

FINANCIAL RESULTS

Q1 2026

6 MAY 2026

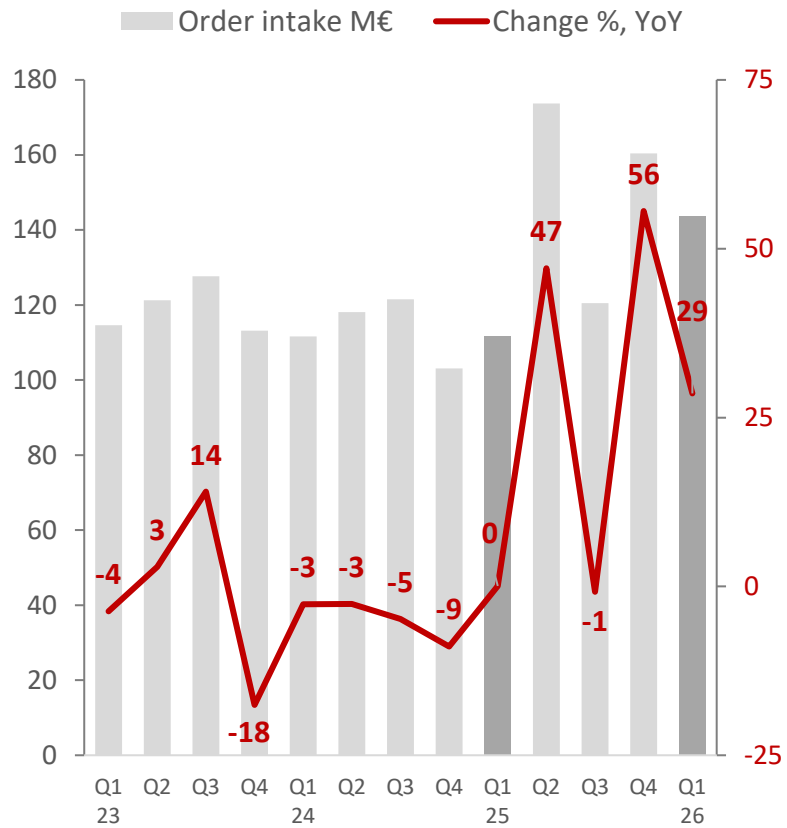
STRONG RECOVERY IN NET SALES **AND PROFITABILITY IN Q1 2026**

MEUR	Q1/2026	Q1/2025	Change, %	2025
Order intake	143.6	111.7	28.6%	566.4
Net sales	128.7	100.1	28.7%	471.0
Comparable EBITA	15.9	4.1	291%	45.1
<i>Margin, %</i>	12.4%	4.1%		9.6%
Comparable EBIT	14.3	2.6	442%	39
<i>Margin, %</i>	11.1%	2.6%		8.3%

