

# Debt Issuance Information Sheet

As of December 31, 2023 (unless otherwise noted)



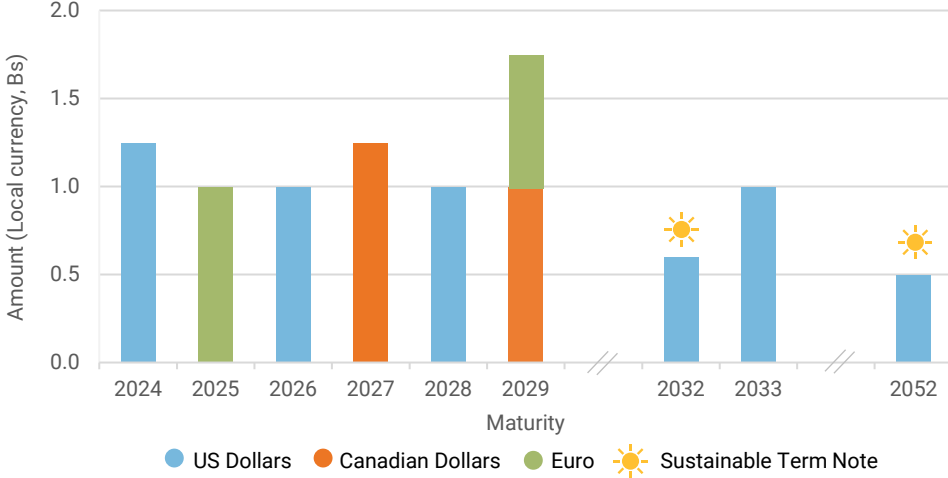
- ✓ Debt has priority over pension liabilities
- ✓ Aa1/AA+/AAA/AAA credit ratings
- ✓ Captive membership, diverse employers
- ✓ Established by legislation, independent of the Province of Ontario

## OMERS Finance Trust

An SSA issuer of term debt and commercial paper

### Outstanding Term Notes

As at January 25, 2024



## OMERS Administration Corporation

Jointly sponsored defined benefit pension plan and a global institutional investor

**97%**

Funded Ratio  
(3.75% real discount rate)

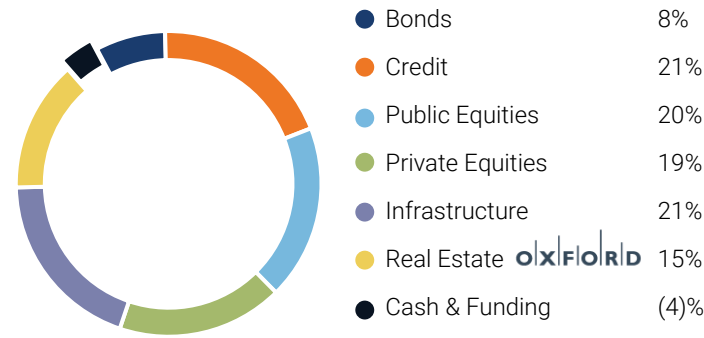
**7.3%**

10-Year Average Net Rate of Return

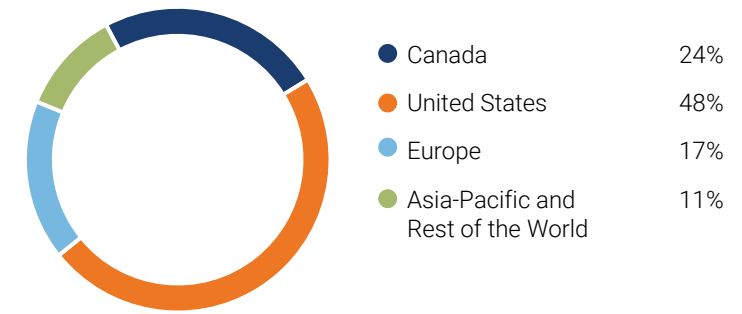
**C\$128.6**

Billion in Net Assets

### Asset Mix



### Assets by Geography

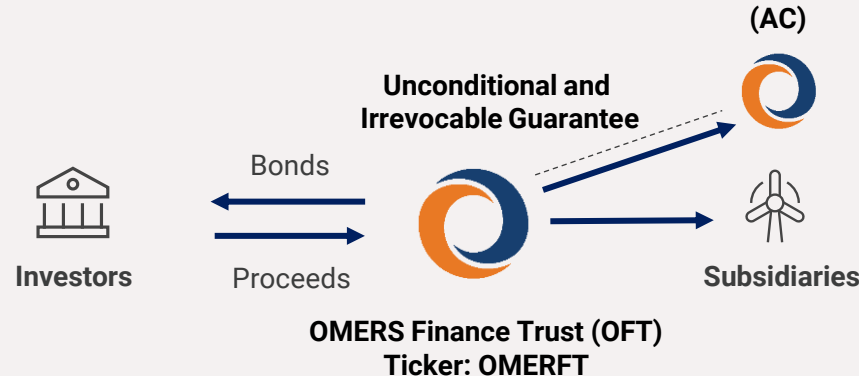


### Approved Currencies<sup>1</sup>



<sup>1</sup>\$5B Commercial Paper program issuable in USD, CAD, EUR, GBP and AUD

### OMERS Administration Corporation (AC)



- Aa1 **Moody's**
- AA+ **S&P Global**
- AAA **FitchRatings**
- AAA **DBRS**



**OMERS is the exclusive pension provider for municipal employees in the province of Ontario**

