

Debt Issuance Information Sheet

Current as of December 31, 2020 (unless otherwise noted)

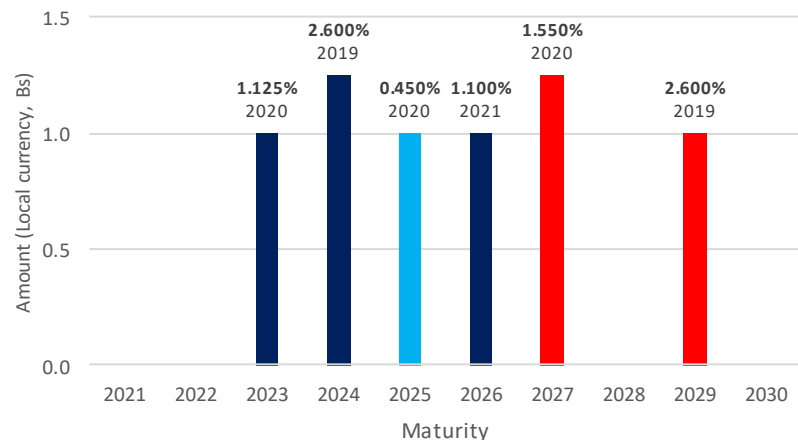


✓ Debt has priority over pension liabilities ✓ Aa1/AA+/AAA/AAA credit ratings ✓ Captive membership, diverse employers ✓ Established by legislation, independent of the Province of Ontario

OMERS Finance Trust

An SSA issuer of term debt and commercial paper

Outstanding Term Notes*



*As at June 30, 2021

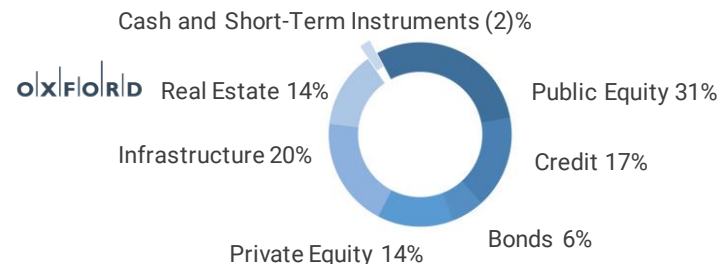
■ US Dollars ■ Canadian Dollars ■ Euro

OMERS Administration Corporation

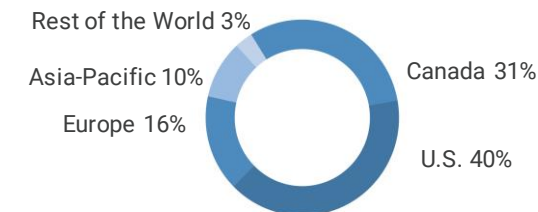
Jointly sponsored defined benefit pension plan and a global institutional investor

	As at June 30, 2021	5-Year Average Net Rate of Return	Billion in Net Assets
Funded Ratio (3.85% real discount rate)	97%	7.6%	C\$114
	As at December 31, 2020	6.5%	C\$105

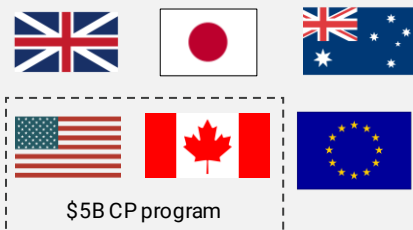
Asset Mix



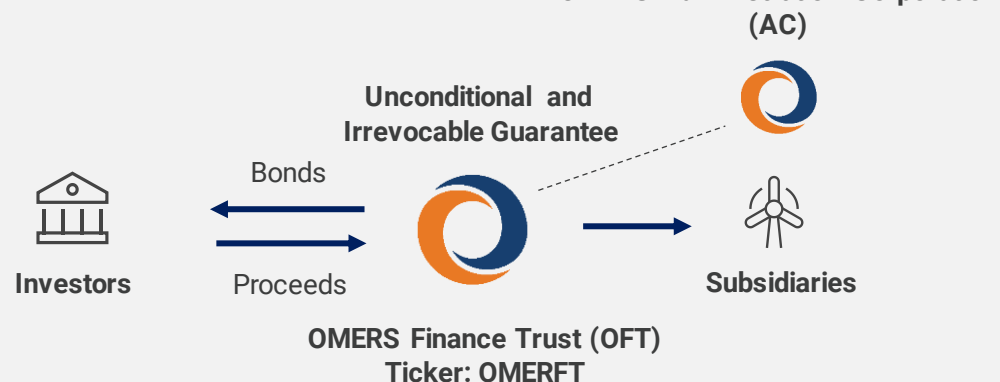
Assets by Geography



Approved Currencies



OMERS Administration Corporation (AC)



Aa1 **Moody's**
 AA+ **S&P Global**
 AAA **Fitch Ratings**
 AAA **DBRS**



OMERS is the exclusive pension provider for municipal employees in the province of Ontario

Additional Information // Brandon Weening, SVP Corporate Finance +416.369.3677 investorrelations.oft@omers.com www.omers.com/oft

