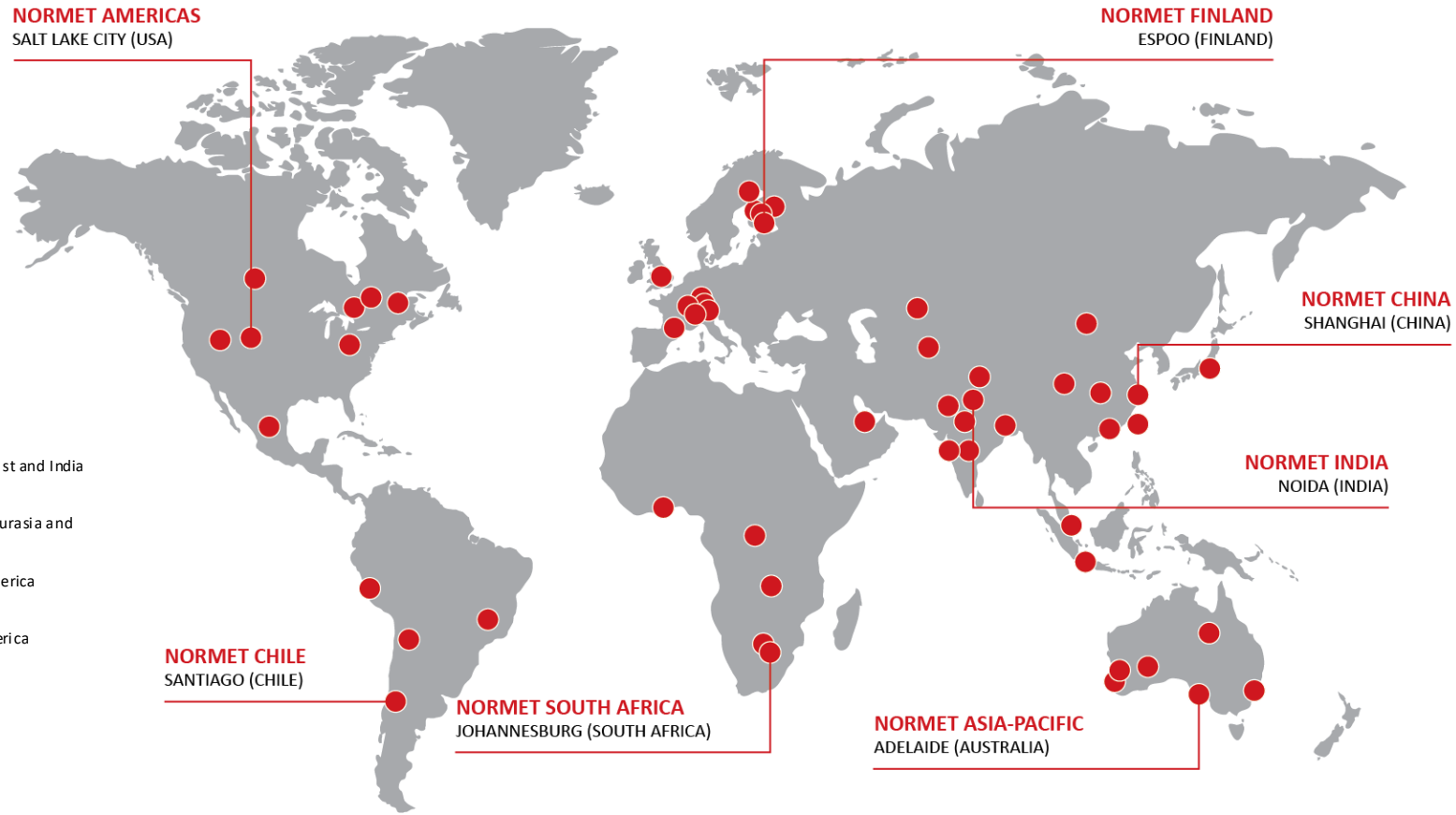
* Note that periods prior to financial year 2023 are not fully comparable.