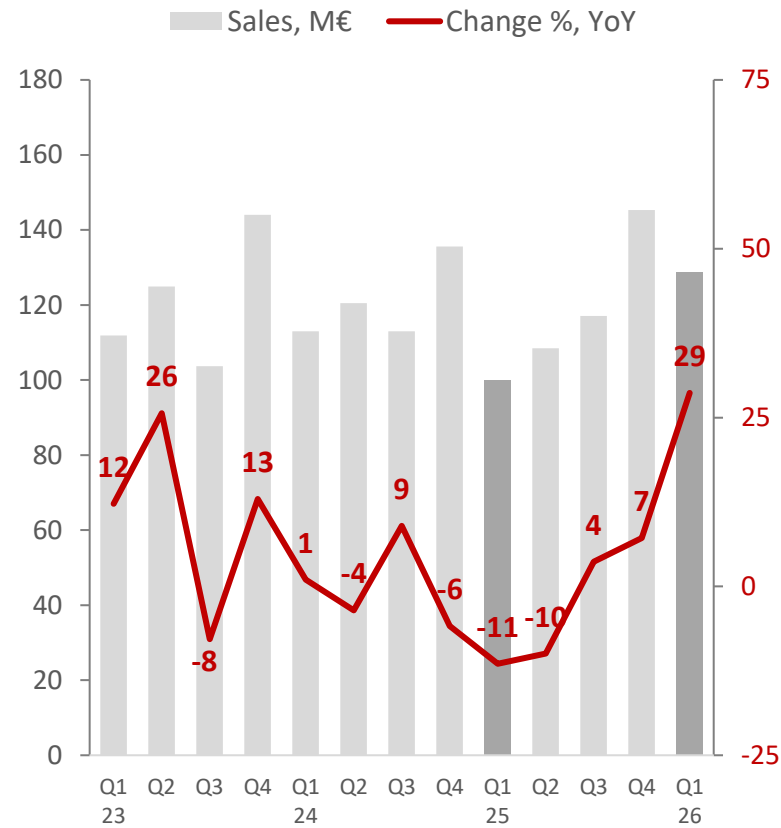
- The increase in order intake was driven by the Equipment business line. Good order intake also in Services.
- Net sales at comparable currency rates +34.4%
- Profitability increased due to strong delivery volumes and improved cost efficiency
- On-going transformation project to improve efficiency and profitability, including an annual cost savings target of EUR 20 million by the end of 2026

ORDER INTAKE, NET SALES AND COMPARABLE OPERATING MARGIN DEVELOPMENT

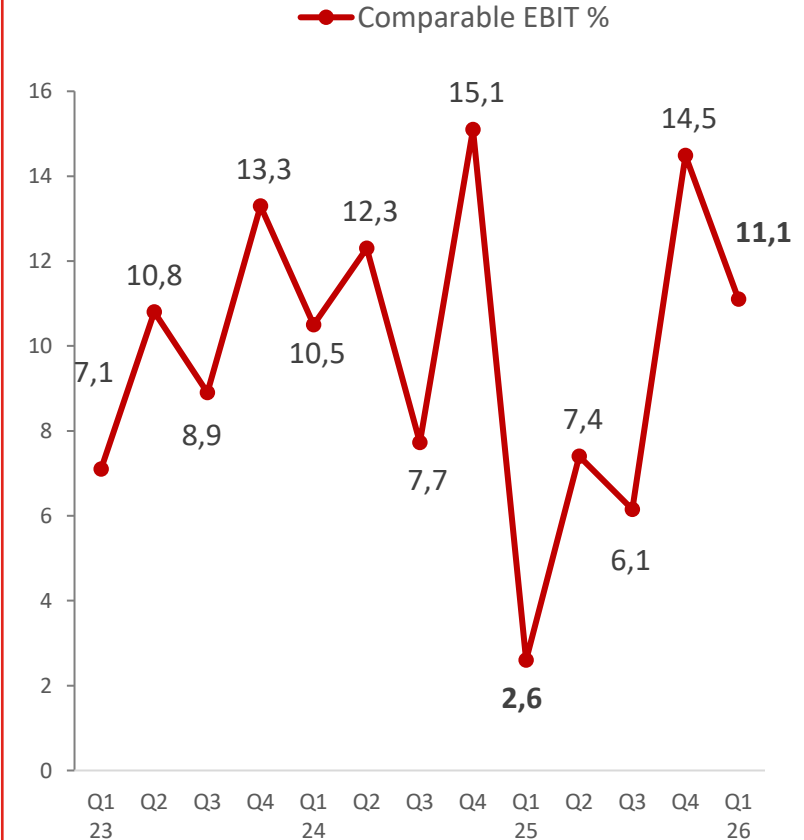
ORDER INTAKE



NET SALES

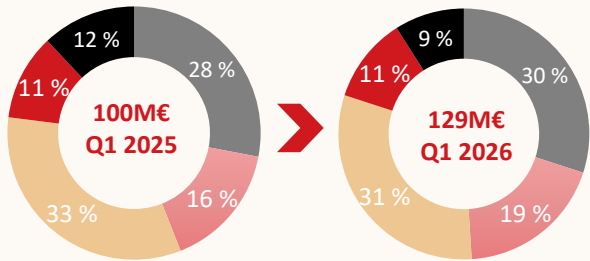


COMPARABLE OPERATING PROFIT, %



GEOGRAPHICAL REACH IS A KEY DIFFERENTIATING FACTOR

SHARE OF NET SALES BY SALES AREA



- APAC
- Middle East and India
- Europe, Eurasia and Africa
- North America
- Latin America

