

# Debt Issuance Information Sheet

As of December 31, 2022 (unless otherwise noted)



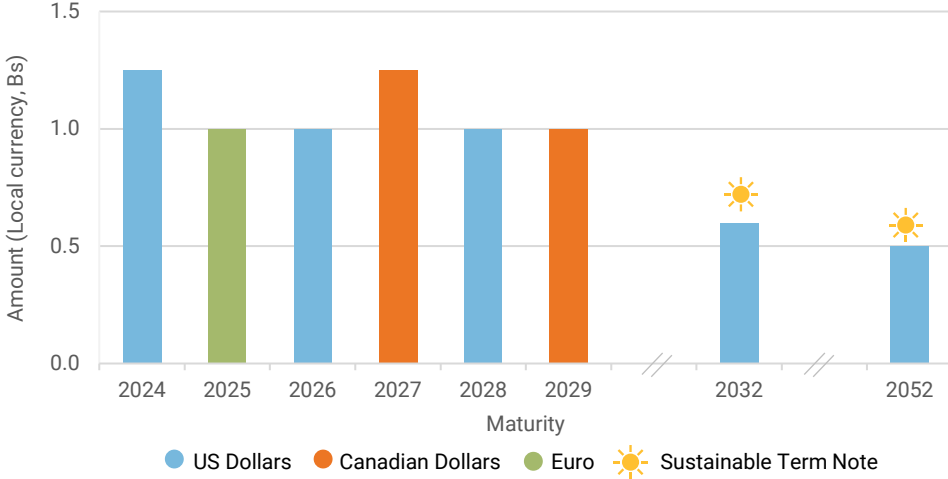
- ✓ Debt has priority over pension liabilities
- ✓ Aa1/AA+/AAA/AAA credit ratings
- ✓ Captive membership, diverse employers
- ✓ Established by legislation, independent of the Province of Ontario

## OMERS Finance Trust

An SSA issuer of term debt and commercial paper

### Outstanding Term Notes

As at June 30, 2023



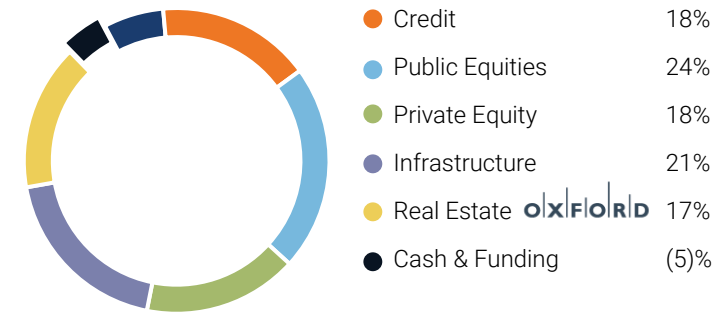
## OMERS Administration Corporation

Jointly sponsored defined benefit pension plan and a global institutional investor

	10-Year Average Net Rate of Return	Billion in Net Assets
As at June 30, 2023	<b>7.8%</b>	<b>C\$127.4</b>
As at December 30, 2022	<b>7.5%</b>	<b>C\$124.2</b>

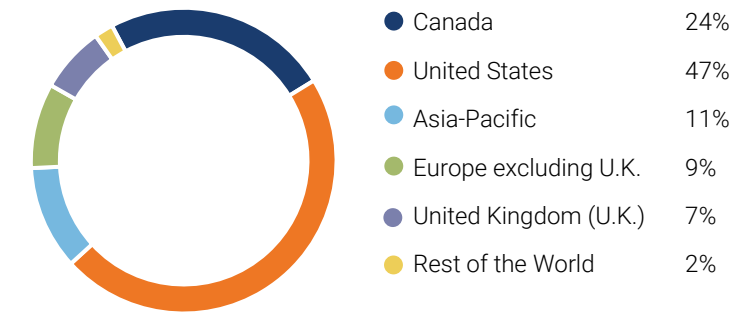
### Asset Mix

As at June 30, 2023

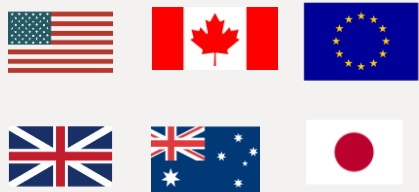


### Assets by Geography

As at June 30, 2023

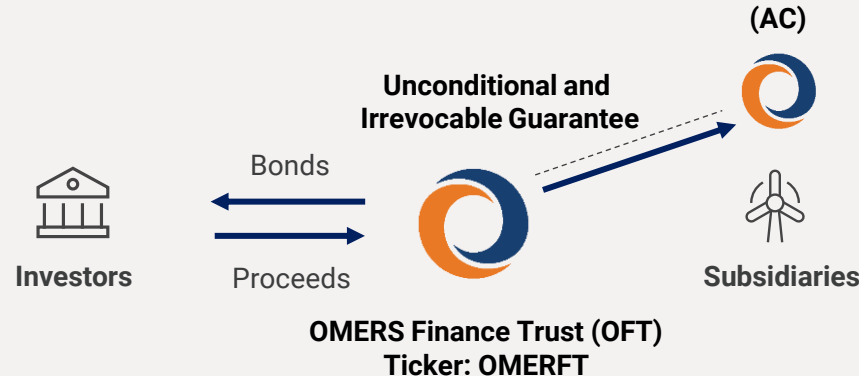


### Approved Currencies<sup>1</sup>



<sup>1</sup>\$5B Commercial Paper program issuable in USD, CAD, EUR, GBP and AUD

### OMERS Administration Corporation (AC)



- Aa1 **Moody's**
- AA+ **S&P Global**
- AAA **Fitch Ratings**
- AAA **DBRS**



**OMERS is the exclusive pension provider for municipal employees in the province of Ontario**

