

Debt Issuance Information Sheet

As at June 30, 2024 (unless otherwise noted)



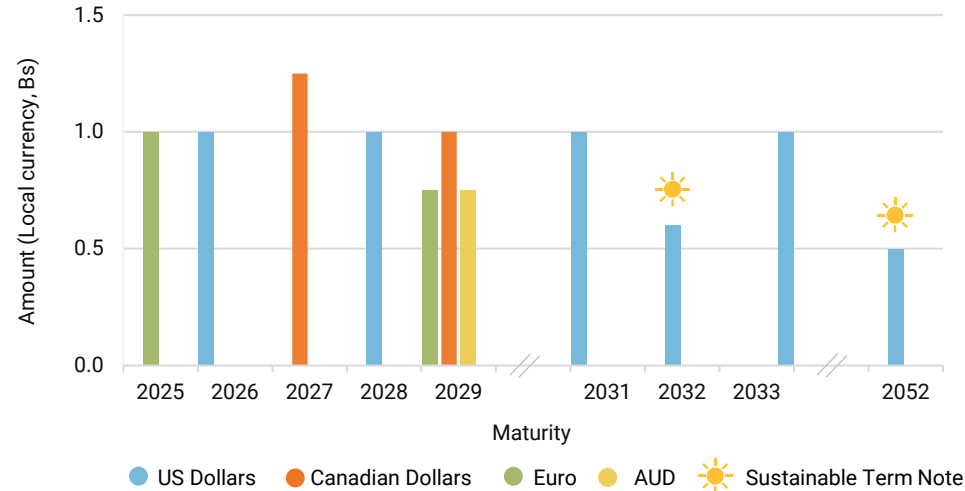
✓ Debt has priority over pension liabilities ✓ AAA/Aa1/AAA/AAA credit ratings ✓ Captive membership, diverse employers ✓ Established by legislation, independent of the Province of Ontario

OMERS Finance Trust

An SSA issuer of term debt and commercial paper

Outstanding Term Notes

As at October 16, 2024



OMERS Administration Corporation

Jointly sponsored defined benefit pension plan and a global institutional investor

97%

Funded Ratio
(3.75% real discount rate)
As at December 31, 2023

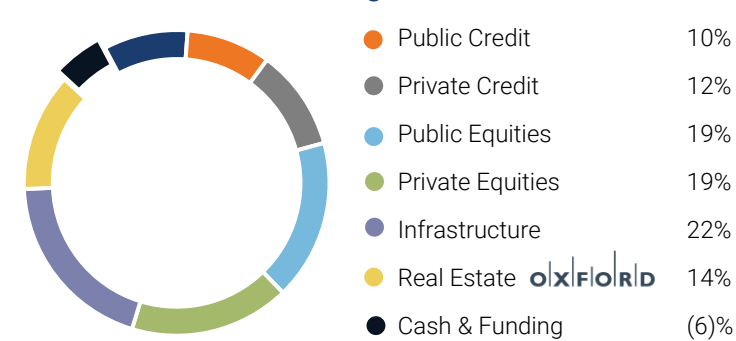
7.1%

10-Year Average Net Rate of Return

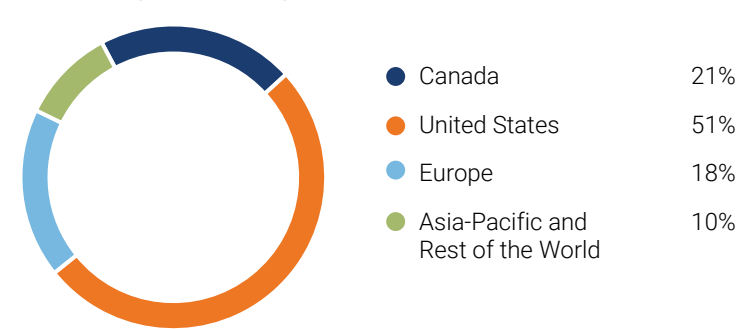
C\$133.6

Billion in Net Assets

Asset Mix



Assets by Geography

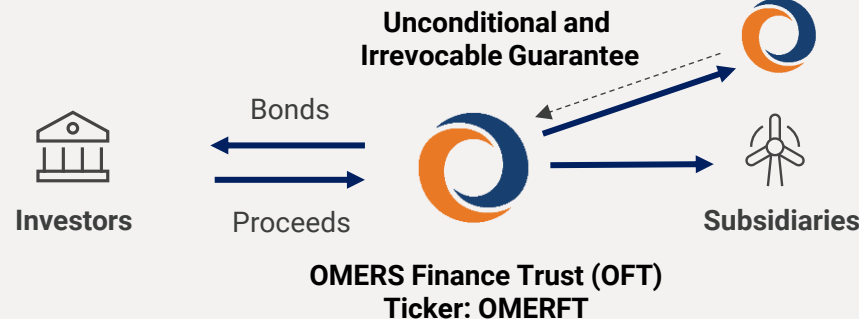


Approved Currencies¹



¹\$5B Commercial Paper program issuable in USD, CAD, EUR, GBP and AUD

OMERS Administration Corporation (AC)



- AAA S&P Global
- Aa1 MOODY'S
- AAA FitchRatings
- AAA DBRS



OMERS is the exclusive pension provider for municipal employees in the province of Ontario