NORMET AMERICAS
SALT LAKE CITY (USA)

NORMET FINLAND
ESPOO (FINLAND)

NORMET CHINA
SHANGHAI (CHINA)

NORMET INDIA
NOIDA (INDIA)

NORMET CHILE
SANTIAGO (CHILE)

NORMET SOUTH AFRICA
JOHANNESBURG (SOUTH AFRICA)

NORMET ASIA-PACIFIC
ADELAIDE (AUSTRALIA)

NORTH AMERICA
Canada
Mexico
USA

SOUTH AMERICA
Brazil
Chile
Peru

EUROPE
Austria
Finland
France
Sweden
Switzerland
United Kingdom

AFRICA
Botswana
Democratic Republic of Congo
Ghana
South Africa
Zambia

MIDDLE EAST
Qatar

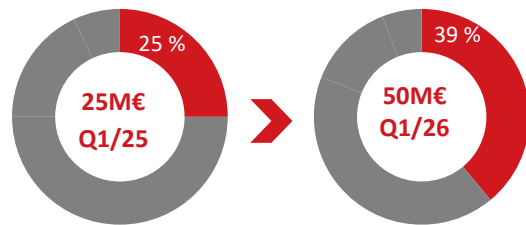
EURASIA
Kazakhstan
Mongolia
Uzbekistan

INDIA
CHINA

APAC
Australia
Hong Kong
Indonesia
Japan
Singapore
Taiwan

NET SALES GROWTH LED BY EQUIPMENT AND SERVICES IN Q1 2026

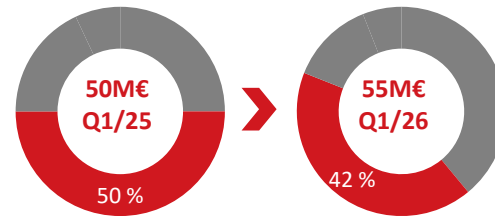
EQUIPMENT, net sales



Share of Group net sales

- Net sales increased y-o-y by 97%
- Good sentiment in mining continued
- Significant increase in order intake, led by Asia Pacific, but also Latin America and North America

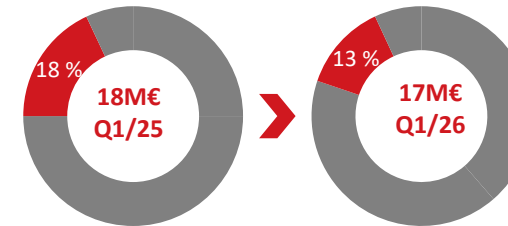
SERVICES, net sales



Share of Group net sales

- Net sales increased y-o-y by 9%
- Good growth in order intake

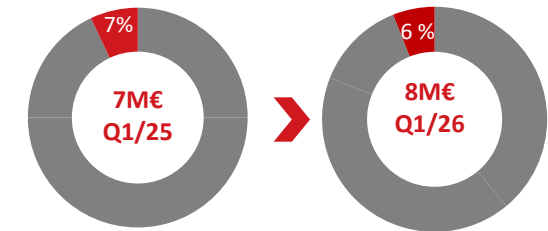
GCCT, net sales



Share of Group net sales

- Net sales decreased y-o-y by 8%
- Order intake fell slightly, mainly due to postponed ordering

Xrock, net sales



Share of Group net sales

- Net sales increased y-o-y by 14%
- Order intake in line with the previous year, impacted by postponed ordering
- The need for higher productivity and 100% safety risk elimination driving the demand for automated and teleremote operated rock breaking systems

NET SALES DEVELOPMENT BY BUSINESS LINE