GEOGRAPHICAL REACH IS A KEY DIFFERENTIATING FACTOR

SHARE OF NET SALES BY SALES AREA



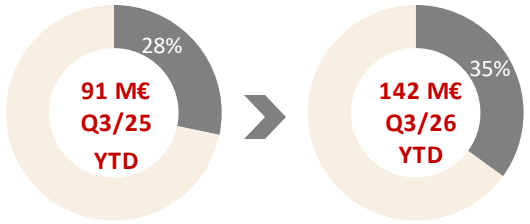
- APAC
- Middle East and India
- Europe, Eurasia and Africa
- North America
- Latin America



NORTH AMERICA	SOUTH AMERICA	EUROPE	AFRICA	MIDDLE EAST	EURASIA	INDIA	APAC
Canada	Brazil	Austria	Botswana	Qatar	Kazakhstan		Australia
Mexico	Chile	Finland	Democratic Republic of Congo		Mongolia	CHINA	Hong Kong
USA	Peru	France	Ghana		Uzbekistan		Indonesia
		Sweden	South Africa				Japan
		Switzerland	Zambia				Singapore
		United Kingdom					Taiwan

NET SALES GROWTH LED BY EQUIPMENT AND SERVICES

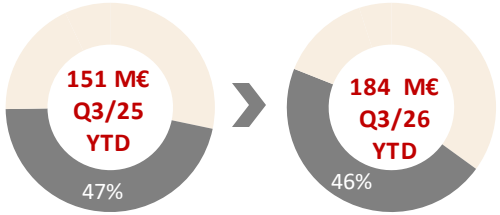
EQUIPMENT, net sales



Share of Group net sales

- Net sales increased y-o-y by 56% on strong deliveries (YTD)
- Positive market sentiment in mining continued
- Strong order intake with one significant individual order in Africa
- Record order backlog of EUR 205.6 million

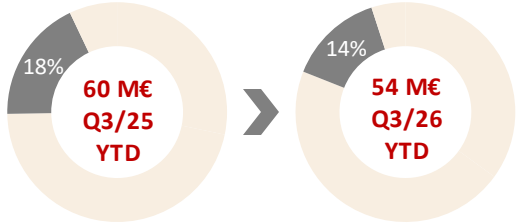
SERVICES, net sales



Share of Group net sales

- Net sales increased y-o-y by 22% on good demand (YTD)
- High volume of orders

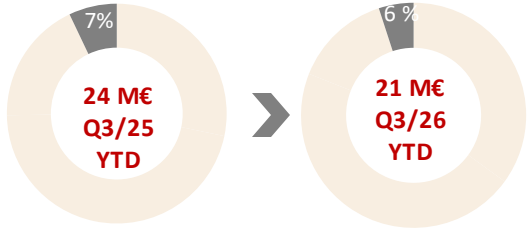
GCCT, net sales



Share of Group net sales

- Net sales decreased y-o-y by 9% (YTD) as the business shifted more focus on specialized ground support and stability solutions in deep underground mining
- Improved sales development in the coming quarters expected

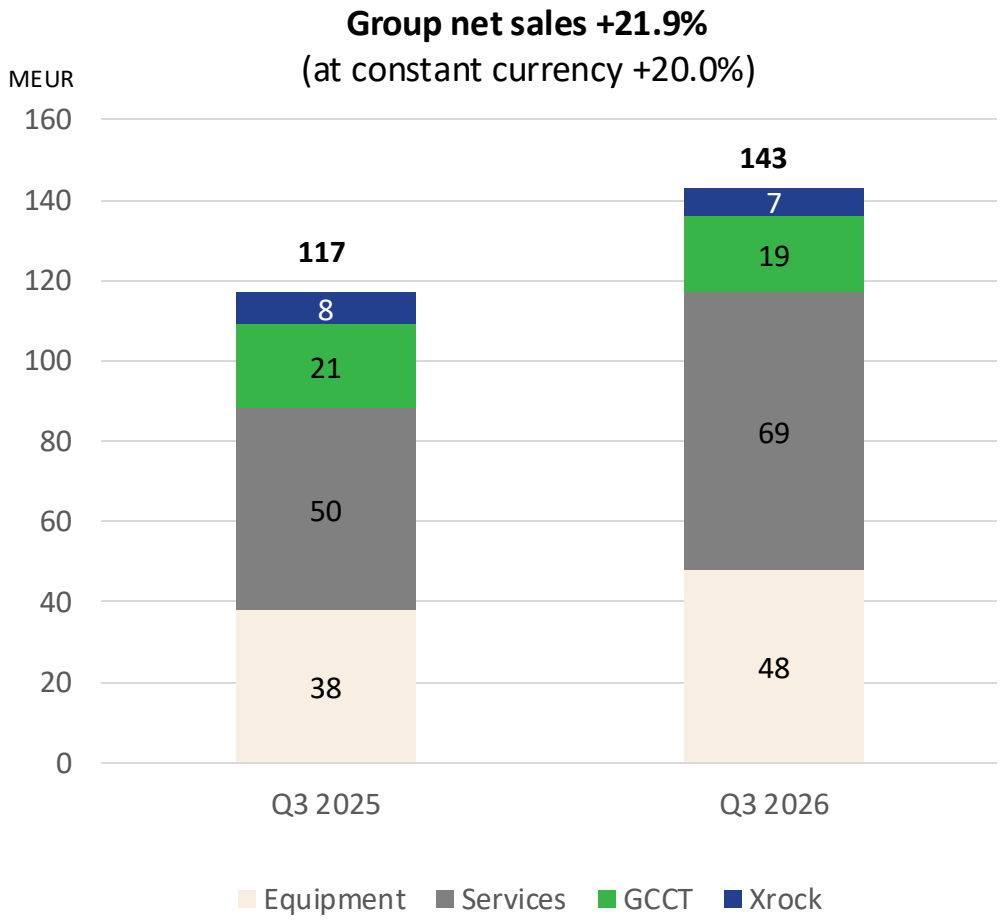
Xrock, net sales

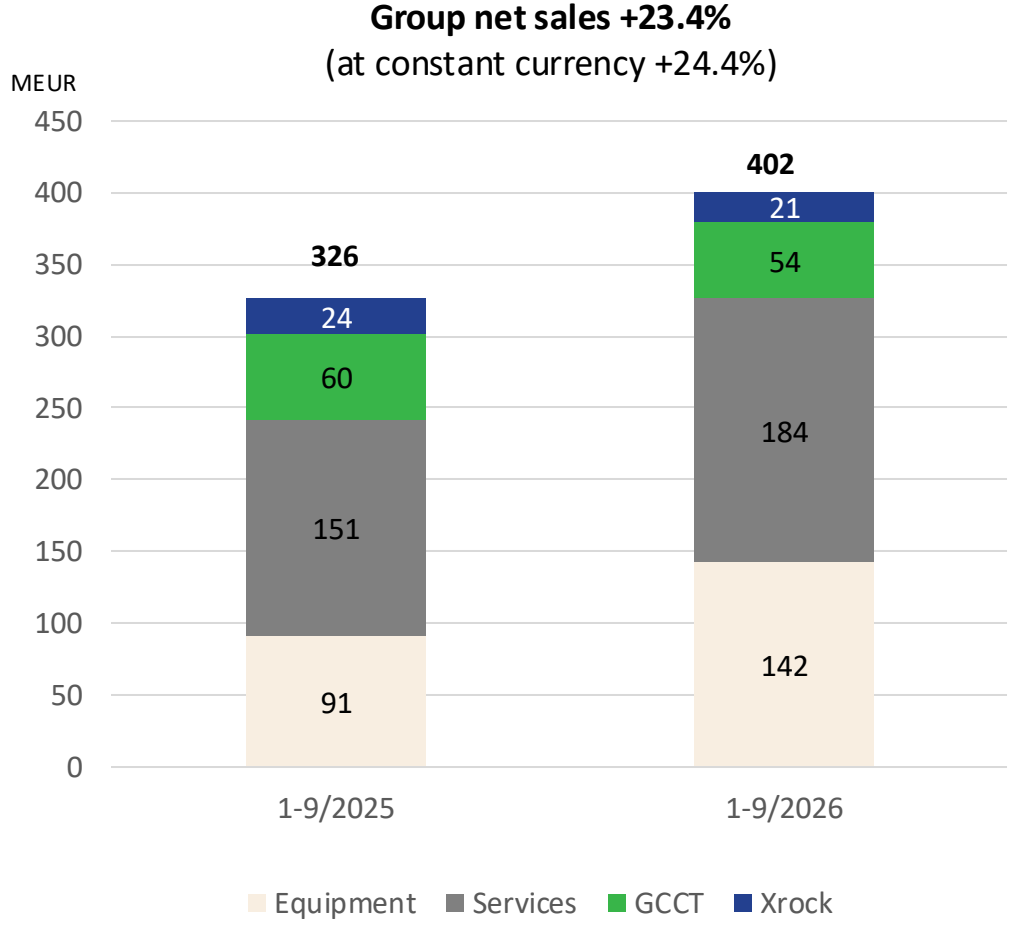


Share of Group net sales

- Net sales decreased y-o-y by 14% (YTD) due to longer decision cycles on new projects
- Improved sales development in the coming quarters expected

NET SALES DEVELOPMENT BY BUSINESS LINE






normet